



## Jakarta Composite Index



**6,114.22**

**-2.30%**

Highest 6,269.90  
Lowest 5,967.19  
YTD % (13.64)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,639	(0.20)	N/A	0.9
JCI	6,114	(2.30)	14.5	1.7
SSE Composite	3,356	(0.25)	16.3	1.4
TWSE	22,173	(0.18)	18.9	2.4
KLSE	1,508	0.20	14.1	1.4
ST - Times	3,932	0.15	12.4	1.3
Sensex	77,578	0.89	22.5	3.5
Hang Seng	23,662	(0.12)	12.0	1.3
Nikkei 225	37,650	(0.07)	19.3	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	974	(3.50)	(22.19)
Consumer Cyclical	685	(3.25)	(17.98)
Energy	2,300	(2.55)	(14.49)
Financials	1,241	(1.43)	(10.89)
Healthcare	1,200	(3.19)	(17.63)
Industrials	915	(2.58)	(11.69)
Infrastructure	1,202	(1.22)	(18.73)
Cons. Non-Cyclical	616	(2.06)	(15.54)
Prop. & Real Estate	648	(2.80)	(14.36)
Technology	7,124	0.12	78.19
Trans. & Logistics	1,084	(2.50)	(16.65)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.03	(0.37)	(5.15)
Gold (USD tr.oz)	3,023	0.01	15.17
Nickel (USD/MT) 21 Mar 2025	16,057	(1.39)	4.76
Tin (USD/MT) 21 Mar 2025	34,489	(2.44)	18.59
Copper (USD/lb)	510.25	0.29	26.72
Coal (USD/MT) 21 Mar 2025	97.00	(0.77)	(22.55)
CPO (MYR/MT)	4,619	(0.69)	(4.98)

Currency	Last	Chg%	YTD%
USD-IDR	16,558	(0.35)	(2.75)
AUD-IDR	10,401	(0.17)	(3.59)
EUR-IDR	17,927	(0.27)	(6.24)
SGD-IDR	12,378	(0.16)	(4.24)
JPY-IDR	111	(0.21)	(6.56)
GBP-IDR	21,397	(0.21)	(5.34)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.22	0.49	3.16
15 Year	7.23	0.43	2.01
20 Year	7.25	0.69	1.85
30 Year	7.14	0.69	0.65

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed down -2.30% to the level of 6,114.22.

### Market Prediction (Session 2)

JCI: The index closed negative and breakdown support. JCI is expected to remain volatile in the range 6,000 – 6,200.

- ERAA: The price closed at 364 (-3.70%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KLBF: The price closed at 1,090 (-2.68%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: The price closed at 2,140 (-6.55%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 2,080.
- PGEO: The price closed at 775 (-1.27%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Mark Dynamics Indonesia Tbk. (MARK) reported increased sales and profits in 2024, with a significant rise in operating profit and profit before tax. Additionally, the company's total assets increased while total liabilities decreased.
- Indonesia's digital content and entertainment giant, PT. MNC Digital Entertainment Tbk. (MSIN), has been included in the FTSE Global Equity Index Small-Cap, reflecting its strong position in the entertainment and digital media industry. With the largest OTT streaming platforms in the country, MSIN serves millions of users and has experienced significant growth in the past year.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	625	3.31	(41.59)	17.82	0.68
SMGR	2,180	2.83	(33.74)	14.72	1.20
JSMR	3,720	1.92	(14.09)	27.00	1.10
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	5,175	(11.91)	(38.94)	375.28	0.77
AMRT	1,800	(7.22)	(36.84)	74.74	1.15
BRPT	660	(5.71)	(28.26)	61.87	2.53
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	1,372.6	12.9	94.10	1.39
BBCA	7,825	186.9	(19.1)	964.63	0.84
BMRI	4,390	168.1	(23.0)	409.73	1.22
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	7,825	1,462.9	(19.1)	964.63	0.84
BMRI	4,390	738.2	(23.0)	409.73	1.22
BBRI	3,610	566.3	(11.5)	547.13	1.44

