



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▲ **6,913.99**
+0.24%

Highest

6,937.89

Lowest

6,876.26

YTD %

(2.34)

Published on 30 June 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,077	0.68	14.1	1.0
JCI	6,914	0.24	16.4	1.9
SSE Composite	3,431	0.20	16.6	1.4
TWSE	22,484	(0.44)	18.5	2.4
KLSE	1,528	0.005	14.2	1.4
ST - Times	3,965	(0.03)	12.1	1.3
Sensex	83,789	(0.32)	24.8	3.6
Hang Seng	24,183	(0.42)	11.6	1.3
Nikkei 225	40,605	1.12	18.5	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,473	2.83	17.68
Consumer Cyclical	717	2.07	(14.10)
Energy	2,709	0.73	0.73
Financials	1,366	(0.10)	(1.93)
Healthcare	1,493	0.97	2.48
Industrials	917	0.99	(11.50)
Infrastructure	1,411	1.16	(4.62)
Cons. Non-Cyclical	667	0.73	(8.55)
Prop. & Real Estate	727	0.51	(3.96)
Technology	6,544	(0.37)	63.68
Trans. & Logistics	1,457	1.92	12.01

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.22	(0.46)	(9.06)
Gold (USD tr.oz)	3,287	0.38	25.23
Nickel (USD/MT) 27 Jun 2025	15,245	0.24	(0.54)
Tin (USD/MT) 27 Jun 2025	33,762	0.04	16.09
Copper (USD/lb)	504.70	(0.42)	25.34
Coal (USD/MT) 27 Jun 2025	106.50	0.14	(14.97)
CPO (MYR/MT)	3,941	(1.13)	(18.93)

Currency	Last	Chg%	YTD%
USD-IDR	16,225	(0.12)	(0.76)
AUD-IDR	10,623	(0.14)	(5.61)
EUR-IDR	19,041	(0.43)	(11.73)
SGD-IDR	12,740	(0.42)	(6.96)
JPY-IDR	113	(0.59)	(8.37)
GBP-IDR	22,278	(0.10)	(9.09)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.63	(0.44)	(5.26)
15 Year	6.96	(0.10)	(1.69)
20 Year	7.03	0.09	(1.36)
30 Year	7.03	(0.06)	(0.96)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.24% to the level of 6,913.99.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 6,880 – 6,940.

- **BMRI:** Price closed at 4,930 (-1.89%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **JPFA:** Price closed at 1,480 (-1.00%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **MTEL:** Price closed at 555 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **MYOR:** Price closed at 2,090 (-0.48%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Elang Mahkota Teknologi Tbk. (EMTK) reported that its subsidiary PT. Indosurya Menara Bersama sold land and buildings in West Jakarta to fellow subsidiary PT. Indosiar Visual Mandiri for IDR 48.4 billion to optimize asset use and support IVM's core business operations and long-term expansion plans.

- subsidiary PT. Summarecon Agung Tbk. (SMRA), PT. Serpong Cipta Kreasi, agreed to purchase 15 plots of land worth IDR 153.76 billion from affiliated party PT. Variatata to develop new commercial areas in Summarecon Serpong, aiming to generate income and meet community business space needs.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	454	13.50	(0.87)	49.03	0.94
MDKA	1,965	7.38	21.67	48.09	1.90
MAPI	1,200	6.67	(14.89)	19.92	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBTN	1,125	(2.17)	(1.32)	15.79	1.28
BBRI	3,750	(2.09)	(8.09)	568.35	1.56
BMRI	4,930	(1.89)	(13.51)	460.13	1.35
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	59	1,265.7	(15.71)	70.28	1.39
MBMA	454	516.3	(0.87)	49.03	0.94
BRPT	1,660	205.3	80.43	155.62	2.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,675	612.7	(10.34)	1,069.41	0.91
ANTM	3,030	513.1	98.69	72.81	0.86
BBRI	3,750	464.6	(8.09)	568.35	1.56

