

Jakarta Composite Index


6,746.83
+0.35%

| | |
|---------|----------|
| Highest | 6,763.89 |
| Lowest | 6,724.32 |
| YTD % | (4.70) |

| Indices | Latest | Chg% | P/E | PBV |
|---------------|--------|--------|------|-----|
| KOSPI | 2,561 | 0.48 | 12.5 | 0.9 |
| JCI | 6,747 | 0.35 | 15.7 | 1.8 |
| SSE Composite | 3,287 | (0.03) | N/A | 1.3 |
| TWSE | 20,191 | 0.77 | 17.2 | 2.1 |
| KLSE | 1,519 | (0.15) | 14.3 | 1.4 |
| ST - Times | 3,821 | 0.25 | 12.1 | 1.2 |
| Sensex | 80,232 | 0.03 | 23.5 | 3.6 |
| Hang Seng | 21,999 | 0.12 | 11.1 | 1.2 |
| Nikkei 225 | 35,840 | 0.38 | 17.8 | 1.9 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|---------|
| Basic Material | 1,171 | 1.40 | (6.43) |
| Consumer Cyclical | 721 | 1.00 | (13.69) |
| Energy | 2,545 | 0.57 | (5.36) |
| Financials | 1,373 | (0.11) | (1.44) |
| Healthcare | 1,336 | 1.32 | (8.31) |
| Industrials | 966 | (0.95) | (6.69) |
| Infrastructure | 1,365 | 1.74 | (7.69) |
| Cons. Non-Cyclical | 676 | 0.40 | (7.31) |
| Prop. & Real Estate | 734 | 0.07 | (3.07) |
| Technology | 7,544 | 0.75 | 88.70 |
| Trans. & Logistics | 1,197 | 0.35 | (7.96) |

| Commodities | Latest | Chg% | YTD% |
|-----------------------------|--------|--------|---------|
| Oil (USD/bbl) | 61.45 | (0.97) | (14.32) |
| Gold (USD tr.oz) | 3,311 | (0.99) | 26.16 |
| Nickel (USD/MT) 28 Apr 2025 | 15,615 | 0.45 | 1.87 |
| Tin (USD/MT) 28 Apr 2025 | 32,021 | 0.13 | 10.10 |
| Copper (USD/lb) | 481.50 | (0.53) | 19.58 |
| Coal (USD/MT) 28 Apr 2025 | 95.60 | 1.97 | (23.67) |
| CPO (MYR/MT) | 4,019 | (0.52) | (17.32) |

| Currency | Last | Chg% | YTD% |
|----------|--------|--------|---------|
| USD-IDR | 16,783 | 0.43 | (4.06) |
| AUD-IDR | 10,769 | (0.13) | (6.89) |
| EUR-IDR | 19,101 | 0.11 | (12.00) |
| SGD-IDR | 12,826 | (0.03) | (7.59) |
| JPY-IDR | 118 | (0.34) | (12.29) |
| GBP-IDR | 22,496 | (0.14) | (9.96) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|--------|--------|
| 10 Year | 6.89 | (0.23) | (1.50) |
| 15 Year | 7.04 | (0.18) | (0.65) |
| 20 Year | 7.03 | (0.04) | (1.31) |
| 30 Year | 7.10 | (0.07) | 0.13 |

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.35% to the level of 6,746.83.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- BBRI: The price closed at 3,830 (-0.26%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BFIN: The price managed touched our first target at 885 (+4.12%) and closed at 870 (+2.35%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- DSNG: The price managed touched our first target at 830, highest at 840 (+5.66%) and closed at 790 (-0.63%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: The price closed at 2,840 (-2.07%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bangun Kosambi Sukses Tbk. (CBDK) achieved sales of Rp 239 billion in Q1 2025, representing 12% of their annual target. The lower sales were due to product launch delays and strategic land allocation. CBDK aims to build an integrated business district in PIK2.
- PT. Chandra Asri Pacific Tbk. (TPIA) subsidiary, PT. Chandra Shipping International, plans to add seven vessels by 2025 to strengthen its logistics ecosystem and increase maritime service capacity. This will bring a total fleet of fifteen units, including specialized vessels for oil and fuel transportation.

LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|-------|-------------|---------|--------|------|
| ISAT | 2,020 | 9.19 | (18.55) | 65.15 | 1.22 |
| ACES | 550 | 6.80 | (30.38) | 9.42 | 0.70 |
| TOWR | 595 | 5.31 | (9.16) | 30.35 | 0.91 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| ARTO | 1,900 | (2.06) | (21.81) | 26.34 | 1.76 |
| JPFA | 1,850 | (1.86) | (4.64) | 21.69 | 0.87 |
| JSMR | 4,410 | (1.56) | 1.85 | 32.01 | 1.16 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 84 | 3,112.7 | 20.0 | 100.06 | 1.39 |
| ACES | 550 | 103.5 | (30.4) | 9.42 | 0.70 |
| ANTM | 2,150 | 88.7 | 41.0 | 51.67 | 0.86 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BBRI | 3,830 | 328.1 | (6.1) | 580.47 | 1.49 |
| GOTO | 84 | 261.5 | 20.0 | 100.06 | 1.39 |
| BMRI | 4,900 | 224.7 | (14.0) | 457.33 | 1.28 |

