



Jakarta Composite Index

▼ 7,199.88
-0.43%

Highest

7,239.96

Lowest

7,172.20

YTD %

1.69

Published on 11 June 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,902	1.05	13.2	1.0
JCI	7,200	(0.43)	17.0	1.9
SSE Composite	3,403	0.54	16.8	1.4
TWSE	22,397	0.69	18.0	2.3
KLSE	1,524	0.49	14.0	1.4
ST - Times	3,913	(0.53)	12.1	1.3
Sensex	82,477	0.09	24.3	3.5
Hang Seng	24,392	0.95	11.6	1.3
Nikkei 225	38,394	0.47	17.7	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,523	0.95	21.68
Consumer Cyclical	740	0.35	(11.42)
Energy	2,890	0.28	7.46
Financials	1,407	(0.68)	1.00
Healthcare	1,493	(0.12)	2.49
Industrials	940	0.14	(9.20)
Infrastructure	1,422	(0.48)	(3.86)
Cons. Non-Cyclical	693	0.45	(5.01)
Prop. & Real Estate	741	0.50	(2.12)
Technology	7,049	1.23	76.33
Trans. & Logistics	1,434	0.54	10.22

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	64.97	(0.02)	(9.41)
Gold (USD tr.oz)	3,341	0.53	27.32
Nickel (USD/MT) 10 Jun 2025	15,318	(0.67)	(0.07)
Tin (USD/MT) 10 Jun 2025	32,711	0.01	12.47
Copper (USD/lb)	489.90	(0.02)	21.67
Coal (USD/MT) 10 Jun 2025	103.65	(1.52)	(17.25)
CPO (MYR/MT)	3,838	(0.98)	(21.05)

Currency	Last	Chg%	YTD%
USD-IDR	16,268	0.03	(1.02)
AUD-IDR	10,597	0.05	(5.38)
EUR-IDR	18,573	(0.02)	(9.50)
SGD-IDR	12,648	0.03	(6.28)
JPY-IDR	112	0.34	(7.84)
GBP-IDR	21,937	0.11	(7.67)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.75	(0.38)	(3.56)
15 Year	6.97	(0.04)	(1.55)
20 Year	7.03	(0.03)	(1.35)
30 Year	7.00	(0.06)	(1.30)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.43% to the level of 7,199.88.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- BBRI: Price closed at 4,080 (-1.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- EMTK: Price closed at 570 (-1.72%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- JSMR: Price closed at 3,840 (+0.52%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- PTBA: Price closed at 3,000 (+1.35%) and highest at 3,030 (+2.36%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. BFI Finance Indonesia Tbk. (BFIN) has issued sustainable bonds VI phase II in 2025 worth Rp1 trillion, a part of the ongoing public offering VI targeting Rp6 trillion. The bonds consist of three series with different principal amounts, interest rates, and maturity periods: Series A (Rp414.3 billion, 6.45% interest, 370 days), Series B (Rp265.7 billion, 6.80% interest, 2-year period), and Series C (Rp320 billion, 6.90% interest, 3-year period).

- PT. Samudera Indonesia Tbk. (SMDR) increased capital to its subsidiary, PT. Galangan Samudera Madura, by Rp290 billion through the issuance of 290,000 new shares, aiming to improve GSM's financial position and operations.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	466	12.56	1.75	50.33	0.88
GOTO	68	3.03	(2.86)	81.00	1.37
TOWR	540	2.86	(17.56)	27.55	0.92
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TLKM	2,780	(4.47)	2.58	275.39	1.18
AMMN	7,775	(2.81)	(8.26)	563.83	0.67
BBRI	4,080	(1.69)	0.00	618.36	1.57
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	3,326.1	(2.86)	81.00	1.37
MBMA	466	933.4	1.75	50.33	0.88
BRPT	1,500	157.6	63.04	140.62	2.35
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
MBMA	466	434.9	1.75	50.33	0.88
BBRI	4,080	416.5	0.00	618.36	1.57
ANTM	3,340	375.5	119.02	80.26	0.86

