



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

7,035.60
+0.43%

Highest

7,055.80

Lowest

7,026.49

YTD %

(0.63)

Published on 11 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,185	0.08	14.6	1.1
JCI	7,036	0.43	16.3	1.9
SSE Composite	3,547	1.05	17.1	1.4
TWSE	22,720	0.13	18.6	2.4
KLSE	1,542	0.33	14.4	1.4
ST - Times	4,094	0.46	12.6	1.3
Sensex	82,949	(0.29)	24.5	3.6
Hang Seng	24,485	1.90	11.5	1.3
Nikkei 225	39,627	(0.04)	18.3	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,525	0.98	21.79
Consumer Cyclical	730	(0.21)	(12.57)
Energy	2,802	0.47	4.18
Financials	1,384	0.97	(0.62)
Healthcare	1,517	(0.38)	4.17
Industrials	939	0.73	(9.33)
Infrastructure	1,486	1.83	0.46
Cons. Non-Cyclical	681	0.23	(6.68)
Prop. & Real Estate	743	0.38	(1.89)
Technology	6,530	0.08	63.34
Trans. & Logistics	1,449	0.71	11.42

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.75	0.27	(6.93)
Gold (USD tr.oz)	3,331	0.22	26.93
Nickel (USD/MT) 10 Jul 2025	15,290	2.08	(0.25)
Tin (USD/MT) 10 Jul 2025	33,559	0.83	15.39
Copper (USD/lb)	558.50	0.67	38.71
Coal (USD/MT) 10 Jul 2025	111.00	0.68	(11.38)
CPO (MYR/MT)	4,039	(0.42)	(16.91)

Currency	Last	Chg%	YTD%
USD-IDR	16,218	0.01	(0.72)
AUD-IDR	10,665	(0.25)	(5.98)
EUR-IDR	18,937	0.49	(11.24)
SGD-IDR	12,662	0.14	(6.39)
JPY-IDR	110	0.54	(6.28)
GBP-IDR	21,989	0.41	(7.89)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.58	0.02	(6.00)
15 Year	6.88	0.04	(2.89)
20 Year	6.98	0.01	(2.01)
30 Year	7.01	0.06	(1.16)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +0.43% to the level of 7,035.60.

Market Prediction (Session 2)

JCI: Index closed positive with doji candle. JCI is expected to remain volatile and maintain its positive movement.

- **ADMR:** Price closed at 1,005 (-1.47%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BMRI:** Price closed at 4,960 (+2.90%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ERAA:** Price closed at 535 (-3.60%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PGAS:** Price closed at 1,595 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT. Elnusa Tbk. (ELSA)** successfully completed its first 3D and multi-2D seismic survey project in Indonesia's coal mining sector, marking a strategic expansion beyond oil and gas through advanced geophysical technology to support safer and more efficient underground mining, while reinforcing its role in sustainable national energy development.
- **PT. Jaya Real Property Tbk. (JRPT)** has allocated IDR 80 billion from internal cash to conduct a share buyback of up to 100 million shares over the next three months to support sustainable growth and stabilize earnings per share amid market fluctuations.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	1,785	4.08	(26.54)	24.74	1.72
INKP	5,800	4.04	(14.71)	31.73	1.41
BBTN	1,195	3.46	4.82	16.77	1.34
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPA	675	(5.59)	(36.92)	19.24	0.78
JPFA	1,605	(1.53)	(17.27)	18.82	0.89
ADMR	1,005	(1.47)	(16.25)	41.09	1.03
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
MBMA	520	400.1	13.54	56.16	1.01
GOTO	60	248.4	(14.29)	71.47	1.38
BBRI	3,880	138.9	(4.90)	588.05	1.58
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,960	591.7	(12.98)	462.93	1.35
BBRI	3,880	538.8	(4.90)	588.05	1.58
BBCA	8,600	449.0	(11.11)	1,060.17	0.90

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday July 10 2025				
01:00 AM	US FOMC Minutes	-	-	-
06:01 AM	GB RICS House Price Balance JUN	-7%	-7%	-10.0%
08:00 AM	KR Interest Rate Decision	2.5%	2.5%	2.5%
10:30 AM	CN Vehicle Sales YoY JUN	13.8%	11.2%	10.9%
01:00 PM	DE Inflation Rate YoY Final JUN	2%	2.1%	2.0%
07:30 PM	US Initial Jobless Claims JUL/05	227K	232K	245.0K
Friday July 11 2025				
01:00 PM	DE Wholesale Prices MoM JUN		-0.3%	-0.6%
01:00 PM	DE Wholesale Prices YoY JUN		0.4%	0.1%
01:00 PM	GB GDP MoM MAY		-0.3%	0.1%
01:00 PM	GB Goods Trade Balance MAY		£-23.21B	£-21.5B
01:00 PM	GB Industrial Production MoM MAY		-0.6%	0.2%
01:00 PM	GB Manufacturing Production MoM MAY		-0.9%	0.1%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
11-Jul-25	14:00	BATA	RUPST	Gedung Ventura Lt. 2, Jl. R.A. Kartini No. 26, Cilandak Barat, Jakarta Selatan
	15:00	TAXI	RUPST	Fave Hotel Zainul Arifin, Jl. Kyai Haji Zainul Arifin No. 15-17, Petojo Utara

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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