



Jakarta Composite Index



6,076.08

-6.12%

Highest 6,465.22
Lowest 6,011.84
YTD % (14.18)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,612	0.08	13.3	0.9
JCI	6,076	(6.12)	15.0	1.8
SSE Composite	3,429	0.09	16.6	1.4
TWSE	22,247	0.59	18.6	2.4
KLSE	1,528	1.04	14.3	1.4
ST - Times	3,899	1.02	12.1	1.3
Sensex	74,934	1.09	21.7	3.4
Hang Seng	24,581	1.80	12.1	1.3
Nikkei 225	37,922	1.40	19.2	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	961	(9.78)	(23.20)
Consumer Cyclical	715	(5.24)	(14.34)
Energy	2,258	(6.24)	(16.04)
Financials	1,265	(3.86)	(9.18)
Healthcare	1,236	(3.75)	(15.14)
Industrials	910	(2.90)	(12.08)
Infrastructure	1,192	(5.01)	(19.37)
Cons. Non-Cyclical	635	(3.87)	(12.95)
Prop. & Real Estate	665	(5.30)	(12.10)
Technology	6,036	(12.46)	50.98
Trans. & Logistics	1,092	(3.38)	(16.05)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.72	0.21	(5.58)
Gold (USD tr.oz)	3,012	0.38	14.77
Nickel (USD/MT) 17 Mar 2025	16,430	(0.24)	7.19
Tin (USD/MT) 17 Mar 2025	35,187	(0.27)	20.99
Copper (USD/lb)	496.15	0.57	23.22
Coal (USD/MT) 17 Mar 2025	98.75	(1.99)	(21.16)
CPO (MYR/MT) 17 Mar 2025	4,605	(3.05)	(5.27)

Currency	Last	Chg%	YTD%
USD-IDR	16,450	(0.30)	(2.12)
AUD-IDR	10,498	(0.91)	(4.49)
EUR-IDR	17,956	(0.57)	(6.39)
SGD-IDR	12,353	(0.45)	(4.05)
JPY-IDR	110	0.05	(6.13)
GBP-IDR	21,363	(0.63)	(5.19)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.02	0.39	0.34
15 Year	7.05	0.28	(0.48)
20 Year	7.08	0.03	(0.66)
30 Year	7.04	0.16	(0.72)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -6.12% to the level of 6,076.08.

Market Prediction (Session 2)

JCI: The index closed lower and breakdown support. JCI is expected to remain volatile in the range 6,000 – 6,200.

- AMMN: The price closed at 6,100 (-3.94%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AMRT: The price closed at 2,220 (-8.64%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 2,080.
- BBRI: The price closed at 3,590 (-6.27%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 3,360.
- MDKA: The price closed at 1,380 (-4.17%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. FKS Food Sejahtera Tbk. (AISA) experienced a significant increase in sales and net profit in 2024, with net profit soaring 270.11% compared to the previous year. Net sales also increased 12.94% to reach Rp 1.92 trillion.
- PT. Rukun Raharja Tbk. (RAJA) has divested a total of 10% of its share ownership in PT. Raharja Energi Cepu Tbk. (RATU), with no impact on its control as the main shareholder.
- Property developer PT. Summarecon Agung Tbk. (SMRA) reported a net profit of Rp 1.37 trillion in 2024, a 79.29% increase compared to the previous year. The growth was driven by a 59.53% increase in net revenue to Rp 10.62 trillion.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	995	(0.50)	(9.55)	25.01	0.59
EXCL	2,250	(0.88)	0.00	29.54	0.34
CPIN	4,230	(2.08)	(11.13)	69.36	0.75
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	595	(23.23)	(35.33)	55.78	2.52
ARTO	1,360	(16.56)	(44.03)	18.85	1.59
MBMA	290	(9.94)	(36.68)	31.32	0.60
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	76	2,482.5	8.6	90.53	1.47
BMRI	4,370	235.3	(23.3)	407.87	1.20
BBCA	8,200	202.7	(15.2)	1,010.86	0.77
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,200	1,662.2	(15.2)	1,010.86	0.77
BMRI	4,370	1,028.5	(23.3)	407.87	1.20
BBRI	3,590	644.9	(12.0)	544.10	1.49

