



Jakarta Composite Index

▲ 7,120.11  
+0.72%

Highest

7,136.64

Lowest

7,083.89

YTD %

0.57

Published on 05 June 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,795	0.93	12.7	0.9
JCI	7,120	0.72	16.6	1.9
SSE Composite	3,379	0.08	14.9	1.4
TWSE	21,649	0.14	17.5	2.3
KLSE	1,514	0.42	13.9	1.4
ST - Times	3,905	0.02	12.4	1.3
Sensex	81,357	0.42	23.8	3.5
Hang Seng	23,752	0.42	11.4	1.3
Nikkei 225	37,560	(0.50)	18.1	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,506	2.05	20.28
Consumer Cyclical	735	0.67	(11.99)
Energy	2,831	0.86	5.25
Financials	1,398	0.05	0.36
Healthcare	1,506	(1.27)	3.42
Industrials	938	0.33	(9.43)
Infrastructure	1,406	(0.28)	(4.95)
Cons. Non-Cyclical	689	(0.23)	(5.51)
Prop. & Real Estate	736	(0.04)	(2.78)
Technology	6,757	0.75	69.01
Trans. & Logistics	1,375	(0.18)	5.75

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	62.56	(0.46)	(12.77)
Gold (USD tr.oz)	3,367	(0.16)	28.31
Nickel (USD/MT) 04 Jun 2025	15,395	(0.28)	0.44
Tin (USD/MT) 04 Jun 2025	32,018	2.04	10.09
Copper (USD/lb)	488.55	(0.02)	21.33
Coal (USD/MT) 04 Jun 2025	104.45	0.19	(16.61)
CPO (MYR/MT)	3,930	(0.41)	(19.15)

Currency	Last	Chg%	YTD%
USD-IDR	16,280	0.06	(1.09)
AUD-IDR	10,570	(0.18)	(5.14)
EUR-IDR	18,583	(0.02)	(9.55)
SGD-IDR	12,655	(0.09)	(6.34)
JPY-IDR	114	(0.52)	(9.25)
GBP-IDR	22,057	0.01	(8.17)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.80	(0.41)	(2.87)
15 Year	7.01	(0.23)	(1.05)
20 Year	7.03	(0.11)	(1.28)
30 Year	7.02	(0.07)	(1.09)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

## Market Review (Session 1)

In session 1, JCI closed up +0.72% to the level of 7,120.11.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a tendency to strengthen.

- **ADMR:** Price closed at 1,045 (-1.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **AMMN:** Price managed touched our second target at 8,025, highest at 8,075 (+8.75%) and closed at 7,950 (+7.07%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- **INKP:** Price closed at 6,550 (-1.87%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **TINS:** Price breaks our first target at 1,255, highest at 1,300 (+7.88%) and closed at 1,260 (+4.56%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

## News

- **PT. Indosat Tbk. (ISAT)** plans to invest Rp13 trillion in AI technology and network expansion in Indonesia to enhance customer experience with hyper-personalization and digital products. The company also focuses on developing a sovereign AI cloud and maintaining cybersecurity partnerships.

- **PT. Wintermar Offshore Marine Tbk. (WINS)** plans to distribute cash dividends from the company's profit in 2024 to shareholders, approved at the Annual General Meeting of Shareholders in June 2025. The company also allocated funds for mandatory reserves and approved share buybacks.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,490	15.50	61.96	139.68	2.40
AMMN	7,950	7.07	(6.19)	576.52	0.70
MBMA	478	5.75	4.37	51.62	0.94
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,710	(4.13)	2.49	39.10	0.96
TOWR	535	(3.60)	(18.32)	27.29	0.90
KLBF	1,550	(3.13)	13.97	72.56	0.62
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
MBMA	478	1,174.3	4.37	51.62	0.94
GOTO	62	904.8	(11.43)	73.85	1.36
BRPT	1,490	669.5	61.96	139.68	2.40
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	1,490	997.6	61.96	139.68	2.40
BBRI	4,080	590.4	0.00	618.36	1.56
MBMA	478	561.3	4.37	51.62	0.94

