



Jakarta Composite Index



6,284.47

+0.98%

Highest 6,304.37
Lowest 6,147.43
YTD % (11.24)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,630	0.69	13.2	0.9
JCI	6,284	0.98	14.4	1.7
SSE Composite	3,428	(0.06)	16.6	1.4
TWSE	21,973	(1.34)	18.7	2.4
KLSE	1,518	(0.64)	14.3	1.4
ST - Times	3,915	0.51	12.2	1.3
Sensex	75,470	0.22	22.1	3.4
Hang Seng	24,777	0.15	12.4	1.4
Nikkei 225	37,873	0.07	19.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,008	0.61	(19.49)
Consumer Cyclical	732	(0.00)	(12.37)
Energy	2,356	1.29	(12.41)
Financials	1,292	0.21	(7.21)
Healthcare	1,248	(0.13)	(14.30)
Industrials	922	(0.20)	(10.96)
Infrastructure	1,227	0.77	(17.06)
Cons. Non-Cyclical	647	0.31	(11.27)
Prop. & Real Estate	685	0.87	(9.49)
Technology	6,788	9.10	69.80
Trans. & Logistics	1,105	(0.11)	(15.04)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.66	(0.36)	(7.06)
Gold (USD tr.oz)	3,039	0.12	15.77
Nickel (USD/MT) 18 Mar 2025	16,249	(1.10)	6.01
Tin (USD/MT) 18 Mar 2025	35,240	0.15	21.17
Copper (USD/lb) 18 Mar 2025	499.30	1.21	24.00
Coal (USD/MT) 18 Mar 2025	97.10	(1.67)	(22.48)
CPO (MYR/MT)	4,647	0.91	(4.40)

Currency	Last	Chg%	YTD%
USD-IDR	16,525	(0.61)	(2.56)
AUD-IDR	10,511	(0.16)	(4.60)
EUR-IDR	18,074	(0.46)	(7.01)
SGD-IDR	12,413	(0.50)	(4.51)
JPY-IDR	110	(0.71)	(6.46)
GBP-IDR	21,470	(0.54)	(5.66)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.06	0.37	0.83
15 Year	7.08	0.23	(0.07)
20 Year	7.10	0.16	(0.37)
30 Year	7.05	0.10	(0.61)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.98% to the level of 6,284.47.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ASII: The price closed at 4,650 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GOTO: The price closed at 82 (-1.20%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSMS: The price closed at 1,540 (0.00%) and highest at 1,580 (+2.60%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- WIFI: The price closed at 1,865 (+5.07%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Global Mediacom Tbk. (BMTR) reported increased revenue but decreased profit before tax and net profit in the year-end financial report. Liabilities decreased while assets increased.
- PT. Elang Mahkota Teknologi Tbk. (EMTK) has increased its share ownership in PT Surya Citra Media (SCMA) to 63.33% from 62.82% through recent purchases of SCMA shares.
- PT. Fast Food Indonesia Tbk. (FAST) plans to issue 533.33 million shares through a private placement, with funds used to improve working capital and enhance the company's capital structure and equity. Shareholders who do not participate will experience an 11.79% dilution of their ownership.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SMRA	400	4.17	(18.37)	6.60	1.06
CPIN	4,500	3.69	(5.46)	73.79	0.75
ACES	600	3.45	(24.05)	10.27	0.51
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	1,495	(3.55)	(38.48)	20.72	1.59
MAPA	710	(3.40)	(33.64)	20.24	0.40
INCO	2,360	(2.88)	(34.81)	24.87	0.71
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	658.8	17.1	97.67	1.47
BBRI	3,710	193.6	(9.1)	562.28	1.49
BMRI	4,560	141.5	(20.0)	425.60	1.20
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,300	856.4	(14.2)	1,023.18	0.77
BBRI	3,710	718.3	(9.1)	562.28	1.49
BMRI	4,560	645.4	(20.0)	425.60	1.20