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday June 27 2025				
06:30 AM	JP Unemployment Rate MAY	2.5%	2.5%	2.5%
06:50 AM	JP Retail Sales YoY MAY	2.2%	3.5%	3.0%
08:30 AM	CN Industrial Profits (YTD) YoY MAY	-1.1%	1.4%	1.5%
04:00 PM	CN Current Account Final Q1	\$165.4B	\$163.8B	\$165.6B
04:00 PM	EA Economic Sentiment JUN	94.0	94.8	95.1
07:30 PM	US Core PCE Price Index MoM MAY	0.2%	0.1%	0.1%
07:30 PM	US Personal Income MoM MAY	-0.4%	0.7%	0.4%
07:30 PM	US Personal Spending MoM MAY	-0.1%	0.2%	0.1%
07:30 PM	US PCE Price Index YoY MAY	2.3%	2.2%	2.2%
09:00 PM	US Michigan Consumer Sentiment Final JUN	60.7	52.2	60.5
Monday June 30 2025				
06:50 AM	JP Industrial Production MoM Prel MAY	0.5%	-1.1%	0.4%
08:30 AM	CN NBS Manufacturing PMI JUN	49.7	49.5	50
08:30 AM	CN NBS Non Manufacturing PMI JUN	50.5	50.3	50.5
08:30 AM	CN NBS General PMI JUN	50.7	50.4	50.7
12:00 PM	JP Housing Starts YoY MAY	-34.4%	-26.6%	-15.0%
01:00 PM	DE Retail Sales YoY MAY		2.3%	2.5%
01:00 PM	GB Current Account Q1		£-21B	£-23.5B
07:00 PM	DE Inflation Rate YoY Prel JUN		2.1%	2.2%
08:45 PM	US Chicago PMI JUN		40.5	44
09:30 PM	US Dallas Fed Manufacturing Index JUN		-15.3	-10

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
30-Jun-25	09:00	ELIT	RUPST	Sheraton Grand Jakarta Gandaria City Hotel, Jl. Sultan Iskandar Muda
	09:00	GPRA	RUPST & RUPSLB	Albergo Ballroom Lt. 7 The Bellezza, Jl. Letjen Soepeno No. 34 Arteri Permata Hijau
	09:00	MAPA	RUPST	Hotel Ayana Midplaza, Jl. Jendral Sudirman Kav. 10-11, Jakarta Pusat
	09:30	BKSL	RUPST	The Alana Hotel & Conference Center Jl. Ir. H. Juanda No. 76 Sentul City, Bogor
	09:30	ERTX	RUPST	Surabaya Spazio Building Lt. 3, Jl. Mayjend Yono Soewoyo, Surabaya
	10:00	AGAR	RUPST	Pergudangan Tiara Jabon Blok. B7, Ds. Tambak Sawah, Kec. Waru, Kab. Sidoarjo
	10:00	CHEM	RUPST	Prime Plaza Hotel Purwakarta, Jl. Kota Bukit Indah Raya No. Blok. L
	10:00	KPIG	RUPST & RUPSLB	iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	10:00	LABS	RUPST	The Belleza Hotel - Suites Albergo Tpower Lt. 5, Jl. Letjen Soepeno No. 34
	10:00	MFIN	RUPSLB	Kantor Pusat Perseroan, Jl. Menteng Raya No. 24A-B, Jakarta Pusat
	10:00	PACK	RUPST & RUPSLB	Ciputra World 2 Ruang Kulintang, Jl. Prof. Dr. Satrio Kav. 11
	10:00	PANS	RUPST	Panin Bank Building Lt. 4, Jl. Jenderal Sudirman, Senayan
	10:00	SSTM	RUPST	PT. Sunson Textile Manufacturer Tbk. (SSTM), Jl. Raya Rancaekek Km. 25,5
	10:00	URBN	RUPST	Hotel Ambhara, Jl. Iskandarsyah Raya No. 1, Kebayoran Baru
	10:30	SMDR	RUPST	Gedung Samudera Kirana Lt. 2, Amanah Kirana, Jl. Yos Sudarso No. 88, Sunter
	11:00	MAPI	RUPST	Hotel Ayana Midplaza, Jl. Jendral Sudirman Kav. 10-11, Jakarta Pusat
	11:00	PART	RUPST	Ruangan Arch Duke Plus Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok. X-5
	13:00	HAJJ	RUPST	Wyndham Casablanca Jakarta
	13:30	BMTR	RUPST	iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	14:00	ADMF	RUPSLB	Gedung Millennium Centennial Center Lt. 60 Jl. Jenderal Sudirman Kav. 25
	14:00	CUAN	RUPSLB	Wisma Barito Pacific I Lt. M, Jl. Let. Jend. S. Parman Kav. 62-63
	14:00	DEWA	RUPST & RUPSLB	Financial Hall Jakarta, Graha CIMB Niaga Lt. 2, Jalan Jenderal Sudirman Kav. 58
	14:00	ENAK	RUPST	Jakarta
	14:00	FILM	RUPST	MD Place, Jl. Setiabudi Selatan No. 7, Jakarta Selatan
	14:00	GIAA	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Garuda City, Tangerang
	14:00	KJEN	RUPST	Jl. Kramat VI No. 2, Jakarta Pusat
	14:00	MAYA	RUPST & RUPSLB	Mayapada Tower 2 Lt. 9, Jl. Jend. Sudirman Kav. 27
	14:00	PEHA	RUPST	Indonesia Health Learning Institute, Jl. Cipinang Cempedak I No. 36
	14:00	PGLI	RUPST	Hotel Travellers Suites Medan, Jl. Listrik No. 15, Petisah Tengah
	14:00	SPTO	RUPSLB	Gedung TOTO Lt. 7, Jl. Letjen S. Parman Kav. 81
	14:00	WGSH	RUPST	Gedung WGS, Jl. Soekarno Hatta No. 104, Kota Bandung
	14:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok. III Kav. 328- 329, Jl. RS Fatmawati No. 20
	16:00	BHIT	RUPST & RUPSLB	iNews Tower Lt. 3 MNC Center, Jl. Kebon Sirih Kav. 17-19
	16:00	SMLE	RUPST	Panin Tower, Jl. Asia Afrika Lot. 19, Senayan City

