



## Jakarta Composite Index



**6,664.56**

**+0.77%**

Highest 6,683.36  
Lowest 6,640.78  
YTD % (5.87)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,548	1.01	12.4	0.9
JCI	6,665	0.77	15.5	1.8
SSE Composite	3,302	0.15	15.0	1.3
TWSE	19,956	2.45	16.7	2.1
KLSE	1,507	0.04	14.1	1.4
ST - Times	3,835	0.07	12.2	1.2
Sensex	79,427	(0.59)	23.3	3.6
Hang Seng	22,207	1.36	11.1	1.2
Nikkei 225	35,720	1.91	17.4	1.8

Sectors	Latest	Chg%	YTD%
Basic Material	1,156	1.54	(7.68)
Consumer Cyclical	706	0.61	(15.39)
Energy	2,503	0.47	(6.93)
Financials	1,356	0.72	(2.63)
Healthcare	1,310	0.57	(10.09)
Industrials	964	0.09	(6.93)
Infrastructure	1,338	1.11	(9.55)
Cons. Non-Cyclical	671	2.36	(8.08)
Prop. & Real Estate	730	1.43	(3.60)
Technology	7,401	0.74	85.12
Trans. & Logistics	1,171	0.50	(10.00)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.21	0.67	(11.87)
Gold (USD tr.oz)	3,322	(0.81)	26.59
Nickel (USD/MT) 24 Apr 2025	15,821	1.02	3.22
Tin (USD/MT) 24 Apr 2025	31,763	1.43	9.22
Copper (USD/lb)	486.25	0.13	20.76
Coal (USD/MT) 24 Apr 2025	93.80	0.11	(25.11)
CPO (MYR/MT)	4,186	1.23	(13.89)

Currency	Last	Chg%	YTD%
USD-IDR	16,820	0.30	(4.27)
AUD-IDR	10,783	(0.21)	(7.01)
EUR-IDR	19,066	0.72	(11.84)
SGD-IDR	12,803	0.36	(7.42)
JPY-IDR	117	1.04	(11.73)
GBP-IDR	22,355	0.40	(9.40)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.93	(0.30)	(0.96)
15 Year	7.06	(0.11)	(0.35)
20 Year	7.04	(0.01)	(1.12)
30 Year	7.13	(0.20)	0.44

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

### Market Review (Session 1)

In session 1, JCI closed up +0.77% to the level of 6,664.56.

### Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- HMSP: The price closed at our first target 625 (+4.17%) and highest at 630 (+5.00%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MIKA: The price closed at our first target 2,500 (+4.17%) and highest at 2,510 (+4.58%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- PGEO: The price managed touched our second target at 1,000 (+8.70%) and closed at 995 (+8.15%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- UNVR: The price breaks our second target at 1,635, highest at 1,865 (+24.75%) and closed at 1,755 (+17.39%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 1,695.

### News

- PT. Bank Jago Tbk. (ARTO) reported a 42% year-on-year increase in loans, reaching Rp 20.3 trillion, driven by collaborations with digital ecosystems and financial institutions. The bank also achieved a low non-performing loan ratio, significant asset growth, and a strong capital adequacy ratio.
- PT. Jasa Marga (Persero) Tbk. (JSMR) announced that its subsidiary, PT. Jasamarga Transjawa Tol (JTT), had an affiliated transaction with PT. Trans Optima Luhur (TOL) on April 23, 2025, involving a Rp1 billion shareholder loan.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,755	17.39	(6.90)	66.95	1.05
PGEO	995	8.15	6.42	41.30	0.62
MDKA	1,710	6.21	5.88	41.85	1.95
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,730	(2.26)	8.81	41.94	0.54
KLBF	1,245	(1.58)	(8.46)	58.36	0.59
TLKM	2,590	(1.52)	(4.43)	256.57	1.21
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	81	1,076.1	15.7	96.48	1.34
UNVR	1,755	190.8	(6.9)	66.95	1.05
ANTM	2,140	84.3	40.3	51.43	0.87
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
UNVR	1,755	334.9	(6.9)	66.95	1.05
BMRI	4,940	267.1	(13.3)	461.07	1.28
BBRI	3,760	246.8	(7.8)	569.86	1.48

