



Jakarta Composite Index

▼ 7,193.02
-0.08%

Highest

7,237.34

Lowest

7,173.64

YTD %

1.60

Published on 28 May 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,667	1.13	12.1	0.9
JCI	7,193	(0.08)	16.8	1.9
SSE Composite	3,343	0.07	14.1	1.3
TWSE	21,363	0.08	17.2	2.2
KLSE	1,527	0.02	14.2	1.4
ST - Times	3,915	0.49	12.3	1.3
Sensex	81,325	(0.27)	24.0	3.5
Hang Seng	23,254	(0.55)	11.2	1.3
Nikkei 225	37,800	0.20	18.0	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,418	0.05	13.25
Consumer Cyclical	738	(0.62)	(11.55)
Energy	2,840	0.35	5.60
Financials	1,437	(0.31)	3.21
Healthcare	1,478	(0.67)	1.47
Industrials	958	0.41	(7.51)
Infrastructure	1,430	(0.42)	(3.29)
Cons. Non-Cyclical	691	(0.54)	(5.33)
Prop. & Real Estate	741	0.02	(2.04)
Technology	6,815	0.90	70.46
Trans. & Logistics	1,368	1.32	5.14

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.22	0.54	(14.64)
Gold (USD tr.oz)	3,302	0.03	25.81
Nickel (USD/MT) 27 May 2025	15,409	(1.19)	0.53
Tin (USD/MT) 27 May 2025	32,588	(0.70)	12.05
Copper (USD/lb)	472.00	0.21	17.22
Coal (USD/MT) 27 May 2025	100.90	0.50	(19.44)
CPO (MYR/MT)	3,890	0.59	(19.98)

Currency	Last	Chg%	YTD%
USD-IDR	16,298	(0.15)	(1.20)
AUD-IDR	10,487	0.16	(4.39)
EUR-IDR	18,442	0.24	(8.86)
SGD-IDR	12,645	0.05	(6.27)
JPY-IDR	113	0.20	(8.56)
GBP-IDR	21,975	0.32	(7.83)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.84	0.15	(2.26)
15 Year	7.02	0.01	(0.88)
20 Year	7.04	(0.03)	(1.19)
30 Year	7.03	0.06	(0.87)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.08% to the level of 7,193.02.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 7,160 – 7,240.

- ADRO: Price closed at 2,250 (-1.75%) and highest at 2,360 (+3.06%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBNI: Price closed at 4,510 (-0.44%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KLBF: Price closed at 1,505 (-4.14%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: Price closed at 1,750 (-1.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Harum Energy Tbk. (HRUM) plans to allocate a capital expenditure (capex) of US\$315 million in 2025, with the majority earmarked for the development of its nickel business. This budget marks a 38.83% increase from the 2024 capex of US\$226.9 million, signaling a significant investment in growth.
- PT. Telkom Indonesia (Persero) Tbk. (TLKM) will distribute a large dividend of IDR 21.04 trillion from its 2024 profit, amounting to IDR 212.46 per share for shareholders, an increase compared to the previous year's dividends. The company's AGM approved 89% of net profit for dividends, while also allocating 11% for retained earnings.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	366	3.39	(20.09)	39.53	0.95
ANTM	3,130	3.30	105.25	75.22	0.89
PGAS	1,875	2.74	17.92	45.45	0.55
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,505	(4.14)	10.66	70.45	0.63
BRPT	1,305	(3.33)	41.85	122.34	2.40
ADMR	1,040	(3.26)	(13.33)	42.52	1.04
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	1,812.8	(7.14)	77.42	1.32
BRPT	1,305	302.3	41.85	122.34	2.40
MBMA	366	261.9	(20.09)	39.53	0.95
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	3,130	647.4	105.25	75.22	0.89
BRPT	1,305	394.5	41.85	122.34	2.40
ADRO	2,250	381.9	(7.41)	69.21	0.83

