



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▲ **7,109.33**
+0.17%

Highest

7,161.84

Lowest

7,079.00

YTD %

0.42

Published on 15 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,202	0.001	14.7	1.1
JCI	7,109	0.17	16.5	1.9
SSE Composite	3,487	(0.93)	17.2	1.4
TWSE	22,760	0.83	18.5	2.4
KLSE	1,533	(0.28)	14.4	1.4
ST - Times	4,115	0.14	12.6	1.3
Sensex	82,356	0.13	24.1	3.5
Hang Seng	24,251	0.20	11.6	1.3
Nikkei 225	39,515	0.14	18.3	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,546	(0.49)	23.51
Consumer Cyclical	710	(0.95)	(14.96)
Energy	2,905	0.16	8.02
Financials	1,365	0.06	(1.94)
Healthcare	1,548	0.13	6.29
Industrials	931	(0.73)	(10.05)
Infrastructure	1,621	4.30	9.59
Cons. Non-Cyclical	678	(0.35)	(7.07)
Prop. & Real Estate	739	(0.14)	(2.30)
Technology	6,557	0.77	64.02
Trans. & Logistics	1,460	0.93	12.27

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.65	(0.49)	(7.07)
Gold (USD tr.oz)	3,363	0.57	28.12
Nickel (USD/MT) 14 Jul 2025	15,064	(0.88)	(1.72)
Tin (USD/MT) 14 Jul 2025	33,534	(0.34)	15.30
Copper (USD/lb)	548.60	(0.53)	36.25
Coal (USD/MT) 14 Jul 2025	111.10	(0.80)	(11.30)
CPO (MYR/MT) 14 Jul 2025	4,109	0.96	(15.47)

Currency	Last	Chg%	YTD%
USD-IDR	16,285	(0.25)	(1.12)
AUD-IDR	10,667	0.04	(6.00)
EUR-IDR	19,031	(0.16)	(11.68)
SGD-IDR	12,707	(0.13)	(6.72)
JPY-IDR	110	0.02	(6.30)
GBP-IDR	21,890	0.17	(7.47)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.60	0.09	(5.75)
15 Year	6.90	0.16	(2.61)
20 Year	7.01	0.11	(1.64)
30 Year	7.02	0.03	(1.09)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.17% to the level of 7,109.33.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile in the range 7,080 – 7,140.

- ENRG: Price managed touched our first target at 382, highest at 386 (+4.89%) and closed at 378 (+2.72%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: Price closed at 3,470 (+0.29%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTEL: Price closed at 560 (-0.88%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at our first target 580 (+4.50%) and highest at 595 (+7.21%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Eastparc Hotel Tbk. (EAST) booked a net profit of Rp12.62 billion in the first half of 2025, down 18% year-on-year, amid declining revenue and operating profit, rising expenses, a sharp drop in financial asset value, and despite higher interest income and improved equity position.
- PT. Waskita Karya (Persero) Tbk. (WSKT) posted a net loss of Rp2.14 trillion—slightly narrowing from last year—amid falling revenue, shrinking assets and equity, persistent financial pressure from high debt and joint venture losses, despite lower financial costs, improved gross profit, and reduced operating expenses across several segments.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	1,600	8.11	71.12	66.41	1.01
MBMA	530	6.00	15.72	57.24	1.00
TOWR	580	4.50	(11.45)	29.60	1.00
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,000	(4.76)	117.39	187.49	2.38
AMRT	2,230	(2.62)	(21.75)	92.60	0.97
TLKM	2,640	(1.86)	(2.58)	261.52	1.20
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	59	1,027.3	(15.71)	70.28	1.37
BRPT	2,000	252.1	117.39	187.49	2.38
MBMA	530	241.5	15.72	57.24	1.00
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	2,000	504.3	117.39	187.49	2.38
BMRI	4,710	397.6	(17.37)	439.60	1.35
PGEO	1,600	329.6	71.12	66.41	1.01

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday July 14 2025				
06:50 AM	JP Machinery Orders MoM MAY	-0.6%	-9.1%	0.5%
06:50 AM	JP Machinery Orders YoY MAY	4.4%	6.6%	5.5%
10:00 AM	CN Balance of Trade JUN	\$114.77B	\$103.22B	\$100B
10:00 AM	CN Exports YoY JUN	5.8%	4.8%	5.5%
10:00 AM	CN Imports YoY JUN	1.1%	-3.4%	2.5%
02:00 PM	CN New Yuan Loans JUN	CNY2240B	CNY620B	CNY2050.0B
Tuesday July 15 2025				
08:30 AM	CN House Price Index YoY JUN	-3.2%	-3.5%	-3.1%
09:00 AM	CN GDP Growth Rate YoY Q2	5.2%	5.4%	5.3%
09:00 AM	CN Industrial Production YoY JUN	6.8%	5.8%	5.5%
09:00 AM	CN Retail Sales YoY JUN	4.8%	6.4%	6.1%
09:00 AM	CN Fixed Asset Investment (YTD) YoY JUN	2.8%	3.7%	4.5%
09:00 AM	CN GDP Growth Rate QoQ Q2	1.1%	1.2%	1.1%
04:00 PM	DE ZEW Economic Sentiment Index JUL		47.5	49.1
07:30 PM	US Core Inflation Rate MoM JUN		0.1%	0.2%
07:30 PM	US Core Inflation Rate YoY JUN		2.8%	2.9%
07:30 PM	US Inflation Rate MoM JUN		0.1%	0.3%
07:30 PM	US Inflation Rate YoY JUN		2.4%	2.6%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
15-Jul-25	10:00	COCO	RUPSLB	Kantor Perseroan Couverture Room Lt. 2, Jl. Raya Parakan Muncang
	10:00	PCAR	RUPST	PT. Prima Cakrawala Abadi Tbk. (PCAR), Jl. KRT Wongsonegoro No. 39, Semarang
	10:00	RELI	RUPST	Soho Westpoint, Jl. Macan Kav. 4-5, Kedoya Utara, Kebon Jeruk, Jakarta Barat
	14:00	CBRE	RUPSLB	Hotel Cityloog Tebet, Jl. Dr. Saharjo No. 191
	14:00	MGLV	RUPST	Kantor Magran, Coterie Building, Jl. Kemang Raya No. 14B
16-Jul-25	14:00	MDRN	RUPSLB	Jl. Sultan Hasanudin No, 72, Melawai, Kebayoran Baru, Jakarta Selatan
17-Jul-25	11:00	BINO	RUPSLB	Santika Hotel, Mahaka Square, Jl. Raya Kelapa Nias Blok. HF3, Kelapa Gading
18-Jul-25	09:00	FAST	RUPSLB	Gedung Gelael, Jl. MT. Haryono Kav. 7, Tebet Barat
	14:00	INCO	RUPSLB	Prosperity Tower Unit. 11F LT. 11, SCBD Lot. 28, Jl. Jend. Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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