



Jakarta Composite Index

▲ 6,901.64
+0.30%

Highest

6,922.73

Lowest

6,888.43

YTD %

(2.52)

Published on 03 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,106	1.01	14.1	1.0
JCI	6,902	0.30	15.9	1.8
SSE Composite	3,457	0.07	16.9	1.4
TWSE	22,743	0.73	18.5	2.4
KLSE	1,547	(0.19)	14.4	1.5
ST - Times	4,003	(0.19)	12.4	1.3
Sensex	83,769	0.43	24.6	3.6
Hang Seng	23,989	(0.96)	11.6	1.3
Nikkei 225	39,759	(0.01)	18.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,481	1.44	18.27
Consumer Cyclical	728	(0.11)	(12.84)
Energy	2,700	0.64	0.40
Financials	1,350	0.59	(3.08)
Healthcare	1,505	(0.07)	3.36
Industrials	912	0.14	(11.93)
Infrastructure	1,422	0.21	(3.88)
Cons. Non-Cyclical	672	0.59	(7.91)
Prop. & Real Estate	718	0.29	(5.08)
Technology	6,460	0.05	61.60
Trans. & Logistics	1,438	1.00	10.56

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.93	(0.77)	(6.68)
Gold (USD tr.oz)	3,352	(0.16)	27.72
Nickel (USD/MT) 02 Jul 2025	15,302	0.63	(0.17)
Tin (USD/MT) 02 Jul 2025	33,714	0.16	15.92
Copper (USD/lb)	514.50	(0.08)	27.78
Coal (USD/MT) 02 Jul 2025	112.50	0.63	(10.18)
CPO (MYR/MT)	4,030	(0.10)	(17.10)

Currency	Last	Chg%	YTD%
USD-IDR	16,214	0.17	(0.69)
AUD-IDR	10,655	0.08	(5.90)
EUR-IDR	19,134	(0.00)	(12.16)
SGD-IDR	12,742	0.08	(6.98)
JPY-IDR	113	0.03	(8.39)
GBP-IDR	22,111	0.64	(8.40)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.61	(0.08)	(5.53)
15 Year	6.93	0.00	(2.12)
20 Year	7.00	(0.01)	(1.71)
30 Year	7.01	0.00	(1.13)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.30% to the level of 6,901.64.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile in the range 6,870 – 6,930.

- ASII: Price closed at 4,580 (+0.88%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HEAL: Price closed at 1,465 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: Price closed at 1,235 (-1.20%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 550 (0.00%) and highest at 570 (+3.64%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. MNC Asia Holding Tbk. (BHIT) has significantly increased its stake in PT. MNC Tourism Indonesia Tbk. (formerly KPIG) to 26.11%, reaffirming confidence in its solid fundamentals and promising growth prospects as the company rebrands and develops strategic tourism and hospitality assets across Indonesia.
- PT. Danusa Tambang Nusantara (DTN), a subsidiary of PT. United Tractors Tbk. (UNTR) has signed a loan agreement to provide up to US\$30 million to fellow subsidiary PT. Sumbawa Jutaraya (SJR) to support its operational activities, offering more efficient, flexible, and fairer terms than third-party financing alternatives.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	3,150	5.35	106.56	75.70	0.86
ADMR	960	3.78	(20.00)	39.25	0.99
MDKA	2,070	3.76	28.17	50.66	1.89
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,540	(2.53)	67.39	144.37	2.30
AMRT	2,350	(2.49)	(17.54)	97.58	1.00
ISAT	2,090	(1.42)	(15.73)	67.40	1.25
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	57	1,090.8	(18.57)	67.90	1.40
MBMA	454	170.7	(0.87)	49.03	0.95
ANTM	3,150	104.6	106.56	75.70	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	3,150	329.5	106.56	75.70	0.86
BMRI	4,810	212.5	(15.61)	448.93	1.35
BBRI	3,700	195.2	(9.31)	560.77	1.56

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 02 2025				
03:30 AM	US API Crude Oil Stock Change JUN/27	0.680M	-4.277M	-
06:00 AM	KR Inflation Rate YoY JUN	2.2%	1.9%	2.2%
04:00 PM	EA Unemployment Rate MAY	6.3%	6.2%	6.2%
06:00 PM	US MBA 30-Year Mortgage Rate JUN/27	6.79%	6.88%	-
07:15 PM	US ADP Employment Change JUN	-33K	29K	90.0K
Thursday July 03 2025				
08:45 AM	CN Caixin Services PMI JUN	50.6	51.1	51.3
08:45 AM	CN Caixin Composite PMI JUN	51.3	49.6	50.2
07:30 PM	US Non Farm Payrolls JUN		139K	100.0K
07:30 PM	US Unemployment Rate JUN		4.2%	4.2%
07:30 PM	US Average Hourly Earnings YoY JUN		3.9%	3.9%
07:30 PM	US Balance of Trade MAY		\$-61.6B	\$-72B
07:30 PM	US Exports MAY		\$289.4B	\$278.0B
07:30 PM	US Imports MAY		\$351B	\$350.0B
07:30 PM	US Initial Jobless Claims JUN/28		236K	240.0K
09:00 PM	US ISM Services PMI JUN		49.9	49.7

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
03-Jul-25	10:00	CNKO	RUPST	Financial Hall, Graha CIMB Niaga, Jl. Jenderal Sudirman Kav. 58
04-Jul-25	09:00	SMRU	RUPST & RUPSLB	Ibis Hotel Style

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
ASSA	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	25-Jul-25	30	3.97%
BPII	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	11-Jul-25	7.2	1.22%
HOKI	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	25-Jul-25	1	1.05%
LIFE	Cash Dividend	03-Jul-25	04-Jul-25	07-Jul-25	24-Jul-25	160	2.36%
BPFI	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	9.89	2.94%
BYAN	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	23-Jul-25	194.8	0.99%
CEKA	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	150	5.00%
GJTL	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	50	4.52%
IDPR	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	23-Jul-25	5	2.55%
KIJA	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	29-Jul-25	1.79	0.99%
MDLA	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	9.8	5.03%
PWON	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	13	3.49%
SMCB	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	25-Jul-25	41.3	5.33%
SRTG	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	23-Jul-25	14.75	0.95%
TRUS	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	15	3.42%
YUPI	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	10-Jul-25	187.26	8.59%
ASDM	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	50	8.20%
BLUE	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	23	6.73%
GEMA	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	3	3.16%
MHKI	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	2.15	1.69%
MICE	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	10	2.07%
OMED	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	3.57	1.98%
PNBN	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	42	3.64%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ASPR	Rp 124	02 Jul – 04 Jul 2025	04 Jul 2025	08 Jul 2025	-
PSAT	Rp 900	02 Jul – 04 Jul 2025	04 Jul 2025	08 Jul 2025	-
CDIA	Rp 190	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
COIN	Rp 100	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
BLOG	Rp 250	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
CHEK	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
MERI	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
PMUI	Rp 180	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-



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