



## Jakarta Composite Index



**6,647.45**

**+1.55%**

Highest 6,654.23  
Lowest 6,566.20  
YTD % (6.11)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,573	1.41	12.2	0.9
JCI	6,647	1.55	15.2	1.8
SSE Composite	3,375	(0.14)	16.4	1.4
TWSE	22,192	0.55	18.2	2.5
KLSE	1,492	(1.87)	14.2	1.4
ST - Times	3,833	0.18	12.0	1.2
Sensex	73,901	(0.27)	21.7	3.4
Hang Seng	23,624	(0.67)	12.0	1.3
Nikkei 225	36,875	(6.90)	18.9	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,054	0.79	(15.78)
Consumer Cyclical	756	0.36	(9.39)
Energy	2,428	0.67	(9.70)
Financials	1,348	0.75	(3.22)
Healthcare	1,304	0.51	(10.46)
Industrials	945	(0.19)	(8.71)
Infrastructure	1,269	0.36	(14.22)
Cons. Non-Cyclical	654	0.72	(10.31)
Prop. & Real Estate	710	(0.88)	(6.17)
Technology	8,418	5.71	110.56
Trans. & Logistics	1,153	0.09	(11.33)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.75	0.75	(6.93)
Gold (USD tr.oz)	2,914	(0.06)	11.04
Nickel (USD/MT) 11 Mar 2025	16,493	(0.35)	7.60
Tin (USD/MT) 11 Mar 2025	33,159	1.52	14.02
Copper (USD/lb)	476.60	0.55	18.37
Coal (USD/MT) 11 Mar 2025	104.90	0.29	(16.25)
CPO (MYR/MT)	4,795	1.22	(1.36)

Currency	Last	Chg%	YTD%
USD-IDR	16,450	(0.27)	(2.12)
AUD-IDR	10,347	(0.25)	(3.09)
EUR-IDR	17,924	(0.05)	(6.23)
SGD-IDR	12,343	(0.10)	(3.97)
JPY-IDR	111	0.42	(6.84)
GBP-IDR	21,254	(0.17)	(4.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.91	0.10	(1.23)
15 Year	6.99	(0.34)	(1.30)
20 Year	7.04	(0.11)	(1.15)
30 Year	7.04	(0.01)	(0.71)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed up +1.55% to the level of 6,647.45.

### Market Prediction (Session 2)

JCI: The index closed higher with bullish candle. JCI is expected to move volatile with a tendency to strengthen.

- AMMN: The price closed at 6,375 (+3.24%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: The price closed at our first target 1,570 (+3.29%) and highest at 1,585 (+4.28%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MDKA: The price closed at 1,350 (+3.05%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: The price closed at 1,000 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- In February 2025, PT. Astra International Tbk. (ASII) had a market share of 54% in national car sales, with 73,077 units sold. However, this was a decrease of 7.75% compared to the same period in 2024. Astra's LCGC market share was at 68%.
- PT. United Tractors Tbk. (UNTR) purchased land from its subsidiaries, PT. United Tractors Pandu Engineering (UTPE) and PT. Universal Tekno Reksajaya (UTR), for business expansion purposes. The transaction is not considered a Material Transaction according to regulations.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,560	6.48	10.64	25.90	0.50
TLKM	2,460	3.80	(9.23)	243.69	1.21
ANTM	1,570	3.29	2.95	37.73	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,160	(2.52)	(38.46)	44.25	1.07
ITMG	23,350	(2.30)	(12.55)	26.38	0.63
INCO	2,560	(1.54)	(29.28)	26.98	0.61
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	1,808.1	17.1	97.67	1.44
BBRI	3,870	164.1	(5.1)	586.53	1.48
BMRI	4,840	71.1	(15.1)	451.73	1.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,870	634.9	(5.1)	586.53	1.48
BMRI	4,840	344.3	(15.1)	451.73	1.22
BBCA	9,075	294.5	(6.2)	1,118.72	0.78

## Economic Calendar

Date	Event	Act	Prev	Frst
Tuesday March 11 2025				
10:00 AM	ID Car Sales YoY FEB	2.2%	-11.3%	-7%
10:00 AM	ID Consumer Confidence FEB	126.4	127.2	127.5
6:30 AM	JP Household Spending MoM JAN	-4.5%	2.3%	-0.4%
6:30 AM	JP Household Spending YoY JAN	0.8%	2.7%	3.6%
6:50 AM	JP GDP Growth Annualized Final Q4	2.2%	1.4%	2.8%
6:50 AM	JP GDP Growth Rate QoQ Final Q4	0.6%	0.4%	0.7%
6:50 AM	JP GDP Capital Expenditure QoQ Final Q4	0.6%	-0.1%	0.5%
7:01 AM	GB BRC Retail Sales Monitor YoY FEB	0.9%	2.5%	2.3%
2:15 PM	CN Vehicle Sales YoY FEB	34.4%	-0.6%	2.0%
9:00 PM	US JOLTs Job Openings JAN	7.74M	7.508M	7.5M
Wednesday March 12 2025				
10:15 AM	ID Retail Sales YoY JAN		1.8%	0.4%
5:30 PM	IN Industrial Production YoY JAN		3.2%	3.4%
5:30 PM	IN Inflation Rate YoY FEB		4.31%	4.2%
5:30 PM	IN Manufacturing Production YoY JAN		3%	3.1%
7:30 PM	US Core Inflation Rate MoM FEB		0.4%	0.3%
7:30 PM	US Core Inflation Rate YoY FEB		3.3%	3.1%
7:30 PM	US Inflation Rate MoM FEB		0.5%	0.3%
7:30 PM	US Inflation Rate YoY FEB		3%	2.9%
7:30 PM	US CPI FEB		317.67	319.3
7:30 PM	US CPI s.a FEB		319.086	320

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
12-Mar-25	BBCA 9:30		RUPST	Menara BCA Grand Indonesia, Jl. M.H. Thamrin No. 1

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
YUPI	2,100 – 2,500	06 Mar 25 – 10 Mar 25	19 Mar 25	21 Mar 25	-
MDLA	180 – 230	11 Mar 25 – 17 Mar 25	11 Apr 25	15 Apr 25	-



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