



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▼ **7,156.56**
-0.80%

Highest

7,240.08

Lowest

7,129.39

YTD %

1.08

Published on 26 May 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,626	1.31	11.8	0.9
JCI	7,157	(0.80)	16.4	1.9
SSE Composite	3,338	(0.30)	14.0	1.4
TWSE	21,590	(0.29)	17.5	2.3
KLSE	1,532	(0.21)	14.2	1.4
ST - Times	3,866	(0.44)	12.3	1.3
Sensex	82,146	0.52	24.1	3.5
Hang Seng	23,366	(1.00)	11.9	1.3
Nikkei 225	37,471	0.84	17.8	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,419	1.35	13.35
Consumer Cyclical	739	(0.46)	(11.50)
Energy	2,794	0.16	3.91
Financials	1,432	(1.13)	2.84
Healthcare	1,476	0.15	1.34
Industrials	953	(0.53)	(7.97)
Infrastructure	1,422	(0.56)	(3.84)
Cons. Non-Cyclical	693	(0.54)	(5.01)
Prop. & Real Estate	741	(1.49)	(2.07)
Technology	6,707	(3.33)	67.77
Trans. & Logistics	1,353	0.11	3.99

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.78	0.41	(13.86)
Gold (USD tr.oz)	3,349	(0.24)	27.62
Nickel (USD/MT) 23 May 2025	15,594	0.65	1.74
Tin (USD/MT) 23 May 2025	32,819	1.36	12.85
Copper (USD/lb)	480.65	3.40	19.37
Coal (USD/MT) 23 May 2025	100.40	0.30	(19.84)
CPO (MYR/MT)	3,785	(1.02)	(22.14)

Currency	Last	Chg%	YTD%
USD-IDR	16,214	0.05	(0.69)
AUD-IDR	10,571	(0.99)	(5.14)
EUR-IDR	18,495	(0.47)	(9.12)
SGD-IDR	12,642	(0.21)	(6.25)
JPY-IDR	114	(0.43)	(9.06)
GBP-IDR	22,013	(0.55)	(7.99)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.81	(0.28)	(2.72)
15 Year	7.01	(0.13)	(1.12)
20 Year	7.02	(0.10)	(1.40)
30 Year	7.03	(0.01)	(0.89)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.80% to the level of 7,156.56.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- **BBRI:** Price closed at 4,280 (-1.61%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BRMS:** Price breaks our second target at 416, highest at 424 (+10.42%) and closed at 422 (+9.90%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 410.
- **MYOR:** Price closed at 2,300 (+0.44%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **NCKL:** Price managed touched our first target at 770, highest at 780 (+5.41%) and closed at 745 (+0.68%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. BFI Finance Indonesia Tbk. (BFIN) issued sustainable bonds VI phase II worth Rp1 trillion as part of a public offering with a target of Rp6 trillion. The bonds consist of Series A, B, and C with different principal amounts, interest rates, and maturity dates guaranteed by underwriters.
- PT. Charlie Hospital Semarang Tbk. (RSCH) collaborated with the Semarang Branch of the Social Security Administration (BPJS) for Advanced Referral Health Services starting June 1, 2025. The partnership aims to provide various medical services for National Health Insurance participants, enhancing patient visits and revenue for RSCH.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,235	6.93	34.24	115.78	2.40
TLKM	2,800	4.09	3.32	277.37	1.20
SMGR	2,800	2.94	(14.89)	18.90	1.67
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	68	(5.56)	(2.86)	81.00	1.23
SMRA	418	(3.69)	(14.69)	6.90	1.09
ARTO	1,955	(3.22)	(19.55)	27.10	1.74
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	9,722.7	(2.86)	81.00	1.23
BRPT	1,235	630.1	34.24	115.78	2.40
MBMA	364	251.9	(20.52)	39.31	0.95
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	1,235	778.2	34.24	115.78	2.40
ANTM	3,130	718.6	105.25	75.22	0.90
GOTO	68	661.1	(2.86)	81.00	1.23

