



Jakarta Composite Index

▲ 7,560.34
+1.22%

Highest

7,568.22

Lowest

7,478.36

YTD %

6.79

Published on 24 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,188	0.14	14.6	1.1
JCI	7,560	1.22	17.4	2.0
SSE Composite	3,599	0.48	17.5	1.5
TWSE	23,354	0.15	19.1	2.4
KLSE	1,533	0.19	14.4	1.4
ST - Times	4,262	0.73	13.0	1.4
Sensex	82,526	(0.24)	24.7	3.5
Hang Seng	25,689	0.59	12.2	1.4
Nikkei 225	41,889	1.74	19.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,603	0.77	28.02
Consumer Cyclical	710	0.04	(15.01)
Energy	2,977	0.04	10.71
Financials	1,422	3.30	2.14
Healthcare	1,573	(0.47)	7.98
Industrials	994	0.43	(4.04)
Infrastructure	1,880	0.09	27.12
Cons. Non-Cyclical	694	0.20	(4.82)
Prop. & Real Estate	765	0.30	1.14
Technology	8,952	(0.19)	123.93
Trans. & Logistics	1,546	0.35	18.86

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.59	0.52	(8.55)
Gold (USD tr.oz)	3,380	(0.22)	28.79
Nickel (USD/MT) 23 Jul 2025	15,572	0.28	1.59
Tin (USD/MT) 23 Jul 2025	34,853	2.79	19.84
Copper (USD/lb) 23 Jul 2025	579.50	1.72	43.92
Coal (USD/MT) 23 Jul 2025	109.90	(0.18)	(12.26)
CPO (MYR/MT)	4,243	(0.02)	(12.71)

Currency	Last	Chg%	YTD%
USD-IDR	16,280	0.08	(1.09)
AUD-IDR	10,775	(0.40)	(6.94)
EUR-IDR	19,167	(0.21)	(12.31)
SGD-IDR	12,765	(0.11)	(7.14)
JPY-IDR	111	(0.36)	(7.28)
GBP-IDR	22,105	(0.19)	(8.37)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.51	0.11	(6.97)
15 Year	6.78	(0.02)	(4.35)
20 Year	6.91	0.13	(3.01)
30 Year	6.98	0.01	(1.66)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.22% to the level of 7,560.34.

Market Prediction (Session 2)

JCI: Index closed higher and breakout resistance at 7,530. JCI is expected to remain volatile and maintain its positive movement.

- AKRA: Price closed at 1,235 (-1.98%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BMRI: Price closed at 4,810 (+2.78%) and highest at 4,840 (+3.42%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BSDE: Price closed at 820 (-0.61%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: Price closed at 670 (-0.74%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Surya Semesta Internusa Tbk. (SSIA) sold 62,930,200 treasury shares for IDR 169.4 billion at IDR 2,700 per share on July 22, 2025, as part of its MESOP program, with the shares acquired by PT. Dwimuria Investama Andalan through PT. Mandiri Sekuritas.
- PT. Solusi Sinergi Digital Tbk. (WIFI) clarified recent share price volatility, citing a 49% capital injection by NTT e-Asia into its subsidiary IJE to support FTTH expansion, while affirming transparency and compliance with regulations amid shareholder activity and no immediate corporate actions planned.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	625	9.65	(22.84)	10.77	0.37
ARTO	1,895	7.37	(22.02)	26.27	1.64
BRPT	2,300	4.07	150.00	215.62	2.51
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADMR	1,185	(3.27)	(1.25)	48.45	0.97
MBMA	505	(2.88)	10.26	54.54	1.03
AKRA	1,235	(1.98)	10.27	24.79	0.65
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	333.3	(14.29)	71.47	1.32
MBMA	505	257.5	10.26	54.54	1.03
ESSA	625	192.4	(22.84)	10.77	0.37
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,810	869.8	(15.61)	448.93	1.27
BBCA	8,525	595.5	(11.89)	1,050.92	0.85
BBRI	3,930	464.4	(3.68)	595.63	1.53

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 23 2025				
03:30 AM	US API Crude Oil Stock Change JUL/18	-0.577M	0.84M	-
04:00 AM	KR Consumer Confidence JUL	110.8	108.7	110
06:00 PM	US MBA 30-Year Mortgage Rate JUL/18	6.84%	6.82%	-
09:00 PM	EA Consumer Confidence Flash JUL	-14.7	-15.3	-15
09:00 PM	US Existing Home Sales JUN	3.93M	4.04M	4.0M
09:00 PM	US Existing Home Sales MoM JUN	-2.7%	1%	-0.7%
09:30 PM	US EIA Crude Oil Stocks Change JUL/18	-3.169M	-3.859M	-
09:30 PM	US EIA Gasoline Stocks Change JUL/18	-1.738M	3.399M	-
Thursday July 24 2025				
06:00 AM	KR GDP Growth Rate YoY Adv Q2	0.5%	0%	0.5%
01:00 PM	DE GfK Consumer Confidence AUG		-20.3	-20
02:30 PM	DE HCOB Manufacturing PMI Flash JUL		49.0	49.5
03:30 PM	GB S&P Global Manufacturing PMI Flash JUL		47.7	48.5
03:30 PM	GB S&P Global Services PMI Flash JUL		52.8	52.9
07:15 PM	EA Deposit Facility Rate		2%	2%
07:15 PM	EA ECB Interest Rate Decision		2.15%	2.15%
07:30 PM	US Initial Jobless Claims JUL/19		221K	225.0K
07:45 PM	EA ECB Press Conference	-	-	-
08:45 PM	US S&P Global Composite PMI Flash JUL		52.9	52.9
08:45 PM	US S&P Global Manufacturing PMI Flash JUL		52.9	52.7
08:45 PM	US S&P Global Services PMI Flash JUL		52.9	52.9

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
25-Jul-25	10:00	TELE	RUPST	IBIS Jakarta Harmoni, Jl. Hayam Wuruk No. 35, Jakarta Pusat

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
EAST	Cash Dividend	24-Jul-25	25-Jul-25	28-Jul-25	07-Aug-25	2.2	2.29%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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