



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▼ **6,863.86**
-0.21%

Highest

6,916.67

Lowest

6,854.40

YTD %

(3.05)

Published on 04 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,066	(1.60)	14.3	1.0
JCI	6,864	(0.21)	15.9	1.8
SSE Composite	3,475	0.41	16.9	1.4
TWSE	22,569	(0.64)	18.6	2.4
KLSE	1,551	0.13	14.3	1.5
ST - Times	4,008	(0.30)	12.4	1.3
Sensex	83,230	(0.004)	24.5	3.6
Hang Seng	23,922	(0.62)	11.5	1.3
Nikkei 225	39,709	(0.19)	18.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,471	(0.38)	17.51
Consumer Cyclical	727	(0.19)	(12.90)
Energy	2,693	0.15	0.16
Financials	1,333	(0.38)	(4.31)
Healthcare	1,513	(0.09)	3.91
Industrials	913	0.34	(11.81)
Infrastructure	1,406	(0.92)	(4.94)
Cons. Non-Cyclical	674	(0.40)	(7.60)
Prop. & Real Estate	719	0.10	(5.02)
Technology	6,506	0.93	62.75
Trans. & Logistics	1,422	(1.37)	9.32

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.88	(0.18)	(6.75)
Gold (USD tr.oz)	3,342	0.47	27.33
Nickel (USD/MT) 03 Jul 2025	15,451	0.97	0.80
Tin (USD/MT) 03 Jul 2025	33,848	0.40	16.38
Copper (USD/lb)	506.50	(0.63)	25.79
Coal (USD/MT) 03 Jul 2025	111.25	(1.11)	(11.18)
CPO (MYR/MT)	4,005	(0.67)	(17.61)

Currency	Last	Chg%	YTD%
USD-IDR	16,200	(0.01)	(0.60)
AUD-IDR	10,642	0.11	(5.78)
EUR-IDR	19,090	0.11	(11.95)
SGD-IDR	12,718	0.09	(6.80)
JPY-IDR	112	0.30	(7.92)
GBP-IDR	22,149	(0.07)	(8.56)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.60	(0.08)	(5.72)
15 Year	6.92	(0.10)	(2.32)
20 Year	6.99	(0.09)	(1.80)
30 Year	7.02	0.07	(1.07)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed down -0.21% to the level of 6,863.86.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- ANTM: Price closed at 3,050 (-2.24%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 1,495 (-0.33%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: Price closed at 1,415 (-1.74%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNVR: Price closed at 1,545 (-3.13%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Tommy Soeharto's company, PT. Joyo Agung Permata, is launching a voluntary tender offer to acquire up to 74.9 million shares of PT. Humpuss Intermoda Transportasi Tbk. (HITS) at Rp330 per share, supporting HITS's plan to go private due to strategic business changes and operational flexibility.
- Shares of PT. Green Power Group Tbk. (LABA) fell 5% after being flagged for Unusual Market Activity by the Indonesia Stock Exchange, amid plans to acquire 70% of PT. Bangun Karya Perkasa Jaya (KRYA) with partners to expand into the renewable energy sector, while the IDX urged investors to review LABA's corporate actions and disclosures carefully.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	59	3.51	(15.71)	70.28	1.40
BRIS	2,550	2.82	(6.59)	117.63	1.42
MAPA	740	2.07	(30.84)	21.09	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,545	(3.13)	(18.04)	58.94	1.10
TOWR	520	(2.80)	(20.61)	26.53	0.96
TLKM	2,640	(2.58)	(2.58)	261.52	1.17
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	59	1,806.7	(15.71)	70.28	1.40
MBMA	460	243.4	0.44	49.68	0.93
ANTM	3,050	66.6	100.00	73.29	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,720	250.1	(17.19)	440.53	1.36
ANTM	3,050	203.1	100.00	73.29	0.86
BBRI	3,660	143.9	(10.29)	554.71	1.56

Economic Calendar

Date	Event	Act	Prev	Frcst	
Thursday July 03 2025					
08:45 AM	CN	Caixin Services PMI JUN	50.6	51.1	51.3
08:45 AM	CN	Caixin Composite PMI JUN	51.3	49.6	50.2
07:30 PM	US	Non Farm Payrolls JUN	147K	144K	100.0K
07:30 PM	US	Unemployment Rate JUN	4.1%	4.2%	4.2%
07:30 PM	US	Average Hourly Earnings YoY JUN	3.7%	3.8%	3.9%
07:30 PM	US	Balance of Trade MAY	\$-71.5B	\$-60.3B	\$-72B
07:30 PM	US	Exports MAY	\$279.0B	\$290.6B	\$278.0B
07:30 PM	US	Imports MAY	\$350.5B	\$350.8B	\$350.0B
07:30 PM	US	Initial Jobless Claims JUN/28	233K	237K	240.0K
09:00 PM	US	ISM Services PMI JUN	50.8	49.9	49.7
Friday July 04 2025					
06:30 AM	JP	Household Spending MoM MAY	4.6%	-1.8%	0.5%
06:30 AM	JP	Household Spending YoY MAY	4.7%	-0.1%	0.9%
01:00 PM	DE	Factory Orders MoM MAY		0.6%	0.4%
04:00 PM	EA	ECB President Lagarde Speech	-	-	-
03:30 PM	GB	S&P Global Construction PMI JUN		47.9	49

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
04-Jul-25	09:00	SMRU	RUPST & RUPSLB	Ibis Hotel Style

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BPFI	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	9.89	2.98%
BYAN	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	23-Jul-25	194.8	0.98%
CEKA	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	150	4.92%
GGRM	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	23-Jul-25	500	5.42%
GJTL	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	50	4.48%
IDPR	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	23-Jul-25	5	2.59%
KIJA	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	29-Jul-25	1.79	0.99%
LION	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	25-Jul-25	5	1.28%
MDLA	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	9.8	4.97%
PWON	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	13	3.51%
SMCB	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	25-Jul-25	41.3	5.33%
SRTG	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	23-Jul-25	14.75	0.92%
TRUS	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	30-Jul-25	15	3.35%
YUPI	Cash Dividend	04-Jul-25	07-Jul-25	08-Jul-25	10-Jul-25	187.26	8.11%
ASDM	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	50	8.20%
BLUE	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	23	6.65%
GEMA	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	3	3.09%
MHKI	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	2.15	1.68%
MICE	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	10	2.08%
OMED	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	3.57	1.98%
PNBN	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	42	3.64%
CHEM	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	30-Jul-25	0.77	1.43%
ELIT	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	31-Jul-25	5	3.16%
GPRA	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	31-Jul-25	5	3.82%
MAPA	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	28-Jul-25	4	0.55%
MAPI	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	01-Aug-25	10	0.81%
PANS	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	23-Jul-25	150	9.12%
PART	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	01-Aug-25	1.71	1.38%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ASPR	Rp 124	02 Jul – 04 Jul 2025	04 Jul 2025	08 Jul 2025	-
PSAT	Rp 900	02 Jul – 04 Jul 2025	04 Jul 2025	08 Jul 2025	-
CDIA	Rp 190	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
COIN	Rp 100	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
BLOG	Rp 250	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
CHEK	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
MERI	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
PMUI	Rp 180	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-



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