## Economic Calendar

Date	Event	Act	Prev	Frcst	
Wednesday June 04 2025					
05:00 AM	US	API Crude Oil Stock Change MAY/30	-3.3M	-4.236M	-
06:00 AM	KR	Inflation Rate YoY MAY	1.9%	2.1%	2.1%
06:00 PM	US	MBA 30-Year Mortgage Rate MAY/30	6.92%	6.98%	-
07:15 PM	US	ADP Employment Change MAY	37K	60K	70.0K
09:00 PM	US	ISM Services PMI MAY	49.9	51.6	52
Thursday June 05 2025					
08:45 AM	CN	Caixin Services PMI MAY	51.1	50.7	51
08:45 AM	CN	Caixin Composite PMI MAY	49.6	51.1	50.7
03:30 PM	GB	S&P Global Construction PMI MAY		46.6	48
07:15 PM	EA	Deposit Facility Rate		2.25%	2%
07:15 PM	EA	ECB Interest Rate Decision		2.40%	2.15%
07:30 PM	US	Balance of Trade APR		\$-140.5B	\$-66.6B
07:30 PM	US	Exports APR		\$278.5B	\$284.4B
07:30 PM	US	Imports APR		\$419B	\$351.0B
07:30 PM	US	Initial Jobless Claims MAY/31		240K	243.0K
07:45 PM	EA	ECB Press Conference	-	-	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
05-Jun-25	09:30	MORA	RUPST & RUPSLB	JS Luwansa Hotel and Convention Center, Jl. H.R. Rasuna Said Kav. C-22
	09:30	PUDP	RUPST	Hotel Jayakarta SP Jakarta Lt. 12, Jl. Hayam Wuruk No. 126
	10:00	BINA	RUPST	Gedung Ariobimo Sentral Lt.10, Jl. H.R. Rasuna Said Blok. X-2 Kav. 5
	10:00	DEWI	RUPST	Sofyan Hotel, Jl. Cut Mutia No. 9
	10:00	DSNG	RUPST	Harris Hotel and Conventions Lt. 5, Jl. Boulevard Barat Raya No. 13
	10:00	EDGE	RUPST	Amanaia Satrio, Jl. Prof. DR. Satrio No. 181
	10:00	ERAL	RUPST	Erajaya Plaza, Jl. Bandengan Selatan No. 19-20
	10:00	GOLD	RUPST	Mahogany 2, Royal Kuningan Hotel, Jl. Kuningan Persada Kav. 2
	10:00	IPOL	RUPST	Wisma Indocement, Ruang Melati, Jl. Jenderal Sudirman Kav. 70-71
	10:00	ISEA	RUPST	Sofyan Hotel, Jl. Prof. DR. Soepomo SH No. 23
	10:00	JKON	RUPST	Gedung Jaya Lt. 12, Jl. MH Thamrin No. 12
	10:00	LPPS	RUPST	Hotel Aryaduta Lippo Village, Boulevard Jenderal Sudirman No. 401
	10:00	PRIM	RUPST	Aula Serbaguna Lt. V RSU Royal Prima, Jl. Ayahanda No. 68A
	10:00	SIPD	RUPST	Sequis Center Lt. 11, Jl Jend. Sudirman Kav. 71
	14:00	BABY	RUPST	Daring (Eary.Ksei)
	14:00	BSSR	RUPST	Function Room Lt. 6, Grha Baramulti
	14:00	KEEN	RUPST	Function Room Maqna Residence, Jl. Meruya Ilir Raya No. 88
	14:00	MITI	RUPST & RUPSLB	Pondok Indah Golf Course, Mainhall Club House, Jl. Metro Pondok Indah
	14:00	SRAJ	RUPST	Mayapada Hospital Jakarta Selatan, Jl. Lebak Bulus I Kav. 29
	15:00	CMNT	RUPST	KPN Learning Center, Gama Tower Lt. 3, Jl. HR. Rasuna Said Kav. C22

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
CLEO	Cash Dividend	05-Jun-25	10-Jun-25	11-Jun-25	26-Jun-25	5	0.34%
FISH	Cash Dividend	05-Jun-25	10-Jun-25	11-Jun-25	26-Jun-25	150	1.45%
JARR	Cash Dividend	05-Jun-25	10-Jun-25	11-Jun-25	26-Jun-25	5.65	1.44%
MYOH	Cash Dividend	05-Jun-25	10-Jun-25	11-Jun-25	26-Jun-25	58.83	3.30%
SAMF	Cash Dividend	05-Jun-25	10-Jun-25	11-Jun-25	26-Jun-25	19	5.43%
SOHO	Cash Dividend	05-Jun-25	10-Jun-25	11-Jun-25	25-Jun-25	23.7	3.56%
BISI	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	19-Jun-25	28	2.90%
CFIN	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	26-Jun-25	50	12.69%
HMSP	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	26-Jun-25	56.2	8.65%
MBAP	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	19-Jun-25	38	2.15%
MPMX	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	26-Jun-25	120	11.11%
MTWI	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	02-Jul-25	5.17	3.17%
SMBR	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	26-Jun-25	2.6	1.07%
TLKM	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	02-Jul-25	212.47	7.53%
BATR	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	25-Jun-25	1.41	1.64%
CRSN	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	03-Jul-25	2.33	2.12%
DAAZ	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	03-Jul-25	125	2.98%
ISAT	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	02-Jul-25	83.8	4.05%
MAHA	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	24-Jun-25	12	7.06%
MSTI	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	26-Jun-25	118	8.34%
MTLA	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	03-Jul-25	11.25	2.65%
MUTU	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	28-Jun-25	2.3	2.19%
PGAS	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	02-Jul-25	182.08	9.90%
SMSM	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	24-Jun-25	40	2.17%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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