

Jakarta Composite Index


6,433.28
-0.13%

Highest 6,469.60
 Lowest 6,417.05
 YTD % (9.13)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,456	(0.86)	12.1	0.8
JCI	6,433	(0.13)	15.0	1.8
SSE Composite	3,238	(0.92)	14.2	1.3
TWSE	19,529	(1.68)	17.0	2.1
KLSE	1,476	(0.67)	14.0	1.4
ST - Times	3,635	0.36	11.5	1.2
Sensex	76,650	(0.15)	22.4	3.5
Hang Seng	20,923	(2.53)	10.8	1.2
Nikkei 225	33,930	(0.99)	17.0	1.8

Sectors	Latest	Chg%	YTD%
Basic Material	1,076	0.93	(14.02)
Consumer Cyclical	696	0.51	(16.63)
Energy	2,431	1.08	(9.61)
Financials	1,320	(0.43)	(5.20)
Healthcare	1,256	0.31	(13.74)
Industrials	940	(0.18)	(9.20)
Infrastructure	1,269	0.17	(14.21)
Cons. Non-Cyclical	644	(0.29)	(11.74)
Prop. & Real Estate	690	0.53	(8.86)
Technology	7,055	(0.21)	76.46
Trans. & Logistics	1,143	0.05	(12.13)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.20	(0.21)	(14.67)
Gold (USD tr.oz)	3,286	1.72	25.22
Nickel (USD/MT) 15 Apr 2025	15,558	1.64	1.50
Tin (USD/MT) 15 Apr 2025	31,049	(0.74)	6.76
Copper (USD/lb)	459.00	(0.78)	13.99
Coal (USD/MT) 15 Apr 2025	95.50	0.00	(23.75)
CPO (MYR/MT)	4,205	(2.66)	(13.50)

Currency	Last	Chg%	YTD%
USD-IDR	16,844	(0.17)	(4.41)
AUD-IDR	10,699	(0.13)	(6.29)
EUR-IDR	19,117	(0.17)	(12.08)
SGD-IDR	12,811	(0.23)	(7.48)
JPY-IDR	118	(0.40)	(12.57)
GBP-IDR	22,343	(0.39)	(9.35)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.96	(0.09)	(0.52)
15 Year	7.07	0.03	(0.27)
20 Year	7.05	0.17	(1.08)
30 Year	7.20	(0.01)	1.44

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.13% to the level of 6,433.28.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- BSDE: The price closed at 805 (-0.62%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: The price managed touched our first target at 1,630 (+3.82%) and closed at 1,610 (+2.55%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: The price closed at 1,050 (-0.47%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPIA: The price breaks our first target at 7,650, highest at 7,950 (+8.16%) and closed at 7,800 (+6.12%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Barito Renewables Energy Tbk. (BREN) has signed a Senior Secured Term Facility Agreement, worth \$139.5 million, with Sumitomo Mitsui Banking Corporation Singapore Branch as the Agent and Collateral Agent. This is not an affiliated transaction.
- PT. Semen Indonesia (Persero) Tbk. (SMGR) plans to conduct a share buyback of up to Rp 300 billion, aiming to demonstrate confidence in the company's growth and indicating that the current share price does not reflect its fundamentals. The buyback will also support a share ownership program for employees and board members.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBTN	965	9.04	(15.35)	13.54	1.09
INCO	2,370	3.04	(34.53)	24.98	0.84
ISAT	1,610	2.55	(35.08)	51.92	1.04
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,000	(3.85)	(29.82)	83.05	1.04
CTRA	820	(2.96)	(16.33)	15.20	0.92
INDF	7,150	(2.05)	(7.14)	62.78	0.54
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BMRI	4,670	86.1	(18.1)	435.87	1.34
MBMA	282	32.5	(38.4)	30.45	0.76
JSMR	4,170	0.5	(3.7)	30.27	1.12
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,670	402.2	(18.1)	435.87	1.34
BBRI	3,660	360.2	(10.3)	554.71	1.53
BBCA	8,475	233.2	(12.4)	1,044.76	0.88

