



Jakarta Composite Index

▲ 7,379.27
+1.27%

Highest

7,401.58

Lowest

7,340.94

YTD %

4.23

Published on 18 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,174	(0.58)	14.6	1.1
JCI	7,379	1.27	16.9	2.0
SSE Composite	3,529	0.34	17.2	1.4
TWSE	23,322	0.90	18.9	2.4
KLSE	1,526	0.32	14.3	1.4
ST - Times	4,184	0.54	12.8	1.3
Sensex	82,009	(0.29)	24.1	3.5
Hang Seng	24,677	0.73	11.7	1.3
Nikkei 225	39,823	(0.19)	18.5	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,577	0.34	25.97
Consumer Cyclical	710	(0.25)	(14.90)
Energy	2,981	1.13	10.85
Financials	1,378	0.05	(1.08)
Healthcare	1,582	1.52	8.59
Industrials	950	0.93	(8.28)
Infrastructure	1,774	3.77	19.94
Cons. Non-Cyclical	690	0.17	(5.46)
Prop. & Real Estate	749	(0.01)	(1.10)
Technology	7,940	6.32	98.60
Trans. & Logistics	1,551	0.91	19.24

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.91	0.55	(5.31)
Gold (USD tr.oz)	3,335	(0.13)	27.06
Nickel (USD/MT) 17 Jul 2025	15,096	0.47	(1.51)
Tin (USD/MT) 17 Jul 2025	33,014	0.66	13.52
Copper (USD/lb)	548.90	0.05	36.32
Coal (USD/MT) 17 Jul 2025	110.50	0.45	(11.78)
CPO (MYR/MT)	4,232	2.27	(12.94)

Currency	Last	Chg%	YTD%
USD-IDR	16,305	0.16	(1.25)
AUD-IDR	10,602	(0.25)	(5.42)
EUR-IDR	18,951	0.04	(11.31)
SGD-IDR	12,691	0.11	(6.60)
JPY-IDR	110	0.28	(5.75)
GBP-IDR	21,890	(0.03)	(7.48)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.57	(0.20)	(6.05)
15 Year	6.89	(0.16)	(2.75)
20 Year	6.99	(0.10)	(1.84)
30 Year	7.01	0.01	(1.16)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +1.27% to the level of 7,379.27.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle and rallied significantly. JCI is expected to remain volatile and maintain its positive movement.

- BDKR: Price closed at 169 (+0.60%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: Price closed at 1,725 (+2.07%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: Price closed at 2,770 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- WIFI: Price breaks our second target at 2,380, highest at 2,440 (+10.91%) and closed at 2,420 (+10.00%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 2,340.

News

- A subsidiary of PT. Energi Mega Persada Tbk. (ENRG), Energy Equity Epic (Sengkang) Pty. Ltd (EEES), signed a 12-month drilling contract worth up to IDR 39 billion with a consortium of MRE and EDU, with no material impact on ENRG's operations or financial condition.
- PT. Petrosea Tbk. (PTRO) secured an 8-year US\$135 million loan facility from PT. Bank Negara Indonesia (Persero) Tbk. (BBNI) to support general corporate purposes, including capital expenditure and operations, with no material impact on PTRO's operations or financial condition.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	2,280	4.59	147.83	213.74	2.52
ISAT	2,360	4.42	(4.84)	76.11	1.31
PGAS	1,625	3.17	2.20	39.39	0.53
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	2,630	(2.59)	(20.06)	17.76	1.53
TOWR	575	(2.54)	(12.21)	29.34	1.01
MAPA	670	(2.19)	(37.38)	19.10	0.73
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	1,302.8	(14.29)	71.47	1.33
BRPT	2,280	168.6	147.83	213.74	2.52
BMRI	4,740	103.7	(16.84)	442.40	1.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,740	491.4	(16.84)	442.40	1.24
BRPT	2,280	384.5	147.83	213.74	2.52
BBCA	8,500	231.5	(12.14)	1,047.84	0.84

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday July 17 2025				
06:50 AM	JP Balance of Trade JUN	¥153.1B	¥-638.6B	¥-100B
06:50 AM	JP Exports YoY JUN	-0.5%	-1.7%	1%
01:00 PM	GB Unemployment Rate MAY	4.7%	4.6%	4.6%
01:00 PM	GB Employment Change MAY	134K	89K	50.0K
07:30 PM	US Retail Sales MoM JUN	0.6%	-0.9%	0.2%
07:30 PM	US Export Prices MoM JUN	0.5%	-0.6%	-0.1%
07:30 PM	US Import Prices MoM JUN	0.1%	-0.4%	0.1%
07:30 PM	US Initial Jobless Claims JUL/12	221K	228K	230.0K
09:00 PM	US Business Inventories MoM MAY	0%	0%	-0.1%
09:00 PM	US NAHB Housing Market Index JUL	33	32	31
Friday July 18 2025				
03:00 AM	US Net Long-term TIC Flows MAY	\$259.4B	\$-8.2B	-
06:30 AM	JP Inflation Rate YoY JUN	3.3%	3.5%	3.3%
06:30 AM	JP Core Inflation Rate YoY JUN	3.3%	3.7%	3.4%
06:30 AM	JP Inflation Rate MoM JUN	0.1%	0.3%	0.1%
01:00 PM	DE PPI YoY JUN		-1.2%	-1.4%
07:30 PM	US Building Permits Prel JUN		1.394M	1.37M
07:30 PM	US Housing Starts JUN		1.256M	1.29M
07:30 PM	US Building Permits MoM Prel JUN		-2%	-1.7%
07:30 PM	US Housing Starts MoM JUN		-9.8%	2.7%
09:00 PM	US Michigan Consumer Sentiment Prel JUL		60.7	60.5

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
18-Jul-25	09:00	FAST	RUPSLB	Gedung Gelael, Jl. MT. Haryono Kav. 7, Tebet Barat
	14:00	INCO	RUPSLB	Prosperity Tower Unit. 11F LT. 11, SCBD Lot. 28, Jl. Jend. Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
EAST	Cash Dividend	24-Jul-25	25-Jul-25	28-Jul-25	07-Aug-25	2.2	2.16%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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