



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▲ **6,789.49**
+0.34%

Highest

6,818.28

Lowest

6,765.83

YTD %

(4.10)

Published on 02 May 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,566	0.33	12.5	0.9
JCI	6,789	0.34	15.8	1.8
SSE Composite	3,279	(0.23)	12.8	1.3
TWSE	20,682	2.23	17.3	2.1
KLSE	1,538	(0.18)	14.5	1.4
ST - Times	3,844	0.29	12.2	1.2
Sensex	81,130	1.06	23.5	3.6
Hang Seng	22,494	1.69	11.2	1.3
Nikkei 225	36,822	1.01	18.1	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,178	1.04	(5.86)
Consumer Cyclical	722	(0.29)	(13.55)
Energy	2,533	0.22	(5.83)
Financials	1,374	0.04	(1.34)
Healthcare	1,385	0.51	(4.92)
Industrials	961	(0.45)	(7.23)
Infrastructure	1,355	1.04	(8.38)
Cons. Non-Cyclical	676	(1.17)	(7.39)
Prop. & Real Estate	747	1.31	(1.28)
Technology	7,523	0.10	88.18
Trans. & Logistics	1,224	0.02	(5.88)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.60	0.61	(16.90)
Gold (USD tr.oz)	3,254	0.44	23.97
Nickel (USD/MT) 01 May 2025	15,252	(1.08)	(0.50)
Tin (USD/MT) 01 May 2025	29,788	(4.98)	2.42
Copper (USD/lb)	462.55	0.97	14.88
Coal (USD/MT) 01 May 2025	97.50	0.00	(22.16)
CPO (MYR/MT)	3,979	0.20	(18.14)

Currency	Last	Chg%	YTD%
USD-IDR	16,493	0.65	(2.37)
AUD-IDR	10,564	0.22	(5.08)
EUR-IDR	18,628	0.72	(9.77)
SGD-IDR	12,611	0.42	(6.01)
JPY-IDR	113	1.38	(8.83)
GBP-IDR	21,924	0.71	(7.62)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.88	0.07	(1.67)
15 Year	7.02	0.17	(0.89)
20 Year	7.03	0.09	(1.35)
30 Year	7.07	(0.20)	(0.38)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +0.34% to the level of 6,789.49.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile in the range 6,750 – 6,830.

- AMMN: The price closed at 6,975 (-2.11%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AMRT: The price closed at 2,120 (-1.85%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBKA: The price closed at 8,900 (+0.85%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,660 (+0.76%) and highest at 2,720 (+3.03%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Jasa Marga (Persero) Tbk. (JSMR) has achieved a substantial increase in net profit, recording Rp927.49 billion in the first quarter of 2025. This growth was driven by enhanced operating income and EBITDA, supported by reduced finance costs due to corporate actions.
- PT. MNC Land Tbk. (KPIG) reported strong financial performance in Q1-2025, with 32.0% YoY revenue growth to Rp464.7 billion. Property and hospitality segments contributed significantly to revenue, leading to a rise in net profit to Rp60.7 billion. Total assets increased to Rp35.9 trillion, while liabilities decreased to Rp7.3 trillion, showing a stable balance sheet in Q1-2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	1,905	8.86	(23.19)	61.44	1.23
ANTM	2,280	5.07	49.51	54.79	0.88
MAPA	665	2.31	(37.85)	18.96	0.90
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ICBP	10,725	(5.51)	(5.71)	125.07	0.48
JPFA	1,745	(4.12)	(10.05)	20.46	0.86
ACES	515	(3.74)	(34.81)	8.82	0.68
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	1,710.6	17.1	97.67	1.37
ANTM	2,280	253.8	49.5	54.79	0.88
BBRI	3,870	115.5	(5.1)	586.53	1.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	2,280	578.8	49.5	54.79	0.88
BBRI	3,870	447.0	(5.1)	586.53	1.50
BMRI	4,950	361.0	(13.2)	462.00	1.27

