



## Jakarta Composite Index



**6,487.08**

**+0.23%**

Highest 6,495.79  
Lowest 6,417.24  
YTD % (8.37)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,614	(1.13)	13.4	0.9
JCI	6,487	0.23	14.0	1.8
SSE Composite	3,379	0.31	16.3	1.4
TWSE	21,948	(1.41)	19.0	2.4
KLSE	1,531	0.84	14.3	1.4
ST - Times	3,979	0.40	12.5	1.3
Sensex	77,692	0.52	22.6	3.5
Hang Seng	23,729	1.05	11.7	1.3
Nikkei 225	37,725	(0.80)	19.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,037	0.60	(17.14)
Consumer Cyclical	712	0.05	(14.76)
Energy	2,377	0.46	(11.61)
Financials	1,340	0.41	(3.80)
Healthcare	1,239	0.19	(14.90)
Industrials	952	0.26	(8.07)
Infrastructure	1,248	(0.12)	(15.64)
Cons. Non-Cyclical	639	(0.12)	(12.46)
Prop. & Real Estate	677	0.84	(10.61)
Technology	7,500	(0.68)	87.59
Trans. & Logistics	1,145	0.33	(11.99)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.75	0.14	(2.75)
Gold (USD tr.oz)	3,032	0.43	15.54
Nickel (USD/MT) 26 Mar 2025	16,245	0.52	5.98
Tin (USD/MT) 26 Mar 2025	35,071	0.05	20.59
Copper (USD/lb) 26 Mar 2025	521.60	0.64	29.54
Coal (USD/MT) 26 Mar 2025	96.75	0.36	(22.75)
CPO (MYR/MT)	4,649	1.33	(4.36)

Currency	Last	Chg%	YTD%
USD-IDR	16,543	0.22	(2.67)
AUD-IDR	10,446	0.39	(4.02)
EUR-IDR	17,841	0.40	(5.79)
SGD-IDR	12,360	0.36	(4.10)
JPY-IDR	110	0.27	(6.33)
GBP-IDR	21,380	0.12	(5.27)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.07	(0.83)	1.00
15 Year	7.15	(0.46)	0.92
20 Year	7.16	(0.69)	0.49
30 Year	7.15	(0.61)	0.75

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed up +0.23% to the level of 6,487.08.

### Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- ISAT: The price closed at 1,480 (-1.99%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 2,020 (+0.50%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: The price closed at 1,450 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: The price closed at 945 (-2.07%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- Construction services issuer PT. Petrosea Tbk. (PTRO) has established a new subsidiary, PT. Portus Bara Jaya (PBJ), through its subsidiary PT. Petrosea Infrastruktur Nusantara. The establishment of PBJ aims to engage in trading, as well as professional, scientific, and technical activities.
- Indonesia's leading private hospital chain, PT. Siloam International Hospitals Tbk. (SILO), has reported positive financial and operational results, including revenue growth and increased patient volumes, demonstrating successful strategy execution. The company has launched a new strategy, Next Generation Siloam (NGS), focusing on innovation and sustainable growth.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	310	2.65	(32.31)	33.48	0.59
INDF	7,100	2.53	(7.79)	62.34	0.54
SMRA	400	2.04	(18.37)	6.60	1.04
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	635	(6.62)	(40.65)	18.10	0.67
ICBP	10,150	(3.79)	(10.77)	118.37	0.49
BRIS	2,330	(2.92)	(14.65)	107.48	1.22
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	449.6	17.1	97.67	1.41
BBRI	4,020	157.2	(1.5)	609.27	1.44
BMRI	5,200	128.2	(8.8)	485.33	1.23
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,200	666.8	(8.8)	485.33	1.23
BBRI	4,020	631.8	(1.5)	609.27	1.44
BBCA	8,525	442.5	(11.9)	1,050.92	0.84

## Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday March 26 2025				
3:30 AM	US API Crude Oil Stock Change MAR/21	-4.6M	4.593M	-
4:00 AM	KR Business Confidence MAR	68	65	68
2:00 PM	GB Inflation Rate YoY FEB	2.8%	3%	3.0%
2:00 PM	GB Core Inflation Rate YoY FEB	3.5%	3.7%	3.5%
2:00 PM	GB Inflation Rate MoM FEB	0.4%	-0.1%	0.6%
6:00 PM	US MBA 30-Year Mortgage Rate MAR/21	6.71%	6.72%	-
7:30 PM	US Durable Goods Orders MoM FEB	0.9%	3.3%	-1.2%
7:30 PM	US Durable Goods Orders Ex Transp MoM FEB	0.7%	0.1%	0.2%
9:30 PM	US EIA Crude Oil Stocks Change MAR/21	-3.341M	1.745M	-
9:30 PM	US EIA Gasoline Stocks Change MAR/21	-1.446M	-0.527M	-
Thursday March 27 2025				
8:30 AM	CN Industrial Profits (YTD) YoY FEB	-0.3%	-3.3%	4.0%
7:30 PM	US GDP Growth Rate QoQ Final Q4		3.1%	2.3%
7:30 PM	US Corporate Profits QoQ Q4		-0.4%	-0.9%
7:30 PM	US GDP Price Index QoQ Final Q4		1.9%	2.4%
7:30 PM	US Goods Trade Balance Adv FEB		\$-153.26B	\$-136.0B
7:30 PM	US Initial Jobless Claims MAR/22		223K	225.0K
7:30 PM	US Retail Inventories Ex Autos MoM Adv FEB		0.5%	0.4%
7:30 PM	US Wholesale Inventories MoM Adv FEB		0.8%	0.6%
9:00 PM	US Pending Home Sales MoM FEB		-4.6%	2.9%
9:00 PM	US Pending Home Sales YoY FEB		-5.2%	-3.7%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
24-Mar-25	9:00	MERK	RUPSLB	Kantor Perseroan, Jl. TB Simatupang No. 8, Pasar Rebo
	9:30	TMAS	RUPST & RUPSLB	Kantor Perseroan, Jl. Yos Sudarso Kav. 33, Sunter Jaya
	13:00	MMIX	RUPSLB	Melalui Zoom/Tautan: <a href="https://us06web.zoom.us/j/87402666960">https://us06web.zoom.us/j/87402666960</a>
	14:00	BBRI	RUPST	Menara BRILiaN, Jl. Gatot Subroto No. 177A
	14:00	CNMA	RUPST	Jakarta, Melalui Sistem KSEI (eASY.KSEI)
	14:00	MANG	RUPSLB	Arosa Hotel Jakarta, Jl. RC. Veteran Raya No. 3
25-Mar-25	9:00	EXCL	RUPST	JW Marriott, Jl. DR Ide Anak Agung Gde Agung Kav. E.1.2 NO. 1&2
	9:00	FREN	RUPST	Kantor Perseroan, Ruang Auditorium Lt. 3, Jl. H. Agus Salim No. 45
	9:00	WOMF	RUPST & RUPSLB	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	10:00	ADMF	RUPST	Akan disampaikan pada saat Pemanggilan RUPS
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri Lt. 3, Jl. Jend. Gatot Subroto Kav. 36-38
	14:00	IFSH	RUPST & RUPSLB	Hotel Le Meridien, Jl. Jenderal Sudirman Kav. 18-20
	14:00	NOBU	RUPSLB	Hotel Aryaduta Lippo Village 401 Boulevard Jend. Sudirman 1300
26-Mar-25	10:00	BBNI	RUPST	Menara BNI Lt. 6, Jl. Pejompongan Raya No. 7
	10:00	PALM	RUPSLB	Melalui Sistem KSEI (eASY.KSEI)
	10:00	SDRA	PublicExpose TH	Treasury Tower Lt. 27 SCBD Lot. 28, Jl. Jend. Sudirman No. 52-53
	13:30	CCSI	RUPST & RUPSLB	Gedung Jakarta Design Center Lt. 6, Jl. Gatot Subroto No. 53
	14:00	BBTN	RUPST	Menara BTN, Jl. Gajah Mada No. 1
	14:00	HAIS	RUPST & RUPSLB	Emerald Room Lt. 3 Sheraton Grand Jakarta, Jl. Sultan Iskandar
27-Mar-25	9:30	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean 12-14A
	10:00	SICO	RUPST	Gedung Kartika 2 - Startspace Lt. 2, Jl. Tanah Abang II No. 74

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
NISP	Cash Dividend	08 Apr 25	09 Apr 25	10 Apr 25	17 Apr 25	106	7.94%
BDMN	Cash Dividend	09 Apr 25	10 Apr 25	11 Apr 25	24 Apr 25	113.85	4.74%
BBRI	Cash Dividend	10 Apr 25	11 Apr 25	14 Apr 25	23 Apr 25	208.4	5.21%
CNMA	Cash Dividend	10 Apr 25	11 Apr 25	14 Apr 25	24 Apr 25	9	7.32%
TMAS	Cash Dividend	10 Apr 25	11 Apr 25	14 Apr 25	25 Apr 25	4	3.05%
EXCL	Cash Dividend	11 Apr 25	14 Apr 25	15 Apr 25	24 Apr 25	85.7	3.81%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
FORE	160 - 202	19 Mar 25 - 21 Mar 25	09 Apr 25	11 Apr 25	-
MDLA	180 - 230	11 Mar 25 - 17 Mar 25	11 Apr 25	15 Apr 25	-



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