



Jakarta Composite Index



6,368.63

+0.90%

Highest 6,446.89
Lowest 6,359.48
YTD % (10.05)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,636	0.29	N/A	0.9
JCI	6,369	0.90	14.6	1.7
SSE Composite	3,424	(0.07)	16.6	1.4
TWSE	22,350	1.77	18.5	2.4
KLSE	1,512	(0.35)	14.2	1.4
ST - Times	3,930	0.56	12.3	1.3
Sensex	75,868	0.56	22.0	3.4
Hang Seng	24,478	(1.18)	12.5	1.4
Nikkei 225	37,752	(0.25)	19.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,030	1.59	(17.74)
Consumer Cyclical	736	0.69	(11.87)
Energy	2,390	1.07	(11.15)
Financials	1,285	(0.89)	(7.74)
Healthcare	1,252	(0.01)	(14.06)
Industrials	931	0.28	(10.05)
Infrastructure	1,236	0.63	(16.41)
Cons. Non-Cyclical	643	(0.70)	(11.92)
Prop. & Real Estate	688	0.45	(9.04)
Technology	7,502	10.03	87.66
Trans. & Logistics	1,116	1.08	(14.23)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.52	0.54	(5.86)
Gold (USD tr.oz)	3,052	0.13	16.28
Nickel (USD/MT) 19 Mar 2025	16,399	0.92	6.99
Tin (USD/MT) 19 Mar 2025	34,996	(0.69)	20.33
Copper (USD/lb)	509.65	0.40	26.57
Coal (USD/MT) 19 Mar 2025	97.50	0.41	(22.16)
CPO (MYR/MT)	4,681	1.01	(3.70)

Currency	Last	Chg%	YTD%
USD-IDR	16,468	0.35	(2.22)
AUD-IDR	10,444	0.15	(4.00)
EUR-IDR	17,947	0.46	(6.35)
SGD-IDR	12,365	0.28	(4.14)
JPY-IDR	111	(0.43)	(6.87)
GBP-IDR	21,404	0.22	(5.37)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.09	(0.13)	1.29
15 Year	7.08	(0.34)	(0.04)
20 Year	7.10	(0.42)	(0.34)
30 Year	7.05	(0.14)	(0.66)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.90% to the level of 6,368.63.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to be volatile with the opportunity to maintain its strengthening.

- EMTK: The price closed at 535 (+1.90%) and highest at 550 (+4.76%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price closed at 374 (-0.53%) and highest at 384 (+2.13%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: The price closed at 750 (0.00%) and highest at 770 (+2.67%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSIA: The price closed at 875 (-1.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Medco Energi Internasional Tbk. (MEDC) completed an extensive 3D seismic acquisition at Rebonjaro Field, Corridor Block, South Sumatra. The acquisition provides important data for further exploration drilling and supports the company's strategy for resource optimization.
- PT. Chandra Asri Pacific Tbk. (TPIA) will continue construction of the CA-EDC Plant in Cilegon City, providing employment opportunities for 3,000 workers during construction and 250 workers during operation. The project, managed by PT. Chandra Asri Alkali (CAA), is targeted for completion in 2027.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	5,975	4.37	(29.50)	433.30	0.73
JSMR	4,000	4.17	(7.62)	29.03	1.08
ESSA	580	3.57	(28.40)	9.99	0.59
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	2,200	(9.09)	(19.41)	101.48	1.07
INCO	2,310	(3.75)	(36.19)	24.35	0.71
UNVR	1,320	(2.94)	(29.97)	50.36	1.00
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	867.1	17.1	97.67	1.47
BBRI	3,650	180.3	(10.5)	553.19	1.49
BRPT	680	102.2	(26.1)	63.75	2.52
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,650	657.9	(10.5)	553.19	1.49
BBCA	8,400	596.1	(13.2)	1,035.51	0.77
BMRI	4,630	392.1	(18.8)	432.13	1.20

Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday March 19 2025				
2:20 PM	ID Loan Growth YoY FEB	10.3%	10.27%	10.2%
2:30 PM	ID Interest Rate Decision	5.75%	5.75%	5.75%
2:30 PM	ID Deposit Facility Rate MAR	5%	5%	5%
2:30 PM	ID Lending Facility Rate MAR	6.5%	6.5%	6.5%
6:50 AM	JP Balance of Trade FEB	¥584.5B	¥-2,736.6B	¥650.0B
6:50 AM	JP Exports YoY FEB	11.4%	7.3%	10.5%
6:50 AM	JP Machinery Orders MoM JAN	-3.5%	-0.8%	-0.2%
6:50 AM	JP Machinery Orders YoY JAN	4.4%	4.3%	6.6%
10:00 AM	JP BoJ Interest Rate Decision	0.5%	0.5%	0.5%
6:00 PM	US MBA 30-Year Mortgage Rate MAR/14	6.72%	6.67%	-
Thursday March 20 2025				
10:00 AM	ID M2 Money Supply YoY FEB		5.9%	-
1:00 AM	US Fed Interest Rate Decision	4.5%	4.5%	4.5%
1:00 AM	US FOMC Economic Projections	-	-	-
1:30 AM	US Fed Press Conference	-	-	-
8:15 AM	CN Loan Prime Rate 1Y	3.1%	3.1%	3.1%
8:15 AM	CN Loan Prime Rate 5Y MAR	3.6%	3.6%	3.6%
2:00 PM	GB Unemployment Rate JAN		4.4%	4.4%
7:00 PM	GB BoE Interest Rate Decision		4.5%	4.5%
7:30 PM	US Initial Jobless Claims MAR/15		220K	225.0K
9:00 PM	US Existing Home Sales FEB		4.08M	4.05M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Mar-25	10:00	NICK	RUPST	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
18-Mar-25	9:00	HATM	RUPST	Brits Hotel Puri Indah, Jl. Kembang Abadi Utama No. 1 Blok. A1
	10:00	CNKO	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	10:30	FASW	RUPST & RUPSLB	Le Meridien Hotel, Jl. Jenderal Sudirman Kav. 18-20
	14:00	CMPP	RUPSLB	Kantor Pusat Perseroan, Jl. Marsekal Suryadharma No. 1
	14:00	PMJS	RUPSLB	Dipo Business Center, Jl. Jendral Gatot Subroto Kav. 50-52
19-Mar-25	10:00	ERAA	RUPSLB	Treasury Tower Lt. 57, Jl. Jend. Sudirman Kav. 52-53
	11:00	AMAN	RUPSLB	APL Tower OT/35/T5 Podomoro City, Jl. S. Parman Kav. 28
20-Mar-25	9:00	BSMT	RUPST	Ballroom PT. Bank Sumut Lt. 10, Medan
	10:00	NISP	RUPST	OCBC Tower, Jl. Prof. Dr. Satrio Kav. 25
21-Mar-25	10:00	MINA	RUPSLB	Gedung Equity Lt. LG
	10:00	UANG	RUPS Independen	Kantor PT. Pakuan Tbk. (UANG), Jl. Raya Muchtar
	14:00	BDMN	RUPST	Menara Bank Danamon Lt. 23, Jl. HR. Rasuna Said Blok C No. 10
	14:00	DFAM	RUPS Independen	Hotel Dafam, Jl. Imam Bonjol No. 188
	14:00	WINR	RUPSLB	Ibis Hotel Jakarta Harmoni, Jl. Hayam Wuruk No. 35

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBCA	Cash Dividend	20 Mar 25	21 Mar 25	24 Mar 25	11 Apr 25	250	3.00%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
YUPI	2,390	19 Mar 25 – 21 Mar 25	21 Mar 25	25 Mar 25	-
FORE	160 – 202	19 Mar 25 – 21 Mar 25	09 Apr 25	11 Apr 25	-
MDLA	180 – 230	11 Mar 25 – 17 Mar 25	11 Apr 25	15 Apr 25	-



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