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday May 01 2025				
07:00 AM	KR Exports YoY APR	3.7%	3%	-2%
10:00 AM	JP BoJ Interest Rate Decision	0.5%	0.5%	0.5%
12:00 PM	JP Consumer Confidence APR	31.2	34.1	33.8
01:00 PM	GB BoE Consumer Credit MAR	£0.875B	£1.307B	£1.4B
01:00 PM	GB Mortgage Approvals MAR	64.31K	65.09K	64.0K
01:00 PM	GB Mortgage Lending MAR	£12.96B	£3.3B	£3.4B
07:30 PM	US Initial Jobless Claims APR/26	241K	223K	225.0K
09:00 PM	US ISM Manufacturing PMI APR	48.7	49	47.2
09:00 PM	US ISM Manufacturing Employment APR	46.5	44.7	44.1
Friday May 02 2025				
07:30 AM	ID S&P Global Manufacturing PMI APR	46.7	52.4	52
09:00 AM	ID Inflation Rate YoY APR	1.95%	1.03%	1.2%
09:00 AM	ID Core Inflation Rate YoY APR	2.5%	2.48%	2.5%
09:00 AM	ID Inflation Rate MoM APR	1.17%	1.65%	0.4%
10:00 AM	ID Tourist Arrivals YoY MAR	-2.18%	-	-
06:00 AM	KR Inflation Rate YoY APR	2.1%	2.1%	2.2%
06:30 AM	JP Unemployment Rate MAR	2.5%	2.4%	2.50%
07:30 AM	KR S&P Global Manufacturing PMI APR	47.5	49.1	48.8
04:00 PM	EA Inflation Rate YoY Flash APR		2.2%	2.0%
07:30 PM	US Non Farm Payrolls APR		228K	140K
07:30 PM	US Unemployment Rate APR		4.2%	4.2%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
02-May-25	09:30	BUAH	RUPST	El Hotel Jakarta, Jl. Raya Gading Kirana No. Kav. 1
	09:30	MLPT	RUPST	Kantor Perseroan, Melalui Sistem KSEI (eASY.KSEI)
	09:30	TINS	RUPSLB	Hotel Arya Duta, Jl. Prajurit KKO Usman dan Harun No. 44-48
	10:00	HALO	RUPST	Gedung Shamrock (Ex Gedung Soman) Lt. 3, Jl. Angkasa 35
	10:00	MKAP	RUPST	Gedung Cibis Nine Lt. Mezzanine, Jl. TB Simatupang No. 2
	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28, Semarang
	10:00	ULTJ	RUPST	Kantor Perseroan, Jl. Cimareme No. 131, Bandung Barat (Online)
	14:00	ACST	RUPST & RUPSLB	Grand Ballroom PT. United Tractors Tbk, Jl. Raya Bekasi Km. 22
	14:00	SKRN	RUPST	Kantor Pool 3 Emiten, Jl. Pemadam Kebakaran No. 1

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
HEAL	Cash Dividend	02-May-25	05-May-25	06-May-25	22-May-25	10.5	0.93%
SKLT	Cash Dividend	02-May-25	05-May-25	06-May-25	22-May-25	9	4.69%
TOWR	Cash Dividend	02-May-25	05-May-25	06-May-25	21-May-25	9.9	1.74%
ELPI	Cash Dividend	05-May-25	06-May-25	07-May-25	23-May-25	13.5	3.59%
GOOD	Cash Dividend	05-May-25	06-May-25	07-May-25	21-May-25	9.5	2.46%
NICL	Cash Dividend	05-May-25	06-May-25	07-May-25	15-May-25	12	1.68%
TLDN	Cash Dividend	05-May-25	06-May-25	07-May-25	15-May-25	31	5.00%
ABMM	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	153	4.61%
BALI	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	50	3.94%
PJAA	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	24	4.75%
TOBA	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	20.48	5.09%
UNTR	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	1,484	6.54%
AALI	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	184	3.09%
AKRA	Cash Dividend	07-May-25	08-May-25	09-May-25	22-May-25	50	3.97%
ASGR	Cash Dividend	07-May-25	08-May-25	09-May-25	27-May-25	50	5.71%
DMAS	Cash Dividend	07-May-25	08-May-25	09-May-25	20-May-25	29	16.67%
EMTK	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	33	6.17%
PRDA	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	172.93	6.22%
SCMA	Cash Dividend	07-May-25	08-May-25	09-May-25	27-May-25	18	8.82%
TAPG	Cash Dividend	07-May-25	08-May-25	09-May-25	22-May-25	76	7.79%
TGKA	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	300	4.49%
BIKE	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	15	2.56%
SMSM	Cash Dividend	08-May-25	09-May-25	14-May-25	27-May-25	25	1.40%
UNTD	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	5	6.33%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DKHH	Rp 132	02 May 25 – 06 May 25	06-May-25	08-May-25	2 : 1



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