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday May 27 2025				
04:00 AM	KR Consumer Confidence MAY	101.8	93.8	94
08:30 AM	CN Industrial Profits (YTD) YoY APR	1.4%	0.8%	1.2%
01:00 PM	DE GfK Consumer Confidence JUN	-19.9	-20.8	-19
04:00 PM	EA Economic Sentiment MAY	94.8	93.8	93
05:00 PM	GB CBI Distributive Trades MAY	-27	-8	6
07:30 PM	US Durable Goods Orders MoM APR	-6.3%	7.6%	-6.8%
07:30 PM	US Durable Goods Orders Ex Transp MoM APR	0.2%	-0.2%	-0.2%
08:00 PM	US S&P/Case-Shiller Home Price YoY MAR	4.1%	4.5%	4.2%
09:00 PM	US CB Consumer Confidence MAY	98.0	85.7	84
09:30 PM	US Dallas Fed Manufacturing Index MAY	-15.3	-35.8	-25
Wednesday May 28 2025				
04:00 AM	KR Business Confidence MAY	73	68	70
02:55 PM	DE Unemployed Persons MAY		2.922M	2.932M
02:55 PM	DE Unemployment Change MAY		4K	10.0K
02:55 PM	DE Unemployment Rate MAY		6.3%	6.4%
06:00 PM	US MBA 30-Year Mortgage Rate MAY/23		6.92%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
28-May-25	09:00	PICO	RUPST	Wisma Pelangi, Jl. Daan Mogot KM. 14/700
	09:00	SMSM	RUPST	Wisma ADR Lt. 9, Jl. Pluit Raya I No. 1
	09:30	BBKP	RUPST	Menara Peninsula Hotel, Jl. Letjen S. Parman No. 78
	09:30	DILD	RUPST	Star Room Intiland Tower, Jl. Jend. Sudirman No. 32
	09:30	LPLI	RUPST	Hotel Aryaduta Lippo Village, Boulevard Jenderal Sudirman No. 401
	09:30	LUCK	RUPST	Graha Mas Fatmawati Blok. A 27-29, Jl. RS Fatmawati No. 71
	10:00	BATR	RUPST	Kantor Perwakilan Jawa Timur BEI, Jl. Kusuma Bangsa No. 19
	10:00	CASH	RUPST	Atria Sudirman Lt.5, Jl. Jenderal Sudirman No. Kav. 33A
	10:00	DAAZ	RUPST & RUPSLB	Function Room Lt. 7, Residence 8, Jl. Senopati Raya No. 8
	10:00	MTEL	RUPST	Telkom Landmark Tower Lt. 6, Jl. Jendral Gatot Subroto Kav. 52
	10:00	MUTU	RUPST	The Margo Hotel, Jl. Margonda No. 358
	10:00	PRAY	RUPST	Primaya Hospital Lt. 19, Sedayu City Kelapa Gading, SCBB 05 & 06
	10:00	RCCC	RUPST	Ascott Kuningan Lt. 10, Ciputra World 1, Jl. Prof. Dr. Satrio Kav. 3-5
	11:00	AMMN	RUPST	Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58
	13:30	GZCO	RUPST	Gedung Gozco Lt. 5, Jl. Raya Pasar Minggu No. 32
	13:30	MAHA	RUPST	Gedung Office 8 Lt. 28
	14:00	CRSN	RUPST	Artotel Suites Mangkuluhur Jakarta, Jl. Gatot Subroto Kav. II No. 3
	14:00	GIAA	RUPST	Garuda Management Building Lt. G, Soekarno-Hatta International Airport
	14:00	ISAT	RUPST	PT. Indosat Tbk. (ISAT), (Secara Fisik & Elektronik)
	14:00	MLPL	RUPST	Hotel Aryaduta Lippo Village, Boulevard Jenderal Sudirman No. 401
	14:00	MSTI	RUPST	Jakarta, Melalui Sistem KSEI (eASY.KSEI)
	14:00	MTLA	RUPST	Hotel Horison Ultima Bekasi, Jl. Letkol. M. Moeffreni Moe'min
	14:00	PGAS	RUPST	Auditorium Graha Lt. 2, Jl. KH Zainul Arifin No. 2
	14:00	SDPC	RUPST	Hotel Artotel, Jl. Pintu Satu Senayan No. 1

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
HUMI	Cash Dividend	28-May-25	02-Jun-25	03-Jun-25	20-Jun-25	1	1.82%
PSSI	Cash Dividend	28-May-25	02-Jun-25	03-Jun-25	20-Jun-25	8	2.16%
UNIC	Cash Dividend	28-May-25	02-Jun-25	03-Jun-25	12-Jun-25	448	4.74%
CPIN	Cash Dividend	02-Jun-25	03-Jun-25	04-Jun-25	13-Jun-25	108	2.23%
EPMT	Cash Dividend	02-Jun-25	03-Jun-25	04-Jun-25	20-Jun-25	179	6.99%
INTP	Cash Dividend	02-Jun-25	03-Jun-25	04-Jun-25	20-Jun-25	259	4.58%
AMRT	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	18-Jun-25	34.11	1.34%
BJTM	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	19-Jun-25	54.71	9.68%
BOBA	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	19-Jun-25	5	3.16%
EKAD	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	25-Jun-25	9	4.64%
ELSA	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	20-Jun-25	39.11	7.98%
GRPM	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	25-Jun-25	1	1.89%
GUNA	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	20-Jun-25	7.18	2.53%
KLBF	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	25-Jun-25	36	2.29%
KMDS	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	19-Jun-25	23	3.54%
MAIN	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	25-Jun-25	65	8.55%
MDKI	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	25-Jun-25	8	4.85%
MIDI	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	18-Jun-25	7.35	1.69%
PNGO	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	20-Jun-25	40	2.17%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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