



KSI Research

# Equity Lunch

**KIWOOM**  
SEKURITAS INDONESIA

Jakarta Composite Index

▼ **6,900.60**  
-0.00%

Highest

**6,908.55**

Lowest

**6,885.28**

YTD %

**(2.53)**

Published on 08 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,107	1.55	14.0	1.0
JCI	6,901	(0.00)	16.0	1.9
SSE Composite	3,493	0.58	16.9	1.4
TWSE	22,220	(0.93)	18.4	2.4
KLSE	1,530	(0.49)	14.4	1.4
ST - Times	4,051	0.47	12.4	1.3
Sensex	83,428	(0.01)	24.6	3.6
Hang Seng	24,073	0.78	11.4	1.3
Nikkei 225	39,695	0.27	18.3	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,484	1.00	18.58
Consumer Cyclical	729	(0.45)	(12.71)
Energy	2,745	1.13	2.08
Financials	1,340	(0.57)	(3.76)
Healthcare	1,500	(0.24)	3.02
Industrials	917	(0.17)	(11.50)
Infrastructure	1,422	1.34	(3.81)
Cons. Non-Cyclical	672	(0.07)	(7.81)
Prop. & Real Estate	720	(0.25)	(4.84)
Technology	6,489	(0.59)	62.32
Trans. & Logistics	1,422	(0.40)	9.33

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.52	(0.60)	(5.86)
Gold (USD tr.oz)	3,333	(0.11)	26.98
Nickel (USD/MT) 07 Jul 2025	15,177	(0.74)	(0.99)
Tin (USD/MT) 07 Jul 2025	33,284	(1.24)	14.44
Copper (USD/lb)	496.85	(0.32)	23.40
Coal (USD/MT) 07 Jul 2025	109.50	(0.41)	(12.57)
CPO (MYR/MT)	4,030	0.50	(17.10)

Currency	Last	Chg%	YTD%
USD-IDR	16,240	(0.06)	(0.85)
AUD-IDR	10,620	(0.73)	(5.58)
EUR-IDR	19,058	(0.08)	(11.81)
SGD-IDR	12,709	(0.09)	(6.74)
JPY-IDR	111	0.54	(7.01)
GBP-IDR	22,129	(0.32)	(8.48)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.58	0.06	(5.90)
15 Year	6.91	0.00	(2.43)
20 Year	6.98	0.03	(1.99)
30 Year	7.02	(0.04)	(1.09)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

## Market Review (Session 1)

In session 1, JCI closed down -0.00% to the level of 6,900.60.

## Market Prediction (Session 2)

JCI: Index closed negative with bullish candle. JCI is expected to remain volatile in the range 6,880 – 6,920.

- BTPS: Price closed at 1,360 (-1.81%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 1,530 (+1.66%) and highest at 1,555 (+3.32%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: Price managed touched our first target at 2,830, highest at 2,880 (+5.88%) and closed at 2,820 (+3.68%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price closed at 2,510 (-0.79%) and highest at 2,590 (+2.37%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

## News

- PT. Elang Mahkota Teknologi Tbk. (EMTK) increased its stake in PT. Surya Citra Media Tbk. (SCMA) to 65.03% after acquiring 84 million shares worth IDR 12.51 billion between June 26 and July 4, 2025, as part of a direct investment strategy despite SCMA's stock declining 30.30% over the past month.
- PT. Sarana Mitra Luas Tbk. (SMIL) maintained an idA-rating with a stable outlook and secured an idAAA (cg) bond rating backed by Credit Guarantee and Investment Facility (CGIF), reflecting strong financial health and solid market leadership in Indonesia's forklift leasing industry.



## LQ45 Stock Ranking Session 1m

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	545	4.81	(16.79)	27.80	0.98
PGEO	1,470	2.80	57.22	61.02	1.00
ADMR	955	2.14	(20.42)	39.04	1.02
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	730	(5.81)	(31.78)	20.81	0.89
MAPI	1,215	(2.80)	(13.83)	20.17	0.79
INCO	3,340	(2.34)	(7.73)	35.20	0.93
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	659.3	(14.29)	71.47	1.39
BRPT	1,690	150.1	83.70	158.43	2.33
PGEO	1,470	96.9	57.22	61.02	1.00
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,525	468.5	(11.89)	1,050.92	0.91
BRPT	1,690	253.6	83.70	158.43	2.33
BMRI	4,710	201.4	(17.37)	439.60	1.35

## Economic Calendar

Date	Event	Act	Prev	Frcst
Monday July 07 2025				
10:00 AM	ID Foreign Exchange Reserves JUN	\$152.6B	\$152.5B	\$ 157.0B
12:25 PM	ID Motorbike Sales YoY JUN	-0.3%	-0.1%	-
01:00 PM	DE Industrial Production MoM MAY	1.2%	-1.6%	-0.6%
01:00 PM	GB Halifax House Price Index MoM JUN	0%	-0.3%	-0.2%
01:00 PM	GB Halifax House Price Index YoY JUN	2.5%	2.6%	2.2%
03:00 PM	CN Foreign Exchange Reserves JUN	\$3.317T	\$3.285T	\$3.32T
04:00 PM	EA Retail Sales MoM MAY	-0.7%	0.3%	-1%
Tuesday July 08 2025				
10:00 AM	ID Consumer Confidence JUN	117.8	117.5	123
06:50 AM	JP Current Account MAY	¥3436.4B	¥2258B	¥3000.0B
01:00 PM	DE Balance of Trade MAY		€14.6B	€16.0B
01:00 PM	DE Exports MoM MAY		-1.7%	0.0%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
08-Jul-25	10:00	ICON	RUPST	Hotel RA Premiere (Ruangan Ranca) Lt. 3, Jl. Intan No. 25
09-Jul-25	10:00	BLTA	RUPST	Wisma BSG Lt. 7, Jl. Abdul Muis No. 40, Jakarta Pusat
	14:00	SKYB	RUPSLB	Graha Mampang Lt. 2, Jl. Mampang Prapatan Raya No. 100, Jakarta Selatan
11-Jul-25	14:00	BATA	RUPST	Gedung Ventura Lt. 2, Jl. R.A. Kartini No. 26, Cilandak Barat, Jakarta Selatan
	15:00	TAXI	RUPST	Fave Hotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17, Petojo Utara

## DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
CHEM	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	30-Jul-25	0.77	1.43%
ELIT	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	31-Jul-25	5	3.11%
GPRA	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	31-Jul-25	5	3.97%
MAPA	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	28-Jul-25	4	0.52%
MAPI	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	01-Aug-25	10	0.80%
PANS	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	23-Jul-25	150	9.01%
PART	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	01-Aug-25	1.71	1.43%
SMDR	Cash Dividend	08-Jul-25	09-Jul-25	10-Jul-25	30-Jul-25	9	2.80%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
ASPR	Rp 124	02 Jul – 04 Jul 2025	04 Jul 2025	08 Jul 2025	-
PSAT	Rp 900	02 Jul – 04 Jul 2025	04 Jul 2025	08 Jul 2025	-
CDIA	Rp 190	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
COIN	Rp 100	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
BLOG	Rp 250	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
CHEK	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
MERI	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
PMUI	Rp 180	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-



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