

## Jakarta Composite Index


**6,659.65**
**+0.38%**

Highest 6,697.90  
 Lowest 6,644.14  
 YTD % (5.94)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,520	(0.22)	12.1	0.8
JCI	6,660	0.38	15.3	1.8
SSE Composite	3,296	(0.02)	14.9	1.3
TWSE	19,473	(0.84)	16.1	2.0
KLSE	1,507	0.36	14.0	1.4
ST - Times	3,842	0.25	12.0	1.2
Sensex	79,953	(0.20)	23.2	3.6
Hang Seng	21,818	(1.15)	10.9	1.2
Nikkei 225	35,026	0.45	17.0	1.8

Sectors	Latest	Chg%	YTD%
Basic Material	1,147	0.93	(8.37)
Consumer Cyclical	705	0.17	(15.59)
Energy	2,504	0.56	(6.89)
Financials	1,356	0.57	(2.62)
Healthcare	1,299	0.43	(10.85)
Industrials	966	1.02	(6.68)
Infrastructure	1,323	0.62	(10.57)
Cons. Non-Cyclical	657	1.49	(9.97)
Prop. & Real Estate	723	0.12	(4.51)
Technology	7,396	0.88	85.00
Trans. & Logistics	1,166	0.38	(10.35)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.36	0.14	(13.05)
Gold (USD tr.oz)	3,325	1.12	26.70
Nickel (USD/MT) 23 Apr 2025	15,662	(0.13)	2.18
Tin (USD/MT) 23 Apr 2025	31,314	0.60	7.67
Copper (USD/lb)	483.85	(0.10)	20.17
Coal (USD/MT) 23 Apr 2025	93.70	(0.21)	(25.19)
CPO (MYR/MT)	4,142	0.00	(14.79)

Currency	Last	Chg%	YTD%
USD-IDR	16,885	(0.12)	(4.86)
AUD-IDR	10,736	0.76	(7.07)
EUR-IDR	19,146	0.57	(13.91)
SGD-IDR	12,842	0.19	(8.34)
JPY-IDR	118	0.68	(14.41)
GBP-IDR	22,410	0.28	(10.64)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.95	(0.10)	(0.97)
15 Year	7.06	0.00	(0.61)
20 Year	7.04	(0.06)	(1.19)
30 Year	7.15	0.01	0.82

Source: Bloomberg LP

Note: All data taken from sources at 12:30 PM

### Market Review (Session 1)

In session 1, JCI closed up +0.38% to the level of 6,659.65.

### Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile in the range 6,600 – 6,700.

- AMRT: The price managed touched our first target at 2,090 (+4.50%) and closed at 2,070 (+3.50%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: The price closed at 3,780 (+0.53%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CPIN: The price closed at 4,330 (+3.34%) and highest at 4,350 (+3.82%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- LSIP: The price closed at 1,150 (-0.86%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Barito Pacific Tbk. (BRPT) has announced an affiliate transaction between its subsidiary, PT. Griya Idola (GI), and PT. Chandra Daya Investasi (CDI) on April 21, 2025. This transaction involves the transfer of shares in PT. Barito Investa Prima (BIP) owned by BRPT and GI to CDI and PT. Buana Primatama Niaga (BPN).
- PT. Bank Syariah Indonesia Tbk. (BRIS) has launched the BSI Muslim Consumption Index, making it the first Islamic bank in the world to do so. The index aims to support the development of Islamic economy and finance in Indonesia, and is an innovative addition to existing Islamic economic and financial indices.

### LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	1,815	4.61	(26.81)	58.5	1.00
AMRT	2,070	3.50	(27.37)	86.0	0.88
MDKA	1,625	3.50	0.62	39.8	1.32
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	1,800	(3.23)	(25.93)	24.7	1.31
KLBF	1,255	(1.95)	(7.72)	58.8	0.73
MAPI	1,330	(1.85)	(5.67)	22.1	0.89
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	81	13,090	15.71	92.4	1.30
BMRI	4,960	1,790	(12.98)	458.3	1.18
BBRI	3,780	1,650	(7.35)	567.2	1.28
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,960	888.72	(12.98)	458.3	1.18
BBRI	3,780	626.94	(7.35)	567.2	1.28
BBCA	8,650	521.70	(10.59)	1,055.7	0.90

### Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday April 23 2025				
2:20 PM	ID Loan Growth YoY MAR	9.16%	10.3%	12%
2:30 PM	ID Interest Rate Decision	5.75%	5.75%	5.75%
2:30 PM	ID Deposit Facility Rate APR	5%	5%	5%
2:30 PM	ID Lending Facility Rate APR	6.5%	6.5%	6.5%
4:00 AM	KR Consumer Confidence APR	93.8	93.4	91
2:30 PM	DE HCOB Manufacturing PMI Flash APR	48	48.3	48.1
3:30 PM	GB S&P Global Manufacturing PMI Flash APR	44	44.9	44.3
3:30 PM	GB S&P Global Services PMI Flash APR	48.9	52.5	52
4:00 PM	EA Balance of Trade FEB	€24B	€0.8B	€15.1B
8:45 PM	US S&P Global Composite PMI Flash APR	51.2	53.5	51
8:45 PM	US S&P Global Manufacturing PMI Flash APR	50.7	50.2	49.5
8:45 PM	US S&P Global Services PMI Flash APR	51.4	54.4	52
Thursday April 24 2025				
	ID M2 Money Supply YoY MAR		5.7%	-
4:00 AM	KR Business Confidence APR	68	68	60
6:00 AM	KR GDP Growth Rate QoQ Adv Q1	-0.2%	0.1%	0.2%
6:00 AM	KR GDP Growth Rate YoY Adv Q1	-0.1%	1.2%	0.3%
3:00 PM	DE Ifo Business Climate APR		86.7	85.5
5:00 PM	GB CBI Business Optimism Index Q2		-47	-40
5:00 PM	GB CBI Industrial Trends Orders APR		-29	-30
7:30 PM	US Durable Goods Orders MoM MAR		0.9%	1.7%
7:30 PM	US Chicago Fed National Activity Index MAR		0.18	0.11
7:30 PM	US Initial Jobless Claims APR/19		215K	218.0K
9:00 PM	US Existing Home Sales MAR		4.26M	4.18M

Source: Trading Economics

### RUPS

Date	Time	Company	Event	Place
24-Apr-25	9:00	GOOD	RUPST	Arosa Hotel Jakarta, Jl. RC Veteran No. 3
	9:00	IKPM	RUPST & RUPSLB	Hotel Santika Kelapa Gading, Jl. Kelapa Nias Raya Blok HF 3
	10:00	ASRM	RUPST	Hotel Borobudur, Jl. Lapangan Banteng Selatan
	10:00	ELPI	RUPST & RUPSLB	DoubleTree by Hilton Surabaya Jl. Tunjungan No. 12
	10:00	TLDN	RUPST	Beltway Office Park, Gedung B Lt. 5, Jl. TB. Simatupang No. 41
	10:00	URBN	RUPSLB	Ambhara Hotel, Jl. Iskandarsyah Raya No. 1
	14:00	MCOR	RUPSLB	Gedung Sahid Sudirman Center Lt. 15, Jl. Jend. Sudirman Kav. 86
	14:00	NICL	RUPST	Hotel Grand Mercure Jakarta Lt. 3, Jl. Hayam Wuruk No. 36-37
25-Apr-25	8:30	UNTR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav 5-6
	9:00	TOBA	RUPST	Menara Mandiri Lt. 9, Jl. Jenderal Sudirman Kav. 54-55
	14:00	ABMM	RUPST	Ra Suite Simatupang, Pandawa Ballroom Lt. 2
	14:00	ASJT	RUPST	Gedung Agro Plaza Lt. 9, Jl. HR Rasuna Said Kav. X2 No. 1
	14:00	BALI	RUPST & RUPSLB	Autograph Tower Lt. 77, Jl. MH. Thamrin Nine Complex
	14:00	CASS	RUPST & RUPSLB	Studio SCTV Lt. 8, SCTV Tower, Jl. Asia Afrika Lot. 19
	14:00	DFAM	RUPS Independen	Hotel Dafam, Jl. ImamBonjol No. 188, Semarang
	14:00	PJAA	RUPST & RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol
	14:00	WIKA	RUPST	WIKA Tower II Ruang Serbaguna Lt. 17, Jl. D.I. Panjaitan Kav. 10

### DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BNGA	Cash Dividend	23-Mar-25	24-Mar-25	25-Mar-25	14-May-25	155.73	8.53%
CINT	Cash Dividend	24-Mar-25	25-Mar-25	26-Mar-25	15-May-25	10	4.55%
BJBR	Cash Dividend	25-Mar-25	28-Mar-25	29-Mar-25	16-May-25	85.25	9.17%
ESSA	Cash Dividend	25-Mar-25	28-Mar-25	29-Mar-25	16-May-25	10	1.59%
TRIS	Cash Dividend	25-Mar-25	28-Mar-25	29-Mar-25	21-May-25	7.2	4.39%
BTPS	Cash Dividend	28-Mar-25	29-Mar-25	30-Mar-25	16-May-25	34.5	3.52%
CMRY	Cash Dividend	28-Mar-25	29-Mar-25	30-Mar-25	09-May-25	150	3.37%
MFIN	Cash Dividend	28-Mar-25	29-Mar-25	30-Mar-25	22-May-25	116	3.38%
SSMS	Cash Dividend	29-Mar-25	30-Mar-25	02-May-25	21-May-25	47.24	2.82%
CUAN	Cash Dividend	29-Mar-25	30-Mar-25	02-May-25	22-May-25	3	0.04%
PTRO	Cash Dividend	29-Mar-25	30-Mar-25	02-May-25	22-May-25	16.71	0.67%
BTPN	Cash Dividend	30-Mar-25	02-May-25	05-May-25	23-May-25	52.85	2.57%

### IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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