



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

6,931.78
+0.40%

Highest

6,939.84

Lowest

6,907.21

YTD %

(2.09)

Published on 09 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,132	0.55	14.3	1.0
JCI	6,932	0.40	16.0	1.9
SSE Composite	3,508	0.29	17.1	1.4
TWSE	22,473	0.50	18.3	2.3
KLSE	1,527	(0.18)	14.4	1.4
ST - Times	4,054	0.15	12.5	1.3
Sensex	83,737	0.03	24.7	3.6
Hang Seng	23,970	(0.74)	11.6	1.3
Nikkei 225	39,777	0.21	18.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,498	1.08	19.67
Consumer Cyclical	735	0.73	(11.93)
Energy	2,748	0.22	2.17
Financials	1,342	0.11	(3.65)
Healthcare	1,516	0.81	4.12
Industrials	918	(0.19)	(11.35)
Infrastructure	1,432	0.94	(3.20)
Cons. Non-Cyclical	673	0.26	(7.75)
Prop. & Real Estate	731	1.08	(3.45)
Technology	6,498	(0.17)	62.53
Trans. & Logistics	1,418	(0.15)	8.98

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.13	(0.29)	(5.01)
Gold (USD tr.oz)	3,297	(0.16)	25.61
Nickel (USD/MT) 08 Jul 2025	15,042	(0.89)	(1.87)
Tin (USD/MT) 08 Jul 2025	33,397	0.34	14.83
Copper (USD/lb)	567.00	0.44	40.82
Coal (USD/MT) 08 Jul 2025	109.60	0.09	(12.50)
CPO (MYR/MT) 08 Jul 2025	4,057	1.17	(16.54)

Currency	Last	Chg%	YTD%
USD-IDR	16,254	(0.28)	(0.94)
AUD-IDR	10,636	(0.31)	(5.73)
EUR-IDR	19,042	0.05	(11.73)
SGD-IDR	12,689	(0.01)	(6.59)
JPY-IDR	111	0.26	(6.52)
GBP-IDR	22,083	0.01	(8.28)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.61	0.27	(5.57)
15 Year	6.92	0.17	(2.36)
20 Year	7.01	0.24	(1.62)
30 Year	7.02	0.07	(1.07)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.40% to the level of 6,931.78.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile in the range 6,900 – 6,960.

- INTP: Price closed at 5,500 (+0.46%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTEL: Price closed at 535 (-0.93%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSMS: Price closed at 1,365 (-2.50%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPIA: Price closed at 10,025 (-1.47%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Jasa Marga (Persero) Tbk. (JSMR) and PT. Jasa Raharja signed an MoU on the Talent Mobility Program to enhance BUMN synergy and accelerate human capital development through cross-company collaboration and leadership enrichment, as part of the Danantara BUMN ecosystem initiated by the Ministry of SOEs.
- PT. Tower Bersama Infrastructure Tbk. (TBIG) has completed the issuance of Rp1.5 trillion in bonds and sukuk to refinance maturing debt and strengthen its rupiah financing strategy, with both instruments listed on the IDX starting July 9, 2025, as part of its broader Rp20 trillion bond and Rp8 trillion sukuk programs.



LQ45 Stock Ranking Session 1m

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	8,800	5.39	3.83	638.16	0.73
SIDO	510	4.08	(13.56)	15.30	0.37
MAPA	735	3.52	(31.31)	20.95	0.83
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,080	(1.42)	(16.13)	67.08	1.26
AMRT	2,340	(1.27)	(17.89)	97.17	0.99
ARTO	1,680	(0.88)	(30.86)	23.29	1.72
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	550.3	(14.29)	71.47	1.39
SIDO	510	110.9	(13.56)	15.30	0.37
BRPT	1,705	99.7	85.33	159.84	2.33
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,500	489.9	(12.14)	1,047.84	0.91
AMMN	8,800	294.1	3.83	638.16	0.73
BMRI	4,710	204.8	(17.37)	439.60	1.35

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday July 08 2025				
10:00 AM	ID Consumer Confidence JUN	117.8	117.5	123
06:50 AM	JP Current Account MAY	¥3436.4B	¥2258B	¥3000.0B
01:00 PM	DE Balance of Trade MAY	€18.4B	€15.7B	€16.0B
01:00 PM	DE Exports MoM MAY	-1.4%	-1.6%	0.0%
Wednesday July 09 2025				
10:00 AM	ID Retail Sales YoY MAY	1.9%	-0.3%	0.3%
03:30 AM	US API Crude Oil Stock Change JUL/04	7.1M	0.680M	-
08:30 AM	CN Inflation Rate YoY JUN	0.1%	-0.1%	0.1%
08:30 AM	CN Inflation Rate MoM JUN	-0.1%	-0.2%	0.0%
08:30 AM	CN PPI YoY JUN	-3.6%	-3.3%	-3.0%
06:00 PM	US MBA 30-Year Mortgage Rate JUL/04		6.79%	-
09:30 PM	US EIA Crude Oil Stocks Change JUL/04		3.845M	-
09:30 PM	US EIA Gasoline Stocks Change JUL/04		4.188M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
09-Jul-25	10:00	BLTA	RUPST	Wisma BSG Lt. 7, Jl. Abdul Muis No. 40, Jakarta Pusat
11-Jul-25	14:00	BATA	RUPST	Gedung Ventura Lt. 2, Jl. R.A. Kartini No. 26, Cilandak Barat, Jakarta Selatan
	15:00	TAXI	RUPST	Fave Hotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17, Petojo Utara

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
CDIA	Rp 190	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
COIN	Rp 100	02 Jul – 07 Jul 2025	07 Jul 2025	09 Jul 2025	-
BLOG	Rp 250	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
CHEK	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
MERI	Rp 128	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-
PMUI	Rp 180	02 Jul – 08 Jul 2025	08 Jul 2025	10 Jul 2025	-



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