



Jakarta Composite Index



6,542.71

-1.58%

Highest 6,653.32
Lowest 6,539.09
YTD % (7.59)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,570	(0.13)	0.1	0.9
JCI	6,543	(1.58)	15.4	1.8
SSE Composite	3,414	1.64	16.3	1.4
TWSE	22,010	0.22	18.2	2.4
KLSE	1,513	0.18	14.1	1.4
ST - Times	3,835	(0.08)	12.1	1.2
Sensex	73,829	(0.27)	21.6	3.4
Hang Seng	24,047	2.49	11.8	1.3
Nikkei 225	37,083	0.80	18.9	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,049	(0.34)	(16.18)
Consumer Cyclical	753	(0.87)	(9.76)
Energy	2,418	(0.45)	(10.09)
Financials	1,320	(1.02)	(5.19)
Healthcare	1,288	(1.03)	(11.57)
Industrials	944	(0.10)	(8.80)
Infrastructure	1,251	(0.91)	(15.39)
Cons. Non-Cyclical	657	(0.65)	(10.00)
Prop. & Real Estate	701	(1.44)	(7.37)
Technology	7,767	(12.67)	94.29
Trans. & Logistics	1,146	(0.29)	(11.87)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.02	0.71	(6.55)
Gold (USD tr.oz)	2,989	(0.01)	13.88
Nickel (USD/MT) 13 Mar 2025	16,506	(0.81)	7.69
Tin (USD/MT) 13 Mar 2025	35,900	7.41	23.44
Copper (USD/lb)	490.75	0.18	21.88
Coal (USD/MT) 13 Mar 2025	101.05	(0.44)	(19.32)
CPO (MYR/MT)	4,730	(0.90)	(2.69)

Currency	Last	Chg%	YTD%
USD-IDR	16,406	0.12	(1.85)
AUD-IDR	10,318	0.17	(2.82)
EUR-IDR	17,777	0.47	(5.45)
SGD-IDR	12,275	0.29	(3.44)
JPY-IDR	110	0.56	(6.44)
GBP-IDR	21,218	0.22	(4.54)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.95	0.10	(0.66)
15 Year	7.02	(0.03)	(0.92)
20 Year	7.06	(0.01)	(0.93)
30 Year	7.03	(0.06)	(0.87)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed down -1.58% to the level of 6,542.71.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile in the range 6,500 – 6,570.

- **ADMR:** The price closed at 875 (-2.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BMTR:** The price closed at 139 (-1.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **KLBF:** The price closed at 1,065 (-1.84%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **WIFI:** The price closed at 1,745 (-9.82%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 1,675.

News

- On March 13, 2025, PT. Avia Avian Tbk. (AVIA) invested 16.67% of its capital, amounting to Rp275.8 billion, in PT. Dextone Lemindo, a company in the adhesive/glue business. This investment is expected to positively impact AVIA's business and product portfolio in the adhesive/glue sector.
- PT. BUMA Internasional Grup Tbk. (DOID) plans to establish a new subsidiary, the Moura Materials Group, in Australia to support the company's long-term strategic plan. The establishment is not expected to impact the company's operations or financial condition.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,325	5.16	(29.71)	50.55	1.01
ANTM	1,610	4.89	5.57	38.69	0.81
MDKA	1,350	0.75	(16.41)	33.04	1.94
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ACES	620	(3.88)	(21.52)	10.61	0.51
ARTO	1,640	(3.81)	(32.51)	22.73	1.59
SMGR	2,250	(3.43)	(31.61)	15.19	1.21
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	81	592.4	15.7	96.48	1.45
UNVR	1,325	101.3	(29.7)	50.55	1.01
BBRI	3,770	70.5	(7.6)	571.38	1.48
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,825	415.0	(8.8)	1,087.90	0.78
BMRI	4,730	312.2	(17.0)	441.47	1.22
BBRI	3,770	265.6	(7.6)	571.38	1.48

Economic Calendar

Date	Event	Act	Prev	Frst
Thursday March 13 2025				
1:00 AM	US Monthly Budget Statement FEB	\$-307B	\$-129B	\$-290.0B
7:01 AM	GB RICS House Price Balance FEB	11%	21%	20.0%
7:30 PM	US PPI MoM FEB	0%	0.6%	0.3%
7:30 PM	US Core PPI MoM FEB	-0.1%	0.5%	0.2%
7:30 PM	US Initial Jobless Claims MAR/08	220K	222K	230.0K
Friday March 14 2025				
2:00 PM	DE Inflation Rate MoM Final FEB		-0.2%	0.4%
2:00 PM	DE Inflation Rate YoY Final FEB		2.3%	2.3%
2:00 PM	GB GDP MoM JAN		0.4%	0.1%
2:00 PM	GB GDP 3-Month Avg JAN		0.1%	0.3%
2:00 PM	GB Industrial Production MoM JAN		0.5%	-0.3%
2:00 PM	GB Manufacturing Production MoM JAN		0.7%	-0.2%
9:00 PM	US Michigan Consumer Sentiment Prel MAR		64.7	63.2

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
12-Mar-25	BBCA 9:30		RUPST	Menara BCA Grand Indonesia, Jl. M.H. Thamrin No. 1

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
YUPI	2,100 – 2,500	06 Mar 25 – 10 Mar 25	19 Mar 25	21 Mar 25	-
MDLA	180 – 230	11 Mar 25 – 17 Mar 25	11 Apr 25	15 Apr 25	-



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