## Economic Calendar

Date	Event	Act	Prev	Frct
Thursday April 24 2025				
5:00 PM	ID M2 Money Supply YoY MAR	6.1%	6.2%	-
4:00 AM	KR Business Confidence APR	68	68	60
6:00 AM	KR GDP Growth Rate QoQ Adv Q1	-0.2%	0.1%	0.2%
6:00 AM	KR GDP Growth Rate YoY Adv Q1	-0.1%	1.2%	0.3%
3:00 PM	DE Ifo Business Climate APR	86.9	86.7	85.5
5:00 PM	GB CBI Business Optimism Index Q2	-33	-47	-40
5:00 PM	GB CBI Industrial Trends Orders APR	-26	-29	-30
7:30 PM	US Durable Goods Orders MoM MAR	9.2%	0.9%	1.7%
7:30 PM	US Chicago Fed National Activity Index MAR	-0.03	0.24	0.11
7:30 PM	US Initial Jobless Claims APR/19	222K	216K	218.0K
9:00 PM	US Existing Home Sales MAR	4.02M	4.27M	4.18M
Friday April 25 2025				
6:01 AM	GB Gfk Consumer Confidence APR	-23	-19	-20
1:00 PM	GB Retail Sales MoM MAR		1%	-0.3%
1:00 PM	GB Retail Sales YoY MAR		2.2%	1.7%
9:00 PM	US Michigan Consumer Sentiment Final APR		57.0	50.8

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
24-Apr-25	9:00	GOOD	RUPST	Arosa Hotel Jakarta, Jl. RC Veteran No. 3
	9:00	IKPM	RUPST & RUPSLB	Hotel Santika Kelapa Gading, Jl. Kelapa Nias Raya Blok HF 3
	10:00	ASRM	RUPST	Hotel Borobudur, Jl. Lapangan Banteng Selatan
	10:00	ELPI	RUPST & RUPSLB	DoubleTree by Hilton Surabaya Jl. Tunjungan No. 12
	10:00	TLDN	RUPST	Beltway Office Park, Gedung B Lt. 5, Jl. TB. Simatupang No. 41
	10:00	URBN	RUPSLB	Ambhara Hotel, Jl. Iskandarsyah Raya No. 1
	14:00	MCOR	RUPSLB	Gedung Sahid Sudirman Center Lt. 15, Jl. Jend. Sudirman Kav. 86
	14:00	NICL	RUPST	Hotel Grand Mercure Jakarta Lt. 3, Jl. Hayam Wuruk No. 36-37
25-Apr-25	8:30	UNTR	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav 5-6
	9:00	TOBA	RUPST	Menara Mandiri Lt. 9, Jl. Jenderal Sudirman Kav. 54-55
	14:00	ABMM	RUPST	Ra Suite Simatupang, Pandawa Ballroom Lt. 2
	14:00	ASJT	RUPST	Gedung Agro Plaza Lt. 9, Jl. HR Rasuna Said Kav. X2 No. 1
	14:00	BALI	RUPST & RUPSLB	Autograph Tower Lt. 77, Jl. MH. Thamrin Nine Complex
	14:00	CASS	RUPST & RUPSLB	Studio SCTV Lt. 8, SCTV Tower, Jl. Asia Afrika Lot. 19
	14:00	DFAM	RUPS Independen	Hotel Dafam, Jl. ImamBonjol No. 188, Semarang
	14:00	PJAA	RUPST & RUPSLB	Candi Bentar, Putri Duyung Ancol, Taman Impian Jaya Ancol
	14:00	WIKA	RUPST	WIKA Tower II Ruang Serbaguna Lt. 17, Jl. D.I. Panjaitan Kav. 10

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
CINT	Cash Dividend	24-Apr-25	25-Apr-25	28-Apr-25	15-May-25	10	4.55%
BJBR	Cash Dividend	25-Apr-25	28-Apr-25	29-Apr-25	16-May-25	85.25	8.88%
ESSA	Cash Dividend	25-Apr-25	28-Apr-25	29-Apr-25	16-May-25	10	1.60%
TRIS	Cash Dividend	25-Apr-25	28-Apr-25	29-Apr-25	21-May-25	7.2	4.39%
BTPS	Cash Dividend	28-Apr-25	29-Apr-25	30-Apr-25	16-May-25	34.5	3.56%
CMRY	Cash Dividend	28-Apr-25	29-Apr-25	30-Apr-25	09-May-25	150	3.31%
MFIN	Cash Dividend	28-Apr-25	29-Apr-25	30-Apr-25	22-May-25	116	3.15%
SSMS	Cash Dividend	29-Apr-25	30-Apr-25	02-May-25	21-May-25	47.24	2.81%
CUAN	Cash Dividend	29-Apr-25	30-Apr-25	02-May-25	22-May-25	3.04	0.04%
PTRO	Cash Dividend	29-Apr-25	30-Apr-25	02-May-25	22-May-25	16.71	0.68%
BTPN	Cash Dividend	30-Apr-25	02-May-25	05-May-25	23-May-25	52.85	2.54%
DRMA	Cash Dividend	30-Apr-25	02-May-25	05-May-25	09-May-25	43	4.55%
KEJU	Cash Dividend	30-Apr-25	02-May-25	05-May-25	20-May-25	13	2.18%
TOWR	Cash Dividend	02-May-25	05-May-25	06-May-25	21-May-25	15.9	2.92%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DKHH	100 - 132	24 Apr 25 - 28 Apr 25	08-May-25	14-May-25	-



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