



Jakarta Composite Index



6,450.83

-0.99%

Highest 6,557.41
Lowest 6,445.98
YTD % (8.89)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,606	1.57	-	0.9
JCI	6,451	(0.99)	15.1	1.8
SSE Composite	3,429	0.28	16.6	1.4
TWSE	22,189	1.00	18.5	2.4
KLSE	1,529	1.13	14.2	1.4
ST - Times	3,868	0.83	12.1	1.2
Sensex	74,144	0.43	21.6	3.4
Hang Seng	24,277	1.32	12.1	1.3
Nikkei 225	37,532	1.29	19.0	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,065	2.22	(14.93)
Consumer Cyclical	762	(0.37)	(8.70)
Energy	2,403	(0.05)	(10.66)
Financials	1,308	(1.03)	(6.06)
Healthcare	1,284	(0.16)	(11.84)
Industrials	939	(0.31)	(9.33)
Infrastructure	1,253	0.19	(15.26)
Cons. Non-Cyclical	657	0.63	(9.87)
Prop. & Real Estate	703	(0.29)	(7.15)
Technology	6,863	(11.61)	71.68
Trans. & Logistics	1,136	(0.47)	(12.64)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.70	0.77	(5.61)
Gold (USD tr.oz)	2,983	(0.05)	13.65
Nickel (USD/MT) 14 Mar 2025	16,470	(0.22)	7.45
Tin (USD/MT) 14 Mar 2025	35,282	(1.72)	21.31
Copper (USD/lb)	485.50	(0.30)	20.58
Coal (USD/MT) 14 Mar 2025	100.75	(0.30)	(19.56)
CPO (MYR/MT)	4,670	(1.68)	(3.93)

Currency	Last	Chg%	YTD%
USD-IDR	16,380	(0.18)	(1.70)
AUD-IDR	10,363	(0.44)	(3.24)
EUR-IDR	17,822	(0.41)	(5.69)
SGD-IDR	12,273	(0.24)	(3.42)
JPY-IDR	110	(0.07)	(5.96)
GBP-IDR	21,187	(0.18)	(4.40)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.99	0.22	(0.14)
15 Year	7.03	0.03	(0.79)
20 Year	7.07	0.18	(0.73)
30 Year	7.03	(0.03)	(0.89)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.99% to the level of 6,450.83.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- BSDE: The price closed at 825 (-0.60%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: The price closed at 1,580 (+0.64%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price closed at 3,950 (+2.07%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: The price closed at 1,495 (-0.33%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Barito Pacific Tbk. (BRPT) reported a 116.28% YoY increase in net profit for 2024, reaching \$56.48 million, while revenue decreased by 13.53% YoY to \$2.38 billion. Costs decreased and total assets increased by 3.77% YoY to \$10.53 billion.
- Industrial gas producer, PT. Surya Biru Murni Acetylene Tbk. (SBMA), is optimistic about its performance growth in 2025 due to the increase in industrial gas demand, particularly in Kalimantan. SBMA plans to focus on market development, product diversification, and strengthening human resources.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	322	11.03	(29.69)	34.77	0.60
MDKA	1,445	7.84	(10.53)	35.36	1.95
ACES	625	4.17	(20.89)	10.70	0.53
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBNI	4,280	(3.39)	(1.61)	159.63	1.33
JPFA	2,030	(2.87)	4.64	23.80	0.98
ARTO	1,590	(2.75)	(34.57)	22.04	1.61
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	1,052.1	12.9	94.10	1.46
MBMA	322	196.0	(29.7)	34.77	0.60
ANTM	1,645	77.5	7.9	39.53	0.81
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,600	650.1	(11.1)	1,060.17	0.78
BMRI	4,670	306.9	(18.1)	435.87	1.22
BBRI	3,740	264.5	(8.3)	566.83	1.47

Economic Calendar

Date	Event	Act	Prev	Frst
Friday March 14 2025				
2:00 PM	DE Wholesale Prices MoM FEB	0.6%	0.9%	0.4%
2:00 PM	DE Wholesale Prices YoY FEB	1.6%	0.9%	1.4%
2:00 PM	GB GDP MoM JAN	-0.1%	0.4%	0.1%
2:00 PM	GB GDP 3-Month Avg JAN	0.2%	0.1%	0.3%
2:00 PM	GB Industrial Production MoM JAN	-0.9%	0.5%	-0.3%
2:00 PM	GB Manufacturing Production MoM JAN	-1.1%	0.7%	-0.2%
9:00 PM	US Michigan Consumer Sentiment Prel MAR	57.9	64.7	63.2
Monday March 17 2025				
11:00 AM	ID Balance of Trade FEB	\$3.12B	\$3.45B	\$1.0B
11:00 AM	ID Exports YoY FEB	14.05%	4.68%	-
11:00 AM	ID Imports YoY FEB	2.3%	-2.67%	-
8:30 AM	CN House Price Index YoY FEB	-4.8%	-5%	-4.7%
9:00 AM	CN Industrial Production YoY JAN-FEB	5.9%	6.2%	5%
9:00 AM	CN Retail Sales YoY JAN-FEB	4%	3.7%	3.7%
9:00 AM	CN Fixed Asset Investment (YTD) YoY JAN-FEB	4.1%	3.2%	3.8%
7:30 PM	US Retail Sales MoM FEB		-0.9%	0.5%
9:00 PM	US Business Inventories MoM JAN		-0.2%	0.2%
9:00 PM	US NAHB Housing Market Index MAR		42	44

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
17-Mar-25	10:00	NICK	RUPST	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
18-Mar-25	9:00	HATM	RUPST	Brits Hotel Puri Indah, Jl. Kembang Abadi Utama No. 1 Blok. A1
	10:00	CNKO	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	10:30	FASW	RUPST & RUPSLB	Le Meridien Hotel, Jl. Jenderal Sudirman Kav. 18-20
	14:00	CMPP	RUPSLB	Kantor Pusat Perseroan, Jl. Marsekal Suryadharma No. 1
	14:00	PMJS	RUPSLB	Dipo Business Center, Jl. Jendral Gatot Subroto Kav. 50-52
19-Mar-25	10:00	ERAA	RUPSLB	Treasury Tower Lt. 57, Jl. Jend. Sudirman Kav. 52-53
	11:00	AMAN	RUPSLB	APL Tower OT/35/T5 Podomoro City, Jl. S. Parman Kav. 28
	15:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
20-Mar-25	9:00	BSMT	RUPST	Ballroom PT. Bank Sumut Lt. 10, Medan
	10:00	NISP	RUPST	OCBC Tower, Jl. Prof. Dr. Satrio Kav. 25
21-Mar-25	10:00	MINA	RUPSLB	Gedung Equity Lt. LG
	10:00	UANG	RUPSLB	Kantor PT. Pakuan Tbk. (UANG), Jl. Raya Muchtar
	14:00	BDMN	RUPST	Menara Bank Danamon Lt. 23, Jl. HR. Rasuna Said Blok C No. 10
	14:00	DFAM	RUPS Independen	Hotel Dafam, Jl. Imam Bonjol No. 188
	14:00	WINR	RUPSLB	Ibis Hotel Jakarta Harmoni, Jl. Hayam Wuruk No. 35

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BBCA	Cash Dividend	20 Mar 25	21 Mar 25	24 Mar 25	11 Apr 25	250	2.86%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
YUPI	2,100 – 2,500	06 Mar 25 – 10 Mar 25	19 Mar 25	21 Mar 25	-
MDLA	180 – 230	11 Mar 25 – 17 Mar 25	11 Apr 25	15 Apr 25	-



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