Economic Calendar

Date	Event	Act	Prev	Frst
Monday March 17 2025				
11:00 AM	ID Balance of Trade FEB	\$3.12B	\$3.49B	\$1.0B
11:00 AM	ID Exports YoY FEB	14.05%	4.56%	-
11:00 AM	ID Imports YoY FEB	2.3%	-2.73%	-
8:30 AM	CN House Price Index YoY FEB	-4.8%	-5%	-4.7%
9:00 AM	CN Industrial Production YoY JAN-FEB	5.9%	6.2%	5%
9:00 AM	CN Retail Sales YoY JAN-FEB	4%	3.7%	3.7%
9:00 AM	CN Fixed Asset Investment (YTD) YoY JAN-FEB	4.1%	3.2%	3.8%
7:30 PM	US Retail Sales MoM FEB	0.2%	-1.2%	0.5%
9:00 PM	US Business Inventories MoM JAN	0.3%	-0.2%	0.2%
9:00 PM	US NAHB Housing Market Index MAR	39	42	44
Tuesday March 18 2025				
5:00 PM	EA Balance of Trade JAN		€15.5B	€12.5B
5:00 PM	EA ZEW Economic Sentiment Index MAR		24.2	38
5:00 PM	DE ZEW Economic Sentiment Index MAR		26	45
7:30 PM	US Building Permits Prel FEB		1.473M	1.471M
7:30 PM	US Housing Starts FEB		1.366M	1.34M
7:30 PM	US Building Permits MoM Prel FEB		-0.6%	-0.2%
7:30 PM	US Export Prices MoM FEB		1.3%	0.1%
7:30 PM	US Housing Starts MoM FEB		-9.8%	-1.9%
7:30 PM	US Import Prices MoM FEB		0.3%	0.1%
8:15 PM	US Industrial Production MoM FEB		0.5%	0.4%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Mar-25	10:00	NICK	RUPST	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
18-Mar-25	9:00	HATM	RUPST	Brits Hotel Puri Indah, Jl. Kembang Abadi Utama No. 1 Blok. A1
	10:00	CNKO	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	10:30	FASW	RUPST & RUPSLB	Le Meridien Hotel, Jl. Jenderal Sudirman Kav. 18-20
	14:00	CMPP	RUPSLB	Kantor Pusat Perseroan, Jl. Marsekal Suryadharma No. 1
	14:00	PMJS	RUPSLB	Dipo Business Center, Jl. Jendral Gatot Subroto Kav. 50-52
19-Mar-25	10:00	ERAA	RUPSLB	Treasury Tower Lt. 57, Jl. Jend. Sudirman Kav. 52-53
	11:00	AMAN	RUPSLB	APL Tower OT/35/T5 Podomoro City, Jl. S. Parman Kav. 28
	15:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
20-Mar-25	9:00	BSMT	RUPST	Ballroom PT. Bank Sumut Lt. 10, Medan
	10:00	NISP	RUPST	OCBC Tower, Jl. Prof. Dr. Satrio Kav. 25
21-Mar-25	10:00	MINA	RUPSLB	Gedung Equity Lt. LG
	10:00	UANG	RUPS Independen	Kantor PT. Pakuan Tbk. (UANG), Jl. Raya Muchtar
	14:00	BDMN	RUPST	Menara Bank Danamon Lt. 23, Jl. HR. Rasuna Said Blok C No. 10
	14:00	DFAM	RUPS Independen	Hotel Dafam, Jl. Imam Bonjol No. 188
	14:00	WINR	RUPSLB	Ibis Hotel Jakarta Harmoni, Jl. Hayam Wuruk No. 35

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBCA	Cash Dividend	20 Mar 25	21 Mar 25	24 Mar 25	11 Apr 25	250	2.91%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
YUPI	2,100 – 2,500	06 Mar 25 – 10 Mar 25	19 Mar 25	21 Mar 25	-
MDLA	180 – 230	11 Mar 25 – 17 Mar 25	11 Apr 25	15 Apr 25	-



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id | 021 5010 5800



Sukarno Alatas

Equity Research Analyst
sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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