



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▼ **6,909.23**
-0.27%

Highest

6,971.24

Lowest

6,899.00

YTD %

(2.41)

Published on 01 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,105	1.09	14.1	1.0
JCI	6,909	(0.27)	16.5	1.9
SSE Composite	3,452	0.21	16.7	1.4
TWSE	22,490	1.04	18.2	2.3
KLSE	1,534	0.04	14.2	1.4
ST - Times	3,996	0.81	12.0	1.3
Sensex	83,673	0.09	24.6	3.6
Hang Seng	24,072	(0.87)	11.5	1.3
Nikkei 225	40,114	(0.93)	18.7	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,483	0.18	18.47
Consumer Cyclical	726	1.17	(13.02)
Energy	2,717	(0.47)	1.02
Financials	1,352	(0.59)	(2.88)
Healthcare	1,500	0.31	2.97
Industrials	908	(0.80)	(12.33)
Infrastructure	1,423	0.31	(3.78)
Cons. Non-Cyclical	667	(0.55)	(8.58)
Prop. & Real Estate	720	(0.57)	(4.83)
Technology	6,520	(0.24)	63.08
Trans. & Logistics	1,442	(0.97)	10.86

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	64.77	(0.52)	(9.69)
Gold (USD tr.oz)	3,327	0.71	26.75
Nickel (USD/MT) 30 Jun 2025	15,215	(0.20)	(0.74)
Tin (USD/MT) 30 Jun 2025	33,716	(0.14)	15.93
Copper (USD/lb)	503.20	0.04	24.97
Coal (USD/MT) 30 Jun 2025	109.90	3.19	(12.26)
CPO (MYR/MT)	3,930	(0.71)	(19.15)

Currency	Last	Chg%	YTD%
USD-IDR	16,190	0.30	(0.54)
AUD-IDR	10,646	(0.28)	(5.81)
EUR-IDR	19,083	(0.15)	(11.92)
SGD-IDR	12,725	0.11	(6.86)
JPY-IDR	113	0.01	(8.26)
GBP-IDR	22,243	0.03	(8.94)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.63	(0.05)	(5.32)
15 Year	6.94	(0.23)	(1.99)
20 Year	7.00	(0.30)	(1.67)
30 Year	7.02	0.07	(1.06)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.27% to the level of 6,909.23.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- AMRT: Price closed at 2,360 (-1.26%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CMRY: Price closed at 4,740 (-2.67%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: Price closed at 3,420 (-0.87%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: Price closed at 2,460 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Energi Mega Persada Tbk. (ENRG), through its subsidiaries PT. Bangun Sarana Samudra Laut (BSSL) and PT. EDN Jaya Marine (EJM), signed a 12-month vessel management agreement for the FSO Gandini starting June 25, 2025, with a monthly management fee of IDR 50 million and estimated operating and maintenance costs of around IDR 1.1 billion.
- PT. Yupi Indo Jelly Gum Tbk. (YUPI) will distribute a total cash dividend of IDR 187.25520 per share for fiscal year 2024, based on the June 25, 2025 AGM, with key dividend dates starting from July 4, 2025, and payment scheduled for July 10, 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	700	6.87	(34.58)	19.95	0.83
MAPI	1,230	4.24	(12.77)	20.42	0.80
AMMN	8,725	3.25	2.95	632.72	0.72
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INKP	5,500	(4.35)	(19.12)	30.09	1.37
JPFA	1,455	(3.96)	(25.00)	17.06	0.84
BMRI	4,750	(2.66)	(16.67)	443.33	1.35
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
MBMA	450	470.3	(1.75)	48.60	0.95
GOTO	58	413.7	(17.14)	69.09	1.40
BMRI	4,750	180.0	(16.67)	443.33	1.35
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,750	855.0	(16.67)	443.33	1.35
BBRI	3,690	455.0	(9.56)	559.25	1.56
BBCA	8,675	346.3	(10.34)	1,069.41	0.91

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday June 30 2025				
06:50 AM	JP Industrial Production MoM Prel MAY	0.5%	-1.1%	0.4%
08:30 AM	CN NBS Manufacturing PMI JUN	49.7	49.5	50
08:30 AM	CN NBS Non Manufacturing PMI JUN	50.5	50.3	50.5
08:30 AM	CN NBS General PMI JUN	50.7	50.4	50.7
12:00 PM	JP Housing Starts YoY MAY	-34.4%	-26.6%	-15.0%
01:00 PM	DE Retail Sales YoY MAY	1.6%	2.9%	2.5%
01:00 PM	GB Current Account Q1	£-23.5B	£-21B	£-23.5B
07:00 PM	DE Inflation Rate YoY Prel JUN	2%	2.1%	2.2%
08:45 PM	US Chicago PMI JUN	40.4	40.5	44
09:30 PM	US Dallas Fed Manufacturing Index JUN	-12.7	-15.3	-10
Tuesday July 01 2025				
07:30 AM	ID S&P Global Manufacturing PMI JUN	46.9	47.4	48.5
11:00 AM	ID Balance of Trade MAY	\$4.3B	\$0.15B	\$1.0B
11:00 AM	ID Inflation Rate YoY JUN	1.87%	1.6%	1.7%
11:00 AM	ID Core Inflation Rate YoY JUN	2.37%	2.4%	2.3%
11:00 AM	ID Exports YoY MAY	9.68%	5.76%	-
11:00 AM	ID Imports YoY MAY	4.14%	21.84%	-
11:00 AM	ID Inflation Rate MoM JUN	0.19%	-0.37%	0.1%
	ID Tourist Arrivals YoY MAY		9.15%	-
06:50 AM	JP Tankan Large Manufacturers Index Q2	13	12	10
08:45 AM	CN Caixin Manufacturing PMI JUN	50.4	48.3	49.2
12:00 PM	JP Consumer Confidence JUN	34.5	32.8	32.5
04:00 PM	EA Inflation Rate YoY Flash JUN		1.9%	2%
09:00 PM	US ISM Manufacturing PMI JUN		48.5	49.2
09:00 PM	US JOLTs Job Openings MAY		7.391M	7.1M