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBMD	Cash Dividend	30-Jun-25	01-Jul-25	02-Jul-25	18-Jul-25	34.25	1.58%
BIRD	Cash Dividend	30-Jun-25	01-Jul-25	02-Jul-25	11-Jul-25	120	6.19%
DLTA	Cash Dividend	30-Jun-25	01-Jul-25	02-Jul-25	18-Jul-25	172	7.58%
INCI	Cash Dividend	30-Jun-25	01-Jul-25	02-Jul-25	17-Jul-25	35	5.65%
LSIP	Cash Dividend	30-Jun-25	01-Jul-25	02-Jul-25	18-Jul-25	65	5.22%
MREI	Cash Dividend	30-Jun-25	01-Jul-25	02-Jul-25	21-Jul-25	15	1.83%
SIMP	Cash Dividend	30-Jun-25	01-Jul-25	02-Jul-25	22-Jul-25	20	4.37%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
CDIA	Rp 170 – Rp 190	19 Jun – 24 Jun 2025	04 Jul 2025	08 Jul 2025	-
BLOG	Rp 240 – Rp 270	23 Jun – 25 Jun 2025	04 Jul 2025	08 Jul 2025	-
PMUI	Rp 160 – Rp 180	24 Jun – 26 Jun 2025	04 Jul 2025	08 Jul 2025	-
PSAT	Rp 850 – Rp 900	23 Jun – 25 Jun 2025	04 Jul 2025	08 Jul 2025	-
ASPR	Rp 118 – Rp 124	23 Jun – 25 Jun 2025	07 Jul 2025	09 Jul 2025	-
COIN	Rp 100 – Rp 105	23 Jun – 25 Jun 2025	07 Jul 2025	09 Jul 2025	-
MERI	Rp 110 – Rp 150	24 Jun – 26 Jun 2025	07 Jul 2025	09 Jul 2025	-
CHEK	Rp 120 – Rp 140	23 Jun – 25 Jun 2025	08 Jul 2025	10 Jul 2025	-



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id



Sukarno Alatas

Senior Equity Research Analyst
sukarno@kiwoom.co.id



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id



Wahyu Saputra

Equity Research Associate
wahyu.saputra@kiwoom.co.id



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.