



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▼ **6,789.71**
-1.70%

Highest

6,834.77

Lowest

6,751.86

YTD %

(4.10)

Published on 23 June 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,012	(0.32)	13.9	1.0
JCI	6,790	(1.70)	16.3	1.9
SSE Composite	3,365	0.15	17.3	1.4
TWSE	21,742	(1.37)	17.9	2.3
KLSE	1,509	0.44	13.9	1.4
ST - Times	3,867	(0.41)	12.0	1.3
Sensex	81,647	(0.92)	24.3	3.5
Hang Seng	23,499	(0.13)	11.3	1.3
Nikkei 225	38,340	(0.17)	17.8	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,435	(1.39)	14.59
Consumer Cyclical	693	(2.79)	(17.04)
Energy	2,747	(2.10)	2.16
Financials	1,337	(1.00)	(3.99)
Healthcare	1,434	(1.57)	(1.54)
Industrials	896	(1.96)	(13.44)
Infrastructure	1,367	(1.86)	(7.54)
Cons. Non-Cyclical	645	(2.16)	(11.60)
Prop. & Real Estate	707	(2.72)	(6.58)
Technology	6,455	(2.97)	61.46
Trans. & Logistics	1,418	(0.51)	9.04

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.01	0.11	4.59
Gold (USD tr.oz)	3,358	(0.30)	27.96
Nickel (USD/MT) 20 Jun 2025	15,011	(0.30)	(2.07)
Tin (USD/MT) 20 Jun 2025	32,683	2.11	12.38
Copper (USD/lb)	482.25	(0.23)	19.77
Coal (USD/MT) 20 Jun 2025	106.60	(0.37)	(14.89)
CPO (MYR/MT)	4,069	(0.05)	(16.29)

Currency	Last	Chg%	YTD%
USD-IDR	16,484	(0.60)	(2.32)
AUD-IDR	10,573	0.62	(5.17)
EUR-IDR	18,968	(0.34)	(11.39)
SGD-IDR	12,779	(0.13)	(7.25)
JPY-IDR	112	0.64	(7.81)
GBP-IDR	22,132	(0.01)	(8.49)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.81	0.67	(2.69)
15 Year	7.04	0.26	(0.61)
20 Year	7.07	0.31	(0.70)
30 Year	7.06	0.27	(0.54)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -1.70% to the level of 6,789.71.

Market Prediction (Session 2)

JCI: Index closed negative and breakdown support. JCI is expected to remain volatile and maintain its negative movement.

- **ADMR:** Price closed at 1,000 (-1.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ERAA:** Price closed at 510 (-2.86%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ISAT:** Price closed at 2,020 (-3.81%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **WIFI:** Price closed at 2,040 (-1.92%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Amman Mineral Internasional Tbk. (AMMN) will transfer 602.33 million treasury shares acquired through a buyback to the Management Stock Option Plan (MSOP) as recognition and incentive for the management team. The company has amended certain provisions of the MSOP, allowing transfers and pledging until June 2025.
- PT. MNC Energy Investments Tbk. (IATA) will seek approval for a private placement of 3.12 billion Series B shares, representing a 10% of the company's total fully paid-up shares. The proceeds will be used for working capital and development of coal mining subsidiaries.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,285	5.76	14.73	25.79	0.66
ESSA	685	3.01	(15.43)	11.80	0.41
MEDC	1,460	2.10	32.73	36.70	0.56
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CTRA	900	(6.25)	(8.16)	16.68	1.02
INCO	3,080	(5.23)	(14.92)	32.46	0.94
GOTO	56	(5.08)	(20.00)	66.70	1.39
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	2,394.4	(20.00)	66.70	1.39
MEDC	1,460	173.1	32.73	36.70	0.56
ANTM	3,190	149.2	109.18	76.66	0.85
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,730	518.4	(8.58)	565.32	1.56
ANTM	3,190	476.0	109.18	76.66	0.85
BBCA	8,675	446.2	(10.34)	1,069.41	0.91

