



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▼ **7,158.12**
-0.64%

Highest

7,192.66

Lowest

7,155.53

YTD %

1.10

Published on 13 June 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,883	(1.29)	13.4	1.0
JCI	7,158	(0.64)	16.9	1.9
SSE Composite	3,378	(0.72)	17.3	1.4
TWSE	22,136	(0.68)	18.0	2.3
KLSE	1,518	(0.56)	14.1	1.4
ST - Times	3,903	(0.49)	12.1	1.3
Sensex	80,868	(1.01)	24.0	3.5
Hang Seng	23,867	(0.70)	11.5	1.3
Nikkei 225	37,688	(1.27)	17.6	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,538	0.90	22.86
Consumer Cyclical	737	(0.63)	(11.75)
Energy	2,884	(0.22)	7.26
Financials	1,396	(1.17)	0.22
Healthcare	1,481	(0.69)	1.70
Industrials	938	(0.34)	(9.40)
Infrastructure	1,415	(0.83)	(4.34)
Cons. Non-Cyclical	685	(0.87)	(6.07)
Prop. & Real Estate	740	(0.45)	(2.20)
Technology	6,839	(1.54)	71.07
Trans. & Logistics	1,452	(0.90)	11.65

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.45	9.42	3.81
Gold (USD tr.oz)	3,428	1.25	30.63
Nickel (USD/MT) 12 Jun 2025	15,142	(0.23)	(1.21)
Tin (USD/MT) 12 Jun 2025	32,644	(0.02)	12.24
Copper (USD/lb)	479.35	(0.87)	19.05
Coal (USD/MT) 12 Jun 2025	104.60	0.14	(16.49)
CPO (MYR/MT) 12 Jun 2025	3,847	0.03	(20.86)

Currency	Last	Chg%	YTD%
USD-IDR	16,297	(0.38)	(1.20)
AUD-IDR	10,554	0.06	(5.00)
EUR-IDR	18,785	(0.23)	(10.53)
SGD-IDR	12,699	(0.21)	(6.67)
JPY-IDR	114	(0.49)	(8.96)
GBP-IDR	22,067	(0.24)	(8.21)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.72	0.54	(3.93)
15 Year	6.98	0.49	(1.44)
20 Year	7.03	0.30	(1.31)
30 Year	7.00	0.10	(1.35)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed down -0.64% to the level of 7,158.12.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- AKRA: Price managed touched our first target at 1,340, highest at 1,350 (+5.06%) and closed at 1,325 (+3.11%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBKA: Price closed at 9,025 (-1.10%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDY: Price closed at 1,505 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMGR: Price managed touched our first target at 3,050, highest at 3,060 (+4.79%) and closed at 2,950 (+1.03%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Medco Energi Internasional Tbk. (MEDC) reported an affiliated transaction involving MEG and MCT worth USD 373,609,400. The loan will fund payments related to Senior Notes, with no impact on MEDC's operations or conflicts of interest.
- PT. Sarana Menara Nusantara Tbk. (TOWR) subsidiaries Protelindo and Iforte signed a credit agreement amendment with BNI, extending the loan maturity to June 12, 2026. The agreement complies with regulations and will not negatively impact TOWR's operations.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,380	7.81	25.45	34.69	0.59
ESSA	620	5.08	(23.46)	10.68	0.49
MDKA	2,280	4.11	41.18	55.80	1.87
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	1,985	(6.37)	(18.31)	61.06	0.80
GOTO	64	(4.48)	(8.57)	76.23	1.38
PGEO	1,440	(3.68)	54.01	59.77	0.93
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	64	2,649.8	(8.57)	76.23	1.38
MBMA	460	201.4	0.44	49.68	0.88
ANTM	3,270	156.1	114.43	78.58	0.85
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	3,270	510.6	114.43	78.58	0.85
BBRI	4,000	403.3	(1.96)	606.24	1.57
BBCA	9,025	362.3	(6.72)	1,112.56	0.91

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday June 12 2025				
10:25 AM	ID Consumer Confidence MAY	117.5	121.7	122.2
01:00 AM	US Monthly Budget Statement MAY	\$-316B	\$258B	\$-312.0B
06:01 AM	GB RICS House Price Balance MAY	-8%	-3%	-4.0%
01:00 PM	GB GDP MoM APR	-0.3%	0.2%	0.0%
01:00 PM	GB Goods Trade Balance APR	£-23.21B	£-19.87B	£-20.0B
01:00 PM	GB Industrial Production MoM APR	-0.6%	-0.7%	-0.2%
01:00 PM	GB Manufacturing Production MoM APR	-0.9%	-0.8%	-0.4%
07:30 PM	US PPI MoM MAY	0.1%	-0.2%	0.1%
07:30 PM	US Core PPI MoM MAY	0.1%	-0.2%	-0.1%
07:30 PM	US Initial Jobless Claims JUN/07	248K	248K	250.0K
Friday June 13 2025				
10:00 AM	ID Retail Sales YoY APR	-0.3%	5.5%	2.1%
01:00 PM	DE Wholesale Prices YoY MAY		0.8%	0.4%
04:00 PM	EA Balance of Trade APR		€36.8B	€25.6B
04:00 PM	EA Industrial Production MoM APR		2.6%	-1.8%
09:00 PM	US Michigan Consumer Sentiment Prel JUN		52.2	52.1

