



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▼ **7,184.71**
-0.05%

Highest

7,212.57

Lowest

7,177.81

YTD %

1.48

Published on 27 May 2025

| Indices | Latest | Chg% | P/E | PBV |
|---------------|--------|--------|------|-----|
| KOSPI | 2,628 | (0.63) | 12.1 | 0.9 |
| JCI | 7,185 | (0.05) | 16.3 | 1.9 |
| SSE Composite | 3,336 | (0.33) | 14.0 | 1.4 |
| TWSE | 21,338 | (0.92) | 17.4 | 2.3 |
| KLSE | 1,527 | (0.46) | 14.2 | 1.4 |
| ST - Times | 3,881 | 0.14 | 12.3 | 1.3 |
| Sensex | 81,338 | (1.02) | 24.2 | 3.5 |
| Hang Seng | 23,241 | (0.18) | 11.8 | 1.3 |
| Nikkei 225 | 37,478 | (0.14) | 17.9 | 2.0 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|---------|
| Basic Material | 1,417 | 0.61 | 13.19 |
| Consumer Cyclical | 741 | 0.43 | (11.28) |
| Energy | 2,829 | 0.87 | 5.21 |
| Financials | 1,433 | (0.47) | 2.88 |
| Healthcare | 1,486 | 0.47 | 2.02 |
| Industrials | 953 | 0.15 | (7.94) |
| Infrastructure | 1,434 | 0.80 | (3.02) |
| Cons. Non-Cyclical | 694 | (0.09) | (4.92) |
| Prop. & Real Estate | 740 | (0.21) | (2.25) |
| Technology | 6,776 | (0.29) | 69.50 |
| Trans. & Logistics | 1,340 | (0.91) | 3.01 |

| Commodities | Latest | Chg% | YTD% |
|-----------------------------|--------|--------|---------|
| Oil (USD/bbl) | 61.25 | (0.46) | (14.60) |
| Gold (USD tr.oz) | 3,330 | (0.41) | 26.88 |
| Nickel (USD/MT) 23 May 2025 | 15,594 | 0.65 | 1.74 |
| Tin (USD/MT) 23 May 2025 | 32,819 | 1.36 | 12.85 |
| Copper (USD/lb) | 481.10 | 0.09 | 19.48 |
| Coal (USD/MT) 26 May 2025 | 100.40 | 0.00 | (19.84) |
| CPO (MYR/MT) | 3,805 | (0.78) | (21.72) |

| Currency | Last | Chg% | YTD% |
|----------|--------|------|--------|
| USD-IDR | 16,239 | 0.01 | (0.84) |
| AUD-IDR | 10,510 | 0.69 | (4.60) |
| EUR-IDR | 18,492 | 0.07 | (9.11) |
| SGD-IDR | 12,639 | 0.13 | (6.22) |
| JPY-IDR | 114 | 0.12 | (9.00) |
| GBP-IDR | 22,016 | 0.14 | (8.00) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|------|--------|
| 10 Year | 6.82 | 0.10 | (2.50) |
| 15 Year | 7.02 | 0.16 | (0.88) |
| 20 Year | 7.03 | 0.13 | (1.25) |
| 30 Year | 7.03 | 0.00 | (0.94) |

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.05% to the level of 7,184.71.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 7,160 – 7,210.

- **INDY:** Price closed at 1,505 (0.00%) and highest at 1,560 (+3.65%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PGAS:** Price closed at 1,810 (-0.28%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **SMGR:** Price closed at 2,840 (-0.70%) and highest at 2,960 (+3.50%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **TOBA:** Price closed at 470 (+0.86%) and highest at 478 (+2.58%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Adaro Andalan Indonesia Tbk. (AADI) held its Annual General Meeting of Shareholders with attendance from shareholders representing over 80% of all shares, approving the distribution of dividends totaling US\$2.2 billion from net profit and retained earnings for the financial year 2024. Additionally, the meeting approved the buyback of shares in accordance with regulations, with a maximum amount of Rp4 trillion.
- PT. Kurniamitra Duta Sentosa Tbk. (KMDS) will distribute cash dividends of Rp18.4 billion for the fiscal year 2024, with a dividend of Rp23 per share. Dividends will be distributed to eligible shareholders on June 19, 2025.



