



Jakarta Composite Index

7,646.40

+1.36%

Highest

7,658.95

Lowest

7,625.42

YTD %

8.00

Published on 28 July 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	3,202	0.21	14.7	1.1
JCI	7,646	1.36	17.5	2.0
SSE Composite	3,588	(0.17)	17.5	1.5
TWSE	23,465	0.44	19.1	2.5
KLSE	1,538	0.29	14.4	1.4
ST - Times	4,250	(0.27)	13.1	1.4
Sensex	81,540	0.09	24.3	3.5
Hang Seng	25,490	0.40	12.1	1.4
Nikkei 225	41,016	(1.06)	19.2	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,632	1.59	30.38
Consumer Cyclical	718	1.41	(14.03)
Energy	2,984	1.36	10.97
Financials	1,484	2.90	6.56
Healthcare	1,555	(0.17)	6.77
Industrials	1,009	0.42	(2.59)
Infrastructure	1,937	2.39	30.97
Cons. Non-Cyclical	694	0.33	(4.85)
Prop. & Real Estate	771	1.21	1.89
Technology	8,973	0.46	124.45
Trans. & Logistics	1,535	1.17	17.99

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	65.55	0.60	(8.60)
Gold (USD tr.oz)	3,339	0.06	27.23
Nickel (USD/MT) 25 Jul 2025	15,320	(0.94)	(0.05)
Tin (USD/MT) 25 Jul 2025	34,061	(1.63)	17.12
Copper (USD/lb) 25 Jul 2025	576.35	(0.23)	43.14
Coal (USD/MT) 25 Jul 2025	110.20	0.09	(12.02)
CPO (MYR/MT)	4,185	(0.85)	(13.91)

Currency	Last	Chg%	YTD%
USD-IDR	16,331	(0.10)	(1.40)
AUD-IDR	10,727	(0.08)	(6.53)
EUR-IDR	19,194	(0.16)	(12.43)
SGD-IDR	12,758	(0.10)	(7.09)
JPY-IDR	110	(0.04)	(6.46)
GBP-IDR	21,937	0.16	(7.67)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.53	0.17	(6.62)
15 Year	6.80	0.16	(4.05)
20 Year	6.92	0.12	(2.86)
30 Year	6.97	0.09	(1.71)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.36% to the level of 7,646.40.

Market Prediction (Session 2)

JCI: Index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- BFIN: Price closed at 775 (-1.90%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BSDE: Price closed at 855 (+2.40%) and highest at 865 (+3.59%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ESSA: Price closed at 620 (-2.36%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: Price closed at 10,400 (-1.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Nusa Raya Cipta Tbk. (NRCA) will sell its entire remaining treasury shares totaling 24,836,500 shares at Rp1,015 per share on the IDX starting August 1, 2025, through Ciptadana Sekuritas until October 31, 2025, aiming to optimize capital structure and improve liquidity, following a 2020 buyback at an average price of Rp297.44.
- Dwimuria Investasi Andalan and Henan Putihrai Asset Management have increased their stakes in PT. Surya Semesta Internusa Tbk. (SSIA), with Dwimuria raising its ownership to 9.06% and Henan Asset to 6.25%, both surpassing Prajogo Pangestu's 6.05% stake via Chandra Asri, reflecting intensified competition for shares in the company.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	6,525	6.97	(4.04)	35.70	1.38
AKRA	1,320	6.45	17.86	26.50	0.67
MDKA	2,510	5.91	55.42	61.43	1.89
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	620	(2.36)	(23.46)	10.68	0.42
ICBP	10,400	(1.42)	(8.57)	121.28	0.42
SIDO	520	(0.95)	(11.86)	15.60	0.40
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	2,754.0	(14.29)	71.47	1.29
MBMA	515	128.4	12.45	55.62	0.95
BRPT	2,480	126.6	169.57	232.49	2.51
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,525	409.1	(11.89)	1,050.92	0.84
BRPT	2,480	314.0	169.57	232.49	2.51
GOTO	60	165.2	(14.29)	71.47	1.29

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday July 25 2025				
06:01 AM	GB Gfk Consumer Confidence JUL	-19	-18	-18
01:00 PM	GB Retail Sales MoM JUN	0.9%	-2.8%	1.5%
01:00 PM	GB Retail Sales YoY JUN	1.7%	-1.1%	2.1%
03:00 PM	DE Ifo Business Climate JUL	88.6	88.4	88.9
07:30 PM	US Durable Goods Orders MoM JUN	-9.3%	16.5%	-9%
07:30 PM	US Durable Goods Orders Ex Transp MoM JUN	0.2%	0.6%	-0.1%
Monday July 28 2025				
05:00 PM	GB CBI Distributive Trades JUL		-46	-30
09:30 PM	US Dallas Fed Manufacturing Index JUL		-12.7	-8

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
28-Jul-25	16:00	INCO	RUPSLB	The Ritz Carlton Jakarta Pacific Place Lt. 6, Jl. Jend. Sudirman Kav. 52-53
30-Jul-25	16:00	KAEF	RUPST	Indonesia Health Learning Institute, Jl. Cipinang Cimpedak I No. 36
31-Jul-25	10:00	JKSW	RUPSLB	Kantor Perseroan, Jl. Rawa Terate II No. 1, Kawasan Industri Pulo Gadung
01-Aug-25	09:00	GUNA	RUPSLB	Kawasan Industri Delta Silicon III, Jl. Sungkai Timur Blok F26A-11
	14:00	INCF	RUPST	Centennial Tower Lt. 29, Jl. Jend. Gatot Subroto Kav. 24-25, Jakarta

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
NICL	Cash Dividend	01-Aug-25	04-Aug-25	05-Aug-25	12-Aug-25	15	1.20%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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