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
01-Jul-25	10:00	ELTY	RUPST	Hotel The Grove Suites, Kawasan Rasuna Epicentrum, Jl. H. R. Rasuna Said
01-Jul-25	11:00	KIOS	RUPST	Ruang Jawa Axa Tower Lt. 42, Jl. Prof. Dr. Satrio Kav. 18
01-Jul-25	13:30	YELO	RUPST	Ruang Jawa Axa Tower Lt. 42, Jl. Prof. Dr. Satrio Kav. 18
01-Jul-25	14:00	DRMA	RUPSLB	PT. Dharma Polimetal Tbk. (DRMA)
02-Jul-25	10:00	AKKU	RUPST	Bandung
03-Jul-25	10:00	CNKO	RUPST	Financial Hall, Graha CIMB Niaga, Jl. Jenderal Sudirman Kav. 58
04-Jul-25	09:00	SMRU	RUPST & RUPSLB	Ibis Hotel Style

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AMFG	Cash Dividend	01-Jul-25	02-Jul-25	03-Jul-25	23-Jul-25	80	2.22%
AMIN	Cash Dividend	01-Jul-25	02-Jul-25	03-Jul-25	24-Jul-25	8	5.00%
BOLT	Cash Dividend	01-Jul-25	02-Jul-25	03-Jul-25	21-Jul-25	20	1.58%
DEPO	Cash Dividend	01-Jul-25	02-Jul-25	03-Jul-25	24-Jul-25	4.2	1.96%
DOSS	Cash Dividend	01-Jul-25	02-Jul-25	03-Jul-25	24-Jul-25	3.75	2.44%
GLVA	Cash Dividend	01-Jul-25	02-Jul-25	03-Jul-25	22-Jul-25	15	4.26%
ICBP	Cash Dividend	01-Jul-25	02-Jul-25	03-Jul-25	22-Jul-25	250	2.38%
INDF	Cash Dividend	01-Jul-25	02-Jul-25	03-Jul-25	23-Jul-25	280	3.45%
ISSP	Cash Dividend	01-Jul-25	02-Jul-25	30-Jul-25	24-Jul-25	16	4.85%
WINE	Cash Dividend	01-Jul-25	02-Jul-25	03-Jul-25	24-Jul-25	3.5	1.59%
CSAP	Cash Dividend	02-Jul-25	03-Jul-25	04-Jul-25	25-Jul-25	6.5	2.62%
DGWG	Cash Dividend	02-Jul-25	03-Jul-25	04-Jul-25	25-Jul-25	9	1.98%
INDS	Cash Dividend	02-Jul-25	03-Jul-25	04-Jul-25	25-Jul-25	8	3.13%
PMJS	Cash Dividend	02-Jul-25	03-Jul-25	04-Jul-25	23-Jul-25	3.2	2.71%
SOCI	Cash Dividend	02-Jul-25	03-Jul-25	04-Jul-25	23-Jul-25	2	1.17%
ASSA	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	25-Jul-25	30	3.95%
BPII	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	11-Jul-25	7.2	1.22%
HOKI	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	25-Jul-25	1	1.14%
LIFE	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	24-Jul-25	160	2.47%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
CDIA	Rp 170 – Rp 190	19 Jun – 24 Jun 2025	04 Jul 2025	08 Jul 2025	-
BLOG	Rp 240 – Rp 270	23 Jun – 25 Jun 2025	04 Jul 2025	08 Jul 2025	-
PMUI	Rp 160 – Rp 180	24 Jun – 26 Jun 2025	04 Jul 2025	08 Jul 2025	-
PSAT	Rp 850 – Rp 900	23 Jun – 25 Jun 2025	04 Jul 2025	08 Jul 2025	-
ASPR	Rp 118 – Rp 124	23 Jun – 25 Jun 2025	07 Jul 2025	09 Jul 2025	-
COIN	Rp 100 – Rp 105	23 Jun – 25 Jun 2025	07 Jul 2025	09 Jul 2025	-
MERI	Rp 110 – Rp 150	24 Jun – 26 Jun 2025	07 Jul 2025	09 Jul 2025	-
CHEK	Rp 120 – Rp 140	23 Jun – 25 Jun 2025	08 Jul 2025	10 Jul 2025	-



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