



Jakarta Composite Index

▲ 7,275.34
+1.16%

Highest

7,289.57

Lowest

7,226.12

YTD %

2.76

Published on 17 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,188	0.03	14.6	1.1
JCI	7,275	1.16	16.7	1.9
SSE Composite	3,507	0.09	17.1	1.4
TWSE	23,066	0.09	18.9	2.4
KLSE	1,517	0.39	14.2	1.4
ST - Times	4,148	0.39	12.7	1.3
Sensex	82,457	(0.21)	24.2	3.5
Hang Seng	24,535	0.07	11.7	1.3
Nikkei 225	39,726	0.18	18.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,564	0.50	24.90
Consumer Cyclical	713	0.04	(14.62)
Energy	2,968	0.59	10.36
Financials	1,375	0.00	(1.27)
Healthcare	1,549	0.40	6.36
Industrials	938	(0.46)	(9.46)
Infrastructure	1,696	1.74	14.69
Cons. Non-Cyclical	684	1.06	(6.20)
Prop. & Real Estate	748	(0.32)	(1.16)
Technology	7,434	6.73	85.96
Trans. & Logistics	1,541	2.20	18.50

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.73	0.53	(6.96)
Gold (USD tr.oz)	3,341	(0.19)	27.29
Nickel (USD/MT) 16 Jul 2025	15,026	(0.79)	(1.97)
Tin (USD/MT) 16 Jul 2025	32,799	(1.54)	12.78
Copper (USD/lb) 16 Jul 2025	549.65	(0.89)	36.51
Coal (USD/MT) 16 Jul 2025	110.00	0.00	(12.18)
CPO (MYR/MT)	4,147	(0.26)	(14.69)

Currency	Last	Chg%	YTD%
USD-IDR	16,323	(0.28)	(1.35)
AUD-IDR	10,593	0.27	(5.34)
EUR-IDR	18,972	(0.19)	(11.41)
SGD-IDR	12,698	(0.18)	(6.66)
JPY-IDR	110	(0.47)	(6.00)
GBP-IDR	21,860	(0.24)	(7.35)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.59	0.29	(5.79)
15 Year	6.90	0.16	(2.58)
20 Year	7.01	0.10	(1.63)
30 Year	7.01	0.00	(1.13)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.16% to the level of 7,275.34.

Market Prediction (Session 2)

JCI: Index closed higher and breakout resistance. JCI is expected to become volatile with a tendency to strengthen.

- EMTK: Price closed at 535 (+2.88%) and highest at 540 (+3.85%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GJTL: Price closed at 1,110 (+1.83%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPA: Price closed at 690 (-2.13%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: Price closed at 4,250 (+2.16%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Rakyat Indonesia (Persero) Tbk. (BBRI) will fully repay its IDR 2 trillion green bond (Series B) maturing on July 20, 2025, using internal funds, with no material impact on liquidity or business continuity, as part of its IDR 5 trillion sustainable bond program launched in 2022, which includes three series with varying maturities and coupon rates.
- PT. Elnusa Tbk. (ELSA), a subsidiary of Pertamina Hulu Energi, is strengthening its strategic transformation and integrated upstream oil and gas services to adapt to global energy shifts, support Indonesia's energy resilience, and contribute to the national production target through innovation, diversification, and collaboration.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,110	4.98	129.35	197.81	2.38
ISAT	2,190	4.78	(11.69)	70.63	1.25
EXCL	2,680	4.28	19.11	48.78	0.31
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	2,730	(2.50)	(17.02)	18.43	1.66
AMMN	8,025	(2.43)	(5.31)	581.96	0.70
MAPA	690	(2.13)	(35.51)	19.67	0.77
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	563.0	(14.29)	71.47	1.37
PGEO	1,675	146.5	79.14	69.53	1.01
BRPT	2,110	141.9	129.35	197.81	2.38
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,550	300.4	(11.63)	1,054.00	0.90
BRPT	2,110	299.3	129.35	197.81	2.38
BMRI	4,700	257.8	(17.54)	438.67	1.35

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 16 2025				
02:20 PM	ID Loan Growth YoY JUN	7.77%	8.43%	8.5%
02:30 PM	ID Interest Rate Decision	5.25%	5.5%	5.25%
02:30 PM	ID Deposit Facility Rate JUL	4.5%	4.75%	4.5%
02:30 PM	ID Lending Facility Rate JUL	6%	6.25%	6%
06:00 AM	KR Unemployment Rate JUN	2.6%	2.7%	2.8%
01:00 PM	GB Inflation Rate YoY JUN	3.6%	3.4%	3.5%
01:00 PM	GB Core Inflation Rate YoY JUN	3.7%	3.5%	3.6%
04:00 PM	EA Balance of Trade MAY	€16.2B	€11.1B	€11.5B
07:30 PM	US PPI MoM JUN	0%	0.3%	0.3%
07:30 PM	US Core PPI MoM JUN	0%	0.4%	0.3%
Thursday July 17 2025				
06:50 AM	JP Balance of Trade JUN	¥153.1B	¥-638.6B	¥-100B
06:50 AM	JP Exports YoY JUN	-0.5%	-1.7%	1%
01:00 PM	GB Unemployment Rate MAY		4.6%	4.6%
01:00 PM	GB Employment Change MAY		89K	50.0K
07:30 PM	US Retail Sales MoM JUN		-0.9%	0.2%
07:30 PM	US Export Prices MoM JUN		-0.9%	-0.1%
07:30 PM	US Import Prices MoM JUN		0%	0.1%
07:30 PM	US Initial Jobless Claims JUL/12		227K	230.0K
09:00 PM	US Business Inventories MoM MAY		0%	-0.1%
09:00 PM	US NAHB Housing Market Index JUL		32	31

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
17-Jul-25	11:00	BINO	RUPSLB	Santika Hotel, Mahaka Square, Jl. Raya Kelapa Nias Blok. HF3, Kelapa Gading
18-Jul-25	09:00	FAST	RUPSLB	Gedung Gelael, Jl. MT. Haryono Kav. 7, Tebet Barat
	14:00	INCO	RUPSLB	Prosperity Tower Unit. 11F LT. 11, SCBD Lot. 28, Jl. Jend. Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
EAST	Cash Dividend	24-Jul-25	25-Jul-25	28-Jul-25	07-Aug-25	2.2	2.08

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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