



Jakarta Composite Index

▼ 7,520.28
-0.14%

Highest

7,546.86

Lowest

7,515.13

YTD %

6.22

Published on 25 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,198	0.22	14.6	1.1
JCI	7,520	(0.14)	17.5	2.0
SSE Composite	3,593	(0.34)	17.6	1.5
TWSE	23,355	(0.07)	19.1	2.5
KLSE	1,530	(0.70)	14.5	1.4
ST - Times	4,252	(0.49)	13.1	1.4
Sensex	81,799	(0.47)	24.6	3.5
Hang Seng	25,383	(1.11)	12.2	1.4
Nikkei 225	41,552	(0.66)	19.4	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,579	(0.84)	26.15
Consumer Cyclical	709	0.31	(15.09)
Energy	2,947	(0.22)	9.59
Financials	1,443	1.72	3.62
Healthcare	1,559	(0.67)	7.02
Industrials	998	0.07	(3.65)
Infrastructure	1,882	0.75	27.23
Cons. Non-Cyclical	691	(0.11)	(5.22)
Prop. & Real Estate	760	0.23	0.44
Technology	8,946	0.39	123.78
Trans. & Logistics	1,527	(0.34)	17.40

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	66.24	0.32	(7.64)
Gold (USD tr.oz)	3,360	(0.25)	28.03
Nickel (USD/MT) 24 Jul 2025	15,465	(0.69)	0.89
Tin (USD/MT) 24 Jul 2025	34,626	(0.65)	19.06
Copper (USD/lb)	577.50	(0.03)	43.42
Coal (USD/MT) 24 Jul 2025	110.10	0.18	(12.10)
CPO (MYR/MT)	4,180	(1.85)	(14.01)

Currency	Last	Chg%	YTD%
USD-IDR	16,314	(0.17)	(1.30)
AUD-IDR	10,725	0.59	(6.51)
EUR-IDR	19,157	(0.02)	(12.26)
SGD-IDR	12,749	0.09	(7.03)
JPY-IDR	111	0.35	(6.72)
GBP-IDR	22,017	0.24	(8.01)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.51	0.05	(6.93)
15 Year	6.78	0.00	(4.35)
20 Year	6.90	0.13	(3.06)
30 Year	6.97	(0.01)	(1.78)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed down -0.14% to the level of 7,520.28.

Market Prediction (Session 2)

JCI: Index closed negative with bearish candle. JCI is expected to remain volatile in the range 7,500 – 7,550.

- AMMN: Price closed at 8,225 (-0.30%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ARTO: Price closed at 1,875 (+0.27%) and highest at 1,925 (+2.94%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- BBNI: Price closed at 4,100 (-2.84%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ESSA: Price managed touched our first target at 645, highest at 660 (+6.45%) and closed at 640 (+3.23%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Perusahaan Gas Negara Tbk. (PGAS) is conducting a joint study with PT. Nusa Halmahera Minerals (NHM) to explore natural gas supply for the Gosowong gold mine in North Halmahera, aiming to enhance operational efficiency and expand PGN's market in eastern and central Indonesia.

- PT. Telkom Akses, a subsidiary of PT. Telkom Indonesia (Persero) Tbk. (TLKM), has launched LENSEA-PRO, a digital application to streamline and digitize construction project management with real-time, centralized, and validated reporting, supporting smart construction and TelkomGroup's digital transformation vision.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	640	3.23	(20.99)	11.03	0.42
SIDO	525	1.94	(11.02)	15.75	0.40
SMRA	402	1.52	(17.96)	6.64	1.09
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	2,520	(3.45)	12.00	45.86	0.38
BBNI	4,100	(2.84)	(5.75)	152.92	1.35
JPFA	1,615	(2.42)	(16.75)	18.94	0.86
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	58	2,717.1	(17.14)	69.09	1.30
ESSA	640	113.5	(20.99)	11.03	0.42
MBMA	500	63.8	9.17	54.00	0.96
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,475	196.1	(12.40)	1,044.76	0.84
BMRI	4,730	168.6	(17.02)	441.47	1.25
GOTO	58	157.6	(17.14)	69.09	1.30

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday July 24 2025				
06:00 AM	KR GDP Growth Rate YoY Adv Q2	0.5%	0%	0.5%
01:00 PM	DE GfK Consumer Confidence AUG	-21.5	-20.3	-20
02:30 PM	DE HCOB Manufacturing PMI Flash JUL	49.2	49.0	49.5
03:30 PM	GB S&P Global Manufacturing PMI Flash JUL	48.2	47.7	48.5
03:30 PM	GB S&P Global Services PMI Flash JUL	51.2	52.8	52.9
07:15 PM	EA Deposit Facility Rate	2%	2%	2%
07:15 PM	EA ECB Interest Rate Decision	2.15%	2.15%	2.15%
07:30 PM	US Initial Jobless Claims JUL/19	217K	221K	225.0K
07:45 PM	EA ECB Press Conference	-	-	-
08:45 PM	US S&P Global Composite PMI Flash JUL	54.6	52.9	52.9
08:45 PM	US S&P Global Manufacturing PMI Flash JUL	49.5	52	52.7
08:45 PM	US S&P Global Services PMI Flash JUL	55.2	52.9	52.9
Friday July 25 2025				
06:01 AM	GB Gfk Consumer Confidence JUL	-19	-18	-18
01:00 PM	GB Retail Sales MoM JUN		-2.7%	1.5%
01:00 PM	GB Retail Sales YoY JUN		-1.3%	2.1%
03:00 PM	DE Ifo Business Climate JUL		88.4	88.9
07:30 PM	US Durable Goods Orders MoM JUN		16.4%	-9%
07:30 PM	US Durable Goods Orders Ex Transp MoM JUN		0.5%	-0.1%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
25-Jul-25	10:00	TELE	RUPST	IBIS Jakarta Harmoni, Jl. Hayam Wuruk No. 35, Jakarta Pusat

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
NICL	Cash Dividend	01-Aug-25	04-Aug-25	05-Aug-25	12-Aug-25	15	1.20%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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