



Jakarta Composite Index

▼ 7,165.06
-0.01%

Highest

7,211.54

Lowest

7,158.80

YTD %

1.20

Published on 16 June 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,932	1.28	13.3	1.0
JCI	7,165	(0.01)	16.8	1.9
SSE Composite	3,379	0.05	17.2	1.4
TWSE	22,048	(0.11)	17.9	2.3
KLSE	1,514	(0.27)	14.0	1.4
ST - Times	3,899	(0.31)	12.1	1.3
Sensex	81,378	0.32	23.9	3.5
Hang Seng	23,864	(0.12)	11.5	1.3
Nikkei 225	38,303	1.24	17.5	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,534	(0.52)	22.57
Consumer Cyclical	731	(0.71)	(12.45)
Energy	2,926	1.42	8.80
Financials	1,393	(0.42)	(0.00)
Healthcare	1,494	0.38	2.57
Industrials	938	(0.55)	(9.43)
Infrastructure	1,421	0.28	(3.93)
Cons. Non-Cyclical	684	(0.10)	(6.25)
Prop. & Real Estate	742	0.45	(2.00)
Technology	6,805	(0.29)	70.21
Trans. & Logistics	1,436	(0.50)	10.40

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.82	1.15	2.93
Gold (USD tr.oz)	3,429	(0.08)	30.67
Nickel (USD/MT) 13 Jun 2025	15,128	(0.09)	(1.30)
Tin (USD/MT) 13 Jun 2025	32,694	0.15	12.42
Copper (USD/lb)	479.90	(0.32)	19.22
Coal (USD/MT) 13 Jun 2025	105.25	0.62	(15.97)
CPO (MYR/MT)	4,080	6.06	(16.07)

Currency	Last	Chg%	YTD%
USD-IDR	16,303	(0.05)	(1.23)
AUD-IDR	10,583	(0.03)	(5.25)
EUR-IDR	18,830	(0.19)	(10.74)
SGD-IDR	12,719	(0.04)	(6.81)
JPY-IDR	113	0.26	(8.60)
GBP-IDR	22,108	(0.03)	(8.39)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.75	0.43	(3.49)
15 Year	7.00	0.29	(1.21)
20 Year	7.03	0.07	(1.24)
30 Year	6.99	(0.07)	(1.41)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.01% to the level of 7,165.06.

Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- AKRA: Price managed touched our first target at 1,370 (+4.18%) and closed at 1,325 (+0.76%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ENRG: Price breaks our second target at 298, highest at 336 (+22.63%) and closed at 318 (+16.06%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 306.

- FILM: Price closed at 2,710 (-0.37%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- MEDC: Price managed touched our second target at 1,520, highest at 1,540 (+10.00%) and closed at 1,430 (+2.14%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Energi Mega Persada Tbk. (ENRG) plans to conduct a corporate action through a capital increase of 2.48 billion shares to support business activities, mainly focusing on PT. Imbang Tata Alam's development in Riau. The aim is to bolster the capital structure and fund oil and gas drilling activities in the Malacca Strait Block.

- PT. Bank Victoria International Tbk. (BVIC) plans to raise IDR 1.5 trillion through a sustainable public offering of Sustainable Bonds IV, starting with IDR 750 billion in the first phase. The proceeds will be used for business development, and the bonds have a three-year term.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,620	5.54	0.00	38.15	0.94
PGEO	1,490	3.83	59.36	61.85	0.93
ADMR	1,020	3.55	(15.00)	41.70	1.03
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,490	(2.30)	61.96	139.68	2.35
CTRA	970	(2.02)	(1.02)	17.98	1.03
MAPI	1,240	(1.59)	(12.06)	20.58	0.78
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	64	942.1	(8.57)	76.23	1.38
MBMA	466	193.2	1.75	50.33	0.88
MEDC	1,430	173.6	30.00	35.94	0.60
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
AMMN	8,250	805.4	(2.65)	598.28	0.67
ANTM	3,260	389.7	113.77	78.34	0.85
MEDC	1,430	248.2	30.00	35.94	0.60

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday June 13 2025				
10:00 AM	ID Retail Sales YoY APR	-0.3%	5.5%	2.1%
01:00 PM	DE Wholesale Prices MoM MAY	-0.3%	-0.1%	-0.3%
01:00 PM	DE Wholesale Prices YoY MAY	0.4%	0.8%	0.4%
04:00 PM	CN New Yuan Loans MAY	CNY620B	CNY280B	CNY900.0B
04:00 PM	EA Balance of Trade APR	€9.9B	€37.3B	€25.6B
04:00 PM	EA Industrial Production MoM APR	-2.4%	2.4%	-1.8%
09:00 PM	US Michigan Consumer Sentiment Prel JUN	60.5	52.2	52.1
Monday June 16 2025				
08:30 AM	CN House Price Index YoY MAY	-3.5%	-4%	-4.3%
09:00 AM	CN Industrial Production YoY MAY	5.8%	6.1%	5.5%
09:00 AM	CN Retail Sales YoY MAY	6.4%	5.1%	4.7%
09:00 AM	CN Fixed Asset Investment (YTD) YoY MAY	3.7%	4%	4.3%
07:30 PM	US NY Empire State Manufacturing Index JUN		-9.2	-6