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday June 20 2025				
06:01 AM	GB Gfk Consumer Confidence JUN	-18	-20	-18
06:30 AM	JP Inflation Rate YoY MAY	3.5%	3.6%	3.6%
06:30 AM	JP Core Inflation Rate YoY MAY	3.7%	3.5%	3.6%
08:15 AM	CN Loan Prime Rate 1Y	3%	3%	3.0%
08:15 AM	CN Loan Prime Rate 5Y JUN	3.5%	3.5%	3.5%
01:00 PM	DE PPI YoY MAY	-1.2%	-0.9%	-1.2%
01:00 PM	GB Retail Sales MoM MAY	-2.7%	1.3%	-0.7%
04:30 PM	CN FDI (YTD) YoY MAY	-13.2%	-10.9%	-9.5%
07:30 PM	US Philadelphia Fed Manufacturing Index JUN	-4.0	-4.0	1
09:00 PM	EA Consumer Confidence Flash JUN	-15.3	-15.1	-14.8
Monday June 23 2025				
10:00 AM	ID M2 Money Supply YoY MAY	4.9%	5.2%	-
07:30 AM	JP Jibun Bank Manufacturing PMI Flash JUN	50.4	49.4	49.7
02:30 PM	DE HCOB Manufacturing PMI Flash JUN		48.3	49.1
03:30 PM	GB S&P Global Manufacturing PMI Flash JUN		46.4	46.6
03:30 PM	GB S&P Global Services PMI Flash JUN		50.9	51
08:45 PM	US S&P Global Composite PMI Flash JUN		53	52.5
08:45 PM	US S&P Global Manufacturing PMI Flash JUN		52	52
08:45 PM	US S&P Global Services PMI Flash JUN		53.7	53
09:00 PM	US Existing Home Sales MAY		4M	3.9M
09:00 PM	US Existing Home Sales MoM MAY		-0.5%	-2.5%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
23-Jun-25	09:00	IOTF	RUPST	Fox Logger Tower, Jl. Cideng Barat No. 31A
	09:30	MSKY	RUPST	iNews Tower Lt. 3, Jl. Kebon Sirih No. 17-19
	10:00	ARII	RUPST	Jl. Kemang Raya No. 43, Jakarta Selatan
	10:00	DGWW	RUPST & RUPSLB	Financial Hall Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman No. Kav. 58
	10:00	INDS	RUPST	Shangri-La Hotel, Jl. Mayjend Sungkono 120 Pakis, Sawahan, Surabaya
	10:00	JKSW	RUPST	Kantor Perseroan, Jl. Rawa Terate II No. 1, Kawasan Industri Pulogadung
	10:00	OKAS	RUPST	Primedge - Gedung Equity Tower Lt. 40, SCBD Lot. 9
	10:00	TARA	RUPST & RUPSLB	Hotel Mulia Senayan Lt. Mezzanine, Jl. Asia Afrika Senayan
	10:30	AWAN	RUPST	Akmani Hotel Lentini Room Lt. M
	11:00	ESIP	RUPST	Veranda Hotel, Jl. Kyai Maja No. 63
	11:00	FIMP	RUPST	Graha FIM 2, Jl. Pejaten Raya No. 34
	13:00	PADI	RUPST	Equity Tower Lt. LG, SCBD Lot. 9, Jl. Jendral Sudirman Kav. 52-53
	14:00	BHAT	RUPST & RUPSLB	Hotel Mulia Senayan Lt. Mezzanine, Jl. Asia Afrika Senayan
	14:00	CSAP	RUPST & RUPSLB	CSA Academy di PT. Catur Sentosa Adiprana, Jl. Daan Mogot Raya Km. 14
	14:00	IPTV	RUPST & RUPSLB	iNews Tower Lt. 3, Jl. Kebon Sirih No. 17-19
	14:00	KAQI	RUPST	Plaza Aminta Hall, Jl. TB. Simatupang Raya Kav. 10
	14:00	MCOR	RUPST	Gedung Sahid Sudirman Center, Jl. Jend. Sudirman Kav. 86
	14:00	PMJS	RUPST	Dipo Business Center, Jl. Gatot Subroto Kav. 50-52
	14:00	PTPW	RUPST	Widya Griya, Jl. Kelapa Buaran PLN No. 92A-D, Cikokol
	14:00	SOCI	RUPST	Hotel Grand Sahid Jaya Lt. 2, Jl. Jenderal Sudirman Kav. 86
	14:00	VRNA	RUPST	Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	15:00	HDFA	RUPST & RUPSLB	Gedung Cibis Nine Lt. Mezzanine, Jl. TB Simatupang No. 2

