



Jakarta Composite Index

▼ 7,112.23
-0.61%

Highest

7,166.67

Lowest

7,109.38

YTD %

0.46

Published on 18 June 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,968	0.58	13.5	1.0
JCI	7,112	(0.61)	16.8	1.9
SSE Composite	3,380	(0.20)	17.4	1.4
TWSE	22,254	0.19	18.0	2.3
KLSE	1,512	(0.01)	14.0	1.4
ST - Times	3,918	(0.33)	12.1	1.3
Sensex	81,627	0.05	24.0	3.5
Hang Seng	23,699	(1.17)	11.5	1.3
Nikkei 225	38,808	0.70	17.8	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,541	(0.36)	23.11
Consumer Cyclical	729	(1.13)	(12.71)
Energy	2,896	0.27	7.68
Financials	1,382	(0.73)	(0.74)
Healthcare	1,488	(0.78)	2.17
Industrials	932	0.33	(10.02)
Infrastructure	1,441	0.31	(2.59)
Cons. Non-Cyclical	674	(0.74)	(7.64)
Prop. & Real Estate	746	0.66	(1.45)
Technology	6,830	(0.75)	70.85
Trans. & Logistics	1,480	0.90	13.78

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.90	0.08	4.43
Gold (USD tr.oz)	3,394	0.17	29.31
Nickel (USD/MT) 17 Jun 2025	14,924	(0.96)	(2.64)
Tin (USD/MT) 17 Jun 2025	32,266	(1.08)	10.94
Copper (USD/lb)	483.60	0.56	20.10
Coal (USD/MT) 17 Jun 2025	106.40	0.38	(15.05)
CPO (MYR/MT)	4,070	0.15	(16.27)

Currency	Last	Chg%	YTD%
USD-IDR	16,320	(0.25)	(1.34)
AUD-IDR	10,616	0.27	(5.55)
EUR-IDR	18,782	0.20	(10.51)
SGD-IDR	12,715	(0.09)	(6.78)
JPY-IDR	113	(0.04)	(8.17)
GBP-IDR	21,945	0.55	(7.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.73	(0.03)	(3.89)
15 Year	7.00	(0.01)	(1.13)
20 Year	7.04	0.03	(1.22)
30 Year	7.00	0.01	(1.33)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.61% to the level of 7,112.23.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AMMN: Price closed at 7,800 (-4.00%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: Price closed at 3,550 (+2.31%) and highest at 3,590 (+3.46%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBTN: Price closed at 1,195 (-0.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: Price closed at 167 (-0.60%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bukit Asam Tbk. (PTBA) has commissioned a 303.1 kWp solar power plant in the Cilegon Industrial Area, marking a significant step forward in Indonesia's energy transition. The plant operates off-grid but is interconnected with the gas and steam power plant network, ensuring a stable and efficient electricity supply.
- PT. Pabrik Kertas Tjiwi Kimia Tbk. (TKIM) will distribute cash dividends for the 2024 financial year, as per the decision of the Annual General Meeting of Shareholders. The distribution will occur in the Regular and Negotiated Markets on June 24 and 25, and in the Cash Market on June 26 and 30, 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,430	2.88	30.00	35.94	0.59
ANTM	3,550	2.31	132.79	85.31	0.85
AKRA	1,315	1.54	17.41	26.40	0.62
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	1,535	(4.66)	64.17	63.71	0.95
AMMN	7,800	(4.00)	(7.96)	565.64	0.67
INKP	6,025	(3.21)	(11.40)	32.96	1.35
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	63	1,027.9	(10.00)	75.04	1.37
ANTM	3,550	154.5	132.79	85.31	0.85
MEDC	1,430	108.2	30.00	35.94	0.59
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	3,550	548.6	132.79	85.31	0.85
BBRI	3,920	342.1	(3.92)	594.11	1.56
BBCA	8,925	303.1	(7.75)	1,100.23	0.91

