



Jakarta Composite Index

▼ 7,054.18  
-1.70%

Highest

7,152.91

Lowest

7,049.09

YTD %

(0.36)

Published on 02 June 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,692	(0.21)	12.4	0.9
JCI	7,054	(1.70)	16.9	1.9
SSE Composite	3,347	(0.47)	14.5	1.4
TWSE	20,985	(1.70)	17.3	2.2
KLSE	1,508	(0.70)	13.9	1.4
ST - Times	3,876	(0.49)	12.3	1.3
Sensex	80,865	(0.72)	24.0	3.5
Hang Seng	22,778	(2.20)	11.2	1.3
Nikkei 225	37,435	(1.40)	18.2	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,391	(0.75)	11.14
Consumer Cyclical	726	(1.01)	(13.03)
Energy	2,798	(0.49)	4.06
Financials	1,408	(2.17)	1.10
Healthcare	1,493	(0.65)	2.49
Industrials	953	(1.51)	(7.95)
Infrastructure	1,406	(1.11)	(4.91)
Cons. Non-Cyclical	687	(0.27)	(5.83)
Prop. & Real Estate	734	(0.78)	(3.05)
Technology	6,719	(1.22)	68.06
Trans. & Logistics	1,339	(1.64)	2.98

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.50	2.81	(12.86)
Gold (USD tr.oz)	3,317	0.84	26.38
Nickel (USD/MT) 30 May 2025	15,237	(0.90)	(0.59)
Tin (USD/MT) 30 May 2025	30,406	(2.66)	4.55
Copper (USD/lb)	486.20	3.94	20.75
Coal (USD/MT) 30 May 2025	100.80	(0.10)	(19.52)
CPO (MYR/MT) 30 May 2025	3,888	(1.04)	(20.02)

Currency	Last	Chg%	YTD%
USD-IDR	16,305	(0.09)	(1.25)
AUD-IDR	10,527	(0.50)	(4.75)
EUR-IDR	18,537	(0.11)	(9.33)
SGD-IDR	12,640	0.20	(6.23)
JPY-IDR	114	(0.26)	(9.05)
GBP-IDR	21,998	0.10	(7.93)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.87	0.40	(1.89)
15 Year	7.03	0.10	(0.76)
20 Year	7.04	(0.04)	(1.21)
30 Year	7.03	0.04	(0.85)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM  
SSE Composite & KLSE Closed at 30/05/2025

## Market Review (Session 1)

In session 1, JCI closed down -1.70% to the level of 7,054.18.

## Market Prediction (Session 2)

JCI: Index closed negative and breakdown support. JCI is expected to remain volatile and maintain its negative movement.

- AVIA: Price closed at 452 (-4.24%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: Price closed at 4,270 (-4.04%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EMTK: Price closed at 570 (0.00%) and highest at 585 (+2.63%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNTR: Price closed at 21,825 (-2.78%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Vale Indonesia Tbk. (INCO) signed a Mining Services Agreement with PT. Pamapersada Nusantara on May 28, 2025 for mining services and transportation of nickel ore materials in the Pomalaa Block, Southeast Sulawesi. The agreement covers stripping, mining services, transportation of nickel ore, and related infrastructure development.
- PT. Semen Baturaja Tbk. (SMBR) aims for revenue and net profit growth targets in 2025 compared to previous achievements. In Q1 2025, SMBR achieved a 865.68% increase in net profit due to factors like regional demand and collaboration with Semen Indonesia Group.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	3,250	4.50	113.11	78.10	0.89
AMRT	2,520	3.70	(11.58)	104.64	1.00
MAPA	725	2.84	(32.24)	20.67	0.88
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,210	(5.10)	8.04	24.29	0.59
BRIS	2,850	(5.00)	4.40	131.47	1.38
ACES	550	(4.35)	(30.38)	9.42	0.72
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	63	2,210.6	(10.00)	75.04	1.34
BBRI	4,270	216.7	4.66	647.16	1.55
BMRI	5,075	205.8	(10.96)	473.67	1.35
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,075	1,827.3	(6.20)	1,118.72	0.89
BMRI	5,075	1,044.6	(10.96)	473.67	1.35
BBRI	4,270	925.4	4.66	647.16	1.55

## Economic Calendar

Date	Event	Act	Prev	Frcst
Friday May 30 2025				
06:30 AM	JP Unemployment Rate APR	2.5%	2.5%	2.5%
06:50 AM	JP Retail Sales YoY APR	3.3%	3.1%	0.7%
01:00 PM	DE Retail Sales YoY APR	2.3%	3.3%	2.4%
07:00 PM	DE Inflation Rate YoY Prel MAY	2.1%	2.1%	2.0%
07:30 PM	US Core PCE Price Index MoM APR	0.1%	0.1%	0.2%
07:30 PM	US Personal Income MoM APR	0.8%	0.7%	0.4%
07:30 PM	US Personal Spending MoM APR	0.2%	0.7%	0.1%
07:30 PM	US PCE Price Index YoY APR	2.1%	2.3%	2.2%
07:30 PM	US Wholesale Inventories MoM Adv APR	0%	0.3%	0%
09:00 PM	US Michigan Consumer Sentiment Final MAY	52.2	52.2	50.8
Monday June 02 2025				
07:30 AM	ID S&P Global Manufacturing PMI MAY	47.4	46.7	48.3
11:00 AM	ID Balance of Trade APR	\$0.15B	\$4.33B	\$3.1B
11:00 AM	ID Inflation Rate YoY MAY	1.6%	1.95%	1.9%
11:00 AM	ID Core Inflation Rate YoY MAY	2.4%	2.5%	2.4%
11:00 AM	ID Exports YoY APR	5.76%	3.16%	4.2%
11:00 AM	ID Imports YoY APR	21.84%	5.34%	5.2%
11:00 AM	ID Inflation Rate MoM MAY	-0.37%	1.17%	0.0%
11:00 AM	ID Tourist Arrivals YoY APR	9.15%	-2.18%	-
07:30 AM	KR S&P Global Manufacturing PMI MAY	47.7	47.5	48.4
09:00 PM	US ISM Manufacturing PMI MAY		48.7	49