Economic Calendar

| Date | Event | Act | Prev | Frst |
|-----------------------|--|--------|------------|-----------|
| Monday April 28 2025 | | | | |
| 5:00 PM | GB CBI Distributive Trades APR | -8 | -41 | -32 |
| 9:30 PM | US Dallas Fed Manufacturing Index APR | -35.8 | -16.3 | -15 |
| 10:30 PM | US 3-Month Bill Auction | 4.2% | 4.225% | - |
| 10:30 PM | US 6-Month Bill Auction | 4.065% | 4.05% | - |
| Tuesday April 29 2025 | | | | |
| | ID Foreign Direct Investment YoY Q1 | | 33.3% | 13.0% |
| 1:00 PM | DE GfK Consumer Confidence MAY | | -24.5 | -28 |
| 4:00 PM | EA Economic Sentiment APR | | 95.2 | 94 |
| 7:30 PM | US Goods Trade Balance Adv MAR | | \$-147.91B | \$-140.0B |
| 7:30 PM | US Retail Inventories Ex Autos MoM Adv MAR | | 0.1% | -0.2% |
| 7:30 PM | US Wholesale Inventories MoM Adv MAR | | 0.3% | 0.6% |
| 8:00 PM | US S&P/Case-Shiller Home Price YoY FEB | | 4.7% | 4.7% |
| 9:00 PM | US JOLTs Job Openings MAR | | 7.568M | 7.4M |
| 9:00 PM | US CB Consumer Confidence APR | | 92.9 | 89 |

Source: Trading Economics

RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|-------|---|
| 29-Apr-25 | 10:00 | BIKE | RUPST | United Building Lt. 2, Jl. Boulevard Alam Sutera No. 12A |
| | 10:00 | LPGI | RUPST | Kantor Pusat Perseroan, Karawaci Office Park Blok I No. 30-35 |
| | 10:00 | YOII | RUPST | Hotel Ashley Wahid Hasyim, Jl. K.H. Wahid Hasyim No. 73-75 |
| | 13:00 | UNTD | RUPST | United Building Lt. 2, Jl. Boulevard Alam Sutera No. 12A |
| | 14:00 | TUGU | RUPST | Wisma Tugu I, Jl. HR Rasuna Said Kav. C 8-9 |
| | 14:00 | WSKT | RUPST | Gedung Waskita Heritage Lt. 11, Jl. MT Haryono No. 10 |
| | 14:30 | AUTO | RUPST | Hotel DoubleTree by Hilton, Jl. Griya Utama No. 1 Blok. B |

DIVIDEND

| TICKER | Status | Cum- Date | Ex-Date | Recording Date | Pay-Date | Amount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| BTPS | Cash Dividend | 28-Apr-25 | 29-Apr-25 | 30-Apr-25 | 16-May-25 | 34.5 | 3.03% |
| CMRY | Cash Dividend | 28-Apr-25 | 29-Apr-25 | 30-Apr-25 | 09-May-25 | 150 | 3.22% |
| MFIN | Cash Dividend | 28-Apr-25 | 29-Apr-25 | 30-Apr-25 | 22-May-25 | 116 | 2.52% |
| SSMS | Cash Dividend | 29-Apr-25 | 30-Apr-25 | 02-May-25 | 21-May-25 | 47.24 | 2.92% |
| CUAN | Cash Dividend | 29-Apr-25 | 30-Apr-25 | 02-May-25 | 22-May-25 | 3.04 | 0.04% |
| PTRO | Cash Dividend | 29-Apr-25 | 30-Apr-25 | 02-May-25 | 22-May-25 | 16.71 | 0.58% |
| BTPN | Cash Dividend | 30-Apr-25 | 02-May-25 | 05-May-25 | 23-May-25 | 52.85 | 2.22% |
| DRMA | Cash Dividend | 30-Apr-25 | 02-May-25 | 05-May-25 | 09-May-25 | 43 | 4.15% |
| KEJU | Cash Dividend | 30-Apr-25 | 02-May-25 | 05-May-25 | 20-May-25 | 13 | 2.06% |
| HEAL | Cash Dividend | 02-May-25 | 05-May-25 | 06-May-25 | 22-May-25 | 10.5 | 1.00% |
| SKLT | Cash Dividend | 02-May-25 | 05-May-25 | 06-May-25 | 22-May-25 | 9 | 4.81% |
| TOWR | Cash Dividend | 02-May-25 | 05-May-25 | 06-May-25 | 21-May-25 | 9.9 | 1.75% |
| ELPI | Cash Dividend | 05-May-25 | 06-May-25 | 07-May-25 | 23-May-25 | 13.5 | 3.61% |
| GOOD | Cash Dividend | 05-May-25 | 06-May-25 | 07-May-25 | 21-May-25 | 9.5 | 2.53% |
| NICL | Cash Dividend | 05-May-25 | 06-May-25 | 07-May-25 | 15-May-25 | 12 | 2.50% |
| TLDN | Cash Dividend | 05-May-25 | 06-May-25 | 07-May-25 | 15-May-25 | 31 | 5.08% |

IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-----------|-----------------------|-------------|------------|---------|
| DKHH | 100 – 132 | 24 Apr 25 – 28 Apr 25 | 08-May-25 | 14-May-25 | 2 : 1 |

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