



Jakarta Composite Index

▲ 7,198.79
+1.20%

Highest

7,216.94

Lowest

7,133.38

YTD %

1.68

Published on 10 June 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,866	0.37	13.1	1.0
JCI	7,199	1.20	16.7	1.9
SSE Composite	3,404	0.11	16.6	1.4
TWSE	22,249	2.09	17.6	2.3
KLSE	1,521	0.14	14.0	1.4
ST - Times	3,932	(0.11)	12.1	1.3
Sensex	82,502	0.06	24.3	3.5
Hang Seng	24,261	0.33	11.6	1.3
Nikkei 225	38,442	0.94	17.6	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,523	1.42	21.62
Consumer Cyclical	740	0.72	(11.35)
Energy	2,883	2.21	7.20
Financials	1,409	0.80	1.18
Healthcare	1,502	(0.49)	3.12
Industrials	939	0.22	(9.33)
Infrastructure	1,426	1.23	(3.58)
Cons. Non-Cyclical	692	0.55	(5.21)
Prop. & Real Estate	740	0.22	(2.28)
Technology	6,899	2.58	72.58
Trans. & Logistics	1,408	2.23	8.26

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.40	0.17	(8.81)
Gold (USD tr.oz)	3,311	(0.45)	26.16
Nickel (USD/MT) 09 Jun 2025	15,421	(0.43)	0.61
Tin (USD/MT) 09 Jun 2025	32,709	1.13	12.47
Copper (USD/lb)	488.55	(0.80)	21.33
Coal (USD/MT) 09 Jun 2025	105.25	0.38	(15.97)
CPO (MYR/MT)	3,939	0.48	(18.97)

Currency	Last	Chg%	YTD%
USD-IDR	16,270	0.03	(1.03)
AUD-IDR	10,613	0.19	(5.53)
EUR-IDR	18,551	0.27	(9.40)
SGD-IDR	12,639	0.23	(6.22)
JPY-IDR	112	0.63	(7.98)
GBP-IDR	22,028	0.29	(8.05)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.78	0.04	(3.14)
15 Year	6.98	(0.03)	(1.48)
20 Year	7.03	0.07	(1.32)
30 Year	7.01	0.11	(1.17)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.20% to the level of 7,198.79.

Market Prediction (Session 2)

JCI: Index closed higher and breaks resistance. JCI is expected to become volatile with a tendency to strengthen.

- AMMN: Price closed at 7,925 (+0.32%) and highest at 8,075 (+2.22%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- BRMS: Price breaks our first target at 434, highest at 440 (+5.77%) and closed at 436 (+4.81%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- SSIA: Price breaks our first target at 1,080, highest at 1,115 (+7.73%) and closed at 1,095 (+5.80%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- TPIA: Price closed at 9,900 (+3.39%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI) is set to issue Sustainable Socially Sensitive Bonds, named Bank BRI Phase I Year 2025, with a principal of IDR 5 trillion in June 2025. The public offering period is set for June 24, 2025, they will be releasing these bonds in three series - A with a 2-year tenor, B with a 3-year tenor, and C with a 5-year tenor from the issuance date.

- PT. Cakra Buana Resources Energi Tbk. (CBRE) plans to issue 68,000,000,000 new shares priced at Rp25 per share with the same rights as existing shares for capital strengthening and fleet expansion. A rights issue EGMS approval is scheduled for July 15, 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	2,930	6.93	(10.94)	19.78	1.66
ARTO	1,775	6.61	(26.95)	24.60	1.71
PGEO	1,420	6.37	51.87	58.94	0.92
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,510	(5.39)	(3.04)	36.99	0.95
ANTM	3,270	(5.22)	114.43	78.58	0.86
KLBF	1,570	(1.88)	15.44	73.50	0.61
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	63	4,419.6	(10.00)	75.04	1.37
BRPT	1,590	398.7	72.83	149.06	2.35
MBMA	454	278.4	(0.87)	49.03	0.88
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	3,270	833.3	114.43	78.58	0.86
BRPT	1,590	634.0	72.83	149.06	2.35
BBCA	9,050	421.7	(6.46)	1,115.64	0.90

Economic Calendar

Date	Event	Act	Prev	Frcst	
Monday June 09 2025					
06:50 AM	JP	Current Account APR	¥2258B	¥3678.1B	¥2300.0B
06:50 AM	JP	GDP Growth Annualized Final Q1	-0.2%	2.2%	-0.7%
06:50 AM	JP	GDP Growth Rate QoQ Final Q1	0.0%	0.6%	-0.2%
08:30 AM	CN	Inflation Rate YoY MAY	-0.1%	-0.1%	-0.2%
08:30 AM	CN	Inflation Rate MoM MAY	-0.2%	0.1%	0.0%
08:30 AM	CN	PPI YoY MAY	-3.3%	-2.7%	-2.6%
10:00 AM	CN	Balance of Trade MAY	\$103.22B	\$96.18B	\$100.0B
10:00 AM	CN	Exports YoY MAY	4.8%	8.1%	4.0%
10:00 AM	CN	Imports YoY MAY	-3.4%	-0.2%	-1.0%
10:00 PM	US	Consumer Inflation Expectations MAY	3.2%	3.6%	3.6%
Tuesday June 10 2025					
10:00 AM	ID	Foreign Exchange Reserves MAY	\$152.5B	\$152.5B	-
06:01 AM	GB	BRC Retail Sales Monitor YoY MAY	0.6%	6.8%	2.4%
01:00 PM	GB	Unemployment Rate APR		4.5%	4.5%
01:00 PM	GB	Average Earnings incl. Bonus (3Mo/Yr) APR		5.5%	5.4%
01:00 PM	GB	Employment Change APR		112K	80.0K

