



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▲ **7,375.80**
+0.87%

Highest

7,385.13

Lowest

7,306.87

YTD %

4.18

Published on 21 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,206	0.53	14.6	1.1
JCI	7,376	0.87	17.0	2.0
SSE Composite	3,550	0.44	17.2	1.4
TWSE	23,303	(0.52)	19.1	2.5
KLSE	1,521	(0.35)	14.3	1.4
ST - Times	4,205	0.37	12.9	1.4
Sensex	82,081	0.39	24.4	3.5
Hang Seng	24,895	0.28	11.9	1.3
Nikkei 225 (18 Jul)	39,819	(0.21)	18.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,622	2.32	29.56
Consumer Cyclical	708	0.67	(15.17)
Energy	2,963	0.18	10.18
Financials	1,374	(0.18)	(1.31)
Healthcare	1,586	0.39	8.86
Industrials	954	0.82	(7.91)
Infrastructure	1,847	4.68	24.90
Cons. Non-Cyclical	692	0.96	(5.19)
Prop. & Real Estate	741	(0.13)	(2.06)
Technology	8,161	4.53	104.14
Trans. & Logistics	1,539	1.42	18.30

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.49	0.22	(5.90)
Gold (USD tr.oz)	3,362	0.36	28.10
Nickel (USD/MT) 18 Jul 2025	15,218	0.81	(0.72)
Tin (USD/MT) 18 Jul 2025	33,445	1.31	15.00
Copper (USD/lb)	555.30	(0.45)	37.91
Coal (USD/MT) 18 Jul 2025	110.40	(0.09)	(11.86)
CPO (MYR/MT)	4,230	(0.75)	(12.98)

Currency	Last	Chg%	YTD%
USD-IDR	16,333	(0.26)	(1.41)
AUD-IDR	10,633	(0.10)	(5.70)
EUR-IDR	18,994	(0.22)	(11.51)
SGD-IDR	12,714	(0.26)	(6.77)
JPY-IDR	110	(0.39)	(6.13)
GBP-IDR	21,916	(0.14)	(7.58)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.54	0.00	(6.56)
15 Year	6.87	0.02	(3.01)
20 Year	6.99	0.04	(1.91)
30 Year	7.01	0.03	(1.20)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.87% to the level of 7,375.80.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile in the range 7,345 – 7,400.

- ELSA: Price closed at 500 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: Price breaks our first target at 2,450, highest at 2,470 (+5.11%) and closed at 2,460 (+4.68%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MDKA: Price managed touched our first target at 2,520, highest at 2,550 (+5.37%) and closed at 2,470 (+2.07%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: Price breaks our first target at 1,915, highest at 1,960 (+6.52%) and closed at 1,935 (+5.16%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Energi Mega Persada Tbk. (ENRG) has injected IDR 338.4 billion into its subsidiary Iimbang Tata Alam (ITA), funded through a private placement by Bakrie Capital, to support drilling activities in the Malacca Strait Block, with the loan set for repayment by 2030 and options for restructuring if needed.
- Henan Putihrai Asset Management has gradually reduced its stake in PT. Surya Semesta Internusa Tbk. (SSIA), selling a total of 17.57 million shares, while the Djarum Group has overtaken Chandra Asri as the largest shareholder contender by increasing its ownership to 6.56%.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	645	12.17	(1.53)	32.91	1.02
INCO	3,530	6.01	(2.49)	37.21	0.85
MBMA	580	5.45	26.64	62.64	1.03
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	2,520	(2.70)	(23.40)	17.01	1.55
JSMR	3,590	(2.18)	(17.09)	26.06	1.02
CTRA	960	(2.04)	(2.04)	17.79	0.95
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	57	1,881.3	(18.57)	67.90	1.32
MBMA	580	297.1	26.64	62.64	1.03
TOWR	645	128.8	(1.53)	32.91	1.02
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,400	368.8	(13.18)	1,035.51	0.85
BRPT	2,370	294.2	157.61	222.18	2.51
BMRI	4,690	230.1	(17.72)	437.73	1.27

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday July 18 2025				
03:00 AM	US Net Long-term TIC Flows MAY	\$259.4B	\$-8.2B	-
06:30 AM	JP Inflation Rate YoY JUN	3.3%	3.5%	3.3%
06:30 AM	JP Core Inflation Rate YoY JUN	3.3%	3.7%	3.4%
06:30 AM	JP Inflation Rate MoM JUN	0.1%	0.3%	0.1%
01:00 PM	DE PPI YoY JUN	-1.3%	-1.2%	-1.4%
07:30 PM	US Building Permits Prel JUN	1.397M	1.394M	1.37M
07:30 PM	US Housing Starts JUN	1.321M	1.263M	1.29M
07:30 PM	US Building Permits MoM Prel JUN	0.2%	-2%	-1.7%
07:30 PM	US Housing Starts MoM JUN	4.6%	-9.7%	2.7%
09:00 PM	US Michigan Consumer Sentiment Prel JUL	61.8	60.7	60.5
Monday July 21 2025				
08:15 AM	CN Loan Prime Rate 1Y	3.0%	3%	3.0%
08:15 AM	CN Loan Prime Rate 5Y JUL	3.5%	3.5%	3.5%
09:00 PM	US CB Leading Index MoM JUN		-0.1%	-0.1%
10:30 PM	US 3-Month Bill Auction		4.245%	-
10:30 PM	US 6-Month Bill Auction		4.125%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
22-Jul-25	14:00	BUVA	RUPSLB	Financial Hall Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58
	14:00	SDMU	RUPSLB	Hotel Sofyan Cut Meutia, Jl. Cut Mutia No. 9, Cikini, Menteng
25-Jul-25	10:00	TELE	RUPST	Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
EAST	Cash Dividend	24-Jul-25	25-Jul-25	28-Jul-25	07-Aug-25	2.2	2.20%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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