Economic Calendar

Date	Event	Act	Prev	Frct
Tuesday April 15 2025				
8:00 AM	ID Car Sales YoY MAR	-5.1%	2.2%	-
10:00 AM	ID Consumer Confidence MAR	121.1	126.4	127.3
6:01 AM	GB BRC Retail Sales Monitor YoY MAR	0.9%	0.9%	0.7%
1:00 PM	DE Wholesale Prices YoY MAR	1.3%	1.6%	1.8%
1:00 PM	GB Unemployment Rate FEB	4.4%	4.4%	4.4%
4:00 PM	EA Industrial Production MoM FEB	1.1%	0.6%	0.1%
4:00 PM	DE ZEW Economic Sentiment Index APR	-14.0	51.6	9
7:30 PM	US Export Prices MoM MAR	0%	0.5%	0.2%
7:30 PM	US Import Prices MoM MAR	-0.1%	0.2%	0.1%
7:30 PM	US NY Empire State Manufacturing Index APR	-8.10	-20.00	-18
Wednesday April 16 2025				
10:00 AM	ID Retail Sales YoY FEB	2.0%	0.5%	1.0%
8:30 AM	CN House Price Index YoY MAR	-4.5%	-4.8%	-4.4%
9:00 AM	CN GDP Growth Rate YoY Q1	5.4%	5.4%	5.2%
9:00 AM	CN Industrial Production YoY MAR	7.7%	5.9%	5.8%
9:00 AM	CN Retail Sales YoY MAR	5.9%	4%	4.4%
9:00 AM	CN Fixed Asset Investment (YTD) YoY MAR	4.2%	4.1%	4.5%
9:00 AM	CN GDP Growth Rate QoQ Q1	1.2%	1.6%	1.5%
1:00 PM	GB Inflation Rate YoY MAR		2.8%	2.8%
7:30 PM	US Retail Sales MoM MAR		0.2%	1.1%
8:15 PM	US Industrial Production MoM MAR		0.7%	-0.2%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
15-Apr-25	10:00	CINT	RUPST	Showroom Perseroan, Jl. HMS Mintareja Sarjana Hukum
	10:00	NAIK	RUPST	Royal Palm Hotel & Conference Center Lt. 6, Jl. Outer Ring Road
	13:00	ARKO	RUPST	Prosperity Tower, SCBD District 8, Jl. Jend. Sudirman Kav. 52-53
	14:00	BELL	RUPST	Jl. Mahar Martanegara No. 170, Kota Cimahi
	14:00	HDFA	RUPSLB	Gedung Cibis Nine Lt. 11 Suite W-16, Jl. TB Simatupang No. 2
	14:00	HOTL	RUPST & RUPSLB	The Belleza Shopping Arcade Lt. 7. Jl. Letjen Soepeno No. 34
	14:00	SRAJ	RUPSLB	Mayapada Hospital Jakarta Selatan, Jl. Lebak Bulus 1 Kav. 29
16-Apr-25	9:00	BJBR	RUPST	Menara Bank BJB Bandung Lt. 9, Jl. Naripan 12-14
	9:00	ESSA	RUPST	ESSA Head Office Lt. 19, DBS Bank Tower, Jl. Prof. DR. Satrio Kav. 3-5
	10:00	TRIS	RUPST	Trisula Center, Jl. Lkr. Luar Barat No. 1 Blok A
	13:00	KDTN	RUPST	Kawasan Industri Sentul, Jl. Surya Raya Kav. Commercial Area 1
17-Apr-25	9:00	NIKL	RUPST	Basement Meeting Room - Gedung Krakatau Steel
	10:00	ABDA	RUPST & RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	10:00	BTPS	RUPST	Menara SMBC Lt. 16, Jl. Dr. Ide Anak Agung Gde Agung Kav. 5.5-5.6
	10:00	CMRY	RUPST	Dairyland Riverside, Jl. Raya Puncak - Gadog Km. 77 No. 435
	14:00	MFIN	RUPST	Kantor Pusat PT. Mandala Multifinance Tbk. (MFIN) Lt. 9
	14:00	NETV	RUPSLB	MD Place, Jl. Setia Budi Selatan No. 7
	14:00	VINS	RUPST	Gedung Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
MEGA	Cash Dividend	15-Mar-25	16-Mar-25	17-Mar-25	29-Apr-25	89.64	2.49%
SICO	Cash Dividend	15-Mar-25	16-Mar-25	17-Mar-25	09-May-25	3	3.06%
ARNA	Cash Dividend	16-Apr-25	17-Mar-25	21-Mar-25	29-Apr-25	43	6.56%
ROTI	Cash Dividend	16-Apr-25	17-Mar-25	21-Mar-25	28-Apr-25	79.44	8.19%
BNLI	Cash Dividend	17-Apr-25	21-Mar-25	22-Mar-25	08-May-25	30	1.31%
ITMG	Cash Dividend	17-Apr-25	21-Mar-25	22-Mar-25	07-May-25	2,245	9.09%
AVIA	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	30-Apr-25	11	2.72%
BBHI	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	30-Apr-25	10.74	1.63%
JPFA	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	29-Apr-25	70	3.50%
LPPF	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	29-Apr-25	300	14.78%
OBAT	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	30-Apr-25	24.17	3.93%
BNII	Cash Dividend	22-Mar-25	23-Mar-25	24-Mar-25	09-May-25	5.86	3.04%
BNGA	Cash Dividend	23-Mar-25	24-Mar-25	25-Mar-25	14-May-25	155.73	8.53%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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