



Jakarta Composite Index

▼ 6,852.71
-0.91%

Highest

6,905.37

Lowest

6,844.98

YTD %

(3.21)

Published on 02 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,066	(0.77)	14.2	1.0
JCI	6,853	(0.91)	16.0	1.9
SSE Composite	3,457	(0.04)	16.9	1.4
TWSE	22,483	(0.32)	18.4	2.4
KLSE	1,548	0.44	14.3	1.4
ST - Times	4,009	0.49	12.3	1.3
Sensex	83,644	(0.06)	24.6	3.6
Hang Seng	24,221	0.62	11.5	1.3
Nikkei 225	39,938	(0.12)	18.5	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,458	(1.86)	16.46
Consumer Cyclical	724	0.24	(13.23)
Energy	2,684	(1.29)	(0.19)
Financials	1,343	(0.50)	(3.55)
Healthcare	1,498	0.11	2.84
Industrials	910	0.06	(12.12)
Infrastructure	1,415	(0.16)	(4.30)
Cons. Non-Cyclical	664	(0.47)	(8.96)
Prop. & Real Estate	716	(0.80)	(5.44)
Technology	6,436	(1.77)	60.99
Trans. & Logistics	1,435	0.40	10.29

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.48	0.05	(8.70)
Gold (USD tr.oz)	3,339	(0.001)	27.22
Nickel (USD/MT) 01 Jul 2025	15,206	(0.06)	(0.80)
Tin (USD/MT) 01 Jul 2025	33,661	(0.16)	15.74
Copper (USD/lb)	503.65	(0.23)	25.08
Coal (USD/MT) 01 Jul 2025	111.80	1.73	(10.74)
CPO (MYR/MT)	4,010	1.73	(17.51)

Currency	Last	Chg%	YTD%
USD-IDR	16,228	(0.18)	(0.78)
AUD-IDR	10,679	(0.05)	(6.10)
EUR-IDR	19,150	(0.13)	(12.23)
SGD-IDR	12,753	(0.02)	(7.06)
JPY-IDR	113	0.32	(8.47)
GBP-IDR	22,308	0.02	(9.21)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.62	0.17	(5.46)
15 Year	6.93	0.01	(2.20)
20 Year	7.00	0.09	(1.73)
30 Year	7.01	(0.04)	(1.14)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.91% to the level of 6,852.71.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AMMN: Price closed at 8,450 (-2.59%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- BRMS: Price closed at 394 (-3.43%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- MAPA: Price breaks our first target at 730, highest at 740 (+5.71%) and closed at 735 (+5.00%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- MIKA: Price closed at 2,640 (+0.76%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Solusi Sinergi Digital Tbk. (WIFI) and its subsidiary PT. Integrasi Jaringan Ekosistem secured a USD 30 million financing facility from Export Development Canada to purchase Nokia equipment supporting their FTTH project, aiming to expand affordable fiber-optic internet services in line with their business objectives.

- PT. Jasa Marga (Persero) Tbk. (JSMR) provided a shareholder loan of IDR 1.9 trillion to its subsidiary PT. Jasamarga Kualanamu Tol (JMKT) on June 30, 2025, to support JMKT's early repayment of its investment credit facility, in a transaction classified as an affiliate transaction under OJK regulations.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	550	11.34	(16.03)	28.06	0.97
MAPA	735	5.00	(31.31)	20.95	0.83
UNVR	1,525	3.74	(19.10)	58.18	1.11
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,575	(4.83)	71.20	147.65	2.30
ARTO	1,725	(4.70)	(29.01)	23.91	1.70
ADMR	950	(3.55)	(20.83)	38.84	0.99
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	57	1,399.8	(18.57)	67.90	1.40
MBMA	444	262.6	(3.06)	47.95	0.95
BRPT	1,575	150.1	71.20	147.65	2.30
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,660	400.2	(10.29)	554.71	1.56
BMRI	4,730	310.4	(17.02)	441.47	1.35
BBCA	8,625	279.1	(10.85)	1,063.25	0.91

