



KSI Research

Equity Lunch

Jakarta Composite Index

▲ 7,058.94
+1.13%

Highest

7,076.74

Lowest

7,002.37

YTD %

(0.30)

Published on 15 May 2025

KIWOOM
SEKURITAS INDONESIA

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,622	(0.66)	N/A	0.9
JCI	7,059	1.13	N/A	1.9
SSE Composite	3,390	(0.42)	14.0	1.4
TWSE	21,766	(0.07)	17.4	2.3
KLSE	1,575	(0.54)	14.7	1.5
ST - Times	3,887	0.41	12.3	1.3
Sensex	80,917	(0.50)	23.0	3.5
Hang Seng	23,581	(0.25)	11.9	1.3
Nikkei 225	37,758	(0.97)	18.3	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,269	1.17	1.34
Consumer Cyclical	744	(0.06)	(10.94)
Energy	2,704	1.21	0.54
Financials	1,433	1.47	2.91
Healthcare	1,428	0.14	(1.99)
Industrials	958	(0.26)	(7.46)
Infrastructure	1,383	0.73	(6.49)
Cons. Non-Cyclical	694	0.25	(4.93)
Prop. & Real Estate	758	0.99	0.11
Technology	7,222	(0.84)	80.64
Trans. & Logistics	1,248	(0.15)	(4.07)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.69	(2.31)	(13.98)
Gold (USD tr.oz)	3,140	(1.18)	19.63
Nickel (USD/MT) 14 May 2025	15,871	0.86	3.54
Tin (USD/MT) 14 May 2025	32,814	0.28	12.83
Copper (USD/lb)	458.00	(0.67)	13.75
Coal (USD/MT) 14 May 2025	99.00	(0.90)	(20.96)
CPO (MYR/MT)	3,831	(1.77)	(21.19)

Currency	Last	Chg%	YTD%
USD-IDR	16,534	0.10	(2.61)
AUD-IDR	10,633	1.09	(5.70)
EUR-IDR	18,514	0.49	(9.21)
SGD-IDR	12,734	0.17	(6.92)
JPY-IDR	113	(0.03)	(8.76)
GBP-IDR	21,952	0.62	(7.74)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.92	0.28	(1.13)
15 Year	7.03	0.06	(0.73)
20 Year	7.06	0.27	(0.87)
30 Year	7.06	0.04	(0.55)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.13% to the level of 7,058.94.

Market Prediction (Session 2)

JCI: Index closed higher with bullish candle. JCI is expected to remain volatile in the range 7,000 – 7,100.

- BBNI: Price closed at 4,510 (+3.20%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MBMA: Price closed at 364 (+1.11%) and highest at 372 (+3.33%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: Price closed at 2,310 (-1.70%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 610 (-2.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Alamtri Resources Indonesia Tbk. (ADRO) announced a change in its buyback schedule, starting from June 3, 2025, with a value of IDR 4 trillion. The buyback plan aims to enhance share trading liquidity and increase investor confidence.
- PT. Mayora Indah Tbk. (MYOR) is planning a share buyback, with a proposal to repurchase up to IDR 1 trillion worth of shares, subject to not exceeding 20% of total paid-up capital but with a minimum of 7.5% outstanding shares. The buyback will be decided during the Extraordinary GMS scheduled for June 4, 2025, and will take place from June 5, 2025, until June 5, 2026.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	1,850	4.52	14.55	45.28	1.87
BBRI	4,260	4.16	4.41	645.64	1.50
ISAT	1,960	3.98	(20.97)	63.21	1.23
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	76	(3.80)	8.57	90.53	1.39
AMRT	2,420	(2.42)	(15.09)	100.49	0.97
TOWR	610	(2.40)	(6.87)	31.12	0.93
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	76	4,140.1	8.6	90.53	1.39
BBRI	4,260	307.3	4.4	645.64	1.50
MBMA	364	220.6	(20.5)	39.31	0.93
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,260	1,309.1	4.4	645.64	1.50
BMRI	5,250	886.1	(7.9)	490.00	1.26
ANTM	2,580	526.6	69.2	62.00	0.89

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday May 14 2025				
10:00 AM	ID Retail Sales YoY MAR	5.5%	2%	3.3%
03:30 AM	US API Crude Oil Stock Change MAY/09	4.287M	-4.49M	-
06:00 AM	KR Unemployment Rate APR	2.7%	2.9%	3.0%
04:00 PM	CN New Yuan Loans APR	CNY280B	CNY3640B	CNY1000.0B
06:00 PM	US MBA 30-Year Mortgage Rate MAY/09	6.86%	6.84%	-
09:30 PM	US EIA Crude Oil Stocks Change MAY/09	3.454M	-2.032M	-
Thursday May 15 2025				
01:00 PM	DE Wholesale Prices YoY APR		1.3%	1.1%
01:00 PM	GB GDP Growth Rate QoQ Prel Q1		0.1%	0.6%
01:00 PM	GB GDP Growth Rate YoY Prel Q1		1.5%	0.9%
01:00 PM	GB GDP MoM MAR		0.5%	0.1%
01:00 PM	GB Industrial Production MoM MAR		1.5%	-0.2%
04:00 PM	EA Employment Change YoY Prel Q1		0.7%	0.8%
04:00 PM	EA Industrial Production MoM MAR		1.1%	1.5%
07:30 PM	US PPI MoM APR		-0.4%	0.2%
07:30 PM	US Retail Sales MoM APR		1.5%	-0.1%
07:30 PM	US Core PPI MoM APR		-0.1%	0.1%
07:30 PM	US Initial Jobless Claims MAY/10		228K	220.0K