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
13-Jun-25	09:00	AGII	RUPST	Raffles Jakarta Lt. 2 Ciputra World 1, Jl. Prof. Dr.Satrio Kav. 3-5
	09:00	ALKA	RUPST	PT. Alakasa Industrindo Tbk. (ALKA), Jl. Pulogadung No. 4
	09:00	APLI	RUPST & RUPSLB	PT. Asiaplast Industries Tbk. (APLI), Jl. KH. EZ. Muttaqien No. 94
	09:00	LAND	RUPST	Hotel Ramada by Wyndham, Jl. Raya Serpong No. 89
	09:00	MTMH	RUPST & RUPSLB	Auditorium RS Murni Teguh Memorial Hospital Lt. 8, Jl. Jawa No. 2
	09:00	PBSA	RUPST	Movenpick Hotel Jakarta City Centre, Jl. Pecenongan Kav. 7-17
	09:00	YPAS	RUPST	Pabrik Perseroan, Jl. Pahlawan, Ds. Cemengkalang, Sidoarjo
	09:30	FAPA	RUPST	Harris Suite Puri Mansion Puri Mansion Estate, Jl. Puri Lkr. Luar
	09:30	MTSM	RUPST	Ruang Rapat Gedung Metro Lt.10, Jl H. Samanhudi
	10:00	ASHA	RUPST	Gedung PT. Sutioso Bersaudara Lt. 3, Jl. Tuna II Blok. D2
	10:00	EPAC	RUPST	IBIS Style Jakarta Tanah Abang, Jl. Fachrudin No. 22
	10:00	IKAN	RUPST	Mercure Jakarta Batavia, Jl. Kali Besar Barat No. 44-45
	10:00	LIVE	RUPST	Meeting Room Lt.2, RM. Pesisir, Jl. Meruya Ilir No.9
	10:00	LPKR	RUPST	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48
	10:00	OILS	RUPST	Vasa Hotel Surabaya, J. Hr. Muhammad No. 31, Surabaya
	10:00	PLAN	RUPST	Hotel Vue Palace, Jl. Otto Iskandar Dinata No. 3, Kota Bandung
	10:00	RONY	RUPST	Gedung Noble House, Jl. Dr. Ide Anak Agung Gde Agung Kav. E.4.2
	10:00	SEMA	RUPST	Hotel Arosa, Jl. RC. Veteran Raya No. 3
	10:00	TBMS	RUPST	PT. Tembaga Mulia Semanan Tbk. (TBMS), Jl. Daan Mogot KM.16
	10:15	HOMI	RUPST	Hotel Ramada by Wyndham, Jl. Raya Serpong No. 89
	14:00	BCIP	RUPST	Jl. Kramat Raya No. 32-34
	14:00	CAKK	RUPST	The Belleza Suites Albergo Tower Lt. 7, Jl. Letjen Soepono No. 34
	14:00	COAL	RUPST	Event Space Centennial Tower Lt. 29, Jl. Gatot Subroto No. 27
	14:00	DMND	RUPST	DoubleTree By Hilton Kemayoran, Jl. Griya Utama No. 1 Blok. B
	14:00	INRU	RUPST	Hybrid, Gedung Uniplaza, Jl. Letjend. Haryono M.T. Nomor A-1 Medan
	14:00	NIRO	RUPST & RUPSLB	Jakarta
	14:00	SOFA	RUPST	Grand Soll Marina Hotel, Jl. Gatot Subroto Km. 5,3
	14:00	SSIA	RUPST	Ruang Legian Hotel Gran Melia, Jl. H.R. Rasuna Said Kav. 4
	14:00	SURI	RUPST	Gedung Shamrock (Ex Gedung Soman) Lt. 3, Jl. Angkasa NO. 35
	15:00	BOAT	RUPST & RUPSLB	Prosperity Tower Level 11 SCBD District 8, Jl. Jend. Sudirman Kav. 52-53
	15:00	SONA	RUPST	Mayapada Tower 2 Lt. 9, Jl. Jend Sudirman Kav. 27

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
MEDC	Cash Dividend	13-Jun-25	16-Jun-25	17-Jun-25	04-Jul-25	25	1.95%
P GEO	Cash Dividend	13-Jun-25	16-Jun-25	17-Jun-25	04-Jul-25	53.09	3.55%
UNVR	Cash Dividend	13-Jun-25	16-Jun-25	17-Jun-25	02-Jul-25	47	2.89%
JRPT	Cash Dividend	16-Jun-25	17-Jun-25	18-Jun-25	04-Jul-25	27	3.80%
MIKA	Cash Dividend	16-Jun-25	17-Jun-25	18-Jun-25	04-Jul-25	43	1.72%
SBMA	Cash Dividend	16-Jun-25	17-Jun-25	18-Jun-25	02-Jul-25	4	3.20%
TOTO	Cash Dividend	16-Jun-25	17-Jun-25	18-Jun-25	01-Jul-25	12	5.13%
BSSR	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	02-Jul-25	123.82	3.06%
DSNG	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	03-Jul-25	24	2.98%
ERAL	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	04-Jul-25	8	2.58%
JKON	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	11-Jul-25	3.25	4.22%
KEEN	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	09-Jul-25	8.22	1.01%
TIFA	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	11-Jul-25	18	2.45%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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