



Jakarta Composite Index



6,538.19

-0.91%

Highest 6,598.51
Lowest 6,499.04
YTD % (7.65)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,538	(1.28)	12.2	0.9
JCI	6,538	(0.91)	15.3	1.8
SSE Composite	3,350	(0.47)	16.3	1.4
TWSE	22,117	(1.52)	17.2	2.6
KLSE	1,523	(0.90)	14.4	1.4
ST - Times	3,828	(1.81)	12.7	1.3
Sensex	73,953	(0.22)	21.7	3.4
Hang Seng	23,562	(0.93)	11.9	1.3
Nikkei 225	36,566	(7.67)	19.0	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,043	(3.24)	(16.68)
Consumer Cyclical	754	(2.84)	(9.70)
Energy	2,399	(2.03)	(10.78)
Financials	1,332	(0.87)	(4.37)
Healthcare	1,300	(1.12)	(10.71)
Industrials	943	(0.83)	(8.97)
Infrastructure	1,262	(1.24)	(14.67)
Cons. Non-Cyclical	651	(2.02)	(10.82)
Prop. & Real Estate	717	(1.39)	(5.32)
Technology	7,946	3.79	98.77
Trans. & Logistics	1,148	(1.03)	(11.75)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.92	(0.17)	(8.09)
Gold (USD tr.oz)	2,897	0.30	10.40
Nickel (USD/MT) 10 Mar 2025	16,551	0.28	7.98
Tin (USD/MT) 10 Mar 2025	32,661	0.44	12.30
Copper (USD/lb)	462.60	(0.29)	14.89
Coal (USD/MT) 10 Mar 2025	104.60	1.31	(16.49)
CPO (MYR/MT)	4,747	(0.61)	(2.35)

Currency	Last	Chg%	YTD%
USD-IDR	16,426	(0.52)	(1.97)
AUD-IDR	10,296	0.35	(2.62)
EUR-IDR	17,820	(0.81)	(5.68)
SGD-IDR	12,321	(0.42)	(3.80)
JPY-IDR	112	(0.50)	(7.53)
GBP-IDR	21,170	(0.52)	(4.33)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.91	0.41	(1.26)
15 Year	7.03	0.19	(0.75)
20 Year	7.05	0.27	(1.01)
30 Year	7.05	0.03	(0.69)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.91% to the level of 6,538.19.

Market Prediction (Session 2)

JCI: The index closed negative and testing our support flow. JCI is expected to remain volatile in the range 6,500 – 6,550.

- EXCL: The price closed at 2,270 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 7,325 (-2.98%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 2,130 (-2.29%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: The price closed at 1,475 (-0.34%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Indonesian property developer PT. Bumi Serpong Damai Tbk. (BSDE) has set a pre-sales target of IDR 10 trillion for 2025, with the residential segment being a key focus for growth. BSDE aims to achieve 51% of sales from residential properties, 34% from commercial properties, and 15% from other sources.
- PT. Trimegah Sekuritas Indonesia Tbk. (TRIM), owned by Garibaldi 'Boy' Thohir, reported strong financial performance in 2024, with increased operating income and profit. This included growth in revenue from investment management and securities brokerage services.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,510	1.34	(0.98)	36.29	0.81
BMRI	4,760	1.06	(16.49)	444.27	1.22
BBCA	8,975	0.56	(7.24)	1,106.39	0.78
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	605	(6.92)	(25.31)	10.42	0.53
ARTO	1,810	(6.22)	(25.51)	25.09	1.54
MBMA	278	(6.08)	(39.30)	30.02	0.58
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	81	1,995.5	15.7	96.48	1.44
BBRI	3,750	180.1	(8.1)	568.35	1.48
BMRI	4,760	80.4	(16.5)	444.27	1.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,750	675.5	(8.1)	568.35	1.48
BBCA	8,975	519.5	(7.2)	1,106.39	0.78
BMRI	4,760	382.8	(16.5)	444.27	1.22

Economic Calendar

Date	Event	Act	Prev	Frct
Monday March 10 2025				
7:20 AM	ID Motorbike Sales YoY FEB	4.0%	-5.5%	-4%
6:50 AM	JP Current Account JAN	¥-257.6B	¥1077.3B	¥-70.0B
2:00 PM	DE Balance of Trade JAN	€16B	€20.7B	€21.5B
2:00 PM	DE Exports MoM JAN	-2.5%	2.5%	-
2:00 PM	DE Industrial Production MoM JAN	2%	-1.5%	1.5%
10:00 PM	US Consumer Inflation Expectations FEB	3.1%	3%	3.2%
Tuesday March 11 2025				
10:00 AM	ID Car Sales YoY FEB	2.2%	-11.3%	-7%
10:00 AM	ID Consumer Confidence FEB	126.4	127.2	127.5
6:30 AM	JP Household Spending MoM JAN	-4.5%	2.3%	-0.4%
6:30 AM	JP Household Spending YoY JAN	0.8%	2.7%	3.6%
6:50 AM	JP GDP Growth Annualized Final Q4	2.2%	1.4%	2.8%
6:50 AM	JP GDP Growth Rate QoQ Final Q4	0.6%	0.4%	0.7%
6:50 AM	JP GDP Capital Expenditure QoQ Final Q4	0.6%	-0.1%	0.5%
7:01 AM	GB BRC Retail Sales Monitor YoY FEB	0.9%	2.5%	2.3%
5:00 PM	US NFIB Business Optimism Index FEB		102.8	102
9:00 PM	US JOLTs Job Openings JAN		7.6M	7.5M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
12-Mar-25	BBCA 9:30		RUPST	Menara BCA Grand Indonesia, Jl. M.H. Thamrin No. 1
	MANG 14:00		RUPSLB	Akan ditentukan kemudian

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
YUPI	2,100 – 2,500	06 Mar 25 – 10 Mar 25	19 Mar 25	21 Mar 25	-



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