

Jakarta Composite Index


6,403.13
+0.05%

Highest	6,433.51
Lowest	6,384.29
YTD %	(9.56)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,464	0.68	12.0	0.8
JCI	6,403	0.05	14.9	1.7
SSE Composite	3,283	0.21	14.3	1.3
TWSE	19,357	(0.56)	16.7	2.1
KLSE	1,485	0.53	13.9	1.4
ST - Times	3,713	1.37	11.6	1.2
Sensex	76,996	(0.08)	22.5	3.5
Hang Seng	21,399	1.62	10.6	1.2
Nikkei 225	34,226	0.90	16.8	1.8

Sectors	Latest	Chg%	YTD%
Basic Material	1,085	1.49	(13.30)
Consumer Cyclical	690	(0.25)	(17.39)
Energy	2,401	(0.34)	(10.72)
Financials	1,304	(0.36)	(6.34)
Healthcare	1,262	0.11	(13.38)
Industrials	933	(0.59)	(9.86)
Infrastructure	1,280	1.79	(13.48)
Cons. Non-Cyclical	646	0.38	(11.50)
Prop. & Real Estate	685	0.15	(9.50)
Technology	7,078	0.13	77.05
Trans. & Logistics	1,132	(0.09)	(12.95)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.34	1.39	(11.68)
Gold (USD tr.oz)	3,338	(0.14)	27.20
Nickel (USD/MT) 16 Apr 2025	15,683	0.80	2.32
Tin (USD/MT) 16 Apr 2025	30,800	(0.80)	5.90
Copper (USD/lb)	464.15	(0.94)	15.27
Coal (USD/MT) 16 Apr 2025	94.25	(1.31)	(24.75)
CPO (MYR/MT)	4,256	1.16	(12.45)

Currency	Last	Chg%	YTD%
USD-IDR	16,823	0.01	(4.29)
AUD-IDR	10,682	0.36	(6.14)
EUR-IDR	19,137	(0.01)	(12.17)
SGD-IDR	12,814	(0.03)	(7.50)
JPY-IDR	118	(0.03)	(12.53)
GBP-IDR	22,255	0.52	(8.99)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.94	(0.10)	(0.79)
15 Year	7.06	(0.18)	(0.38)
20 Year	7.04	0.16	(1.10)
30 Year	7.19	(0.01)	1.35

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.05% to the level of 6,403.13.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- BRPT: The price closed at 715 (-2.05%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price closed at 426 (+0.47%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 7,300 (-1.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 2,010 (-1.95%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Telekomunikasi Indonesia Tbk. (TLKM) plans to buy back shares worth Rp 3 trillion in an effort to strengthen confidence in the company's long-term value and growth. The buyback will be funded through the company's cash optimization and will not exceed 10% of the total issued and paid-up capital.
- PT. Chandra Daya Investasi and PT. Chandra Samudera Port, subsidiaries of PT. Chandra Asri Pacific Tbk. (TPIA), have acquired the shares of PT. Marina Indah Maritim and PT. Chandra Shipping International from PT. Buana Primatama Niaga. The final price will be determined in the deed of acquisition.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	1,600	13.07	(0.93)	39.16	1.80
ISAT	1,680	5.33	(32.26)	54.18	1.04
ICBP	10,725	4.63	(5.71)	125.07	0.43
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,200	(4.38)	(11.76)	56.25	0.58
ACES	472	(3.28)	(40.25)	8.08	0.64
BBTN	945	(2.07)	(17.11)	13.26	1.09
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	539.4	12.9	94.10	1.40
MDKA	1,600	177.5	(0.9)	39.16	1.80
ANTM	1,940	136.5	27.2	46.62	0.70
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,610	359.9	(19.1)	430.27	1.34
MDKA	1,600	284.0	(0.9)	39.16	1.80
TLKM	2,590	272.9	(4.4)	256.57	1.17

Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday April 16 2025				
10:20 AM	ID Retail Sales YoY FEB	2.0%	0.5%	1.0%
8:30 AM	CN House Price Index YoY MAR	-4.5%	-4.8%	-4.4%
9:00 AM	CN GDP Growth Rate YoY Q1	5.4%	5.4%	5.2%
9:00 AM	CN Industrial Production YoY MAR	7.7%	5.9%	5.8%
9:00 AM	CN Retail Sales YoY MAR	5.9%	4%	4.4%
9:00 AM	CN Fixed Asset Investment (YTD) YoY MAR	4.2%	4.1%	4.5%
9:00 AM	CN GDP Growth Rate QoQ Q1	1.2%	1.6%	1.5%
1:00 PM	GB Inflation Rate YoY MAR	2.6%	2.8%	2.8%
7:30 PM	US Retail Sales MoM MAR	1.4%	0.2%	1.1%
8:15 PM	US Industrial Production MoM MAR	-0.3%	0.8%	-0.2%
Thursday April 17 2025				
12:30 AM	US Fed Chair Powell Speech	-	-	-
6:50 AM	JP Balance of Trade MAR	¥544.1B	¥590.5B	¥300.0B
8:00 AM	KR Interest Rate Decision	2.75%	2.75%	2.75%
1:00 PM	DE PPI YoY MAR		0.7%	0.5%
7:15 PM	EA Deposit Facility Rate		2.5%	2.25%
7:15 PM	EA ECB Interest Rate Decision		2.65%	2.40%
7:30 PM	US Building Permits Prel MAR		1.459M	1.4M
7:30 PM	US Housing Starts MAR		1.501M	1.42M
7:30 PM	US Initial Jobless Claims APR/12		223K	227.0K
7:45 PM	EA ECB Press Conference	-	-	-

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
15-Apr-25	10:00	CINT	RUPST	Showroom Perseroan, Jl. HMS Mintareja Sarjana Hukum
	10:00	NAIK	RUPST	Royal Palm Hotel & Conference Center Lt. 6, Jl. Outer Ring Road
	13:00	ARKO	RUPST	Prosperity Tower, SCBD District 8, Jl. Jend. Sudirman Kav. 52-53
	14:00	BELL	RUPST	Jl. Mahar Martanegara No. 170, Kota Cimahi
	14:00	HDFA	RUPSLB	Gedung Cibis Nine Lt. 11 Suite W-16, Jl. TB Simatupang No. 2
	14:00	HOTL	RUPST & RUPSLB	The Belleza Shopping Arcade Lt. 7, Jl. Letjen Soepeno No. 34
	14:00	SRAJ	RUPSLB	Mayapada Hospital Jakarta Selatan, Jl. Lebak Bulus 1 Kav. 29
16-Apr-25	9:00	BJBR	RUPST	Menara Bank BJB Bandung Lt. 9, Jl. Naripan 12-14
	9:00	ESSA	RUPST	ESSA Head Office Lt. 19, DBS Bank Tower, Jl. Prof. DR. Satrio Kav. 3-5
	10:00	TRIS	RUPST	Trisula Center, Jl. Lkr. Luar Barat No. 1 Blok A
	13:00	KDTN	RUPST	Kawasan Industri Sentul, Jl. Surya Raya Kav. Commercial Area 1
17-Apr-25	9:00	NIKL	RUPST	Basement Meeting Room - Gedung Krakatau Steel
	10:00	ABDA	RUPST & RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	10:00	BTPS	RUPST	Menara SMBC Lt. 16, Jl. Dr. Ide Anak Agung Gde Agung Kav. 5.5-5.6
	10:00	CMRY	RUPST	Dairyland Riverside, Jl. Raya Puncak - Gadog Km. 77 No. 435
	14:00	MFIN	RUPST	Kantor Pusat PT. Mandala Multifinance Tbk. (MFIN) Lt. 9
	14:00	NETV	RUPSLB	MD Place, Jl. Setia Budi Selatan No. 7
	14:00	VINS	RUPST	Gedung Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ARNA	Cash Dividend	16-Apr-25	17-Mar-25	21-Mar-25	29-Apr-25	43	6.56%
ROTI	Cash Dividend	16-Apr-25	17-Mar-25	21-Mar-25	28-Apr-25	79.44	8.19%
BNLI	Cash Dividend	17-Apr-25	21-Mar-25	22-Mar-25	08-May-25	30	1.33%
ITMG	Cash Dividend	17-Apr-25	21-Mar-25	22-Mar-25	07-May-25	2,245	9.13%
AVIA	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	30-Apr-25	11	2.76%
BBHI	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	30-Apr-25	10.74	1.67%
JPFA	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	29-Apr-25	70	3.41%
LPPF	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	29-Apr-25	300	14.93%
OBAT	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	30-Apr-25	22.37	3.61%
BNII	Cash Dividend	22-Mar-25	23-Mar-25	24-Mar-25	09-May-25	5.86	3.05%
BNGA	Cash Dividend	23-Mar-25	24-Mar-25	25-Mar-25	14-May-25	155.73	8.60%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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