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
02-Jun-25	09:00	ADMR	RUPST	The St. Regis Jakarta Rajawali Place, Jl. H. R. Rasuna Said Kav. B/4
	10:00	MSJA	RUPST	Hybrid, Lokasi fisik RUPST: Jl. Bintang Diponggo No. 838, Surabaya
	12:00	POLI	RUPST	Nouble House
	13:00	MMIX	RUPST	Apt. Royal Mediterania Garden Lt. LG, Jl. Letjen S. Parman Kav. 28
	13:30	GHON	RUPST	Pondok Indah Golf Course, Golf Gallery Lt. 2, Jl. Metro Pondok Indah
	14:00	ADRO	RUPST	The St. Regis Jakarta Rajawali Place, Jl. H. R. Rasuna Said Kav. B/4
	14:00	BUMI	RUPSLB	JS Luwansa Hotel Ballroom 2 Lt. 1, Jl. H.R. Rasuna Said Kav. C-22
	14:00	HITS	RUPSLB	Artotel Suites Mangkuluhur Lt. M, Jl. Jend. Gatot Subroto Kav. II No. 3
	14:00	SPTO	RUPST	Gedung TOTO Lt. 7, Jl. Letjen S. Parman Kav. 81
	14:00	WTON	RUPST	Gedung WIKA Tower 2 Lt. 17, Jl. DI. Panjaitan Kav. 9-10

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
CPIN	Cash Dividend	02-Jun-25	03-Jun-25	04-Jun-25	13-Jun-25	108	2.23%
EPMT	Cash Dividend	02-Jun-25	03-Jun-25	04-Jun-25	20-Jun-25	179	6.99%
INTP	Cash Dividend	02-Jun-25	03-Jun-25	04-Jun-25	20-Jun-25	259	4.63%
AMRT	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	18-Jun-25	34.11	1.40%
BJTM	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	19-Jun-25	54.71	9.68%
BOBA	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	19-Jun-25	5	3.16%
EKAD	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	25-Jun-25	9	4.62%
ELSA	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	20-Jun-25	39.11	7.98%
GRPM	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	25-Jun-25	1	1.89%
GUNA	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	20-Jun-25	7.18	2.49%
KLBF	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	25-Jun-25	36	2.38%
KMDS	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	19-Jun-25	23	3.62%
MAIN	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	25-Jun-25	65	8.67%
MDKI	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	25-Jun-25	8	4.88%
MIDI	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	18-Jun-25	7.35	1.66%
PNGO	Cash Dividend	03-Jun-25	04-Jun-25	05-Jun-25	20-Jun-25	40	2.09%
KDSI	Cash Dividend	04-Jun-25	05-Jun-25	10-Jun-25	20-Jun-25	37	7.81%
LPIN	Cash Dividend	04-Jun-25	05-Jun-25	10-Jun-25	24-Jun-25	45	10.41%
MLIA	Cash Dividend	04-Jun-25	05-Jun-25	10-Jun-25	17-Jun-25	7	2.50%
MTDL	Cash Dividend	04-Jun-25	05-Jun-25	10-Jun-25	26-Jun-25	24	4.07%
NRCA	Cash Dividend	04-Jun-25	05-Jun-25	10-Jun-25	24-Jun-25	22	6.47%
PBID	Cash Dividend	04-Jun-25	05-Jun-25	10-Jun-25	19-Jun-25	55	9.65%
SMGR	Cash Dividend	04-Jun-25	05-Jun-25	10-Jun-25	26-Jun-25	96.22	3.42%
STAA	Cash Dividend	04-Jun-25	05-Jun-25	10-Jun-25	16-Jun-25	55	6.71%
TSPC	Cash Dividend	04-Jun-25	05-Jun-25	10-Jun-25	26-Jun-25	100	3.85%
CLEO	Cash Dividend	05-Jun-25	10-Jun-25	11-Jun-25	26-Jun-25	5	0.34%
JARR	Cash Dividend	05-Jun-25	10-Jun-25	11-Jun-25	26-Jun-25	5.65	1.45%
MYOH	Cash Dividend	05-Jun-25	10-Jun-25	11-Jun-25	26-Jun-25	58.83	3.30%
SAMF	Cash Dividend	05-Jun-25	10-Jun-25	11-Jun-25	26-Jun-25	19	5.59%
SOHO	Cash Dividend	05-Jun-25	10-Jun-25	11-Jun-25	25-Jun-25	23.7	3.54%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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