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Jun-25	09:00	IFII	RUPST	Wisma ADR Lt. 9, Jl. Pluit Raya I No. 1
	09:00	MINE	RUPST	Oakwood Hotel, Jl. Taman Mini Indonesia Indah Pintu 1 TMII
	10:00	AMAN	RUPST	APL Tower OT/35/T5 Podomoro City, Jl. S. Parman Kav. 28
	10:00	ERAA	RUPST & RUPSLB	Erajaya Plaza, Jl. Bandengan Selatan No. 19-20
	10:00	GMTD	RUPST	Hotel The Rinra, Jl. Metro Tanjung Bunga No. 2, Makassar
	10:00	GTRA	RUPST	Sotis Hotel, Jl. Penjernihan 1 No. 10B
	10:00	IGAR	RUPST	PT. Champion Pacific Indonesia Tbk. (IGAR), Jl. Raya Sultan Agung KM. 28,5
	10:00	KBLI	RUPST	Sakura Room - Grand Tropic Suites Hotel
	10:00	KINO	RUPST	Kino Tower Lt. 3, Jl. Jalur sutera Boulevard No. 01
	10:00	MBMA	RUPST	Mengakses Fasilitas Electronic General Meeting System (eASY.KSEI)
	10:00	PKPK	RUPST	Hotel GranDhika Iskandarsyah, Jl. Iskandarsyah Raya No. 65
	10:00	PTSN	RUPST & RUPSLB	Kantor Pusat Perseroan, Jl. Pelita VI No.99
	10:00	RSCH	RUPST	Aula RS Charlie Hospital Kendal, Jl. Ngabean
	10:00	SCCO	RUPST	Jl. Daan Mogot Km. 16
	10:00	SCPI	RUPST	MSIG Tower Lt. 37 Unit 102 & 106, Jl. Jend. Sudirman Kav. 21
	10:00	SHIP	RUPST	Menara Kuningan Lt. 35, Jl. H. R. Rasuna Said Kav. 5 Blok. X-7
	10:00	SMKL	RUPST & RUPSLB	Atria Hotel Lt. M, Jl. Boulevard Raya Gading Serpong No. Kav. 2
	10:00	SPMA	RUPST	Vasa Hotel, Jl. Mayjen HR. Muhammad No. 31
	10:00	TBIG	RUPST	The St. Regis Jakarta Rajawali Palace, Jl. HR Rasuna Said Kav. B/4
	10:00	TYRE	RUPST	Swiss Belinn Modern Cikande
	10:00	WOOD	RUPST & RUPSLB	PT. Integra Indocabinet Tbk. (WOOD), Jl. Raya Betro No. 678
	11:00	BUDI	RUPST	Hotel Westin Ruang Padang, Jl. H.R. Rasuna Said Kav. C-22A
	13:00	HYGN	RUPST	Gedung Jakarta Design Center Lt. 6, Jl. Jl. Jend. Gatot Subroto Kav. 53
	14:00	KUAS	RUPST	DoubleTree By Hilton Kemayoran, Jl. Griya Utama No. 1 Blok. B
	14:00	MDKA	RUPST	Mengakses Fasilitas Electronic General Meeting System (eASY.KSEI)
	14:00	MKPI	RUPST	Pondok Indah Office Tower, Jl. Sultan Iskandar Muda kav. V-TA
	14:00	MYOR	RUPST & RUPSLB	Jakarta
	14:00	NELY	RUPST	Hybrid, Yuan Garden Hotel Lt. 2, Jl. Pintu Air V No. 53
	14:00	TBLA	RUPST	Hotel Westin Ruang Padang, Jl. H.R. Rasuna Said Kav. C-22A
	15:00	LUCY	RUPST	Lucy in the Sky - SCBD
	15:00	UCID	RUPST	Sinarmas Land Plaza Sudirman Lt. 42, Jl. Jenderal Sudirman Kav. 21

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BISI	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	19-Jun-25	28	2.90%
CFIN	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	26-Jun-25	50	12.76%
HMSP	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	26-Jun-25	56.2	8.52%
MBAP	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	19-Jun-25	38	2.15%
MPMX	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	26-Jun-25	120	11.11%
MTWI	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	02-Jul-25	5.17	2.97%
SMBR	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	26-Jun-25	2.6	1.08%
TLKM	Cash Dividend	10-Jun-25	11-Jun-25	12-Jun-25	02-Jul-25	212.47	7.48%
BATR	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	25-Jun-25	1.41	1.72%
CRSN	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	03-Jul-25	2.33	2.14%
DAAZ	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	03-Jul-25	125	2.97%
ISAT	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	02-Jul-25	83.8	4.03%
MAHA	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	24-Jun-25	12	7.06%
MSTI	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	26-Jun-25	118	8.28%
MTEL	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	02-Jul-25	25.33	4.28%
MTLA	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	03-Jul-25	11.25	2.64%
MUTU	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	28-Jun-25	2.3	2.17%
PGAS	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	02-Jul-25	182.08	9.92%
SMSM	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	24-Jun-25	40	2.16%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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