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday June 10 2025				
11:00 AM	ID Foreign Exchange Reserves MAY	\$152.5B	\$152.5B	-
06:01 AM	GB BRC Retail Sales Monitor YoY MAY	0.6%	6.8%	2.4%
01:00 PM	GB Unemployment Rate APR	4.6%	4.5%	4.5%
01:00 PM	GB Average Earnings incl. Bonus (3Mo/Yr) APR	5.3%	5.6%	5.4%
01:00 PM	GB Employment Change APR	89K	112K	80.0K
Wednesday June 11 2025				
03:30 AM	US API Crude Oil Stock Change JUN/06	-0.370M	-3.3M	-
06:00 AM	KR Unemployment Rate MAY	2.7%	2.7%	2.8%
06:00 PM	US MBA 30-Year Mortgage Rate JUN/06		6.92%	-
07:30 PM	US Core Inflation Rate MoM MAY		0.2%	0.3%
07:30 PM	US Core Inflation Rate YoY MAY		2.8%	2.9%
07:30 PM	US Inflation Rate MoM MAY		0.2%	0.2%
07:30 PM	US Inflation Rate YoY MAY		2.3%	2.5%
07:30 PM	US CPI MAY		320.795	321.9
07:30 PM	US CPI s.a MAY		320.321	321.6
10:30 PM	US EIA Crude Oil Stocks Change JUN/06		-4.304M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
11-Jun-25	09:00	BELI	RUPST & RUPSLB	Hotel Indonesia Kempinski Jakarta Lt. 11, Jl. M.H. Thamrin No. 1
	09:00	RELF	RUPST	Aleesha Venue, Jl. Warung Sila No. 1
	09:00	SIL0	RUPST	Mochtar Riady Institute for Nanotechnology, Jl. Jenderal Sudirman No. 1688
	10:00	CGAS	RUPST	Menara Bripens, Jl. Gatot Subroto No. Kav. 9-11
	10:00	FOLK	RUPST	Prosperity Tower Lt. 17F, Jl. Jend. Sudirman Kav. 52-53
	10:00	HGII	RUPST	Mengakses Fasilitas Electronic General Meeting System (eASY.KSEI)
	10:00	INDO	RUPST	Gedung M@cokro49, Jl. HOS. Cokroaminoto No. 49
	10:00	JECC	RUPST	Mega Glodok Kemayoran, Office Tower B Lt. 6, Jl. Angkasa Kav. B-6
	10:00	KBLM	RUPST	Jl. Rawagirang No. 2, Kawasan Industri Pulogadung
	10:00	MFMI	RUPST	Hotel Ayola Lippo Cikarang, Jl. Sriwijaya Kav.19
	10:00	NTBK	RUPST	Plaza Oleos Room Arjuna Lt. 2, Jl. TB. Simatupang Kav. 53
	10:00	PSKT	RUPST	Venezia 2 Meeting Room, Four Points Hotel, Jl. M.H. Thamrin No. 9
	10:00	STAA	RUPSLB	Cambridge Hotel Medan, Jl. S. Parman No. 217
	13:00	KOCI	RUPST	Wisma Exa, Jl. Inspeksi PAM No. 168, Cakung
	13:00	PADI	RUPST	Equity Tower Lt. LG, SCBD Lot. 9, Jl. Jendral Sudirman Kav. 52-53
	13:00	VISI	RUPST	Han Palace Chinese Restaurant, Jl. Raya Kupang Indah No. 33-37
	14:00	AKPI	RUPST	The Langham, Sudirman Central Business District 8 SCBD, Lot. 28
	14:00	BEER	RUPST	Jl. Bangka Raya No. 99B
	14:00	INOV	RUPST	Kantor Perseroan Kawasan Industri Pasar Kemis, Jl. Putera Utama No. 10
	14:00	SDMU	RUPST	Hotel Sofyan, Jl. Cut Mutia No. 9
	14:00	TPIA	RUPST	Wisma Barito Pacific Tower B Lt. M, Jl. Letjen. S. Parman Kav. 62-63
	15:00	AXIO	RUPST	Wisma Exa Lt. 1, Jl. Inspeksi PAM No. 168
	15:00	HADE	RUPST	Jl. Cikini Raya No. 45
	15:00	NPGF	RUPST & RUPSLB	Graha Atmaja, Jl. Raya Jemursari No. 15, Surabaya

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BATR	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	25-Jun-25	1.41	1.68%
CRSN	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	03-Jul-25	2.33	2.12%
DAAZ	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	03-Jul-25	125	2.94%
ISAT	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	02-Jul-25	83.8	3.97%
MAHA	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	24-Jun-25	12	7.02%
MSTI	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	26-Jun-25	118	8.05%
MTEL	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	02-Jul-25	25.33	4.22%
MTLA	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	03-Jul-25	11.25	2.62%
MUTU	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	28-Jun-25	2.3	2.17%
PGAS	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	02-Jul-25	182.08	9.71%
SMSM	Cash Dividend	11-Jun-25	12-Jun-25	13-Jun-25	24-Jun-25	40	2.16%
ADMR	Cash Dividend	12-Jun-25	13-Jun-25	16-Jun-25	20-Jun-25	48	4.75%
ADRO	Cash Dividend	12-Jun-25	13-Jun-25	16-Jun-25	26-Jun-25	158	7.49%
GEMS	Cash Dividend	12-Jun-25	13-Jun-25	16-Jun-25	24-Jun-25	277	2.94%
GHON	Cash Dividend	12-Jun-25	13-Jun-25	16-Jun-25	02-Jul-25	180	9.38%
MSJA	Cash Dividend	12-Jun-25	13-Jun-25	16-Jun-25	25-Jun-25	12	3.90%
SPTO	Cash Dividend	12-Jun-25	13-Jun-25	16-Jun-25	26-Jun-25	35	5.04%
MEDC	Cash Dividend	13-Jun-25	16-Jun-25	17-Jun-25	04-Jul-25	25	1.95%
PGEO	Cash Dividend	13-Jun-25	16-Jun-25	17-Jun-25	04-Jul-25	53.09	3.90%
UNVR	Cash Dividend	13-Jun-25	16-Jun-25	17-Jun-25	02-Jul-25	47	2.90%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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