



KSI Research

Equity Lunch

Jakarta Composite Index

▲ 7,062.17
+0.31%

Highest

7,099.19

Lowest

7,009.85

YTD %

(0.25)

Published on 16 May 2025

KIWOOM
SEKURITAS INDONESIA

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,629	0.32	11.5	0.9
JCI	7,062	0.31	15.9	1.9
SSE Composite	3,363	(0.52)	14.0	1.4
TWSE	21,775	0.20	17.4	2.2
KLSE	1,571	(0.11)	14.6	1.5
ST - Times	3,885	(0.18)	12.4	1.3
Sensex	82,235	(0.35)	23.4	3.5
Hang Seng	23,263	(0.81)	11.9	1.3
Nikkei 225	37,739	(0.04)	18.1	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,278	1.73	2.08
Consumer Cyclical	739	(0.60)	(11.50)
Energy	2,719	0.58	1.11
Financials	1,420	(0.56)	1.99
Healthcare	1,443	0.36	(0.89)
Industrials	960	0.04	(7.30)
Infrastructure	1,411	1.64	(4.56)
Cons. Non-Cyclical	694	(0.09)	(4.88)
Prop. & Real Estate	757	(0.16)	(0.03)
Technology	7,146	(0.03)	78.74
Trans. & Logistics	1,254	(0.05)	(3.61)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.73	0.18	(13.93)
Gold (USD tr.oz)	3,217	(0.71)	22.58
Nickel (USD/MT) 15 May 2025	15,799	(0.45)	3.07
Tin (USD/MT) 15 May 2025	32,974	0.49	13.38
Copper (USD/lb) 15 May 2025	464.45	0.73	15.35
Coal (USD/MT) 15 May 2025	99.00	0.00	(20.96)
CPO (MYR/MT)	3,882	1.33	(20.14)

Currency	Last	Chg%	YTD%
USD-IDR	16,430	0.52	(2.00)
AUD-IDR	10,555	0.57	(5.01)
EUR-IDR	18,395	0.71	(8.63)
SGD-IDR	12,686	0.36	(6.57)
JPY-IDR	113	0.32	(8.57)
GBP-IDR	21,871	0.39	(7.40)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.89	(0.39)	(1.60)
15 Year	7.02	(0.11)	(0.93)
20 Year	7.04	(0.21)	(1.15)
30 Year	7.05	(0.03)	(0.65)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +0.31% to the level of 7,062.17.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ENRG: Price closed at 222 (-2.63%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ISAT: Price closed at 1,935 (-1.28%) and highest at 2,020 (+3.06%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- JPFA: Price closed at 1,805 (-1.63%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- TLKM: Price closed at 2,700 (+1.50%) and highest at 2,750 (+3.38%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. XLSMART Telecom Sejahtera Tbk. (EXCL) aims to strengthen B2B market penetration by targeting 500 large companies in Indonesia, focusing on providing integrated solutions tailored to various sectors. Director Adrijanto Muljono emphasizes excellence in network quality and comprehensive technology offerings.

- PT. Pantai Indah Kapuk Dua Tbk. (PANI) will distribute dividends of Rp 67.5 billion from its 2024 financial year, equivalent to Rp 4 per share, with a net profit of Rp 623.91 billion, a 131.04% increase from the previous year. Rp 557 billion of the profit was retained earnings, while Rp 1 billion will be allocated to a reserve fund.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	1,290	19.44	37.97	53.55	0.86
INCO	3,030	6.69	(16.30)	31.94	0.93
ADRO	2,030	6.01	(16.46)	62.44	0.78
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	740	(2.63)	(30.84)	21.09	0.92
ACES	525	(1.87)	(33.54)	8.99	0.71
BBNI	4,420	(1.78)	1.61	164.85	1.34
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	74	2,533.4	5.7	88.14	1.28
PGEO	1,290	224.6	38.0	53.55	0.86
BBRI	4,210	193.9	3.2	638.06	1.54
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,210	816.3	3.2	638.06	1.54
BMRI	5,350	601.4	(6.1)	499.33	1.33
ANTM	2,630	326.6	72.5	63.20	0.85

