



Jakarta Composite Index

▲ 7,178.58
+0.53%

Highest

7,199.26

Lowest

7,142.86

YTD %

1.39

Published on 16 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,188	(0.83)	14.7	1.1
JCI	7,179	0.53	16.6	1.9
SSE Composite	3,501	(0.13)	17.1	1.4
TWSE	23,055	0.95	18.7	2.4
KLSE	1,518	(0.52)	14.3	1.4
ST - Times	4,130	0.24	12.6	1.3
Sensex	82,451	(0.15)	24.2	3.5
Hang Seng	24,659	0.28	11.8	1.3
Nikkei 225	39,852	0.44	18.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,560	0.27	24.59
Consumer Cyclical	711	(0.25)	(14.81)
Energy	2,938	1.32	9.27
Financials	1,378	0.38	(1.05)
Healthcare	1,549	0.59	6.33
Industrials	940	0.49	(9.20)
Infrastructure	1,665	1.68	12.56
Cons. Non-Cyclical	679	0.33	(6.89)
Prop. & Real Estate	751	0.12	(0.74)
Technology	6,623	0.87	65.66
Trans. & Logistics	1,509	2.41	16.00

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.80	0.42	(6.86)
Gold (USD tr.oz)	3,339	0.42	27.21
Nickel (USD/MT) 15 Jul 2025	15,146	0.54	(1.19)
Tin (USD/MT) 15 Jul 2025	33,312	(0.66)	14.54
Copper (USD/lb)	549.00	(1.01)	36.35
Coal (USD/MT) 15 Jul 2025	110.00	(0.99)	(12.18)
CPO (MYR/MT)	4,144	0.93	(14.75)

Currency	Last	Chg%	YTD%
USD-IDR	16,287	(0.17)	(1.14)
AUD-IDR	10,628	0.49	(5.66)
EUR-IDR	18,917	0.51	(11.15)
SGD-IDR	12,674	0.20	(6.48)
JPY-IDR	109	0.73	(5.49)
GBP-IDR	21,811	0.30	(7.14)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.57	(0.02)	(6.06)
15 Year	6.88	0.09	(2.82)
20 Year	6.99	0.14	(1.88)
30 Year	7.02	0.07	(1.10)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.53% to the level of 7,178.58.

Market Prediction (Session 2)

JCI: Index closed positive with bearish candle. JCI is expected to remain volatile and maintain its positive movement.

- BBR1: Price closed at 3,930 (+1.29%) and highest at 3,960 (+2.06%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BTPS: Price managed touched our first target at 1,490 (+4.20%) and closed 1,450 (+1.40%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: Price closed at 163 (+0.62%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: Price closed at 1,700 (+0.59%) and highest at 1,740 (+2.96%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Adaro Andalan Indonesia Tbk. (AADI) reported that as of June 30, 2025, it has fully utilized its Rp4.27 trillion net IPO proceeds—37.23% was used for a loan to subsidiary PT. Maritim Barito Perkasa (MBP), while the remaining funds were used to repay loans under agreements dated May 3 and June 24, 2024.
- PT. Tower Bersama Infrastructure Tbk. (TBIG) and PT. Dayamitra Telekomunikasi Tbk. (MTEL) have both denied knowledge of or involvement in a rumored Rp90 trillion merger, stating no agreements have been signed and emphasizing that any corporate actions will be disclosed officially in accordance with capital market regulations.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,120	3.92	(14.52)	68.37	1.25
MEDC	1,290	2.79	17.27	32.43	0.58
SMGR	2,800	2.56	(14.89)	18.90	1.66
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	1,580	(3.36)	68.98	65.58	1.01
MAPI	1,195	(2.05)	(15.25)	19.84	0.76
BRPT	1,995	(1.72)	116.85	187.03	2.38
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	642.9	(14.29)	71.47	1.37
MBMA	560	176.8	22.27	60.48	1.00
PGEO	1,580	126.4	68.98	65.58	1.01
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,730	550.8	(17.02)	441.47	1.35
BBRI	3,930	494.5	(3.68)	595.63	1.58
BBCA	8,575	349.3	(11.37)	1,057.08	0.90

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday July 15 2025				
08:30 AM	CN House Price Index YoY JUN	-3.2%	-3.5%	-3.1%
09:00 AM	CN GDP Growth Rate YoY Q2	5.2%	5.4%	5.3%
09:00 AM	CN Industrial Production YoY JUN	6.8%	5.8%	5.5%
09:00 AM	CN Retail Sales YoY JUN	4.8%	6.4%	6.1%
09:00 AM	CN Fixed Asset Investment (YTD) YoY JUN	2.8%	3.7%	4.5%
09:00 AM	CN GDP Growth Rate QoQ Q2	1.1%	1.2%	1.1%
04:00 PM	DE ZEW Economic Sentiment Index JUL	52.7	47.5	49.1
07:30 PM	US Core Inflation Rate MoM JUN	0.2%	0.1%	0.2%
07:30 PM	US Core Inflation Rate YoY JUN	2.9%	2.8%	2.9%
07:30 PM	US Inflation Rate MoM JUN	0.3%	0.1%	0.3%
07:30 PM	US Inflation Rate YoY JUN	2.7%	2.4%	2.6%
Wednesday July 16 2025				
02:20 PM	ID Loan Growth YoY JUN		8.43%	8.5%
02:30 PM	ID Interest Rate Decision		5.5%	5.25%
02:30 PM	ID Deposit Facility Rate JUL		4.75%	4.5%
02:30 PM	ID Lending Facility Rate JUL		6.25%	6%
08:00 AM	KR Unemployment Rate JUN	2.6%	2.7%	2.8%
01:00 PM	GB Inflation Rate YoY JUN		3.4%	3.5%
01:00 PM	GB Core Inflation Rate YoY JUN		3.5%	3.6%
04:00 PM	EA Balance of Trade MAY		€9.9B	€11.5B
07:30 PM	US PPI MoM JUN		0.1%	0.3%
07:30 PM	US Core PPI MoM JUN		0.1%	0.3%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
16-Jul-25	14:00	MDRN	RUPSLB	Jl. Sultan Hasanudin No, 72, Melawai, Kebayoran Baru, Jakarta Selatan
17-Jul-25	11:00	BINO	RUPSLB	Santika Hotel, Mahaka Square, Jl. Raya Kelapa Nias Blok. HF3, Kelapa Gading
18-Jul-25	09:00	FAST	RUPSLB	Gedung Gelael, Jl. MT. Haryono Kav. 7, Tebet Barat
	14:00	INCO	RUPSLB	Prosperity Tower Unit. 11F LT. 11, SCBD Lot. 28, Jl. Jend. Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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