



Jakarta Composite Index

▲ **7,084.35**
+0.52%

Highest

7,136.30

Lowest

7,071.96

YTD %

0.06

Published on 14 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,198	0.71	14.6	1.1
JCI	7,084	0.52	16.4	1.9
SSE Composite	3,525	0.43	17.1	1.4
TWSE	22,587	(0.72)	18.6	2.4
KLSE	1,536	(0.03)	14.4	1.4
ST - Times	4,102	0.34	12.5	1.3
Sensex	82,372	(0.16)	24.2	3.5
Hang Seng	24,166	0.11	11.6	1.3
Nikkei 225	39,575	0.01	18.3	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,546	1.68	23.49
Consumer Cyclical	724	(0.83)	(13.32)
Energy	2,901	3.59	7.87
Financials	1,363	(1.70)	(2.14)
Healthcare	1,534	(0.06)	5.35
Industrials	939	(0.21)	(9.34)
Infrastructure	1,550	3.98	4.83
Cons. Non-Cyclical	677	(0.86)	(7.21)
Prop. & Real Estate	740	(0.18)	(2.17)
Technology	6,500	(0.19)	62.60
Trans. & Logistics	1,455	0.10	11.84

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.59	0.20	(4.36)
Gold (USD tr.oz)	3,359	0.09	27.98
Nickel (USD/MT) 11 Jul 2025	15,198	(0.60)	(0.85)
Tin (USD/MT) 11 Jul 2025	33,649	0.27	15.70
Copper (USD/lb) 11 Jul 2025	556.20	0.25	38.13
Coal (USD/MT) 11 Jul 2025	112.00	0.90	(10.58)
CPO (MYR/MT) 11 Jul 2025	4,070	0.77	(16.27)

Currency	Last	Chg%	YTD%
USD-IDR	16,245	(0.21)	(0.88)
AUD-IDR	10,671	(0.12)	(6.03)
EUR-IDR	18,973	(0.12)	(11.41)
SGD-IDR	12,678	(0.13)	(6.51)
JPY-IDR	110	0.02	(6.31)
GBP-IDR	21,897	0.25	(7.51)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.59	0.12	(5.89)
15 Year	6.89	0.18	(2.77)
20 Year	7.00	0.32	(1.74)
30 Year	7.01	0.04	(1.21)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.52% to the level of 7,084.35.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 7,055 – 7,115.

- AKRA: Price closed at 1,210 (+1.68%) and highest at 1,220 (+2.52%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BFIN: Price closed at 805 (-3.01%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: Price closed at 2,070 (-3.72%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: Price managed touched our first target at 2,680 (+4.28%) and closed at 2,660 (+3.50%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Golde Energy Mines Tbk. (GEMS) spent IDR 21.83 billion on exploration activities across multiple mining areas, primarily through its subsidiaries BIB and BSL, using preproduction and geotechnical drilling methods, resulting in a total of 105 drill outcomes by the end of July 2025.
- PT. United Tractors Tbk. (UNTR), through its 95%-owned subsidiary PT. Agincourt Resources (AR), spent a total of USD 1,000,781 (equivalent to IDR 16.42 billion) on gold and silver exploration in Sibolga, North Sumatra from April to June 2025, with drilling depths of 3,420 meters in April, 3,347 meters in May, and 3,884 meters in June, supported by several subcontractors.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,040	13.33	121.74	191.24	2.38
MAPA	685	2.24	(35.98)	19.53	0.77
TOWR	555	1.83	(15.27)	28.32	1.00
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BMRI	4,720	(5.03)	(17.19)	440.53	1.35
BBNI	4,010	(4.07)	(7.82)	149.56	1.43
KLBF	1,535	(3.76)	12.87	71.86	0.61
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	59	549.5	(15.71)	70.28	1.37
BRPT	2,040	449.5	121.74	191.24	2.38
BMRI	4,720	215.9	(17.19)	440.53	1.35
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,720	1,018.9	(17.19)	440.53	1.35
BRPT	2,040	916.9	121.74	191.24	2.38
BBCA	8,475	468.5	(12.40)	1,044.76	0.90

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday July 11 2025				
01:00 PM	DE Wholesale Prices MoM JUN	0.2%	-0.3%	-0.6%
01:00 PM	DE Wholesale Prices YoY JUN	0.9%	0.4%	0.1%
01:00 PM	GB GDP MoM MAY	-0.1%	-0.3%	0.1%
01:00 PM	GB Goods Trade Balance MAY	£-21.688B	£-22.424B	£-21.5B
01:00 PM	GB Industrial Production MoM MAY	-0.9%	-0.6%	0.2%
01:00 PM	GB Manufacturing Production MoM MAY	-1%	-0.7%	0.1%
Monday July 14 2025				
06:50 AM	JP Machinery Orders MoM MAY	-0.6%	-9.1%	0.5%
06:50 AM	JP Machinery Orders YoY MAY	4.4%	6.6%	5.5%
10:00 AM	CN Balance of Trade JUN	\$114.77B	\$103.22B	\$100B
10:00 AM	CN Exports YoY JUN	5.8%	4.8%	5.5%
10:00 AM	CN Imports YoY JUN	1.1%	-3.4%	2.5%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
14-Jul-25	14:00	MENN	RUPST	Cordela Hotel Senen, Jl. Kramat Raya No. 102
	14:00	PTDU	RUPST	Kantor Perseroan, Bona Indah Plaza Blok. A2/B8, Jl. Karang Tengah Raya
15-Jul-25	10:00	COCO	RUPSLB	Kantor Perseroan Couverture Room Lt. 2, Jl. Raya Parakan Muncang
	10:00	PCAR	RUPST	PT. Prima Cakrawala Abadi Tbk. (PCAR), Jl. KRT Wongsonegoro No. 39, Semarang
	10:00	RELI	RUPST	Soho Westpoint, Jl. Macan Kav. 4-5, Kedoya Utara, Kebon Jeruk, Jakarta Barat
	14:00	CBRE	RUPSLB	Hotel Cityloog Tebet, Jl. Dr. Saharjo No. 191
	14:00	MGLV	RUPST	Kantor Magran, Coterie Building, Jl. Kemang Raya No. 14B
16-Jul-25	14:00	MDRN	RUPSLB	Jl. Sultan Hasanudin No, 72, Melawai, Kebayoran Baru, Jakarta Selatan
17-Jul-25	11:00	BINO	RUPSLB	Santika Hotel, Mahaka Square, Jl. Raya Kelapa Nias Blok. HF3, Kelapa Gading
18-Jul-25	09:00	FAST	RUPSLB	Gedung Gelael, Jl. MT. Haryono Kav. 7, Tebet Barat
	14:00	INCO	RUPSLB	Prosperity Tower Unit. 11F LT. 11, SCBD Lot. 28, Jl. Jend. Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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