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday May 15 2025				
01:00 PM	DE Wholesale Prices YoY APR	0.8%	1.3%	1.1%
01:00 PM	GB GDP Growth Rate QoQ Prel Q1	0.7%	0.1%	0.6%
01:00 PM	GB GDP Growth Rate YoY Prel Q1	1.3%	1.5%	0.9%
01:00 PM	GB GDP MoM MAR	0.2%	0.5%	0.1%
01:00 PM	GB Industrial Production MoM MAR	-0.7%	1.7%	-0.2%
04:00 PM	EA Employment Change YoY Prel Q1	0.8%	0.8%	0.8%
04:00 PM	EA Industrial Production MoM MAR	2.6%	1.1%	1.5%
07:30 PM	US PPI MoM APR	-0.5%	0%	0.2%
07:30 PM	US Retail Sales MoM APR	0.1%	1.7%	-0.1%
07:30 PM	US Core PPI MoM APR	-0.4%	0.4%	0.1%
07:30 PM	US Initial Jobless Claims MAY/10	229K	229K	220.0K
Friday May 16 2025				
06:50 AM	JP GDP Growth Rate QoQ Prel Q1	-0.2%	0.6%	0%
06:50 AM	JP GDP Growth Annualized Prel Q1	-0.7%	2.4%	-0.1%
04:00 PM	EA Balance of Trade MAR		€24B	€25B
07:30 PM	US Building Permits Prel APR		1.467M	1.45M
07:30 PM	US Housing Starts APR		1.324M	1.31M
07:30 PM	US Building Permits MoM Prel APR		0.5%	-1.2%
07:30 PM	US Export Prices MoM APR		0%	-0.2%
07:30 PM	US Housing Starts MoM APR		-11.4%	-1%
07:30 PM	US Import Prices MoM APR		-0.1%	-0.3%
09:00 PM	US Michigan Consumer Sentiment Prel MAY		52.2	52.5

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
16-May-25	09:00	FAST	RUPST & RUPSLB	Gedung Gelael, Jl. MT. Haryono Kav. 7
	09:00	INCO	RUPST	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Sudirman Kav. 58
	09:00	SHID	RUPST	Hotel Grand Sahid Jaya Lt. 2, Jl. Jend. Sudirman No. 86
	09:30	BAUT	RUPST	Hotel Mercure PIK Lt. 9
	09:30	CITA	RUPST	Le Meridien Hotel Jakarta. Jl. Jend. Sudirman Kav. 18-20
	10:00	BAYU	RUPST	Movenpick Hotel Jakarta City Center, Jl. Pecenongan Kav. 7-17
	10:00	BSML	RUPST & RUPSLB	Hotel Horison Ultima Suites, Jl. H. R. Rasuna Said Tower 3
	10:30	CAMP	RUPST	Jl. Rungkut Industri II No. 15 - 17, Surabaya
	11:00	SFAN	RUPST	Satrio Tower Lt. 14 Unit 5, Jl. Prof. Dr. Satrio Kav. C4
	13:00	MLBI	RUPST	Hotel Intercontinental Jakarta, Jl. Metro Pondok Indah Kav. IV TA
	14:00	BEEF	RUPST & RUPSLB	LG Hall Main Hall - Equity Tower SCBD, Jl. Jend. Sudirman Kav 52 - 53
	14:00	BRIS	RUPST	Menara Danareksa Lt. 2, Jl. Medan Merdeka Selatan No. 14
	14:00	MARK	RUPST & RUPSLB	Wing Hotel Kualanamu, Jl. Arteri Kualanamu No. 9
	14:00	PLIN	RUPST & RUPSLB	Room B Multi Function Hall Level 2 Plaza Indonesia Shopping Center
	14:00	PTPS	RUPST	Wyndham Opi Hotel, Jl. Gubernur H. A Bastari

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
JSMR	Cash Dividend	19-May-25	20-May-25	21-May-25	05-Jun-25	156.23	3.84%
LTLS	Cash Dividend	19-May-25	20-May-25	21-May-25	05-Jun-25	45	4.59%
ASII	Cash Dividend	20-May-25	21-May-25	22-May-25	05-Jun-25	308	6.39%
BFIN	Cash Dividend	20-May-25	21-May-25	22-May-25	11-Jun-25	32	3.56%
PSGO	Cash Dividend	20-May-25	21-May-25	22-May-25	05-Jun-25	8	4.17%
RALS	Cash Dividend	21-May-25	22-May-25	23-May-25	13-Jun-25	60	13.70%
SGRO	Cash Dividend	21-May-25	22-May-25	23-May-25	05-Jun-25	330	10.65%
INCI	Cash Dividend	30-Jun-25	01-Jul-25	02-Jul-25	17-Jul-25	35	5.56%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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