



KSI Research

# Equity Lunch

**KIWOOM**  
SEKURITAS INDONESIA

Jakarta Composite Index

**6,844.98**  
+0.19%

Highest

**6,866.05**

Lowest

**6,817.41**

YTD %

**(3.32)**

Published on 26 June 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,072	(1.17)	14.3	1.0
JCI	6,845	0.19	16.2	1.8
SSE Composite	3,460	0.11	17.8	1.4
TWSE	22,456	0.11	18.3	2.4
KLSE	1,525	0.34	14.0	1.4
ST - Times	3,934	0.21	12.1	1.3
Sensex	83,159	0.49	24.4	3.5
Hang Seng	24,358	(0.48)	11.7	1.3
Nikkei 225	39,502	1.44	18.0	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,420	0.53	13.44
Consumer Cyclical	704	0.44	(15.63)
Energy	2,695	0.52	0.22
Financials	1,355	0.38	(2.69)
Healthcare	1,481	1.00	1.66
Industrials	904	(0.16)	(12.71)
Infrastructure	1,391	0.63	(5.98)
Cons. Non-Cyclical	657	(0.15)	(10.00)
Prop. & Real Estate	720	0.21	(4.91)
Technology	6,533	(0.49)	63.42
Trans. & Logistics	1,446	(0.51)	11.14

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.19	0.42	(9.10)
Gold (USD tr.oz)	3,335	0.07	27.06
Nickel (USD/MT) 25 Jun 2025	15,074	1.03	(1.66)
Tin (USD/MT) 25 Jun 2025	33,193	2.70	14.13
Copper (USD/lb)	493.60	0.38	22.59
Coal (USD/MT) 25 Jun 2025	106.60	0.00	(14.89)
CPO (MYR/MT)	3,950	0.28	(18.74)

Currency	Last	Chg%	YTD%
USD-IDR	16,238	0.32	(0.84)
AUD-IDR	10,589	0.01	(5.31)
EUR-IDR	18,963	(0.19)	(11.36)
SGD-IDR	12,727	0.12	(6.87)
JPY-IDR	112	(0.08)	(7.85)
GBP-IDR	22,246	(0.23)	(8.96)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.66	(0.30)	(4.77)
15 Year	6.97	(0.19)	(1.55)
20 Year	7.02	(0.03)	(1.39)
30 Year	7.04	0.09	(0.83)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

## Market Review (Session 1)

In session 1, JCI closed up +0.19% to the level of 6,844.98.

## Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- BRPT: Price closed at 1,590 (+0.32%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KLBF: Price closed at 1,500 (-2.60%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTEL: Price closed at 545 (+1.87%) and highest at 550 (+2.80%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTPP: Price closed at 436 (0.00%) and highest at 450 (+3.21%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Saratoga Investama Sedaya Tbk. (SRTG) recorded a strong performance in 2024 with a 10.5% increase in Net Asset Value to IDR 53.9 trillion, driven by solid dividend income, portfolio monetization, strategic investments including in Brawijaya Healthcare, and a healthy capital structure to support long-term growth.
- PT. Chandra Asri Pacific Tbk. (TPIA), a leading energy, chemical, and infrastructure solutions provider in Southeast Asia, has met the first-year targets of its US\$800 million sustainability-linked term loan, demonstrating strong ESG risk management and commitment to a low-carbon economy transition.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	398	5.85	(13.10)	42.98	0.94
INCO	3,200	3.56	(11.60)	33.73	0.94
JPFA	1,475	3.51	(23.97)	17.30	0.84
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,500	(2.60)	10.29	70.22	0.59
ICBP	9,975	(2.44)	(12.31)	116.33	0.47
ESSA	570	(1.72)	(29.63)	9.82	0.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	58	734.5	(17.14)	69.09	1.40
MBMA	398	120.7	(13.10)	42.98	0.94
ANTM	2,880	118.8	88.85	69.21	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,550	459.4	(11.63)	1,054.00	0.91
ANTM	2,880	342.2	88.85	69.21	0.86
AMMN	8,500	299.4	0.29	616.40	0.72

## Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday June 25 2025				
03:30 AM	US API Crude Oil Stock Change JUN/20	-4.277M	-10.133M	-
06:50 AM	JP BoJ Summary of Opinions	-	-	-
11:00 AM	EA New Car Registrations YoY MAY	1.6%	1.3%	-4.3%
06:00 PM	US MBA 30-Year Mortgage Rate JUN/20	6.88%	6.84%	-
09:00 PM	US Fed Chair Powell Testimony	-	-	-
09:00 PM	US New Home Sales MAY	0.623M	0.722M	0.7M
09:00 PM	US New Home Sales MoM MAY	-13.7%	9.6%	-5.8%
09:30 PM	US EIA Crude Oil Stocks Change JUN/20	-5.836M	-11.473M	-
09:30 PM	US EIA Gasoline Stocks Change JUN/20	-2.075M	0.209M	-
Thursday June 26 2025				
04:00 AM	KR Business Confidence JUN	70	73	75
01:00 PM	DE GfK Consumer Confidence JUL	-	-19.9	-19
05:00 PM	GB CBI Distributive Trades JUN	-	-27	-30
07:30 PM	US Durable Goods Orders MoM MAY	-	-6.3%	5.2%
07:30 PM	US GDP Growth Rate QoQ Final Q1	-	2.4%	-0.2%
07:30 PM	US Chicago Fed National Activity Index MAY	-	-0.25	-0.1
07:30 PM	US Corporate Profits QoQ Final Q1	-	5.9%	-3.6%
07:30 PM	US GDP Price Index QoQ Final Q1	-	2.3%	3.7%
07:30 PM	US Initial Jobless Claims JUN/21	-	245K	247.0K
09:00 PM	US Pending Home Sales YoY MAY	-	-2.5%	-2.1%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
26-Jun-25	09:00	APII	RUPST & RUPSLB	HO PT. Arita Prima Indonesia Tbk. (APII) Rukan Sunter Permai Blok. C7 C9
	09:00	ASDM	RUPST	Grand Tropic Suites Hotel, Jl. Letjen S. Parman Kav. 3
	09:00	GULA	RUPST	Artotel Suites Mangkuluhur, Jl. Jend Gatot Subroto Kav. II No. 3
	09:00	JAWA	RUPST	Grand G7 Hotel Pasar Baru, Jl. H. Samanhudi No. 26
	09:00	MICE	RUPST & RUPSLB	Green Central City Commercial Area Lt. 6, Jalan Gajah Mada No. 188
	09:30	IFSH	RUPSLB	Sahid Sudirman Center Lt. 42A, Jl. Jenderal Sudirman No. 86
	09:30	INAI	RUPST	Sky Ballroom Fave Hotel, Jl.Pregolan no. 1, Surabaya
	09:30	LRNA	RUPST	Hotel Swiss Belinn Bogor, Jl. Pajajaran Indah V
	10:00	AYLS	RUPST	French Walk Apartement Function Room Lt. 5, Lourdes Garden Tower
	10:00	BMTR	RUPST	iNews Tower Lt. 3, MNC Center, Jl. Kebon Sirih No. 17-19
	10:00	DWGL	RUPST & RUPSLB	Financial Hall Graha CIMB Niaga, Jl. Jenderal Sudirman Kav. 58
	10:00	INPC	RUPST & RUPSLB	Hotel Borobudur Jakarta Ruang Flores A, Jl. Lapangan Banteng Selatan No. 1
	10:00	JIHD	RUPST	Hotel Borobudur Jakarta Ruang Sumba A & B, Jl. Lapangan Banteng Selatan No. 1
	10:00	KICI	RUPST	Novotel Samator Hotel, Jl. Raya Kedung Baru 26-28, Surabaya
	10:00	LMPI	RUPST	PT. Langgeng Mamkur Industri Tbk. (LMPI) Unit 2, Jl. Desa Bringinbenbo, Sidoarjo
	10:00	MBTO	RUPST	Ruang Griya CiptaWanita PT. Martina Berto Tbk. (MBTO), Jl. PuloKambing II No. 1
	10:00	PNBN	RUPST & RUPSLB	PaninBank Building Lt. 4, Jl. Jend. Sudirman Kav. 1, Senayan
	10:00	UANG	RUPST	Kantor PT. Pakuan Tbk. (UANG), Jl. Raya Muchtar, Kel. Sawangan
	10:00	VICO	RUPST	Graha BIP Lt. 3A, Jl. Jendral Gatot Subroto Kav. 23
	10:00	WAPO	RUPST	Gedung Japfa Indoland Tower I Lt.4, Jl. Basuki Rahmat No. 129-137, Surabaya
	11:00	BINO	RUPST & RUPSLB	Jakarta
	13:00	GEMA	RUPST & RUPSLB	SOUTH78, Jl. Boulevard Gading Serpong Blok. O No. 7-8
	13:00	HELI	RUPST	Rukan Grand Aries Niaga, Jl. Taman Aries Blok. E1 No. 1A
	13:00	MRAT	RUPST	Aula Penthouse Graha Mustika Ratu, Jl. Gatot Subroto Kav. 74-75
	13:30	PNLF	RUPST & RUPSLB	PaninBank Building Lt. 4, Jl. Jend. Sudirman Kav. 1, Senayan
	14:00	BCIP	RUPST	Jl. Kramat Raya No. 32-34, Senen
	14:00	BLUE	RUPST	Kapuk Business Park Gedung Perseroan, Jl. Kapuk Kamal No. 27
	14:00	BNGA	RUPSLB	Graha CIMB Niaga, Jl. Jend. Sudirman Kav. 58
	14:00	BUVA	RUPST	The Tribrata, Hotel & Convention Center Darmawangsa Lt. 8, Jl. Darmawangsa
	14:00	ENRG	RUPST & RUPSLB	Ruang Rapat Perseroan, Bakrie Tower Lt. 30, Jl. H.R Rasuna Said
	14:00	FORE	RUPST	Fore Experience, Jl. Panglima Polim IX No. 53, Melawai
	14:00	FORU	RUPST	Arkadia Green Park Tower G Lt. 8 Unit 807-808, Jl. Tb. Simatupang Kav. 88
	14:00	GOLF	RUPST	Ruangan Saphire, Mangkuluhur Artotel Suites. Jl. Gatot Subroto Kav. II No. 3
	14:00	NETV	RUPST	MD Place, Jl. Setiabudi Selatan No. 7
	15:00	PNIN	RUPST & RUPSLB	PaninBank Building Lt. 4, Jl. Jend. Sudirman Kav. 1, Senayan

