



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▼ **7,007.82**
-1.41%

Highest

7,115.90

Lowest

6,990.78

YTD %

(1.02)

Published on 19 June 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,968	(0.15)	13.6	1.0
JCI	7,008	(1.41)	16.7	1.9
SSE Composite	3,360	(0.86)	17.4	1.4
TWSE	22,029	(1.46)	18.1	2.3
KLSE	1,503	(0.58)	14.0	1.4
ST - Times	3,910	(0.28)	12.1	1.3
Sensex	81,495	0.06	24.0	3.5
Hang Seng	23,231	(2.02)	11.3	1.3
Nikkei 225	38,586	(0.77)	17.9	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,502	(2.47)	19.96
Consumer Cyclical	719	(1.25)	(13.94)
Energy	2,840	(1.55)	5.61
Financials	1,360	(1.50)	(2.34)
Healthcare	1,477	(1.02)	1.44
Industrials	919	(1.25)	(11.30)
Infrastructure	1,417	(1.04)	(4.17)
Cons. Non-Cyclical	667	(1.20)	(8.62)
Prop. & Real Estate	734	(1.95)	(3.04)
Technology	6,702	(1.42)	67.65
Trans. & Logistics	1,414	(3.10)	8.73

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.09	(0.07)	4.70
Gold (USD tr.oz)	3,371	0.06	28.45
Nickel (USD/MT) 18 Jun 2025	15,053	0.86	(1.79)
Tin (USD/MT) 18 Jun 2025	32,354	0.27	11.25
Copper (USD/lb)	483.95	(0.28)	20.19
Coal (USD/MT) 18 Jun 2025	106.70	0.28	(14.81)
CPO (MYR/MT)	4,075	(0.24)	(16.17)

Currency	Last	Chg%	YTD%
USD-IDR	16,380	(0.49)	(1.70)
AUD-IDR	10,619	(0.19)	(5.58)
EUR-IDR	18,790	(0.06)	(10.55)
SGD-IDR	12,729	(0.19)	(6.88)
JPY-IDR	113	(0.36)	(8.48)
GBP-IDR	21,961	0.03	(7.77)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.73	0.13	(3.76)
15 Year	7.00	(0.04)	(1.14)
20 Year	7.04	0.04	(1.15)
30 Year	7.02	0.09	(1.06)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -1.41% to the level of 7,007.82.

Market Prediction (Session 2)

JCI: Index closed negative and breakdown support. JCI is expected to remain volatile in the range 6,970 – 7,050.

- HEAL: Price closed at 1,395 (-1.06%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: Price closed at 10,475 (-1.64%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDY: Price closed at 1,455 (-4.90%) and highest at 1,575 (+2.94%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: Price closed at 1,225 (-1.61%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Medco Energi Internasional Tbk. (MEDC) will issue bonds worth Rp1 trillion as part of the Sustainable Bonds VI Phase I, targeting a target fund of Rp5 trillion. The bonds will be offered in two series, with payments made every 3 months. The funds will be used to repay outstanding bonds due in 2026.
- PT. Wijaya Karya (Persero) Tbk. (WIKA) has secured new contracts worth Rp3.37 trillion until May 2025, a 61.69% decrease from the previous year. The latest project is the construction of flood control infrastructure in Semarang, Central Java, as part of the Tenggang-Sringin Flood Control System Package I Phase I.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	7,925	1.60	(6.49)	574.71	0.67
ISAT	2,110	0.96	(14.92)	68.05	1.30
INDF	8,150	0.31	5.84	71.56	0.60
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,130	(4.91)	31.89	52.13	1.88
MBMA	430	(4.87)	(6.11)	46.44	0.89
ESSA	675	(4.26)	(16.67)	11.63	0.46
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	61	2,044.0	(12.86)	72.66	1.37
MBMA	430	188.8	(6.11)	46.44	0.89
ESSA	675	144.7	(16.67)	11.63	0.46
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,840	498.4	(5.88)	581.99	1.56
ANTM	3,420	410.3	124.26	82.19	0.85
BBCA	8,850	272.5	(8.53)	1,090.98	0.91

