Equity Lunch
30 April 2025

KIWOOM SEKURITAS INDONESIA

Jakarta Composite Index

6,778.60
+0.44%

Highest	6,787.23
Lowest	6,725.97
YTD %	(4.26)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,551	(0.56)	12.6	0.9
JCI	6,779	0.44	15.8	1.8
SSE Composite	3,284	(0.08)	N/A	1.3
TWSE	20,214	(0.10)	17.3	2.1
KLSE	1,528	0.83	14.2	1.4
ST - Times	3,820	0.39	12.1	1.2
Sensex	80,331	0.04	23.5	3.6
Hang Seng	22,056	0.22	11.1	1.2
Nikkei 225	35,930	0.25	17.8	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,182	0.91	(5.61)
Consumer Cyclical	723	0.44	(13.41)
Energy	2,544	0.28	(5.39)
Financials	1,377	0.11	(1.13)
Healthcare	1,374	2.51	(5.70)
Industrials	963	(0.32)	(7.00)
Infrastructure	1,363	0.07	(7.87)
Cons. Non-Cyclical	680	0.34	(6.83)
Prop. & Real Estate	736	0.20	(2.77)
Technology	7,523	(0.44)	88.17
Trans. & Logistics	1,237	2.41	(4.88)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.68	(1.22)	(16.79)
Gold (USD tr.oz)	3,313	(0.13)	26.24
Nickel (USD/MT) 29 Apr 2025	15,550	(0.42)	1.45
Tin (USD/MT) 29 Apr 2025	31,919	(0.32)	9.75
Copper (USD/lb)	477.35	(1.03)	18.55
Coal (USD/MT) 29 Apr 2025	97.25	1.73	(22.36)
CPO (MYR/MT)	3,968	(1.05)	(18.37)

Currency	Last	Chg%	YTD%
USD-IDR	16,671	0.55	(3.41)
AUD-IDR	10,691	0.64	(6.21)
EUR-IDR	18,958	0.68	(11.34)
SGD-IDR	12,763	0.37	(7.13)
JPY-IDR	117	0.44	(11.70)
GBP-IDR	22,314	0.75	(9.23)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.88	(0.12)	(1.67)
15 Year	7.03	(0.07)	(0.75)
20 Year	7.03	(0.06)	(1.35)
30 Year	7.10	(0.01)	0.06

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.44% to the level of 6,778.60.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- BRMS: The price closed at 396 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: The price closed at 2,140 (+0.47%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GOTO: The price closed at 85 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HEAL: The price managed touched our first target at 1,130 (+4.15%) and closed at 1,125 (+3.69%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. ABM Investama Tbk. (ABMM) will distribute cash dividends for the 2024 fiscal year, with a total dividend amounting to Rp421,234,245,000 or Rp153 per share. Dividend distribution dates and eligible shareholders' list have also been provided.
- PT. Midi Utama Tbk. (MIDI) reported increased net revenue, gross profit, operating profit, and profit before tax while also showing growth in total assets and liabilities.
- PT. TBS Energi Utama Tbk. (TOBA) will distribute cash dividends of $10,000,000 or $0.001224316 per share for the 2024 fiscal year period, with dates for Cum and Ex Dividends specified. The list of entitled shareholders and dividend payment dates are also provided.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,360	7.94	0.00	63.75	0.60
AMRT	2,170	3.83	(23.86)	90.11	0.97
SMGR	2,650	3.52	(19.45)	17.89	1.66
Top Losers	**Last**	**Chg%**	**YTD%**	**MC (T)**	**Beta**
ADMR	920	(3.16)	(23.33)	37.61	1.04
PGAS	1,675	(2.62)	5.35	40.60	0.52
MBMA	314	(2.48)	(31.44)	33.91	0.94
Top Volume	**Last**	**Volume (Mn)**	**YTD%**	**MC (T)**	**Beta**
GOTO	85	3,068.8	21.4	101.25	1.39
BMRI	4,900	165.3	(14.0)	457.33	1.28
BBRI	3,810	109.7	(6.6)	577.44	1.49
Top Value	**Last**	**Value (Bn)**	**YTD%**	**MC (T)**	**Beta**
BMRI	4,900	809.7	(14.0)	457.33	1.28
BBCA	8,925	597.0	(7.8)	1,100.23	0.87
BBRI	3,810	418.1	(6.6)	577.44	1.49