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
16-Jun-25	09:00	INKP	RUPST	Hotel Grand Hyatt, Jl. MH. Thamrin No. Kav. 28-30
	09:00	NEST	RUPST	MUNRO, One Nest Building, Jl. Teuku Umar No. 10, Semarang
	09:30	SMAR	RUPST	Plaza Sinar Mas Land Menara 2 Lt. 39, Jl. MH. Thamrin No. 51
	10:00	ARTA	RUPST	Redtop Hotel & Convention Center - Ruang Jasper
	10:00	ESTA	RUPST	Luminor Hotel Pecenongan, Jl. Pecenongan No. 35
	10:00	FITT	RUPST & RUPSLB	Convention Hall Fitra Hotel Majalengka
	10:00	FLMC	RUPST	Sari Ater Kamboti Hotel, Jl. Lemah Nendeut No. 7, Bandung
	10:00	IMAS	RUPST	Indomobil Tower Lt. 13, Jl. MT. Haryono Kav. 11
	10:00	MERK	RUPST	Kantor Perseroan, Jl. TB. Simatupang No. 8
	10:00	OKAS	RUPST	Equity Tower Lt. 40, SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	10:00	RGAS	RUPST	Park Hotel Cawang, Jl. D.I Pandjaitan No. 5
	10:30	CHIP	RUPST	The Bellezza Suites Permata Hijau, Jl. Soepeno No. 34
	10:30	TKIM	RUPST	Hotel Grand Hyatt, Jl. MH. Thamrin No. Kav. 28-30
	11:00	KIOS	RUPST	AXA Tower Lt. 28, Jl. Prof Dr Satrio Kav. 18
	12:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100
	13:00	AMMN	RUPST	Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58
	13:00	DATA	RUPST	Hotel Aston TB Simatupang
	14:00	BBYB	RUPSLB	Gd. Pacific Century Place Lt. 23, Jl. Jend. Sudirman kav. 52-53 No. Lot. 10
	14:00	ESTI	RUPST	Millennium Hotel Sirih Jakarta Lt. 2, Jl. H. Fachrudin No. 3
	14:00	KOKA	RUPST	Kantor Perseroan, Jl. Sultan Iskandar Muda No. 7C
	14:00	KREN	RUPST & RUPSLB	18 Parc Place SCBD, Jl. Jend. Sudirman Kav. 52-53
	14:00	UDNG	RUPST	Park 5 Hotel, Jl. Intan RSPP No. C5
	14:00	VKTR	RUPST & RUPSLB	Bakrie Tower Lt. 36, Jl. H.R. Rasuna Said
	14:00	YELO	RUPST	AXA Tower Lt. 28, Jl. Prof Dr Satrio Kav. 18
	14:30	SMDM	RUPST	Sinar Mas Land Plaza Tower 2 Lt. 39, Jl. M. H. Thamrin Kav. 51

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
JRPT	Cash Dividend	16-Jun-25	17-Jun-25	18-Jun-25	04-Jul-25	27	3.80%
MIKA	Cash Dividend	16-Jun-25	17-Jun-25	18-Jun-25	04-Jul-25	43	1.69%
SBMA	Cash Dividend	16-Jun-25	17-Jun-25	18-Jun-25	02-Jul-25	4	3.20%
TOTO	Cash Dividend	16-Jun-25	17-Jun-25	18-Jun-25	01-Jul-25	12	5.17%
BSSR	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	02-Jul-25	123.82	3.04%
DSNG	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	03-Jul-25	24	3.02%
ERAL	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	04-Jul-25	8	2.63%
JKON	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	11-Jul-25	3.25	4.11%
KEEN	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	09-Jul-25	8.22	1.03%
TIFA	Cash Dividend	17-Jun-25	18-Jun-25	19-Jun-25	11-Jul-25	18	2.45%
ERAA	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	19	3.65%
GTRA	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	11-Jul-25	1.82	1.35%
HYGN	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	11-Jul-25	2.4	1.62%
IFII	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	09-Jul-25	5	1.92%
KBLI	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	11-Jul-25	17	4.29%
KINO	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	11-Jul-25	32	2.79%
KUAS	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	04-Jul-25	1.5	2.88%
MKPI	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	728	3.08%
MYOR	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	55	2.66%
NELY	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	24-Jun-25	10	2.49%
PTSN	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	25-Jun-25	5.22	2.31%
SCCO	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	100	4.52%
SHIP	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	103	3.23%
SMKL	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	20-Jul-25	3	1.94%
TBIG	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	23.73	1.08%
TBLA	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	09-Jul-25	12	1.64%
UCID	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	26-Jun-25	16.86	3.07%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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