



Jakarta Composite Index

▼ 6,861.72  
-0.05%

Highest

6,879.49

Lowest

6,844.86

YTD %

(3.08)

Published on 07 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,064	0.31	14.0	1.0
JCI	6,862	(0.05)	15.9	1.8
SSE Composite	3,465	(0.21)	16.9	1.4
TWSE	22,335	(0.94)	18.5	2.4
KLSE	1,537	(0.83)	14.6	1.5
ST - Times	4,026	0.30	12.4	1.3
Sensex	83,349	(0.10)	24.6	3.6
Hang Seng	23,809	(0.45)	11.4	1.3
Nikkei 225	39,605	(0.52)	18.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,467	(0.41)	17.17
Consumer Cyclical	733	1.10	(12.17)
Energy	2,687	(0.33)	(0.07)
Financials	1,343	0.10	(3.54)
Healthcare	1,505	(0.60)	3.33
Industrials	913	(0.15)	(11.87)
Infrastructure	1,397	(0.20)	(5.53)
Cons. Non-Cyclical	670	(0.20)	(8.17)
Prop. & Real Estate	717	(0.43)	(5.26)
Technology	6,508	0.17	62.78
Trans. & Logistics	1,427	(0.42)	9.67

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.23	(1.15)	(7.65)
Gold (USD tr.oz)	3,310	(0.81)	26.13
Nickel (USD/MT) 04 Jul 2025	15,290	(1.04)	(0.25)
Tin (USD/MT) 04 Jul 2025	33,702	(0.43)	15.88
Copper (USD/lb)	496.80	(2.53)	23.38
Coal (USD/MT) 04 Jul 2025	109.95	(1.17)	(12.22)
CPO (MYR/MT)	3,990	(0.13)	(17.92)

Currency	Last	Chg%	YTD%
USD-IDR	16,239	(0.33)	(0.84)
AUD-IDR	10,563	0.48	(5.08)
EUR-IDR	19,113	(0.27)	(12.06)
SGD-IDR	12,719	(0.11)	(6.81)
JPY-IDR	112	0.12	(7.72)
GBP-IDR	22,110	0.04	(8.39)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.58	(0.05)	(5.95)
15 Year	6.90	(0.20)	(2.67)
20 Year	6.97	(0.13)	(2.08)
30 Year	7.02	(0.01)	(1.09)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

## Market Review (Session 1)

In session 1, JCI closed down -0.05% to the level of 6,861.72.

## Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 6,840 – 6,880.

- BRIS: Price closed at 2,600 (+1.96%) and highest at 2,620 (+2.75%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GOTO: Price closed at 59 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: Price closed at 3,450 (-3.09%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOBA: Price closed at 835 (+1.83%) and highest at 850 (+3.66%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- Pefindo assigned an idA+ rating with a stable outlook to PT. Bumi Resources Tbk. (BUMI) planned IDR 5 trillion sustainable bond program, reflecting its strong business position and mining reserves but constrained by moderate cash costs, project development risks, commodity price volatility, and potential environmental exposure.
- PT. Surya Biru Murni Acetylene Tbk. (SBMA) is expanding by extending gas contracts in East Kalimantan's mining sector, tapping medical gas demand in South Kalimantan, exploring energy partnerships, and targeting over 15% profit growth by 2026 through business diversification and sustainability efforts.



## LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	805	10.27	(24.77)	22.95	0.82
BRPT	1,610	3.87	75.00	150.93	2.30
CPIN	4,700	2.62	(1.26)	77.07	0.72
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,450	(3.09)	(4.70)	36.36	0.93
AKRA	1,155	(2.94)	3.13	23.18	0.66
ADMR	940	(2.08)	(21.67)	38.43	0.99
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	59	714.5	(15.71)	70.28	1.40
MBMA	472	200.5	3.06	50.97	0.93
MAPA	805	114.6	(24.77)	22.95	0.82
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,720	174.2	(17.19)	440.53	1.36
BBRI	3,700	137.7	(9.31)	560.77	1.56
BBCA	8,625	137.3	(10.85)	1,063.25	0.91

## Economic Calendar

Date	Event	Act	Prev	Frcst
Friday July 04 2025				
06:30 AM	JP Household Spending MoM MAY	4.6%	-1.8%	0.5%
06:30 AM	JP Household Spending YoY MAY	4.7%	-0.1%	0.9%
01:00 PM	DE Factory Orders MoM MAY	-1.4%	1.6%	0.4%
02:30 PM	EA ECB President Lagarde Speech	-	-	-
03:30 PM	GB S&P Global Construction PMI JUN	48.8	47.9	49
Monday July 07 2025				
10:00 AM	ID Foreign Exchange Reserves JUN	\$152.6B	\$152.5B	\$ 157.0B
01:00 PM	DE Industrial Production MoM MAY		-1.4%	-0.6%
01:00 PM	GB Halifax House Price Index MoM JUN		-0.4%	-0.2%
01:00 PM	GB Halifax House Price Index YoY JUN		2.5%	2.2%
04:00 PM	EA Retail Sales MoM MAY		0.1%	-1%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
07-Jul-25	14:00	BULL	RUPST	Sampoerna Strategic Square Tower Utara Lt. 3A Ruang Anggrek 1 3
08-Jul-25	10:00	ICON	RUPST	Hotel RA Premiere (Ruang Ranca) Lt. 3, Jl. Intan No. 25
09-Jul-25	10:00	BLTA	RUPST	Wisma BSG Lt. 7, Jl. Abdul Muis No. 40, Jakarta Pusat
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100, Jakarta Selatan
11-Jul-25	14:00	BATA	RUPST	Gedung Ventura Lt. 2, Jl. R.A. Kartini No. 26, Cilandak Barat, Jakarta Selatan
	15:00	TAXI	RUPST	Fave Hotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17, Petojo Utara

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ASDM	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	50	8.13%
BLUE	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	23	6.65%
GEMA	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	3	3.06%
MHKI	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	2.15	1.71%
MICE	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	31-Jul-25	10	2.09%
OMED	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	3.57	1.98%
PNBN	Cash Dividend	07-Jul-25	08-Jul-25	09-Jul-25	25-Jul-25	42	3.67%
CHEM	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	30-Jul-25	0.77	1.43%
ELIT	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	31-Jul-25	5	3.11%
GPRA	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	31-Jul-25	5	3.85%
MAPA	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	28-Jul-25	4	0.55%
MAPI	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	01-Aug-25	10	0.81%
PANS	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	23-Jul-25	150	9.06%
PART	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	01-Aug-25	1.71	1.41%
SMDR	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	30-Jul-25	9	2.85%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ASPR	Rp 124	02 Jul – 04 Jul 2025	04 Jul 2025	08 Jul 2025	-
PSAT	Rp 900	02 Jul – 04 Jul 2025	04 Jul 2025	08 Jul 2025	-
CDIA	Rp 190	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
COIN	Rp 100	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
BLOG	Rp 250	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
CHEK	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
MERI	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
PMUI	Rp 180	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-



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