LQ45 Stock Ranking Session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|-------|-------------|---------|----------|------|
| BRPT | 1,305 | 6.97 | 41.85 | 122.34 | 2.40 |
| ADRO | 2,200 | 5.26 | (9.47) | 67.67 | 0.83 |
| ISAT | 2,160 | 3.35 | (12.90) | 69.66 | 1.32 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| ANTM | 3,050 | (1.93) | 100.00 | 73.29 | 0.89 |
| BBCA | 9,450 | (1.82) | (2.33) | 1,164.95 | 0.89 |
| GOTO | 67 | (1.47) | (4.29) | 79.81 | 1.32 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 67 | 3,772.2 | (4.29) | 79.81 | 1.32 |
| BRPT | 1,305 | 463.4 | 41.85 | 122.34 | 2.40 |
| ADRO | 2,200 | 163.4 | (9.47) | 67.67 | 0.83 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BRPT | 1,305 | 604.7 | 41.85 | 122.34 | 2.40 |
| ADRO | 2,200 | 359.4 | (9.47) | 67.67 | 0.83 |
| ANTM | 3,050 | 299.4 | 100.00 | 73.29 | 0.89 |

Economic Calendar

| Date | Event | Act | Prev | Frcst |
|---------------------|---|-------|-------|-------|
| Monday May 26 2025 | | | | |
| 01:40 AM | US Fed Chair Powell Speech | - | - | - |
| 12:00 PM | JP Coincident Index Final MAR | 115.9 | 117.3 | 116 |
| 12:00 PM | JP Leading Economic Index Final MAR | 108.1 | 108.2 | 107.7 |
| 08:20 PM | EA ECB President Lagarde Speech | - | - | - |
| Tuesday May 27 2025 | | | | |
| 04:00 AM | KR Consumer Confidence MAY | 101.8 | 93.8 | 94 |
| 08:30 AM | CN Industrial Profits (YTD) YoY APR | 1.4% | 0.8% | 1.2% |
| 01:00 PM | DE GfK Consumer Confidence JUN | | -20.6 | -19 |
| 04:00 PM | EA Economic Sentiment MAY | | 93.6 | 93 |
| 05:00 PM | GB CBI Distributive Trades MAY | | -8 | 6 |
| 07:30 PM | US Durable Goods Orders MoM APR | | 7.5% | -6.8% |
| 07:30 PM | US Durable Goods Orders Ex Transp MoM APR | | -0.4% | -0.2% |
| 08:00 PM | US S&P/Case-Shiller Home Price YoY MAR | | 4.5% | 4.2% |
| 09:00 PM | US CB Consumer Confidence MAY | | 86.0 | 84 |
| 09:30 PM | US Dallas Fed Manufacturing Index MAY | | -35.8 | -25 |

Source: Trading Economics



RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|----------------|---|
| 27-May-25 | 09:00 | HSMP | RUPST | The Langham Ballroom East 3rd Floor, District 8 SCBD Lot. 28, Jakarta |
| | 09:30 | HRUM | RUPST | Deutsche Bank Building Lt. 1, Jln. Imam Bonjol No. 80 |
| | 10:00 | APEX | RUPST & RUPSLB | Ruang Serba Guna Perseroan, Gedung Office 8 Lt. 20, SCBD Lot. 28 |
| | 10:00 | GRPH | RUPST | Gedung Ascott Kuningan Lt. 10, Jl. Prof. Dr. Satrio No. 1 |
| | 10:00 | MBAP | RUPST | Graha Baramulti Lt. 6, Jl. Suryopranoto No. 2 Komplek Harmoni Blok. A-8 |
| | 10:00 | MPPA | RUPST | Aryaduta Lippo Village, Jl. Bulevar Jendral Sudirman No. 401 |
| | 10:00 | MTWI | RUPST | Chase Plaza Lt. 12, Jl. Jenderal Sudirman Kav. 21 |
| | 10:00 | TCID | RUPST | Factory 1, Kawasan Industri MM 2100, Jl. Irian Blok PP, Bekasi |
| | 10:00 | TMPO | RUPST | Gedung Tempo, Jl. Palmerah Barat No. 8 |
| | 11:00 | BMAS | RUPST | Gedung PCP Level B1, Jl. Jend. Sudirman Vav. 52-53 No. Lot 10 |
| | 11:00 | SULI | RUPST | Capital Place Lt. 28, Jl. Jend. Gatot Subroto Kav. 18 |
| | 13:00 | ISAP | RUPST | Hotel Swiss Belinn Cawang Jakarta, Jl. MT Haryono No. 9 |
| | 14:00 | ASMI | RUPST & RUPSLB | 18 Parc Place, Jl. Jend. Sudirman |
| | 14:00 | BBYB | RUPST & RUPSLB | Gedung PCP Lt. 23, Jl. Jend. Sudirman Kav. 52-53 No. Lot 10 |
| | 14:00 | BISI | RUPST | Jl. Ancol VIII/1, Jakarta |
| | 14:00 | CFIN | RUPST & RUPSLB | Gedung Bank Panin Pusat Lt. 4, Jl. Jend. Sudirman Kav. 1 |
| | 14:00 | KLAS | RUPST | Brits Hotel Puri Indah, Jl. Kembang Abadi Utama No. 10 |
| | 14:00 | MPMX | RUPST | Lippo Kuningan Lt. 26, Jl. H.R. Rasuna Said Kav. B-12 |
| | 14:00 | SMBR | RUPST | SIGNature Lounge, The East Tower Lt. 18, Mega Kuningan |
| | 14:00 | SWID | RUPST | The Alana Yogyakarta Hotel & Convention Center |
| | 14:00 | TLKM | RUPST | Ballroom Four Seasons Hotel, Jakarta |