Economic Calendar

Date	Event	Act	Prev	Frst
Tuesday March 18 2025				
5:00 PM	EA Balance of Trade JAN	€1B	€15.4B	€12.5B
5:00 PM	EA ZEW Economic Sentiment Index MAR	39.8	24.2	38
5:00 PM	DE ZEW Economic Sentiment Index MAR	51.6	26	45
7:30 PM	US Building Permits Prel FEB	1.456M	1.473M	1.471M
7:30 PM	US Housing Starts FEB	1.501M	1.35M	1.34M
7:30 PM	US Building Permits MoM Prel FEB	-1.2%	-0.6%	-0.2%
7:30 PM	US Export Prices MoM FEB	0.1%	1.3%	0.1%
7:30 PM	US Housing Starts MoM FEB	11.2%	-11.5%	-1.9%
7:30 PM	US Import Prices MoM FEB	0.4%	0.4%	0.1%
8:15 PM	US Industrial Production MoM FEB	0.7%	0.3%	0.4%
Wednesday March 19 2025				
2:20 PM	ID Loan Growth YoY FEB		10.27%	10.2%
2:30 PM	ID Interest Rate Decision		5.75%	5.75%
2:30 PM	ID Deposit Facility Rate MAR		5%	5%
2:30 PM	ID Lending Facility Rate MAR		6.5%	6.5%
6:50 AM	JP Balance of Trade FEB	¥584.5B	¥-2,736.6B	¥650.0B
6:50 AM	JP Exports YoY FEB	11.4%	7.3%	10.5%
6:50 AM	JP Machinery Orders MoM JAN	-3.5%	-0.8%	-0.2%
6:50 AM	JP Machinery Orders YoY JAN	4.4%	4.3%	6.6%
10:00 AM	JP BoJ Interest Rate Decision	0.5%	0.5%	0.5%
6:00 PM	US MBA 30-Year Mortgage Rate MAR/14		6.67%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Mar-25	10:00	NICK	RUPST	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
18-Mar-25	9:00	HATM	RUPST	Brits Hotel Puri Indah, Jl. Kembang Abadi Utama No. 1 Blok. A1
	10:00	CNKO	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	10:30	FASW	RUPST & RUPSLB	Le Meridien Hotel, Jl. Jenderal Sudirman Kav. 18-20
	14:00	CMPP	RUPSLB	Kantor Pusat Perseroan, Jl. Marsekal Suryadharma No. 1
	14:00	PMJS	RUPSLB	Dipo Business Center, Jl. Jendral Gatot Subroto Kav. 50-52
19-Mar-25	10:00	ERAA	RUPSLB	Treasury Tower Lt. 57, Jl. Jend. Sudirman Kav. 52-53
	11:00	AMAN	RUPSLB	APL Tower OT/35/T5 Podomoro City, Jl. S. Parman Kav. 28
20-Mar-25	9:00	BSMT	RUPST	Ballroom PT. Bank Sumut Lt. 10, Medan
	10:00	NISP	RUPST	OCBC Tower, Jl. Prof. Dr. Satrio Kav. 25
21-Mar-25	10:00	MINA	RUPSLB	Gedung Equity Lt. LG
	10:00	UANG	RUPS Independen	Kantor PT. Pakuan Tbk. (UANG), Jl. Raya Muchtar
	14:00	BDMN	RUPST	Menara Bank Danamon Lt. 23, Jl. HR. Rasuna Said Blok C No. 10
	14:00	DFAM	RUPS Independen	Hotel Dafam, Jl. Imam Bonjol No. 188
	14:00	WINR	RUPSLB	Ibis Hotel Jakarta Harmoni, Jl. Hayam Wuruk No. 35

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBCA	Cash Dividend	20 Mar 25	21 Mar 25	24 Mar 25	11 Apr 25	250	3.01%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
YUPI	2,100 – 2,500	06 Mar 25 – 10 Mar 25	19 Mar 25	21 Mar 25	-
FORE	160 – 202	19 Mar 25 – 21 Mar 25	09 Apr 25	11 Apr 25	-
MDLA	180 – 230	11 Mar 25 – 17 Mar 25	11 Apr 25	15 Apr 25	-



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