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
CLPI	Cash Dividend	26-Jun-25	30-Jun-25	01-Jul-25	18-Jul-25	139.21	10.47%
DVLA	Cash Dividend	26-Jun-25	30-Jun-25	01-Jul-25	17-Jul-25	67	4.00%
IPCM	Cash Dividend	26-Jun-25	30-Jun-25	01-Jul-25	18-Jul-25	19.92	6.82%
NCKL	Cash Dividend	26-Jun-25	30-Jun-25	01-Jul-25	18-Jul-25	30.36	4.67%
RDTX	Cash Dividend	26-Jun-25	30-Jun-25	01-Jul-25	10-Jul-25	278	2.29%
SMIL	Cash Dividend	26-Jun-25	30-Jun-25	01-Jul-25	10-Jul-25	3.69	1.79%
TALF	Cash Dividend	26-Jun-25	30-Jun-25	01-Jul-25	17-Jul-25	3	1.01%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
CDIA	Rp 170 – Rp 190	19 Jun – 24 Jun 2025	04 Jul 2025	08 Jul 2025	-
BLOG	Rp 240 – Rp 270	23 Jun – 25 Jun 2025	04 Jul 2025	08 Jul 2025	-
PMUI	Rp 160 – Rp 180	24 Jun – 26 Jun 2025	04 Jul 2025	08 Jul 2025	-
PSAT	Rp 850 – Rp 900	23 Jun – 25 Jun 2025	04 Jul 2025	08 Jul 2025	-
ASPR	Rp 118 – Rp 124	23 Jun – 25 Jun 2025	07 Jul 2025	09 Jul 2025	-
COIN	Rp 100 – Rp 105	23 Jun – 25 Jun 2025	07 Jul 2025	09 Jul 2025	-
MERI	Rp 110 – Rp 150	24 Jun – 26 Jun 2025	07 Jul 2025	09 Jul 2025	-
CHEK	Rp 120 – Rp 140	23 Jun – 25 Jun 2025	08 Jul 2025	10 Jul 2025	-



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