DIVIDEND

| TICKER | Status | Cum-Date | Ex-Date | Recording Date | Pay-Date | Amount (IDR)/Share | Dividend Yield |
|--------|---------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| BBLD | Cash Dividend | 27-May-25 | 28-May-25 | 02-Jun-25 | 12-Jun-25 | 12 | 1.73% |
| POWR | Cash Dividend | 27-May-25 | 28-May-25 | 02-Jun-25 | 18-Jun-25 | 45.58 | 6.20% |
| HUMI | Cash Dividend | 28-May-25 | 02-Jun-25 | 03-Jun-25 | 20-Jun-25 | 1 | 1.82% |
| PSSI | Cash Dividend | 28-May-25 | 02-Jun-25 | 03-Jun-25 | 20-Jun-25 | 8 | 2.20% |
| UNIC | Cash Dividend | 28-May-25 | 02-Jun-25 | 03-Jun-25 | 12-Jun-25 | 448 | 4.91% |
| CPIN | Cash Dividend | 02-Jun-25 | 03-Jun-25 | 04-Jun-25 | 13-Jun-25 | 108 | 2.24% |
| EPMT | Cash Dividend | 02-Jun-25 | 03-Jun-25 | 04-Jun-25 | 20-Jun-25 | 179 | 6.96% |
| INTP | Cash Dividend | 02-Jun-25 | 03-Jun-25 | 04-Jun-25 | 20-Jun-25 | 259 | 4.54% |
| AMRT | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 18-Jun-25 | 34.11 | 1.31% |
| BJTM | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 19-Jun-25 | 54.71 | 9.77% |
| BOBA | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 19-Jun-25 | 5 | 3.21% |
| EKAD | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 25-Jun-25 | 9 | 4.64% |
| ELSA | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 20-Jun-25 | 39.11 | 7.95% |
| GRPM | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 25-Jun-25 | 1 | 1.89% |
| GUNA | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 20-Jun-25 | 7.18 | 2.43% |
| KLBF | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 25-Jun-25 | 36 | 2.37% |
| KMDS | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 19-Jun-25 | 23 | 3.62% |
| MAIN | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 25-Jun-25 | 65 | 8.61% |
| MDKI | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 25-Jun-25 | 8 | 4.94% |
| MIDI | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 18-Jun-25 | 7.35 | 1.69% |
| PNGO | Cash Dividend | 03-Jun-25 | 04-Jun-25 | 05-Jun-25 | 20-Jun-25 | 40 | 2.13% |
| PBID | Cash Dividend | 04-Jun-25 | 05-Jun-25 | 10-Jun-25 | 19-Jun-25 | 55 | 9.91% |
| SOHO | Cash Dividend | 05-Jun-25 | 10-Jun-25 | 11-Jun-25 | 25-Jun-25 | 23.7 | 3.43% |
| INCI | Cash Dividend | 30-Jun-25 | 01-Jul-25 | 02-Jul-25 | 17-Jul-25 | 35 | 5.56% |

IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-------|----------|-------------|------------|---------|
| - | - | - | - | - | - |



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