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday July 01 2025				
07:30 AM	ID S&P Global Manufacturing PMI JUN	46.9	47.4	48.5
11:00 AM	ID Balance of Trade MAY	\$4.3B	\$0.16B	\$1.0B
11:00 AM	ID Inflation Rate YoY JUN	1.87%	1.6%	1.7%
11:00 AM	ID Core Inflation Rate YoY JUN	2.37%	2.4%	2.3%
11:00 AM	ID Exports YoY MAY	9.68%	5.76%	-
11:00 AM	ID Imports YoY MAY	4.14%	21.84%	-
11:00 AM	ID Inflation Rate MoM JUN	0.19%	-0.37%	0.1%
01:00 PM	ID Tourist Arrivals YoY MAY	14.01%	9.15%	-
06:50 AM	JP Tankan Large Manufacturers Index Q2	13	12	10
08:45 AM	CN Caixin Manufacturing PMI JUN	50.4	48.3	49.2
12:00 PM	JP Consumer Confidence JUN	34.5	32.8	32.5
04:00 PM	EA Inflation Rate YoY Flash JUN	2%	1.9%	2%
09:00 PM	US ISM Manufacturing PMI JUN	49.0	48.5	49.2
09:00 PM	US JOLTs Job Openings MAY	7.769M	7.395M	7.1M
Wednesday July 02 2025				
03:30 AM	US API Crude Oil Stock Change JUN/27	0.680M	-4.277M	-
06:00 AM	KR Inflation Rate YoY JUN	2.2%	1.9%	2.2%
04:00 PM	EA Unemployment Rate MAY		6.2%	6.2%
06:00 PM	US MBA 30-Year Mortgage Rate JUN/27		6.88%	-
07:15 PM	US ADP Employment Change JUN		37K	90.0K

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
02-Jul-25	10:00	AKKU	RUPST	Bandung
03-Jul-25	10:00	CNKO	RUPST	Financial Hall, Graha CIMB Niaga, Jl. Jenderal Sudirman Kav. 58
04-Jul-25	09:00	SMRU	RUPST & RUPSLB	Ibis Hotel Style

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
CSAP	Cash Dividend	02-Jul-25	03-Jul-25	04-Jul-25	25-Jul-25	6.5	2.58%
DGWG	Cash Dividend	02-Jul-25	03-Jul-25	04-Jul-25	25-Jul-25	9	2.00%
INDS	Cash Dividend	02-Jul-25	03-Jul-25	04-Jul-25	25-Jul-25	8	3.60%
PMJS	Cash Dividend	02-Jul-25	03-Jul-25	04-Jul-25	23-Jul-25	3.2	2.71%
SOCI	Cash Dividend	02-Jul-25	03-Jul-25	04-Jul-25	23-Jul-25	2	1.17%
ASSA	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	25-Jul-25	30	3.92%
BPII	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	11-Jul-25	7.2	1.22%
HOKI	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	25-Jul-25	1	1.12%
LIFE	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	24-Jul-25	160	2.47%
BPFI	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	9.89	3.05%
BYAN	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	23-Jul-25	194.8	0.98%
CEKA	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	150	5.03%
GJTL	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	50	4.50%
IDPR	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	23-Jul-25	5	2.56%
KIJA	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	29-Jul-25	1.79	1.00%
MDLA	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	9.8	5.00%
PWON	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	13	3.49%
SMCB	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	25-Jul-25	41.3	5.33%
SRTG	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	23-Jul-25	14.75	0.94%
TRUS	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	15	3.33%
YUPI	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	10-Jul-25	187.25	8.55%
ASDM	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	50	8.47%
BLUE	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	23	6.80%
GEMA	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	3	3.13%
MHKI	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	2.15	1.68%
MICE	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	10	2.08%
OMED	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	3.57	2.01%
PNBN	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	42	3.68%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ASPR	Rp 124	02 Jul – 04 Jul 2025	04 Jul 2025	08 Jul 2025	-
PSAT	Rp 900	02 Jul – 04 Jul 2025	04 Jul 2025	08 Jul 2025	-
CDIA	Rp 190	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
COIN	Rp 100	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
BLOG	Rp 250	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
CHEK	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
MERI	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
PMUI	Rp 180	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-



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