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
15-May-25	09:00	BMHS	RUPST	Auditorium BMHS - Diagnos Tower
	09:00	NICE	RUPST & RUPSLB	The Sultan Hotel ASEAN 5 Meeting Room, Jl. Gatot Subroto
	10:00	CBDK	RUPST	Office Tower Agung Sedayu Group, Jl. Marina Raya
	10:00	ITIC	RUPST	Mercure Hotel Jakarta Pantai Indah Kapuk Lt. 9, PIK Avenue Mall
	10:00	PTSP	RUPST & RUPSLB	Gedung CFC Center, Jl. Palmerah Utara No. 100
	10:00	TOTL	RUPST	Gedung Total Lt. 8, Jl. Letjen. S. Parman No. 106A
	11:00	PANI	RUPST	Office Tower Agung Sedayu Group, Jl. Marina Raya
	14:00	APLN	RUPST	Soho Capital @ Podomoro City Lt. 29, Jl. Let. Jend. S. Parman Kav. 28
	14:00	BWPT	RUPST & RUPSLB	Rajawali Place Lt. 5, Jl. H. R. Rasuna Said Kav. B/4
	14:00	GEMS	RUPST	Sinar Mas Land Plaza Tower 2 Lt. 39, Jl. MH Thamrin No. 51
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
16-May-25	09:00	FAST	RUPST & RUPSLB	Gedung Gelael, Jl. MT. Haryono Kav. 7
	09:00	INCO	RUPST	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Sudirman Kav. 58
	09:00	PGJO	RUPST	Satrio Tower Lt. 14 Unit 5, Jl. Prof. Dr. Satrio Kav. C4
	09:00	SHID	RUPST	Hotel Grand Sahid Jaya Lt. 2, Jl. Jend. Sudirman No. 86
	09:30	BAUT	RUPST	Hotel Mercure PIK Lt. 9
	09:30	CITA	RUPST	Le Meridien Hotel Jakarta. Jl. Jend. Sudirman Kav. 18-20
	10:00	BAYU	RUPST	Movenpick Hotel Jakarta City Center, Jl. Pecenongan Kav. 7-17
	10:00	BSML	RUPST & RUPSLB	Hotel Horison Ultima Suites, Jl. H. R. Rasuna Said Tower 3
	10:30	CAMP	RUPST	Jl. Rungkut Industri II No. 15 - 17, Surabaya
	11:00	SFAN	RUPST	Satrio Tower Lt. 14 Unit 5, Jl. Prof. Dr. Satrio Kav. C4
	13:00	MLBI	RUPST	Hotel Intercontinental Jakarta, Jl. Metro Pondok Indah Kav. IV TA
	14:00	BEEF	RUPST & RUPSLB	LG Hall Main Hall - Equity Tower SCBD, Jl. Jend. Sudirman Kav 52 - 53
	14:00	BRIS	RUPST	Menara Danareksa Lt. 2, Jl. Medan Merdeka Selatan No. 14
	14:00	MARK	RUPST & RUPSLB	Wing Hotel Kualanamu, Jl. Arteri Kualanamu No. 9
	14:00	PLIN	RUPST & RUPSLB	Room B Multi Function Hall Level 2 Plaza Indonesia Shopping Center
	14:00	PTPS	RUPST	Wyndham Opi Hotel, Jl. Gubernur H A Bastari

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BLES	Cash Dividend	15-May-25	16-May-25	19-May-25	04-Jun-25	3.6	1.95%
INDY	Cash Dividend	15-May-25	16-May-25	19-May-25	04-Jun-25	16.04	1.13%
SGER	Cash Dividend	15-May-25	16-May-25	19-May-25	05-Jun-25	9	2.56%
JSMR	Cash Dividend	19-May-25	20-May-25	21-May-25	05-Jun-25	156.23	3.81%
LTLS	Cash Dividend	19-May-25	20-May-25	21-May-25	05-Jun-25	45	4.74%
ASII	Cash Dividend	20-May-25	21-May-25	22-May-25	05-Jun-25	308	6.40%
BFIN	Cash Dividend	20-May-25	21-May-25	22-May-25	11-Jun-25	32	3.52%
PSGO	Cash Dividend	20-May-25	21-May-25	22-May-25	05-Jun-25	8	4.12%
INCI	Cash Dividend	30-Jun-25	01-Jul-25	02-Jul-25	17-Jul-25	35	5.83%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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