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday June 18 2025				
02:30 PM	ID Interest Rate Decision	5.5%	5.5%	5.5%
02:30 PM	ID Deposit Facility Rate JUN	4.75%	4.75%	4.75%
02:30 PM	ID Lending Facility Rate JUN	6.25%	6.25%	6.25%
02:30 PM	ID Loan Growth YoY MAY	8.43%	8.88%	8.8%
06:50 AM	JP Balance of Trade MAY	¥-637.6B	¥-115.6B	¥-870.0B
06:50 AM	JP Machinery Orders YoY APR	6.6%	8.4%	3.8%
01:00 PM	GB Inflation Rate YoY MAY	3.4%	3.5%	3.5%
01:00 PM	GB Core Inflation Rate YoY MAY	3.5%	3.8%	3.8%
01:00 PM	GB Inflation Rate MoM MAY	0.2%	1.2%	0.3%
07:30 PM	US Building Permits Prel MAY	1.393M	1.422M	1.4M
07:30 PM	US Housing Starts MAY	1.256M	1.392M	1.35M
07:30 PM	US Initial Jobless Claims JUN/14	245K	250K	255.0K
Thursday June 19 2025				
01:00 AM	US Fed Interest Rate Decision	4.5%	4.5%	4.5%
01:00 AM	US FOMC Economic Projections	-	-	-
01:30 AM	US Fed Press Conference	-	-	-
06:00 PM	GB BoE Interest Rate Decision		4.25%	4.25%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
19-Jun-25	08:40	BBMD	RUPST & RUPSLB	JW Marriott Hotel, Jl. Putri Hijau No. 10, Medan
	09:00	SMMA	RUPST & RUPSLB	Sinar Mas Land Plaza Menara 2 Lt. 39, Jl. M.H. Thamrin No. 51
	09:30	BKSL	RUPST	The Alana Hotel & Conference Center, Jl. Ir. H. Juanda No. 76, Sentul City
	10:00	ARCI	RUPST	Rajawali Place Lt. 5, Jl. H. R. Rasuna Said Kav. B/4
	10:00	ATIC	RUPST & RUPSLB	Graha Anabatic Lt. 12, Jl. Scientia Boulevard Kav. U2, Summarecon Serpong
	10:00	BANK	RUPST & RUPSLB	Ruang Candi Prambanan Grand Sahid Jaya Hotel Jakarta
	10:00	BBRM	RUPST	President Lounge Menara Batavia, Jl. KH Mas Mansyur Kav. 126, Jakarta
	10:00	BESS	RUPST	Harris Suites FX Sudirman, Jl. Jenderal Sudirman, Pintu Satu Senayan
	10:00	DART	RUPSLB	Assembly Hall, Citywalk Sudirman Lt. 5, Jl. K.H. Mas Mansyur No. 120
	10:00	DLTA	RUPST	Grand Pandawa Lt.2 RA Suite Simatupang, Jl. TB Simatupang No. 30
	10:00	DMMX	RUPST & RUPSLB	Mangkuluhur City Tower One Lt. 19, Jl. Gatot Subroto Kav. 1-3
	10:00	INCI	RUPST	Hotel Gumaya Tower, Jl. Gajah Mada No. 59-61, Semarang
	10:00	INPP	RUPST	Unique Room Lt. 5 Harris Suites FX Sudirman, Jl. Jenderal Sudirman
	10:00	JAST	RUPST & RUPSLB	Gedung Guntur, Jl. Guntur No. 45
	10:00	LSIP	RUPST	Sudirman Plaza - Indofood Tower Lt. PH, J. Jenderal Sudirman Kav. 76-78
	10:00	MAPB	RUPST	MAP Retail Academy Lt. 58, Jl. Jenderal Sudirman Kav. 86
	10:00	MBSS	RUPST & RUPSLB	Mengakses Fasilitas Electronic General Meeting System KSEI (eASY.KSEI)
	10:00	OBMD	RUPST	Dipo Business Center Lt. 7, Jl. Gatot Subroto Kav. 50-52
	10:00	PSAB	RUPST & RUPSLB	Prosperity Tower Lt. 11 Unit 11F, Jl. Jenderal Sudirman Kav. 52-53
	10:00	SNLK	RUPST	Hotel Sunlake Waterfront Resort & Convention, Jl. Danau Permai Raya Blok C1
	10:00	STTP	RUPST	Verwood Hotel & Serviced Residence, Jl. Raya Kupang Indah, Surabaya
	10:30	BSIM	RUPST	Sinar Mas Land Plaza Menara 2 Lt. 39, Jl. M.H. Thamrin No. 51
	10:30	FIRE	RUPST	Swiss Belhotel Pondok Indah, Jl. Metro Pondok Indah Sector 2 Blok. SA
	10:30	JSPT	RUPST	Fraser Place Setiabudi Jakarta Ruang M2, Jl. Setiabudi Selatan Raya No. 2
	13:30	BSDE	RUPST	Green Office Park 9 Lt. B, Jl. BSD Grand Boulevard
	13:30	TFAS	RUPST & RUPSLB	Gedung Mangkuluhur City Lt. 19, Jl. Gatot Subroto Kav. 1-3
	14:00	BIRD	RUPST	Gedung Bluebird Lt. 2 Ruang 5 & 6, Jl. Mampang Prapatan Raya No. 60
	14:00	BRPT	RUPST & RUPSLB	Wisma Barito Pacific II Lt. Mezzanine, Jl. Let. Jend. S. Parman Kav. 60
	14:00	MREI	RUPST	Ruang MLC Lounge, Plaza Marein Lt. 22, Jl. Jend. Sudirman Kav. 76-78
	14:00	SIMP	RUPST	Sudirman Plaza - Indofood Tower Lt. PH, J. Jenderal Sudirman Kav. 76-78
	14:00	WIRG	RUPST	WANG Plaza (Hall of Grace 1 Lt. 2), Jl. Panjang Kav. 17
	16:00	SOTS	RUPST	Jl. Panglima Polim No. 28, Kebayoran Baru

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AXIO	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	11-Jul-25	3	2.21%
CGAS	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	04-Jul-25	2.65	2.76%
KBLM	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	11-Jul-25	20	6.37%
KOCI	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	11-Jul-25	3	5.36%
MFMI	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	03-Jul-25	34	2.62%
TPIA	Cash Dividend	19-Jun-25	20-Jun-25	23-Jun-25	11-Jul-25	5.69	0.06%
ANTM	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	11-Jul-25	151.77	4.28%
CTBN	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	15-Jul-25	530	6.82%
DPNS	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	11-Jul-25	5	1.91%
HRTA	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	16-Jul-25	21	3.16%
JAYA	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	04-Jul-25	5	5.05%
JTPE	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	10-Jul-25	17	6.54%
MMLP	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	01-Jul-25	11.61	2.23%
NICL	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	30-Jun-25	15	1.29%
PPGL	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	04-Jul-25	4	3.92%
PTBA	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	11-Jul-25	332.44	11.01%
SMRA	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	11-Jul-25	9	2.24%
SUNI	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	16-Jul-25	20	2.23%
TINS	Cash Dividend	20-Jun-25	23-Jun-25	24-Jun-25	11-Jul-25	63.73	5.54%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
CDIA	Rp 170 – Rp 190	19 Jun – 24 Jun 2025	04 Jul 2025	08 Jul 2025	-



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