



Jakarta Composite Index



6,657.59

-0.11%

Highest 6,707.39
Lowest 6,618.54
YTD % (5.96)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,568	(0.25)	0.1	0.9
JCI	6,658	(0.11)	15.5	1.8
SSE Composite	3,357	(0.44)	16.4	1.4
TWSE	22,084	(0.87)	18.5	2.5
KLSE	1,507	1.49	13.9	1.4
ST - Times	3,831	(0.06)	12.0	1.2
Sensex	74,243	0.30	21.7	3.4
Hang Seng	23,427	(0.74)	11.9	1.3
Nikkei 225	36,912	(6.80)	18.9	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,054	0.05	(15.82)
Consumer Cyclical	758	(0.22)	(9.18)
Energy	2,442	0.42	(9.19)
Financials	1,334	(1.35)	(4.18)
Healthcare	1,301	0.12	(10.67)
Industrials	946	(0.73)	(8.68)
Infrastructure	1,265	(0.32)	(14.44)
Cons. Non-Cyclical	660	0.37	(9.46)
Prop. & Real Estate	713	0.23	(5.85)
Technology	8,891	5.83	122.40
Trans. & Logistics	1,158	(0.11)	(10.99)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.58	(0.15)	(5.77)
Gold (USD tr.oz)	2,945	0.33	12.19
Nickel (USD/MT) 12 Mar 2025	16,641	0.90	8.57
Tin (USD/MT) 12 Mar 2025	33,422	0.79	14.92
Copper (USD/lb)	481.15	(0.20)	19.50
Coal (USD/MT) 12 Mar 2025	101.50	(3.24)	(18.96)
CPO (MYR/MT)	4,810	1.07	(1.05)

Currency	Last	Chg%	YTD%
USD-IDR	16,407	0.23	(1.86)
AUD-IDR	10,353	0.10	(3.15)
EUR-IDR	17,870	0.52	(5.94)
SGD-IDR	12,318	0.20	(3.78)
JPY-IDR	111	(0.04)	(6.84)
GBP-IDR	21,266	0.09	(4.76)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.94	0.16	(0.87)
15 Year	7.01	0.34	(1.00)
20 Year	7.05	0.07	(1.07)
30 Year	7.05	0.04	(0.63)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.11% to the level of 6,657.59.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile in the range 6,630 – 6,680.

- AMRT: The price closed at 2,420 (+0.83%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price closed at 3,890 (-0.51%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSMS: The price breaks our first target at 1,620, highest at 1,675 (+11.67%) and closed at 1,625 (+8.33%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- TLKM: The price closed at 2,450 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Sarana Mitra Luas Tbk. (SMIL) plans to aggressively expand its forklift rental business by increasing its fleet of electric forklifts. With a budgeted investment fund of Rp 280 billion, SMIL aims to reach 75% electric forklift usage within the next five years. The company will utilize the proceeds from a bond issuance to support this expansion.
- PT United Tractors Tbk. (UNTR) plans to expand its business activities by adding a web portal and/or digital platform for commercial purposes. The company aims to enhance after-sales services for its customers using digital technology and comply with relevant regulations.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,240	7.83	(34.22)	47.31	1.07
PGAS	1,565	3.64	(1.57)	37.94	0.58
ADMR	890	2.89	(25.83)	36.39	1.10
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,500	(3.85)	6.38	24.90	0.50
AKRA	1,275	(2.30)	13.84	25.59	0.49
BMRI	4,770	(2.25)	(16.32)	445.20	1.22
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	1,845.4	17.1	97.67	1.44
BBRI	3,840	121.3	(5.9)	581.99	1.48
BMRI	4,770	113.5	(16.3)	445.20	1.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,770	541.2	(16.3)	445.20	1.22
BBRI	3,840	465.8	(5.9)	581.99	1.48
BBCA	9,100	349.6	(5.9)	1,121.80	0.78

Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday March 12 2025				
1:50 PM	ID Retail Sales YoY JAN	0.5%	1.8%	0.4%
7:00 AM	KR Unemployment Rate FEB	2.7%	2.9%	3.0%
5:30 PM	IN Industrial Production YoY JAN	5%	3.5%	3.4%
5:30 PM	IN Inflation Rate YoY FEB	3.61%	4.26%	4.2%
7:30 PM	US Core Inflation Rate MoM FEB	0.2%	0.4%	0.3%
7:30 PM	US Core Inflation Rate YoY FEB	3.1%	3.3%	3.1%
7:30 PM	US Inflation Rate MoM FEB	0.2%	0.5%	0.3%
7:30 PM	US Inflation Rate YoY FEB	2.8%	3%	2.9%
7:30 PM	US CPI FEB	319.082	317.67	319.3
7:30 PM	US CPI s.a FEB	319.775	319.086	320
Thursday March 13 2025				
1:00 AM	US Monthly Budget Statement FEB	\$-307B	\$-129B	\$-290.0B
7:01 AM	GB RICS House Price Balance FEB	11%	21%	20.0%
7:30 PM	US PPI MoM FEB		0.4%	0.3%
7:30 PM	US Core PPI MoM FEB		0.3%	0.2%
7:30 PM	US Initial Jobless Claims MAR/08		221K	230.0K

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
12-Mar-25	BBCA 9:30		RUPST	Menara BCA Grand Indonesia, Jl. M.H. Thamrin No. 1

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
YUPI	2,100 – 2,500	06 Mar 25 – 10 Mar 25	19 Mar 25	21 Mar 25	-
MDLA	180 – 230	11 Mar 25 – 17 Mar 25	11 Apr 25	15 Apr 25	-



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