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday June 17 2025				
10:00 AM	JP BoJ Interest Rate Decision	0.5%	0.5%	0.5%
04:00 PM	EA ZEW Economic Sentiment Index JUN	35.3	11.6	5
04:00 PM	DE ZEW Economic Sentiment Index JUN	47.5	25.2	32
07:30 PM	US Retail Sales MoM MAY	-0.9%	-0.1%	-0.4%
07:30 PM	US Export Prices MoM MAY	-0.9%	0.1%	0.1%
07:30 PM	US Import Prices MoM MAY	0%	0.1%	0.1%
07:30 PM	US Retail Sales Ex Autos MoM MAY	-0.3%	0%	0.1%
08:15 PM	US Industrial Production MoM MAY	-0.2%	0.1%	0.1%
09:00 PM	US Business Inventories MoM APR	0%	0.1%	0.2%
09:00 PM	US NAHB Housing Market Index JUN	32	34	37
Wednesday June 18 2025				
02:30 PM	ID Interest Rate Decision		5.5%	5.5%
02:30 PM	ID Deposit Facility Rate JUN		4.75%	4.75%
02:30 PM	ID Lending Facility Rate JUN		6.25%	6.25%
02:30 PM	ID Loan Growth YoY MAY		8.88%	8.8%
06:50 AM	JP Balance of Trade MAY	¥-637.6B	¥-115.6B	¥-870.0B
06:50 AM	JP Machinery Orders YoY APR	6.6%	8.4%	3.8%
01:00 PM	GB Inflation Rate YoY MAY		3.5%	3.5%
01:00 PM	GB Core Inflation Rate YoY MAY		3.8%	3.8%
01:00 PM	GB Inflation Rate MoM MAY		1.2%	0.3%
07:30 PM	US Building Permits Prel MAY		1.422M	1.4M
07:30 PM	US Housing Starts MAY		1.361M	1.35M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
18-Jun-25	09:00	GOTO	RUPST & RUPSLB	Ballroom 3, Ritz Carlton Pacific Place
	09:30	NCKL	RUPST	Shangri-La Jakarta Lt. 1, Kota BNI, Jl. Jend. Sudirman No. Kav. 1
	09:30	PDPP	RUPST	PDPP Cabang Tangerang - Ruang Meeting Gedung B
	10:00	ADES	RUPST	PT. Akasha Wira International Tbk. (ADES), Jl. Kampung Cikuda
	10:00	AYAM	RUPST	Cyber 2 Lt. 17, Jl. Rasuna Said
	10:00	BACA	RUPST	Hotel Artotel Suites Mangkuluhur, Jl. Jend. Gatot Subroto Kav. II No. 3
	10:00	BUKK	RUPST & RUPSLB	Gedung Engineering Perseroan, Jl. Raya Narogong-Bekasi Km, 19.5
	10:00	CLPI	RUPST	Hotel Mulia Senayan, Jakarta
	10:00	DVLA	RUPST	The St. Regis Jakarta, Rajawali Place, Jl. H. R. Rasuna Said No. 4 Blok. Kav. B
	10:00	MCAS	RUPST & RUPSLB	Mangkuluhur City Lt. 19, Jl. Gatot Subroto Kav. 1-3
	10:00	MPIX	RUPST	Khayangan Residence, Jl. Halim Perdana Kusuma RA-11 Tunjung
	10:00	PTMP	RUPST	Kantor Operasional Perseroan, Jl. DR. Sitanala No. 11
	10:00	RDTX	RUPST	RDTX Square Lt. 20, Jl. Prof. Dr. Satrio No. 164
	10:00	SATU	RUPST	Allstay Hotel Semarang Sphere Room Lt. 8, Jl. Veteran No. 51
	10:00	VTNY	RUPST & RUPSLB	Venteny Building, Jl. Sultan Agung No. 20
	10:30	DSSA	RUPSLB	Sinar Mas Land Plaza Menara 2 Lt. 39, Jl. M.H. Thamrin No. 51
	13:00	SOLA	RUPST	Mercure Jakarta Simatupang Jl. RA Kartini No. 18
	13:00	TALF	RUPST	Jl. Modern Industri VI No. 3, Nambo Ilir
	13:30	NFCX	RUPST & RUPSLB	Kantor Pusat Perseroan Lt. 19, Jl. Gatot Subroto Kav. 1-3
	14:00	BREN	RUPST	Wisma Barito Pacific II, Lt. Mezzanine, Jl. Let. Jend. S. Parman Kav. 60
	14:00	PTMR	RUPST	Kantor Operasional Perseroan, Jl. DR. Sitanala No. 11, Tangerang
	14:00	PYFA	RUPST	Sinar Mas Land Plaza Sudirman Lt 12, Jl. Jend. Sudirman No. Kav. 21
	14:00	SAME	RUPST	Studio SCTV, SCTV Tower Lt. 8, Senayan City, Jl. Asia Afrika Lot. 19
	14:00	SMIL	RUPST	Cyber 2 Lt. 17, Jl. Rasuna Said
	14:00	SMMT	RUPST & RUPSLB	Lausanne Balroom, Swissotel Jakarta Lt. 7, Pantai Indah Kapuk
	15:30	DIVA	RUPST & RUPSLB	Gedung Mangkuluhur City Lt. 19, Jl. Gatot Subroto Kav. 1-3
	16:00	IPCM	RUPST	Museum Maritim Indonesia Lt. 2, Jl. Raya Pelabuhan No. 9

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ERAA	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	19	3.65%
GTRA	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	11-Jul-25	1.82	1.39%
HYGN	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	11-Jul-25	2.4	1.66%
IFII	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	09-Jul-25	5	1.94%
KBLI	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	11-Jul-25	17	4.29%
KINO	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	11-Jul-25	32	2.72%
KUAS	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	04-Jul-25	1.5	2.88%
MKPI	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	728	3.04%
MYOR	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	55	2.66%
NELY	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	24-Jun-25	10	2.48%
PTSN	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	25-Jun-25	5.22	2.39%
SCCO	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	100	4.44%
SHIP	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	103	3.26%
SMKL	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	20-Jul-25	3	1.89%
TBIG	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	10-Jul-25	23.73	1.12%
TBLA	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	09-Jul-25	12	1.66%
UCID	Cash Dividend	18-Jun-25	19-Jun-25	20-Jun-25	26-Jun-25	16.86	3.01%
AXIO	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	11-Jul-25	3	2.21%
CGAS	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	04-Jul-25	2.65	2.73%
CTBN	Cash Dividend	19-Jun-25	20-Jun-25	24-Jun-25	15-Jul-25	530	7.49%
KBLM	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	11-Jul-25	20	6.54%
KOCI	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	11-Jul-25	3	5.66%
MFMI	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	03-Jul-25	34	2.62%
TPIA	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	11-Jul-25	5.69	0.06%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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