Economic Calendar

Date		Event	Act	Prev	Frcst
Tuesday April 29 2025					
12:40 PM	ID	Foreign Direct Investment YoY Q1	12.7%	33.3%	13.0%
1:00 PM	DE	GfK Consumer Confidence MAY	-20.6	-24.3	-28
4:00 PM	EA	Economic Sentiment APR	93.6	95.0	94
7:30 PM	US	Goods Trade Balance Adv MAR	$-161.99B	$-147.85B	$-140.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv MAR	0.4%	0.1%	-0.2%
7:30 PM	US	Wholesale Inventories MoM Adv MAR	0.5%	0.5%	0.6%
8:00 PM	US	S&P/Case-Shiller Home Price YoY FEB	4.5%	4.7%	4.7%
9:00 PM	US	JOLTs Job Openings MAR	7.192M	7.48M	7.4M
9:00 PM	US	CB Consumer Confidence APR	86.0	93.9	89
Wednesday April 30 2025					
6:50 AM	JP	Retail Sales YoY MAR	3.1%	1.3%	3.3%
8:30 AM	CN	NBS Manufacturing PMI APR	49.0	50.5	50
8:30 AM	CN	NBS Non Manufacturing PMI APR	50.4	50.8	50.5
8:45 AM	CN	Caixin Manufacturing PMI APR	50.4	51.2	49.8
3:00 PM	DE	GDP Growth Rate QoQ Flash Q1		-0.2%	0.2%
3:00 PM	DE	GDP Growth Rate YoY Flash Q1		-0.2%	-0.1%
4:00 PM	EA	GDP Growth Rate QoQ Flash Q1		0.2%	0.2%
4:00 PM	EA	GDP Growth Rate YoY Flash Q1		1.2%	0.9%
7:00 PM	DE	Inflation Rate YoY Prel APR		2.2%	2.1%
7:30 PM	US	GDP Growth Rate QoQ Adv Q1		2.4%	0.5%
9:00 PM	US	Core PCE Price Index MoM MAR		0.4%	0.1%
9:00 PM	US	Personal Income MoM MAR		0.8%	0.5%
9:00 PM	US	Personal Spending MoM MAR		0.4%	0.4%
9:00 PM	US	PCE Price Index YoY MAR		2.5%	2.2%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
30-Apr-25	8:00	WEHA	RUPST & RUPSLB	Truly Care Lt. 6 Gedung Panorama, Jl. Tomang Raya No.63
	9:00	MUTU	RUPSLB	Kantor Perseroan, Jl. Raya Bogor KM. 33,5 No. 5-9
	9:00	TPMA	RUPST & RUPSLB	Four Season Hotel, Capital Place, Jl. Gatot Subroto Kav. 18
	10:00	ADHI	RUPST	ADHI Tower, Ruang Rapat Lt. 16, Jl. MT Haryono Kav. 27
	10:00	AMAG	RUPST	Menara Batavia, Jl. KH. Mas Mansyur No. 128
	10:00	ASBI	RUPST	Kantor Pusat Perseroan, Jl. RS Fatmawati No. 32
	10:00	KING	RUPST & RUPSLB	Hotel Mercure Batavia, Jl. Kali Besar Barat No. 44-46
	10:00	MCOL	RUPST	Melalui Sistem KSEI (eASY.KSEI)
	10:00	MEDS	RUPST & RUPSLB	Kompleks Blue Sky Industrial Kav. 09, Jl. Nanjung No. 02
	10:00	MKTR	RUPST	Gedung Wisma Maktour Lt. 1, Jl. Otista Raya No. 80
	10:00	PDES	RUPST & RUPSLB	Gedung Panorama Lt. 6, Jl. Tomang Raya No. 63
	10:00	RAJA	RUPST	Chubb Square Thamrin Nine Lt GF, Jl. MH Thamrin No. 10
	13:00	PZZA	RUPST	Melalui Sistem KSEI (eASY.KSEI)
	13:30	SCNP	RUPST	Jl. Raya Narogong Km. 19, Dusun Pasir Angin
	14:00	ATLA	RUPST	Wyndham Casablanca Jakarta, Jl. Casablanca Kav. 18
	14:00	BRMS	RUPST	JS Luwansa Hotel, Jl. H.R. Rasuna Said Kav. C-22
	14:00	DEWA	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58
	14:00	NINE	RUPST & RUPSLB	HARRIS Suites Puri Mansion, Jl. Puri Lkr. Luar
	14:00	PANR	RUPST & RUPSLB	Truly Care Lt. 6 Gedung Panorama, Jl. Tomang Raya No.63
	14:00	PTPP	RUPST	Plaza PP - Wisma Subiyanto, Jl. Letjend TB. Simatupang No. 57
	14:00	RATU	RUPST	Chubb Square Thamrin Nine Lt GF, Jl. MH Thamrin No. 10

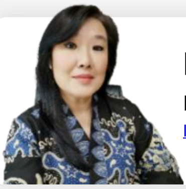
DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BTPN	Cash Dividend	30-Apr-25	02-May-25	05-May-25	23-May-25	52.85	2.20%
DRMA	Cash Dividend	30-Apr-25	02-May-25	05-May-25	09-May-25	43	4.13%
KEJU	Cash Dividend	30-Apr-25	02-May-25	05-May-25	20-May-25	13	2.03%
HEAL	Cash Dividend	02-May-25	05-May-25	06-May-25	22-May-25	10.5	0.97%
SKLT	Cash Dividend	02-May-25	05-May-25	06-May-25	22-May-25	9	4.71%
TOWR	Cash Dividend	02-May-25	05-May-25	06-May-25	21-May-25	9.9	1.68%
ELPI	Cash Dividend	05-May-25	06-May-25	07-May-25	23-May-25	13.5	3.61%
GOOD	Cash Dividend	05-May-25	06-May-25	07-May-25	21-May-25	9.5	2.41%
NICL	Cash Dividend	05-May-25	06-May-25	07-May-25	15-May-25	12	2.00%
TLDN	Cash Dividend	05-May-25	06-May-25	07-May-25	15-May-25	31	5.00%
ABMM	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	153	4.59%
BALI	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	50	3.92%
PJAA	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	24	4.82%
TOBA	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	20.48	5.15%
UNTR	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	1,484	6.54%
AALI	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	184	3.05%
EMTK	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	33	6.17%
SMSM	Cash Dividend	08-May-25	09-May-25	14-May-25	27-May-25	25	1.38%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DKHH	100 – 132	24 Apr 25 – 28 Apr 25	08-May-25	14-May-25	2 : 1

Kiwoom Research Team



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