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
DMND	Cash Dividend	23-Jun-25	24-Jun-25	25-Jun-25	17-Jul-25	7	1.05%
PBSA	Cash Dividend	23-Jun-25	24-Jun-25	25-Jun-25	17-Jul-25	55	12.61%
SSIA	Cash Dividend	23-Jun-25	24-Jun-25	25-Jun-25	17-Jul-25	15	1.03%
TBMS	Cash Dividend	23-Jun-25	24-Jun-25	25-Jun-25	17-Jul-25	56.98	6.23%
ARTA	Cash Dividend	24-Jun-25	25-Jun-25	26-Jun-25	17-Jul-25	28	1.43%
INKP	Cash Dividend	24-Jun-25	25-Jun-25	26-Jun-25	18-Jul-25	50	0.86%
IMAS	Cash Dividend	24-Jun-25	25-Jun-25	26-Jun-25	18-Jul-25	4	0.49%
MERK	Cash Dividend	24-Jun-25	25-Jun-25	26-Jun-25	15-Jul-25	170	4.96%
SMAR	Cash Dividend	24-Jun-25	25-Jun-25	26-Jun-25	09-Jul-25	30	0.86%
TKIM	Cash Dividend	24-Jun-25	25-Jun-25	26-Jun-25	18-Jul-25	25	0.44%
ACES	Cash Dividend	25-Jun-25	26-Jun-25	30-Jun-25	17-Jul-25	33.87	6.58%
AMAR	Cash Dividend	25-Jun-25	26-Jun-25	30-Jun-25	17-Jul-25	5.3	3.31%
ASLC	Cash Dividend	25-Jun-25	26-Jun-25	30-Jun-25	18-Jul-25	1	1.56%
CTRA	Cash Dividend	25-Jun-25	26-Jun-25	30-Jun-25	18-Jul-25	24	2.50%
DKFT	Cash Dividend	25-Jun-25	26-Jun-25	30-Jun-25	07-Jul-25	10	2.36%
FWCT	Cash Dividend	25-Jun-25	26-Jun-25	30-Jun-25	18-Jul-25	8	5.03%
IPCC	Cash Dividend	25-Jun-25	26-Jun-25	30-Jun-25	17-Jul-25	68.94	6.32%
KKGI	Cash Dividend	25-Jun-25	26-Jun-25	30-Jun-25	18-Jul-25	15	3.93%
SRSN	Cash Dividend	25-Jun-25	26-Jun-25	30-Jun-25	18-Jul-25	1	2.00%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
CDIA	Rp 170 – Rp 190	19 Jun – 24 Jun 2025	04 Jul 2025	08 Jul 2025	-
BLOG	Rp 240 – Rp 270	23 Jun – 25 Jun 2025	04 Jul 2025	08 Jul 2025	-
PSAT	Rp 850 – Rp 900	23 Jun – 25 Jun 2025	04 Jul 2025	08 Jul 2025	-
ASPR	Rp 118 – Rp 124	23 Jun – 25 Jun 2025	07 Jul 2025	09 Jul 2025	-
COIN	Rp 100 – Rp 105	23 Jun – 25 Jun 2025	07 Jul 2025	09 Jul 2025	-
CHEK	Rp 120 – Rp 140	23 Jun – 25 Jun 2025	08 Jul 2025	10 Jul 2025	-



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