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday May 23 2025				
10:00 AM	ID M2 Money Supply YoY APR	5.2%	6.1%	-
06:01 AM	GB Gfk Consumer Confidence MAY	-20	-23	-23
06:30 AM	JP Inflation Rate YoY APR	3.6%	3.6%	3.7%
06:30 AM	JP Core Inflation Rate YoY APR	3.5%	3.2%	3.3%
01:00 PM	GB Retail Sales MoM APR	1.2%	0.1%	0.3%
01:00 PM	GB Retail Sales YoY APR	5%	1.9%	4.2%
04:00 PM	EA Negotiated Wage Growth Q1	2.38%	4.12%	4.0%
06:05 PM	CN FDI (YTD) YoY APR	-10.9%	-10.8%	-10.0%
09:00 PM	US New Home Sales APR	0.743M	0.67M	0.69M
09:00 PM	US New Home Sales MoM APR	10.9%	2.6%	-4.7%
Monday May 26 2025				
01:40 AM	US Fed Chair Powell Speech	-	-	-
12:00 PM	JP Coincident Index Final MAR	115.9	117.3	116
12:00 PM	JP Leading Economic Index Final MAR	108.1	108.2	107.7
08:20 PM	EA ECB President Lagarde Speech	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
26-May-25	09:00	JARR	RUPST & RUPSLB	Hotel Novotel Banjarmasin Airport, Jl. A. Yani 1A Km. 27
	09:00	SOHO	RUPST	Ruang Training Logistik Lt. 3, Jl. Rawa Sumur II Kav. BB No. 4A-4B
	10:00	CLEO	RUPST & RUPSLB	Voza Premium Office Lt. 29, Jl. HR. Muhammad No. 31, Surabaya
	10:00	IMPC	RUPST & RUPSLB	Banking Hall sisi Selatan Altira office Tower, Jl. Yos Sudarso Kav. 85
	10:00	MGRO	RUPST	Grand Jati Junction Lt. 26, Jl. Perintis Kemerdekaan No. 3A, Medan
	10:00	PEGE	RUPST	Gedung Bursa Efek Indonesia Tower I Lt. 17 Suite 1711
	10:00	SAMF	RUPST	AMG Tower Lt 6, Jl. Dukuh Menanggal 1-A, Surabaya
	10:00	WIIM	RUPST	Grha Wismilak, Jl. Dr. Soetomo No. 27, Surabaya
	13:30	EURO	RUPST	Danatama Square, Jl. Mega Kuningan Timur Blok. C-6 Kav. 12
	14:00	BUKA	RUPST	Metropolitan Tower, JL RA Kartini Kav. 14
	14:00	FISH	RUPST & RUPSLB	Sampoerna Strategic, North Tower Lt. 3A, Jl. Jend Sudirman Kav. 45-46
	14:00	MYOH	RUPST	Jade Room, Hotel Fairmont, Jl. Asia Afrika No.8, Senayan
	14:00	PAMG	RUPST	Think Big Lt. 7, Yello Hotel Harmoni, Jl. Hayam Wuruk No. 6
	16:00	STRK	RUPST	Yello Hotel Harmoni Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BAYU	Cash Dividend	26-May-25	27-May-25	28-May-25	19-Jun-25	100	7.04%
BRIS	Cash Dividend	26-May-25	27-May-25	28-May-25	19-Jun-25	22.78	0.78%
CITA	Cash Dividend	26-May-25	27-May-25	28-May-25	19-Jun-25	328	7.47%
INCO	Cash Dividend	26-May-25	27-May-25	28-May-25	16-Jun-25	54.14	1.53%
MARK	Cash Dividend	26-May-25	27-May-25	28-May-25	19-Jun-25	30	3.70%
MLBI	Cash Dividend	26-May-25	27-May-25	28-May-25	19-Jun-25	352	5.61%
PLIN	Cash Dividend	26-May-25	27-May-25	28-May-25	04-Jun-25	96	3.82%
PTPS	Cash Dividend	26-May-25	27-May-25	28-May-25	12-Jun-25	3.8	4.37%
BBLD	Cash Dividend	27-May-25	28-May-25	02-Jun-25	12-Jun-25	12	1.74%
POWR	Cash Dividend	27-May-25	28-May-25	02-Jun-25	18-Jun-25	45.58	6.16%
HUMI	Cash Dividend	28-May-25	02-Jun-25	03-Jun-25	20-Jun-25	1	1.79%
PSSI	Cash Dividend	28-May-25	02-Jun-25	03-Jun-25	20-Jun-25	8	2.17%
UNIC	Cash Dividend	28-May-25	02-Jun-25	03-Jun-25	12-Jun-25	448	4.95%
CPIN	Cash Dividend	02-Jun-25	03-Jun-25	04-Jun-25	13-Jun-25	108	2.21%
EPMT	Cash Dividend	02-Jun-25	03-Jun-25	04-Jun-25	20-Jun-25	179	7.19%
INTP	Cash Dividend	02-Jun-25	03-Jun-25	04-Jun-25	20-Jun-25	259	4.48%
AMRT	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	18-Jun-25	34.11	1.31%
ELSA	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	20-Jun-25	39.11	8.08%
GUNA	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	20-Jun-25	7.18	2.41%
MIDI	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	18-Jun-25	7.35	1.73%
INCI	Cash Dividend	30-Jun-25	01-Jul-25	02-Jul-25	17-Jul-25	35	5.60%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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