## Economic Calendar

Date	Event	Act	Prev	Frst
Friday March 21 2025				
11:00 AM	ID M2 Money Supply YoY FEB	5.7%	5.5%	-
6:30 AM	JP Inflation Rate YoY FEB	3.7%	4%	4.2%
6:30 AM	JP Core Inflation Rate YoY FEB	3%	3.2%	2.8%
7:01 AM	GB Gfk Consumer Confidence MAR	-19	-20	-21
9:00 PM	EA Consumer Confidence Flash MAR	-14.5	-13.6	-14.0
Monday March 24 2025				
7:30 AM	JP Jibun Bank Manufacturing PMI Flash MAR	48.3	49.0	49.4
7:30 AM	JP Jibun Bank Services PMI Flash MAR	49.5	53.7	52.9
3:30 PM	DE HCOB Manufacturing PMI Flash MAR		46.5	48
4:00 PM	EA HCOB Manufacturing PMI Flash MAR		47.6	48.3
4:30 PM	GB S&P Global Manufacturing PMI Flash MAR		46.9	47
4:30 PM	GB S&P Global Services PMI Flash MAR		51	51.1
7:30 PM	US Chicago Fed National Activity Index FEB		-0.03	0.08
8:45 PM	US S&P Global Composite PMI Flash MAR		51.6	51.5
8:45 PM	US S&P Global Manufacturing PMI Flash MAR		52.7	52.1
8:45 PM	US S&P Global Services PMI Flash MAR		51	51.1

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
24-Mar-25	9:00	MERK	RUPSLB	Kantor Perseroan, Jl. TB Simatupang No. 8, Pasar Rebo
	9:30	TMAS	RUPST & RUPSLB	Kantor Perseroan, Jl. Yos Sudarso Kav. 33, Sunter Jaya
	13:00	MMIX	RUPSLB	Melalui Zoom/Tautan: <a href="https://us06web.zoom.us/j/87402666960">https://us06web.zoom.us/j/87402666960</a>
	14:00	BBRI	RUPST	Menara BRILiaN, Jl. Gatot Subroto No. 177A
	14:00	CNMA	RUPST	Jakarta, Melalui Sistem KSEI (eASY.KSEI)
	14:00	MANG	RUPSLB	Arosa Hotel Jakarta, Jl. RC. Veteran Raya No. 3
25-Mar-25	9:00	EXCL	RUPST	JW Marriott, Jl. DR Ide Anak Agung Gde Agung Kav. E.1.2 NO. 1&2
	9:00	FREN	RUPST	Kantor Perseroan, Ruang Auditorium Lt. 3, Jl. H. Agus Salim No. 45
	9:00	WOMF	RUPST & RUPSLB	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	10:00	ADMF	RUPST	Akan disampaikan pada saat Pemanggilan RUPS
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri Lt. 3, Jl. Jend. Gatot Subroto Kav. 36-38
	14:00	IFSH	RUPST & RUPSLB	Hotel Le Meridien, Jl. Jenderal Sudirman Kav. 18-20
	14:00	NOBU	RUPSLB	Hotel Aryaduta Lippo Village 401 Boulevard Jend. Sudirman 1300
26-Mar-25	10:00	BBNI	RUPST	Menara BNI Lt. 6, Jl. Pejompongan Raya No. 7
	10:00	PALM	RUPSLB	Melalui Sistem KSEI (eASY.KSEI)
	10:00	SDRA	PublicExpose TH	Treasury Tower Lt. 27 SCBD Lot. 28, Jl. Jend. Sudirman No. 52-53
	13:30	CCSI	RUPST & RUPSLB	Gedung Jakarta Design Center Lt. 6, Jl. Gatot Subroto No. 53
	14:00	BBTN	RUPST	Menara BTN, Jl. Gajah Mada No. 1
	14:00	HAIS	RUPST & RUPSLB	Emerald Room Lt. 3 Sheraton Grand Jakarta, Jl. Sultan Iskandar
27-Mar-25	9:30	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean 12-14A
	10:00	SICO	RUPST	Gedung Kartika 2 - Startspace Lt. 2, Jl. Tanah Abang II No. 74

## DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
NISP	Cash Dividend	08 Apr 25	09 Apr 25	10 Apr 25	17 Apr 25	106	8.00%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
YUPI	2,390	19 Mar 25 - 21 Mar 25	21 Mar 25	25 Mar 25	-
FORE	160 - 202	19 Mar 25 - 21 Mar 25	09 Apr 25	11 Apr 25	-
MDLA	180 - 230	11 Mar 25 - 17 Mar 25	11 Apr 25	15 Apr 25	-



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